Wine Australia

National Vintage Report 2023

At a glance summary

- The Australian winegrape crush for 2023 is estimated to be 1.32 million tonnes.
- The crush is 24 per cent below the 2022 figure and the lowest since 2000, after a third La Niña event produced very challenging seasonal conditions in most regions.
- The reduction compared with the 10-year average (465,000 tonnes) is equivalent to approximately 325 million litres of wine.
- South Australia was the largest contributor with 55 per cent of the national crush, followed by NSW (27 per cent) and Victoria (13 per cent).
- The three large inland Geographical Indications collectively decreased by 28 per cent compared with 2022, while the remaining regions decreased by only 15 per cent and as a result increased their share of the total crush.
- The red variety crush was 711,777 tonnes, down by 26 per cent year-on-year, while white varieties were down by 22 per cent to 605,321 tonnes.
- Shiraz was the largest variety with a crush of 346,156 tonnes, a decrease of 20 per cent compared with 2022. Chardonnay was the second largest variety overall and largest white variety with 253,887 tonnes, a decrease of 29 per cent compared with 2022.
- Of the top five varieties, Shiraz and Sauvignon Blanc increased their percentage of the total crush, while Cabernet Sauvignon, Chardonnay and Merlot lost share. Sauvignon Blanc became the fourth-largest variety, displacing Merlot.
- The total estimated value of the 2023 crush at the weighbridge was $983 million, a decrease of $229 million (19 per cent) compared with 2022.
- The average winegrape purchase price increased by 2 per cent to $642 per tonne as a result of increases in the average value of red and white grapes from cool-temperate regions, together with the increased share of grapes from these regions in the overall mix, countering the reduction in average value of grapes from the warm inland regions.
- There were 621 respondents to the National Vintage Survey in 2023 – accounting for an estimated 35 per cent of all wine businesses and 91 per cent of the total Australian winegrape crush.

Overview of the 2023 winegrape crush

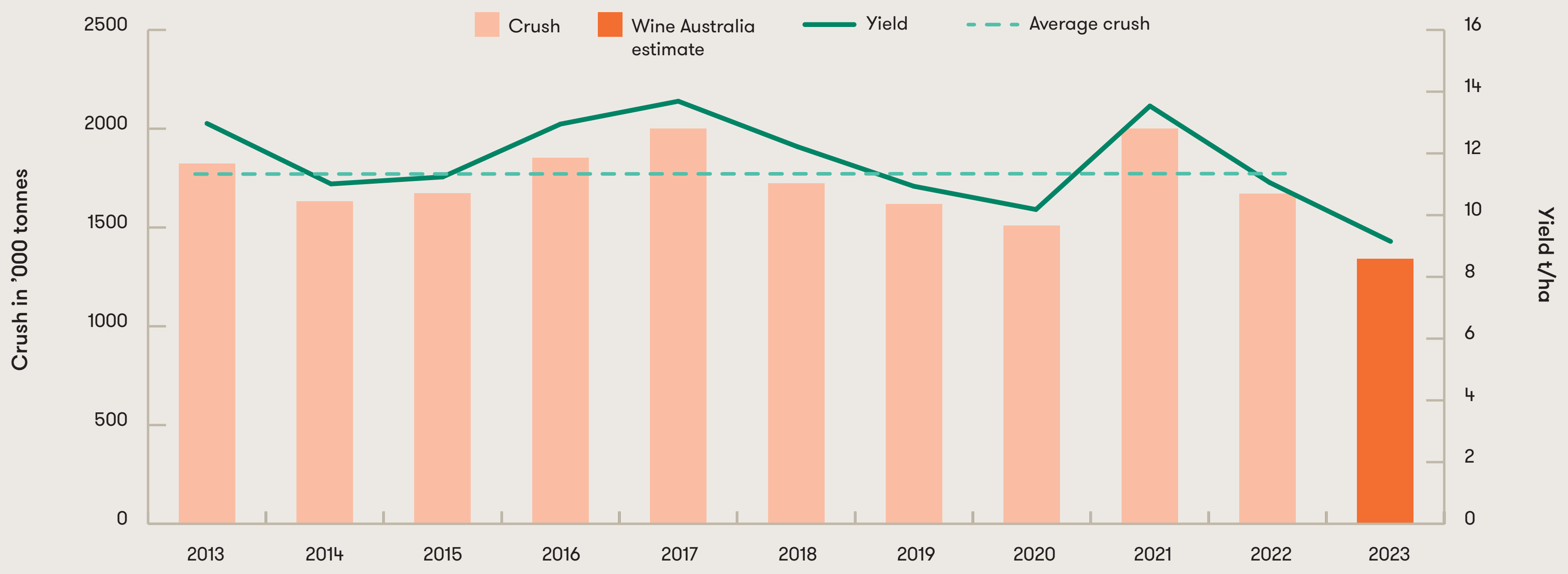
The 2023 Australian winegrape crush is estimated[1] to be 1.32 million tonnes, 416,721 tonnes (24 per cent) below the 2022 crush of 1.73 million tonnes[2] and 465,177 tonnes (26 per cent) below the 10-year average of 1.78 million tonnes. It is the lowest reported crush since 2000.

This reduction compared with an average vintage equates to approximately 325 million litres of wine.

The total area of vineyards in Australia is estimated to be 146,244 hectares[3]. Based on this, the average yield is calculated to be just over 9 tonnes per hectare, 28 per cent lower than the 10-year average of 12.59 tonnes per hectare[4] (see Figure 1).

The total estimated value of the 2023 crush at the weighbridge was $983 million, a decrease of $229 million (19 per cent) compared with the 2022 vintage and the lowest since 2015. This reduction was less than the reduction in crush size, as the average value increased by 2 per cent from $630 to $642 per tonne.

Figure 1: Australian winegrape crush and yield 2013–2023



1. Based on responses to the National Vintage Survey 2023 and scaled up to account for non-responses.
2. Department of Agriculture, Fisheries and Forestry, June 2023.
3. National Vineyard Scan 2019.
4. It should be noted that the yield refers to tonnes crushed, and does not take into account any grapes that were produced but not crushed. Similarly, the area figure does not exclude any vineyards that were rested – ie taken out of production temporarily in vintage 2023.

Vintage conditions

The 2023 vintage is widely reported to have been the most difficult and challenging in at least the past 20 years. A third La Niña event produced the wettest year since 2011 and the ninth wettest on record since 1900 for Australia in 2022, with rainfall totals 26 per cent above the 1961–1990 average. It was also Australia's coolest year since 2012, although average temperatures were 0.5 degrees C warmer than the 1961–1990 average. Persistent rainfall led to major flooding in some regions, particularly the Riverland in South Australia and regions along the Goulburn River in Victoria. While not many vineyards were actually flooded, secondary effects including loss of power and inability to access water-logged vineyards for essential spraying had a wider impact. Continuing rain, staff shortages and lack of supply of spray chemicals exacerbated difficulties in managing disease. Some growers resorted to aerial spraying, incurring substantial additional costs.

This year, the National Vintage Survey included an option for respondents to provide comments regarding their experience of the 2023 vintage. Overall, the comments reflected that it was a difficult and challenging year in the vineyard for most people, with wet and cool weather being a common theme. Some regions experienced below-average yields and significant problems with diseases such as Downy Mildew. The impact of weather conditions on sugar levels, ripening, and disease prevalence was evident, while some wineries and grapegrowers had to deal with flooding, hailstorms, smoke and wildlife damage. The start of vintage was delayed in most regions and the duration prolonged, causing difficulties in achieving target baumés for late-ripening varieties, and there were instances of lost grape sales due to both disease rejections and scarcity of buyers for uncontracted fruit. Despite the challenges, there were also positive aspects mentioned. Many wineries reported anticipating that the season would produce good fruit quality and excellent flavours as a result of the cool conditions and low yields. Some wineries reported their best season ever. Regions in Western Australia, in particular, generally had a good season, while reports from the Barossa Valley, Clare Valley and Mornington Peninsula were also mainly positive.

Chief Winemaker for Château Tanunda in the Barossa Valley, Neville Rowe, was quoted in National Liquor News (May 2023) as saying:

"This has been the latest start to vintage in at least 20 years, meaning we're now picking fruit at the same time as cool climate regions like Tasmania. We expect this to result in wines with a ton of lovely character and charm, dominated by elegance and restraint."

Inventory pressures leading into vintage resulted in some yield caps being imposed, uncontracted grapes not being sold and/or vineyards being temporarily taken out of production, further reducing the size of the crush. It is impossible to determine what share of the overall reduction (compared with an average vintage) can be attributed to this as opposed to the seasonal conditions; however, the fact that white grapes (which are in higher demand) were reduced by a similar percentage to reds, and that the crush of winery-grown grapes decreased by more in percentge terms than the crush of purchased grapes, suggests that seasonal effects were the main contributor.

Crush by colour and variety

The crush of red grapes[5] in 2023 is estimated to be 711,777 tonnes – a decrease of 247,120 tonnes (26 per cent) compared with 2022, and 25 per cent below the 10-year average of 943,146 tonnes[6].

The white crush was an estimated 605,321 tonnes – a decrease of 169,601 tonnes (22 per cent) compared with 2022 and 28 per cent below its 10-year average of 839,013 tonnes (Figure 2).

The smaller decrease in whites led to their share of the total crush increasing from 45 per cent in 2022 to 46 per cent in 2023. Despite this, whites remained on a downward trend, with the crush of white winegrapes in 2023 being 71 per cent of what it was in 2015 (when the crush was split 50:50 between reds and whites) compared with the crush of reds, which was 83 per cent of its 2015 size (Figure 3).

Figure 2: Winegrape crush by colour 2013–2023

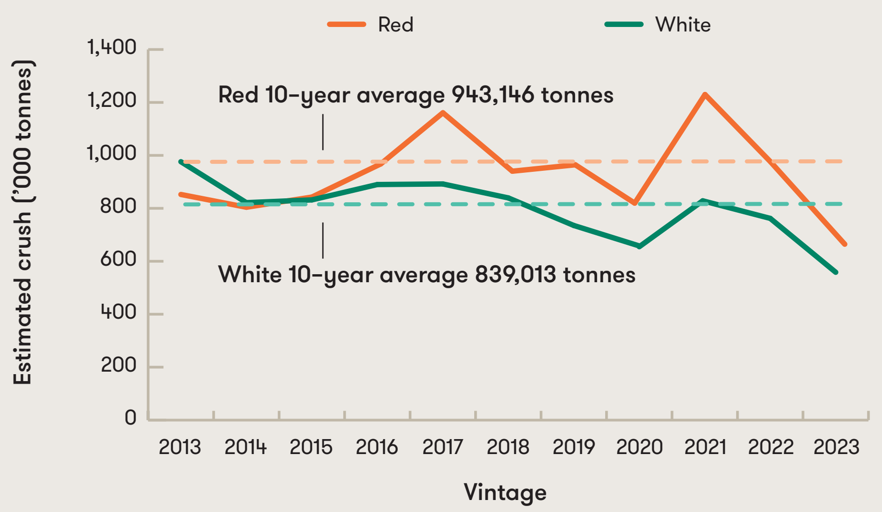
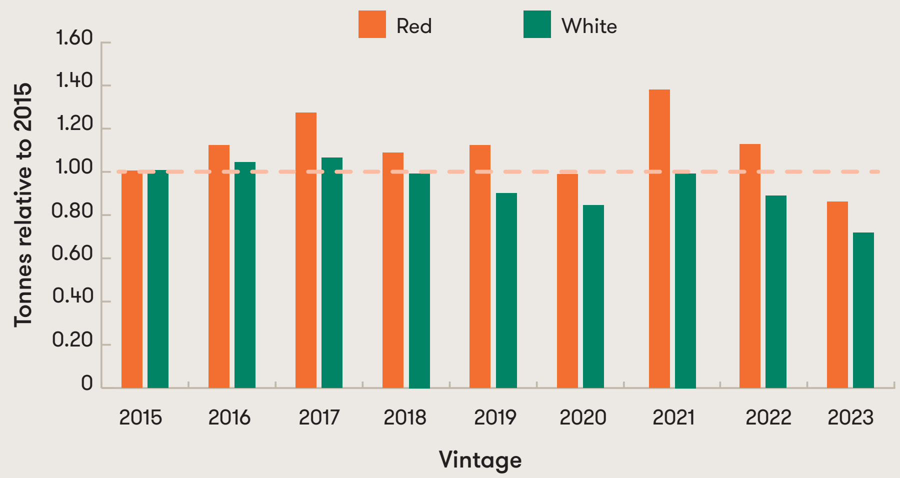


Figure 3: Change in composition of crush by colour since 2015



5. Grapes are classified according to their skin colour, even though some red grapes (eg Pinot Noir) may be used in white wine.
6. All figures in this section are raised compared with the numbers actually collected in the National Vintage Survey, to account for the non-response rate, which is calculated to be 9 per cent.

Figure 4: Top 10 varieties – share of total crush in 2023 vs 2022

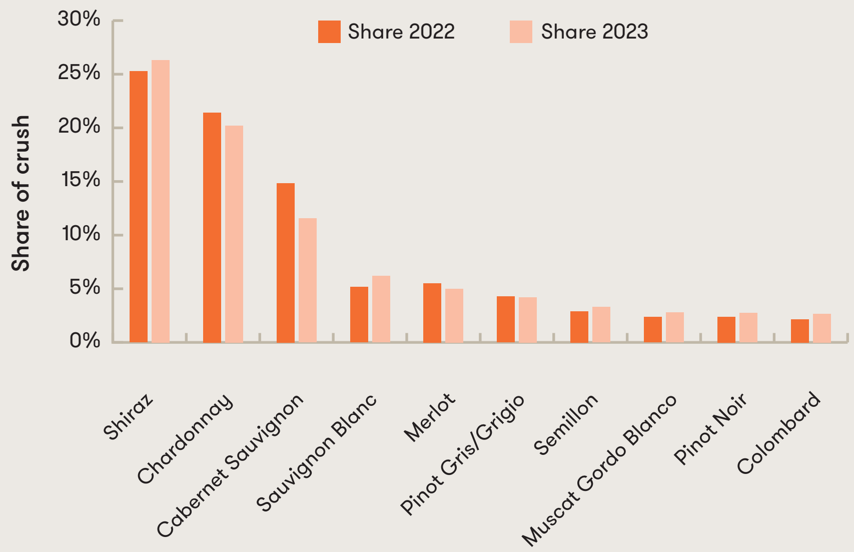
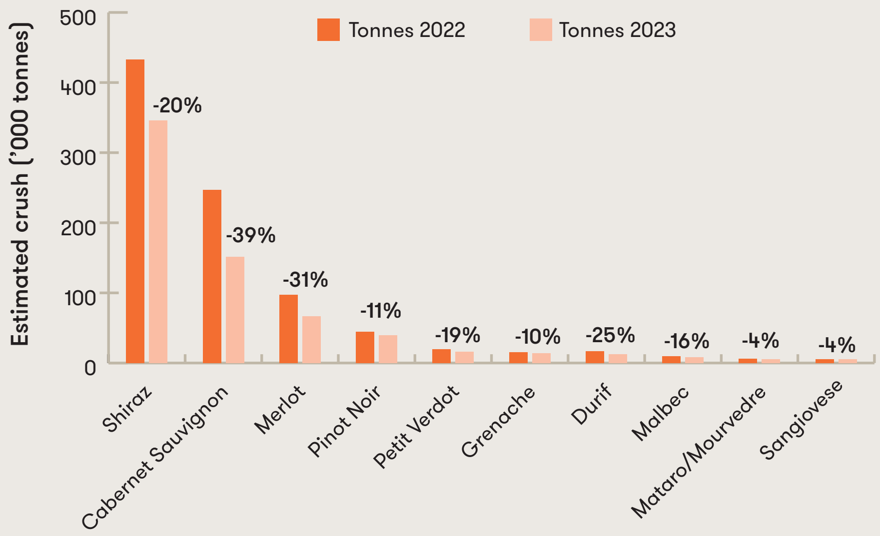


Figure 5: Estimated crush of top 10 red varieties and year-on-year percentage change



There was very little change to the make-up of the top 10 varieties, with the same varieties included as last year. There were only four reds in the top 10, but these accounted for 53 per cent of the group – down from 55 per cent in 2022. Shiraz and Sauvignon Blanc increased their percentage of the total crush, while Cabernet Sauvignon, Chardonnay and Merlot lost share. Pinot Noir and Sauvignon Blanc both moved up one place, with Sauvignon Blanc now the fourth-largest variety, displacing Merlot (Figure 4).

The biggest movers in the top 10 reds were Sangiovese, which came into the list at the expense of Ruby Cabernet, and Grenache, which moved up a place, overtaking Durif (Figure 5). Mataro/Mourvèdre (down 4 per cent), Sangiovese (down 4 per cent), Grenache (down 10 per cent) and Pinot Noir (down 11 per cent) all showed smaller declines than the overall average, while the biggest declines were in Ruby Cabernet (down 55 per cent), Cabernet Sauvignon (down 39 per cent) and Merlot (down 31 per cent). Shiraz decreased by 20 per cent.

Figure 6: Estimated crush of top 10 white varieties and year-on-year change

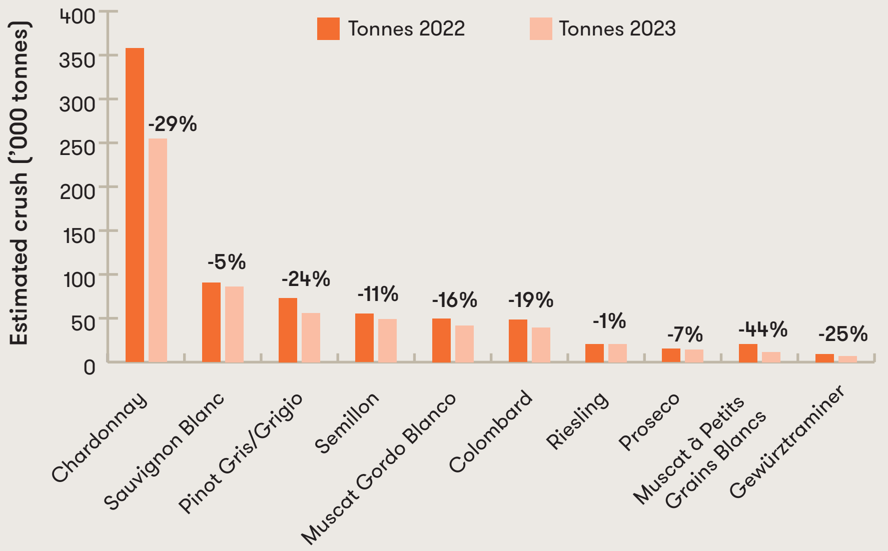
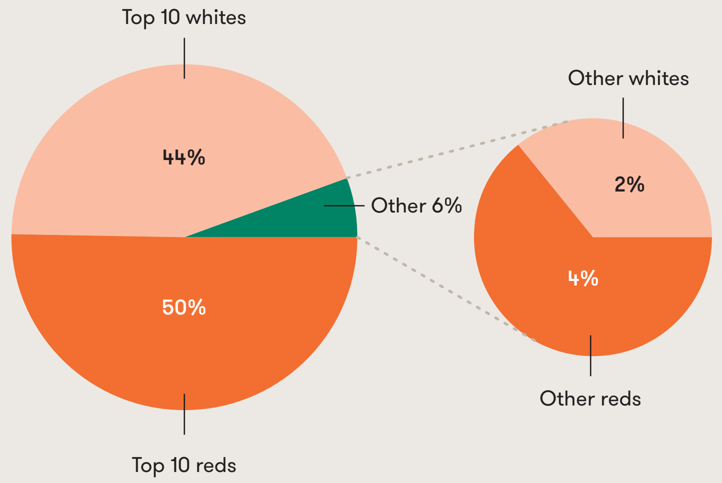


Figure 7: Share of crush for top 10 and other varieties by colour in 2023



The only change in the top 10 whites was that Prosecco overtook Muscat à Petits Grains Blancs, which declined by 44 per cent compared with the overall average decline of 22 per cent for white varieties (Figure 6). The smallest declines in the top 10 whites were Riesling (down 1 per cent), Sauvignon Blanc (down 5 per cent), and Prosecco (down 7 per cent). Chardonnay declined by 29 per cent and reduced its share from 46 per cent to 42 per cent of the white crush, while Sauvignon Blanc increased its share to 14 per cent.

Table 2 on page 14 shows the total estimated crush size, share of total crush and value by variety.

Other varieties

The top 10 red and top 10 white varieties together accounted for 94 per cent of the total estimated crush in 2023 (Figure 7). The remaining 6 per cent (72,767 tonnes) was made up of a further 117 different reported varieties (compared with 125 in 2022). Some of these are individually reported in the national and regional intake summary tables while others are grouped under 'other red' or 'other white' because of their small volumes and/or small number of reporting wineries. Table 3 on page 16 provides more detail on the minor varieties crushed in Australia, as reported by respondents to the National Vintage Survey 2023[7]. There are 70 varieties listed in table 3, for which details can be provided on request.

7. It is likely that the number and share of minor varieties is in fact higher than reported, as they tend to be over-represented among small wine businesses from smaller regions that are under-represented in the survey responses.

Crush by state and region

South Australia (SA) accounted for the largest share of the crush (55 per cent), with an estimated 730,019 tonnes. The crush was very similar to its 2020 size and the equal smallest since 2007, at 17 per cent below its 10-year average of 877,202 tonnes. Despite this, SA increased its share of the national crush by 4 percentage points to 55 per cent as a result of decreasing by less (18 per cent) than the overall year-on-year decline.

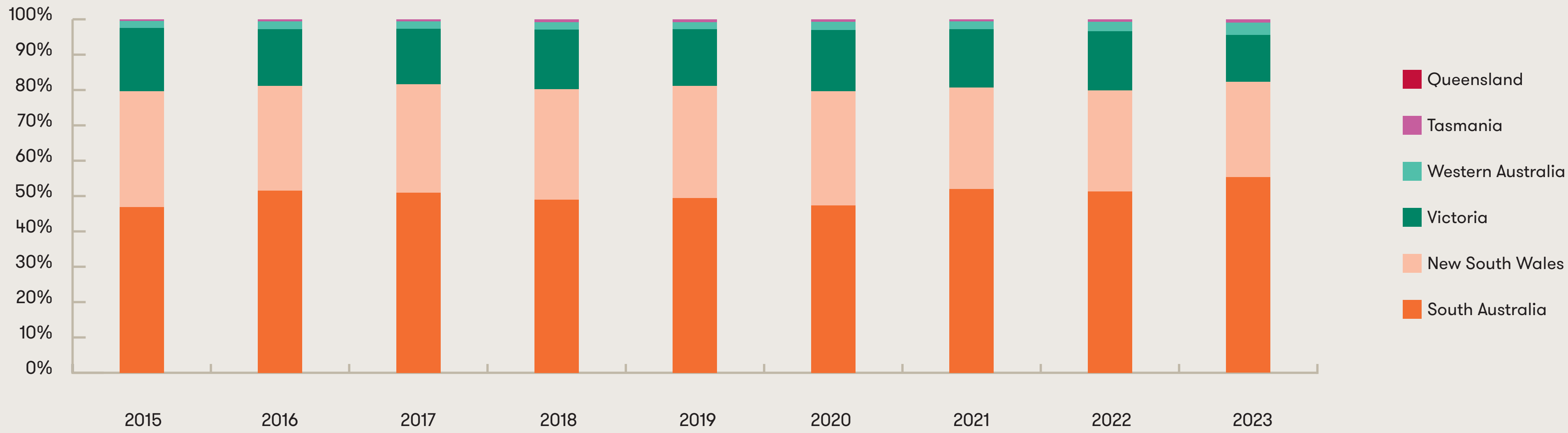
New South Wales (NSW) was the second largest contributor with an estimated 355,083 tonnes (27 per cent of the total). Its crush decreased by 28 per cent compared with 2022 and was 36 per cent below its 10-year average (2013–2022) of 553,945 tonnes.

Victoria crushed an estimated 173,959 tonnes and decreased by 40 per cent year-on-year, reducing its share of the national crush from 17 per cent in 2022 to 13 per cent. It was also 43 per cent below its 10-year average of 303,663 tonnes.

The estimated crush from Western Australia (WA) was very similar to the 2022 figure at 45,710 tonnes, 24 per cent above its 10-year average of 36,892 tonnes.

The composition of the crush by state has remained fairly constant over the past 8 years[8], with the largest three states accounting for around 96 per cent of the total Australian crush. South Australia has shown a slight upward trend in share over that timeframe at the expense of NSW (Figure 8).

Figure 8: Estimated crush composition by state and year



8. Since the National Vintage Survey was first conducted in its current form.

The three large inland Geographical Indications (GIs) – the Riverland (South Australia), Murray Darling–Swan Hill (NSW and Victoria) and Riverina (NSW) – together accounted for 68 per cent of the crush, with a combined crush of 899,936 tonnes, a decrease of 28 per cent compared with 2022 and 31 per cent below the 10-year average of 1.31 million tonnes.

By comparison, the crush from the rest of Australia's 59 GI regions and 26 zones together accounted for 32 per cent of the crush with 417,162 tonnes, and was only down by 15 per cent in 2023 compared with 2022, and by 12 per cent compared with their 10-year average.

As a result of these different reductions, the inland regions' share of the national crush decreased by 4 percentage points compared with 2022, and 6 percentage points compared with their 10-year average share of 74 per cent.

The Riverland was the largest individual GI region by crush size, with 34 per cent of the national crush, followed by Murray Darling–Swan Hill (17 per cent) and Riverina (17 per cent).

The largest of the non-warm inland regions based on crush size was the Barossa Valley (5 per cent of the national crush), followed by Margaret River, Padthaway, Langhorne Creek and McLaren Vale (all with approximately 2 per cent). The largest region in Victoria apart from Murray Darling–Swan Hill was the King Valley, while Gundagai was the largest in NSW after Riverina and Murray Darling–Swan Hill.

Many regions crushed more in 2023 than in 2022, contrary to the overall result, including the Barossa Valley (up 34 per cent), Margaret River (up 9 per cent) and Yarra Valley (up 18 per cent).

Table 4 on page 17 shows the collected crush tonnage and value[9] by state and region for all GIs.

9. Estimated crush figures are not reported at the regional level – only the actual figures reported in the survey.

Crush by winery size

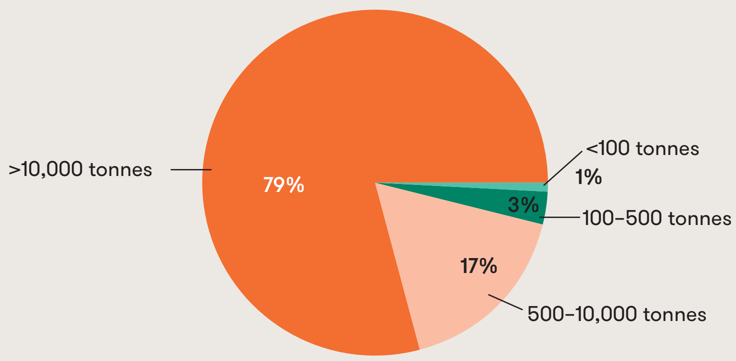
In 2023, there were 621 respondents to the National Vintage Survey (compared with the record of 628 respondents in 2022), plus a further 137 who reported a zero crush for the 2023 vintage, making a 35 per cent response rate out of 2158[10] eligible businesses who received the survey invitation.

Respondents were classified into size categories based on their crush. There were 18 respondents from the largest size category (>10,000 tonnes), accounting for 3 per cent of respondents and 79 per cent of the reported crush, while there were 363 respondents from the smallest size category (<100 tonnes), accounting for 58 per cent of the responses and 1 per cent of the crush (Figure 9).

Overall, it is estimated that the tonnes reported to the survey accounted for 91 per cent of the total Australian winegrape crush in 2023. All wineries classified as crushing over 10,000 tonnes responded to the survey, together accounting for over 70 per cent of the estimated crush.

Despite representing a small overall share of the national crush, the contribution of smaller wineries is very important to the accuracy of the report at the individual regional level, particularly for the smaller regions, and to provide a picture of the distribution, value and changes by variety in Australia.

Figure 9: Share of reported crush by winery size category



10. Of the 2236 businesses initially sent a survey, 78 reported that they do not crush grapes or are no longer in business.

Analysis of grape purchases

The winegrape batches reported in the National Vintage Survey are classified as either 'winery grown' – i.e. grown by the winery that crushed them, or 'purchased' – i.e. bought from an independent supplier.

Of the 621 respondents to the National Vintage Survey 2023, 217 (35 per cent) reported only crushing their own grown grapes (no purchases), while the remaining 404 respondents (65 per cent) purchased at least some of the grapes they crushed. The one-third of wineries crushing only their own grown grapes accounted for just 2 per cent of the reported crush.

The tonnage of purchased grapes declined by 18 per cent in 2023 compared with 2022, whereas the tonnage of winery grown grapes declined by a much larger 34 per cent. This led to purchased grapes increasing their share of the total crush from 65 per cent in 2022 to 69 per cent in 2023, the highest since 2018 (Figure 10).

There were 828,308 tonnes of purchased grapes reported in 2023, made up of 29,345 individual records[11] of grapes purchased by 404 different wineries, with a total reported value of $532 million (down by 17 per cent compared with 2022)[12] and an overall average value of $642 per tonne. The average value increased by 2 per cent compared with 2022 and was 39 per cent higher than the 2015 figure of $463 per tonne. This compares with a total inflation across that time period of 25.8 per cent[13].

The overall increase was the net result of different results for prices in warm inland vs cool-temperate regions and for reds vs whites, combined with the increased share of cool-temperate grapes in the national crush, which has the effect of raising the overall average value (Table 1).

Figure 10: Reported crush and share by grown vs purchased over time

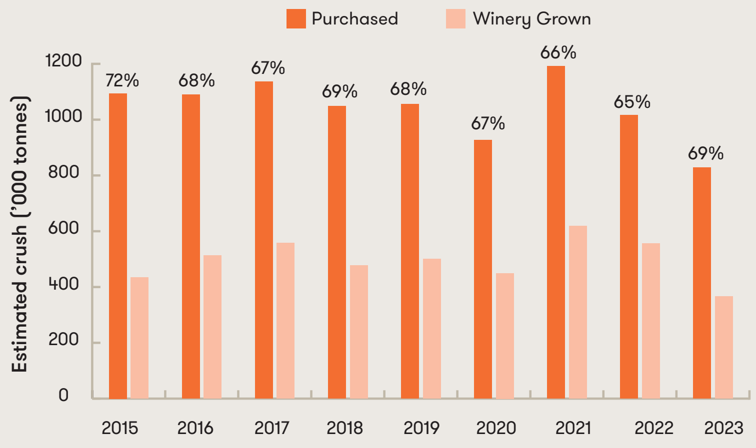


Table 1: Average value and year-on-year changes for grapes by source and colour

		Average value ($/tonne)			
		2022	2023	Change in avg. value	Change in tonnes
Cool/temperate	Red	1529	1585	3.6%	-18%
	White	1324	1391	5%	-10%
	Total	**1463**	**1523**	**4%**	**-15%**
Warm inland	Red	384	304	-21%	-30%
	White	419	399	-5%	-25%
	Total	**403**	**357**	**-11%**	**-28%**
Grand Total	**All**	**630**	**642**	**2%**	**-24%**

11. Most records represent individual purchases, but some respondents choose to group transactions by variety and region which does not affect the average value but makes the price dispersion analysis slightly less accurate.
12. These figures represent reported tonnes – i.e. they have not been raised to allow for the non-response rate.
13. ABS 2023.

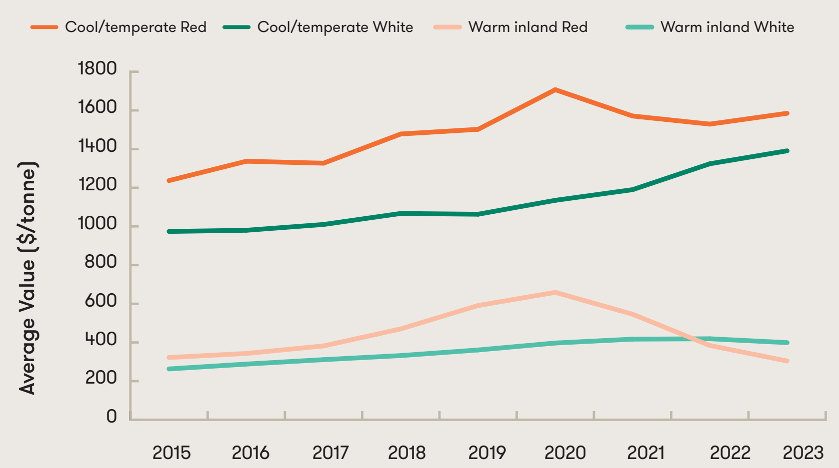
Cool-temperate regions vs warm inland regions

The average value for purchased grapes across the cool-temperate regions increased by 4 per cent in 2023, with reds up by 3.6 per cent and whites up by 5 per cent. The average value for cool-temperate reds was $1585 per tonne, 28 per cent above the 2015 figure but 7 per cent below the peak of $1707 in 2020. The average value for cool-temperate whites was $1391 per tonne, which is 43 per cent higher than it was in 2015 (the first year of the National Vintage Survey in its current form) and higher than ever previously reported.

By contrast, the average value for the inland regions' purchased grapes decreased by 11 per cent in 2023, with reds down by 21 per cent to $304 per tonne, driving most of the overall decline, and whites down by 5 per cent to $399 per tonne. The average value for purchased reds from inland regions was lower than ever previously reported, 6 per cent below the 2015 figure, and 54 per cent below its recent peak of $659 per tonne in 2020.

The average value for inland whites was 52 per cent higher than the 2015 figure and the third-highest since 2008 (Figure 11). The average value for reds was 24 per cent lower than the average value for whites, compared with being 8 per cent lower in 2022. Prior to 2022, reds have been an average of 30 per cent higher than whites since 2008.

Figure 11: Average winegrape purchase value by source and colour 2015–2023



Red vs white grapes

The increase in the contribution of cool-temperate grapes to the total crush size, combined with the increase in the average value of reds from these regions, meant that overall, the average value for red grapes increased in 2023 by 3 per cent to $728 per tonne. Similarly, the overall average value for white grapes increased by 1 per cent to $556 per tonne.

Among the top 10 red varieties from cool-temperate regions, average values for Cabernet Sauvignon increased by 4 per cent and Grenache by 3 per cent, while Shiraz and Merlot decreased slightly. The big mover was Pinot Noir – up 8 per cent to be the highest-valued top 10 red variety on average across these regions.

Of the top 10 cool-temperate whites, Chenin Blanc (up 14 per cent) had the largest increase in average value – while Riesling was the only one to decrease (down 3 per cent).

The average value for Chardonnay was up by 5 per cent and Prosecco was up by 1 per cent.

Across the inland regions, average values for all the top 10 reds were down, with the average value for Shiraz falling 22 per cent to $279 per tonne, Cabernet Sauvignon falling 25 per cent to $268 per tonne and Merlot falling 24 per cent to $276 per tonne. Pinot Noir had the highest-value and the smallest decline of the top-10 inland reds – down 9 per cent to $621 per tonne.

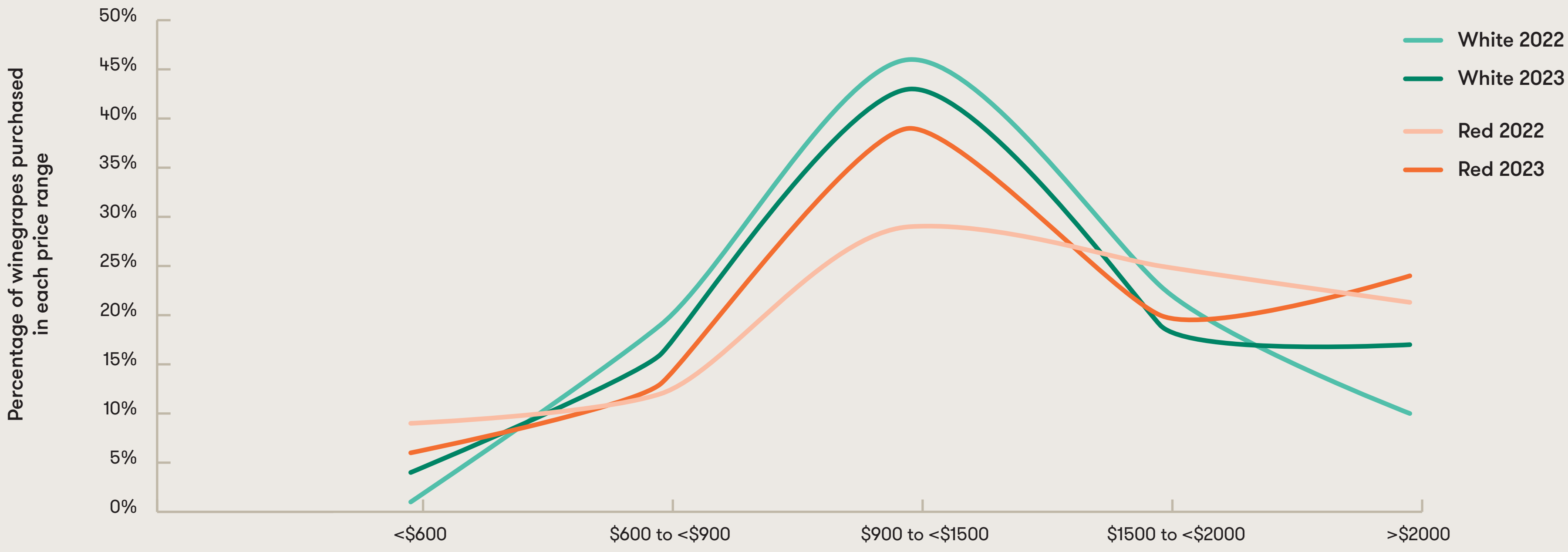
Among the top 10 inland whites, Prosecco had the highest average value – $655 per tonne – followed by Sauvignon Blanc at $536 per tonne. Gewurztraminer was the only one of the top 10 to increase in average value (up 1 per cent). The average value for Chardonnay decreased by 8 per cent to $378 per tonne.

Price dispersion

The range (dispersion) of prices paid can be determined from an analysis of the batch data. Each individual batch is assigned to a price segment and the amount and share purchased in each segment is calculated. Overall, the dispersion analysis for 2023 reflects the different fortunes of warm inland and cool-temperate grapes.

The main change in price dispersion for the cool-temperate regions in 2023 was an increase in the percentage of white grapes purchased at >$2000 per tonne (up from 10 per cent to 17 per cent), and a downward shift in prices paid for reds, leading to a decrease in the percentage of red grapes purchased at $1500–$2000 per tonne (down from 25 per cent to 20 per cent) and a corresponding increase in the percentage purchased at $900–$1500 per tonne (up from 29 per cent to 36 per cent) – see Figure 12.

Figure 12: Price dispersion for cool-temperate red and white purchased grapes 2022 vs 2023



The price dispersion for warm inland grapes showed a continuation of the downward shift seen in 2022. In 2023, 26 per cent of reds were purchased at less than $200 per tonne, compared with just 1 per cent in 2022. A further 34 per cent was purchased at between $200 and $300 per tonne, compared with 7 per cent in 2022 - meaning that over half of all the warm inland reds were purchased at below $300 in 2023 compared with less than 10 per cent in 2022 and 1 per cent in 2020 (Figure 13). In 2020, only 54 per cent of warm inland reds were purchased at less than $600 per tonne, whereas in 2023 that figure was 94 per cent.

Estimated value of the Australian winegrape crush

Using the average value calculated for each variety and assigning the same value to winery grown fruit gives an estimate of the value of the total crush at the weighbridge. In 2023, the estimated value of the total crush was $983 million, down 19 per cent from the 2022 figure and the lowest since 2015 (see Table 4). The 19 per cent decrease reflects the 24 per cent decrease in tonnage, offset by an increase in the overall average value.

Figure 13: Price dispersion for warm inland red and white purchased grapes 2022 vs 2023

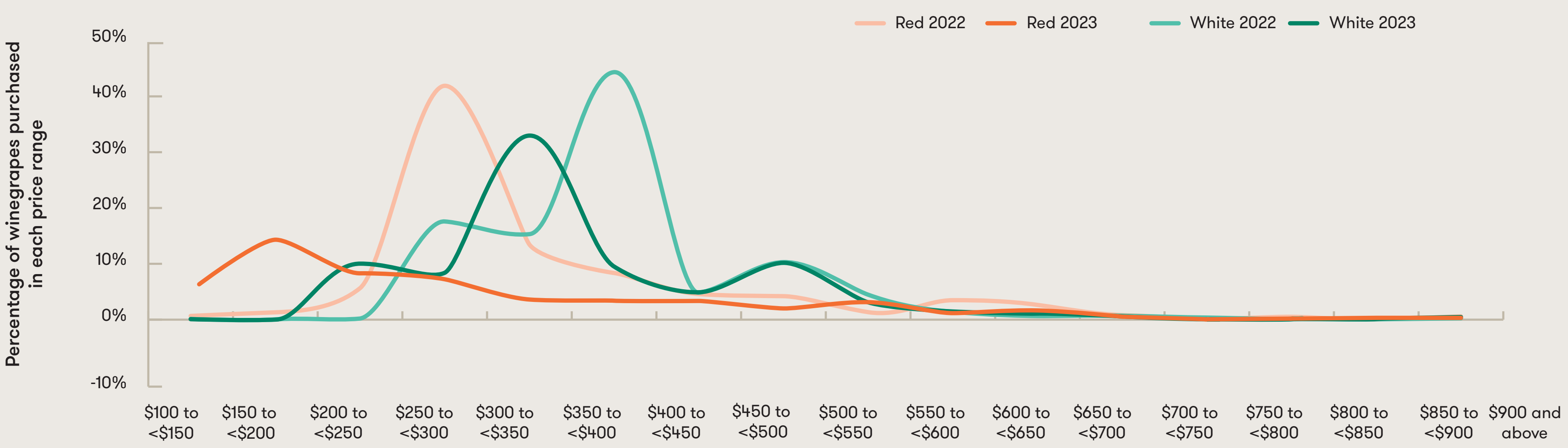


Table 2: Estimated tonnes, share of total crush and value by variety 2023

Major varieties	2023 estimated tonnes	Per cent change in tonnes	Share of national crush	Est total value ALL grapes
Red				
Shiraz	346,156	-20%	26%	286,095,276
Cabernet Sauvignon	151,216	-39%	11%	123,216,181
Merlot	66,856	-31%	5%	29,906,059
Pinot Noir	39,631	-11%	3%	72,642,429
Other red	33,342	-23%	3%	21,893,463
Petit Verdot	16,122	-19%	1%	4,397,411
Grenache	13,597	-10%	1%	20,470,346
Durif	12,554	-25%	1%	4,925,209
Malbec	8,144	-16%	1%	7,274,928
Mataro/Mourvèdre	5,670	-4%	0%	6,806,017
Sangiovese	5,127	-4%	0%	4,817,264
Ruby Cabernet	4,654	-55%	0%	1,446,047
Tempranillo	3,407	-29%	0%	4,380,559
Muscat à Petits Grains Rouges	1,376	-3%	0%	963,339
Montepulciano	770	-23%	0%	912,371
Nero d'Avola	675	-11%	0%	789,565
Cabernet Franc	626	-41%	0%	963,839
Pinot Meunier	619	-8%	0%	1,481,388
Touriga Nacional	462	-2%	0%	577,588
Nebbiolo	282	-8%	0%	752,878
Barbera	192	-53%	0%	372,562
Graciano	189	-25%	0%	323,769
Lagrein	110	-19%	0%	97,462
Total red	**711,777**	**-26%**	**54%**	**595,505,949**

Table 2: Estimated tonnes, share of total crush and value by variety 2023 continued

Major varieties	2023 estimated tonnes	Per cent change in tonnes	Share of national crush	Est total value ALL grapes
White				
Chardonnay	253,887	-29%	19%	154,623,046
Sauvignon Blanc	85,961	-5%	7%	71,176,499
Pinot Gris/Grigio	55,885	-23%	4%	43,552,886
Semillon	49,119	-11%	4%	26,580,061
Muscat Gordo Blanco	41,659	-16%	3%	13,169,629
Colombard	39,292	-19%	3%	11,594,985
Riesling	20,517	-1%	2%	26,826,178
Prosecco	14,336	-7%	1%	13,498,319
Muscat à Petits Grains Blancs	11,594	-44%	1%	4,312,395
Other white	8,774	-15%	1%	6,017,318
Gewürztraminer	7,009	-25%	1%	3,033,580
Verdelho	4,851	-36%	0%	2,832,922
Viognier	4,628	-20%	0%	3,371,361
Chenin blanc	3,587	-18%	0%	2,684,502
Vermentino	1,559	-4%	0%	1,240,343
Fiano	1,380	-48%	0%	1,544,017
Marsanne	669	-24%	0%	660,758
Grüner Veltliner	314	-14%	0%	460,175
Roussanne	302	-33%	0%	426,770
Total white	**605,321**	**-22%**	**46%**	**387,605,743**
Total all varieties	**1,317,098**	**-24%**	**100%**	**983,111,692**

Table 3: Varieties outside the top 10 reds and whites reported in the National Vintage Survey 2023

These varieties were outside the top 10 for each colour but reported individually in the regional summary tables.

Reds	Whites
Barbera	Chenin Blanc
Cabernet Franc	Fiano
Graciano	Grüner Veltliner
Lagrein	Marsanne
Montepulciano	Roussanne
Muscat à Petits Grains Rouges	Verdelho
Nebbiolo	Vermentino
Nero d'Avola	Viognier
Pinot Meunier	
Sangiovese	
Tempranillo	
Touriga Nacional	

Varieties grouped as 'other' in regional intake summary reports but which have at least three wineries reporting them in total[14].

Other reds		Other whites
Aglianico	Mondeuse	Albarino
Alicante Bouschet	Muscat Hamburg	Arinto
Carignan	Negroamaro	Arneis
Carmenère	Rubired	Canada Muscat
Chambourcin	Sagrantino	Clairette
Cinsaut	Saperavi	Friulano
Counoise	Souzao	Garganega
Dolcetto	Tannat	Greco
Gamay	Teroldego	Grenache Blanc
Isabella	Tinta Amarela	Grillo
Lambrusco Maestri	Tinta Barroca	Gros Manseng
Marzemino	Tinta Cão	Inzolia
Mencia	Zinfandel/Primitivo	Malvasia Istriana
		Moscato Giallo
		Muscadelle
		Orange Muscat
		Palomino
		Pecorino
		Pedro Ximenez
		Pinot blanc
		Savagnin
		Trebbiano
		Verdejo
		Verdicchio Bianco

14. There are a further 22 red and 25 white varieties reported by at least one winery in 2023 – including some that are not identified by name. These are not identified, to protect the confidentiality of the respondents.

Table 4 Crush by state and region 2023 (collected tonnes)

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# Respondents
New South Wales	**255,922**	**66,069**	**321,991**	**21%**	**27%**	**119**
Big Rivers zone other	644	-	644	0%	<1%	2
Canberra District	65	392	457	86%	<1%	12
Central Ranges zone other	441	948	1,389	68%	<1%	11
Cowra	2,907	56	2,963	2%	<1%	7
Gundagai	6,663	60	6,724	1%	1%	10
Hastings River	-	18	18	100%	<1%	1
Hilltops	686	68	754	9%	<1%	23
Hunter	2,118	2,545	4,663	55%	<1%	34
Mudgee	424	1,199	1,623	74%	<1%	13
Murray Darling - Swan Hill NSW	61,021	35,842	96,863	37%	8%	17
New England Australia	-	50	50	100%	<1%	2
Orange	913	3,003	3,917	77%	<1%	29
Perricoota	312	1,039	1,350	77%	<1%	3
Riverina	179,415	20,702	200,117	10%	17%	17
Shoalhaven Coast	3	-	3	0%	<1%	1
South Coast zone other		1	9	10	93%	<1%
Southern Highlands	8	30	38	79%	<1%	3
Southern NSW zone other	-	3	3	100%	<1%	1
Tumbarumba	300	105	406	26%	<1%	16
Queensland	**119**	**371**	**489**	**76%**	**<1%**	**15**
Granite Belt	88	349	438	80%	<1%	11
Queensland zone other	6	8	14	56%	<1%	2
South Burnett	24	14	38	37%	<1%	4
South Australia	**456,447**	**205,538**	**661,984**	**31%**	**55%**	**253**
Adelaide Hills	13,500	4,626	18,125	26%	2%	83
Adelaide Plains	1,495	25	1,520	2%	<1%	10
Barossa Valley	37,927	27,025	64,952	42%	5%	81
Barossa zone other	26	1,054	1,079	98%	<1%	4

Table 4 Crush by state and region 2023 (collected tonnes) continued

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
Clare Valley	11,040	11,947	22,987	52%	2%	49
Coonawarra	4,034	16,339	20,373	80%	2%	38
Currency Creek	3,260	620	3,880	16%	<1%	11
Eden Valley	3,776	3,353	7,129	47%	1%	44
Fleurieu zone other	696	-	696	0%	<1%	8
Kangaroo Island	-	124	124	100%	<1%	4
Langhorne Creek	18,286	8,367	26,653	31%	2%	49
Limestone Coast zone other	3,390	1,579	4,969	32%	<1%	13
Lower Murray zone other	4,052	-	4,052	0%	<1%	7
McLaren Vale	15,726	10,741	26,467	41%	2%	86
Mount Benson	981	1,734	2,715	64%	<1%	9
Mount Gambier	928	2	930	<1%	<1%	11
Mount Lofty Ranges zone other	562	51	612	8%	<1%	6
Padthaway	20,901	5,805	26,706	22%	2%	16
Riverland	306,170	104,718	410,888	25%	34%	59
Robe	129	2,655	2,783	95%	<1%	4
Southern Fleurieu	374	-	374	0%	<1%	8
Southern Flinders Ranges	539	6	545	1%	<1%	4
The Peninsulas	127	44	171	26%	<1%	4
Wrattonbully	8,530	4,722	13,252	36%	1%	22
Tasmania	**2,581**	**8,108**	**10,689**	**76%**	**1%**	**10**
Tasmania	2,581	8,108	10,689	76%	1%	10
Victoria	**92,207**	**65,539**	**157,747**	**42%**	**13%**	**218**
Alpine Valleys	1,957	516	2,473	21%	<1%	20
Beechworth	195	163	358	45%	<1%	5
Bendigo	584	79	664	12%	<1%	12
Central Victoria zone other	173	3,752	3,924	96%	<1%	5
Geelong	231	897	1,128	79%	<1%	15
Gippsland	-	259	259	100%	<1%	9

Table 4 Crush by state and region 2023 (collected tonnes) continued

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
Glenrowan	8	784	792	99%	<1%	3
Goulburn Valley	1,227	1,260	2,487	51%	<1%	13
Grampians	578	698	1,276	55%	<1%	13
Heathcote	1,860	3,995	5,855	68%	<1%	44
Henty	44	347	391	89%	<1%	3
King Valley	7,288	7,964	15,251	52%	1%	37
Macedon Ranges	32	361	393	92%	<1%	24
Mornington Peninsula	359	1,307	1,666	78%	<1%	39
Murray Darling - Swan Hill VIC	73,563	34,634	108,197	32%	9%	26
North East Victoria zone other	4	-	4	<1%	<1%	2
North West Victoria zone other	44	-	44	<1%	<1%	1
Pyrenees	201	422	622	68%	<1%	19
Rutherglen	692	1,954	2,645	74%	<1%	14
Strathbogie Ranges	269	1,045	1,314	80%	<1%	5
Sunbury	3	14	16	85%	<1%	3
Upper Goulburn	581	88	669	13%	<1%	8
Western Victoria zone other	68	10	78	13%	<1%	4
Yarra Valley	2,247	4,990	7,237	69%	1%	49
Western Australia	**21,033**	**20,417**	**41,450**	**49%**	**3%**	**94**
Blackwood Valley	1,191	146	1,337	11%	<1%	7
Eastern Plains, Inland and North of WA	-	4	4	100%	<1%	1
Geographe	1,310	703	2,014	35%	<1%	24
Great Southern	2,811	2,024	4,835	42%	<1%	19
Manjimup	43	-	43	<1%	<1%	2
Margaret River	14,730	14,502	29,232	50%	2%	66
Pemberton	617	1,017	1,633	62%	<1%	12
Perth Hills	66	28	94	30%	<1%	6
Swan District	265	1,993	2,258	88%	<1%	18
Grand Total	**828,308**	**366,042**	**1,194,350**	**31%**	**100%**	**621**

Method

The National Vintage Survey is a single annual crush and price survey conducted by Wine Australia on behalf of the Australian wine sector. This report has been prepared by Wine Australia based on an analysis of survey results.

Wine grapes levy payers (approximately 2,000 businesses) are sent a request for crush data in late April. Wine Tasmania conducts the survey in Tasmania in collaboration with Wine Australia to ensure alignment of results and to minimise survey load on wineries. In 2023, Macedon Ranges Wine conducted their own survey, incorporating the National Vintage Survey questions, to reduce survey load for their members. Survey data was provided to Wine Australia for incorporation in the national report.

Respondents are asked to provide individual transaction data by variety and region for grape purchases and a summary of their own (winery) grown fruit by variety and region. This enables accurate reporting of crush (production) and price dispersion data by variety and GI region as well as at a national and state level.

In 2023, responses were received from 621 businesses[15], including all wineries known to have crushed over 10,000 tonnes. This represented a response rate of 35 per cent of eligible entities that received a survey invitation. The reported (collected) tonnage is estimated to account for 91 per cent of all winegrapes crushed in 2023.

Calculating the national crush estimate

At a national level, the data collected has been scaled up to provide an estimate of the actual crush by variety (including non-collected tonnes).

The actual crush figure for each vintage is taken to be the figure provided by the Department of Agriculture Fisheries and Forestry (DAFF) levies unit, which collects levies based on crush and is the most accurate crush figure available. This figure is updated as levy returns are received and is not finalised until at least 12-18 months after the vintage it refers to. Therefore, Wine Australia prepares an early estimate of the crush for the wine sector based on the survey results.

The crush estimate is based on calculating the ratio of tonnes collected in the survey in the current year to the tonnes collected from the same respondents in the previous year[16]. This is assumed to be representative of the overall change in crush volume between the two years, although it can be affected by other factors including changes of ownership and business decisions around use of fruit.

This change in crush is applied to the final DAFF figure[17] for the previous vintage to provide an estimate for the current vintage.

2023 estimated crush calculation

Change in crush from respondents who responded in both 2022 and 2023	-24%
DAFF figure for 2022	1,733,819 tonnes
Calculation: 1,733,819 × (1 – 0.24) = 1,317,098	
Wine Australia estimated crush for 2023	1,317,098 tonnes

Reconciliation of crush estimate in 2022

Wine Australia estimate in 2022 survey	1,734,260 tonnes (June 2022)
DAWE figure for 2022	1,733,819 tonnes (as at June 2023)

The Wine Australia estimate for the 2022 crush was within 500 tonnes (0.03 per cent) of the DAFF figure for levy returns from the 2022 vintage, as at June 2023.

It should be noted that the 2022 figures reported in this 2023 report will vary slightly from what was reported last year, as they have been adjusted based on using the updated DAFF recorded figure for 2022 and incorporating late responses and data corrections.

15. Plus a further 137 that reported crushing zero tonnes in 2023.
16. The tonnage collected from this group is 99% of the total collected crush in 2023 and 89 per cent of the estimated crush.
17. The DAFF figure can continue to change for many months as late returns are received. The latest available figure is used in this calculation, which is from June 2023.

Notes on the calculation of average value and valuation of own grown fruit

The average value is calculated at the variety/region level by dividing the total amount paid for all purchased grapes of that variety/region by the tonnes for which purchase value is provided.

Where tonnes purchased have been reported without a price attached, these tonnes are not included in the calculation of the average price for that variety.

The value of own grown fruit is estimated using the same calculated average purchase value as applies for purchased fruit of that variety in that region. Where there are no purchases of a particular variety, the average for that variety across all similar regions is used to estimate the value, or – if that is not available – then the average for red or white in the same region is used. It should be noted that this figure is an estimate only as own grown fruit, by definition, does not have a commercial purchase value.

Where there are fewer than three wineries reporting a purchase of a particular variety, the total purchase value and average price are not displayed in the regional intake summary reports to protect confidentiality. However, the calculated value is included in the total purchase value for red and white varieties overall.

National Vintage Report 2023

Appendix: Regional Summary Tables

This appendix contains intake summary tables by region and variety. The information includes tonnes purchased, tonnes of own grown fruit and an estimated total value of all grapes. It is important to note that these tables utilise collected (reported) tonnages and therefore tonnes and total value at a state level will differ from figures quoted in the National Vintage Report 2023. For purchased grapes, if a regional/varietal combination did not have three or more purchasers, the average value is excluded for the sake of privacy of those respondents.

Only defined GI regions where the total collected tonnage exceeds 1000 tonnes have been included in this report. Information for smaller regions and 'zones – other' can be obtained on request. Please contact 08 8228 2000 or market.insights@wineaustralia.com.

Notes to all tables

1. Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported.
2. The estimated non-response rate nationally is 9%; however, the non-response rate varies for each region. Generally, regions with more small wineries and less purchased fruit will have higher non-response rates. As the number and identity of respondents can change from year to year, changes in the size of the crush can be partly attributable to changes in the non-response rate.

Contents

Cowra

NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	349	$118,816	$340	<1%	3	1%	352	$119,871
Grenache					8	100%	8	$18,716
Mataro/Mourvèdre					4	100%	4	$8,366
Petit Verdot					1	100%	1	$1,628
Shiraz	293				20	6%	314	$116,241
Tempranillo					1	100%	1	$1,822
Red Total	**643**	**$227,535**	**$354**	**<1%**	**38**	**6%**	**681**	**$266,645**
White								
Chardonnay	2,010	$1,076,805	$536	-53%	15	1%	2,025	$1,084,572
Pinot Gris/Grigio	30						30	$14,880
Sauvignon Blanc	202						202	$122,790
Semillon	22						22	$15,680
Vermentino					3	100%	3	$4,531
White Total	**2,264**	**$1,230,155**	**$543**	**-52%**	**18**	**1%**	**2,282**	**$1,242,453**
Grand Total	**2,907**	**$1,457,690**	**$501**	**-48%**	**56**	**2%**	**2,963**	**$1,509,098**

Gundagai NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	1,958	$2,217,689	$1,133	4%	11	1%	1,969	$2,230,309
Durif	275						275	$294,742
Merlot	592						592	$667,097
Nero d'Avola	4						4	$7,788
Sangiovese	32						32	$56,617
Shiraz	2,813	$3,092,931	$1,100	2%	44	2%	2,857	$3,141,724
Tempranillo	5						5	$7,540
Red Total	**5,678**	**$6,344,403**	**$1,117**	**3%**	**56**	**1%**	**5,734**	**$6,405,816**
White								
Chardonnay	959				5	<1%	964	$913,571
Chenin blanc	7						7	$13,338
Fiano	19						19	$30,212
White Total	**985**	**$952,569**	**$967**	**<1%**	**5**	**<1%**	**990**	**$957,120**
Grand Total	**6,663**	**$7,296,973**	**$1,095**	**3%**	**60**	**1%**	**6,724**	**$7,362,936**

Hunter

NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	2				7	76%	9	$17,200
Cabernet Franc					5	100%	5	$7,796
Cabernet Sauvignon	10	$19,036	$1,995	<1%	27	74%	37	$73,870
Durif					2	100%	2	$1,607
Graciano					1	100%	1	$1,038
Malbec					1	100%	1	$910
Mataro/Mourvedre					5	100%	5	$9,717
Merlot	30	$47,897	$1,582	8%	30	50%	60	$95,713
Muscat à Petits Grains Rouges					4	100%	4	$5,577
Nero d'Avola					1	100%	1	$1,497
Petit Verdot					2	100%	2	$2,649
Pinot Noir	32				47	60%	79	$129,574
Sangiovese					10	100%	10	$14,375
Shiraz	449	$960,002	$2,139	3%	672	60%	1,121	$2,398,154
Tempranillo	19	$29,280	$1,579	-13%	28	60%	46	$72,936
Touriga Nacional					2	100%	2	$3,334
Other red	2				7	79%	9	$14,160
Red Total	**543**	**$1,115,835**	**$2,053**	**4%**	**850**	**61%**	**1,393**	**$2,850,105**

(continues)

Hunter (continued)

NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	515	$915,195	$1,776	9%	879	63%	1,395	$2,476,646
Fiano	20	$37,193	$1,853	<1%	4	16%	24	$44,273
Gewürztraminer	4				5	57%	9	$14,754
Muscat à Petits Grains Blancs					3	100%	3	$3,041
Pinot Gris/Grigio	18				9	34%	27	$43,568
Sauvignon Blanc					1	100%	1	$2,080
Semillon	498	$776,247	$1,558	8%	654	57%	1,152	$1,794,713
Verdelho	456	$582,643	$1,279	8%	85	16%	540	$691,005
Vermentino	37	$64,292	$1,757	<1%	23	39%	60	$105,417
Viognier	18	$30,234	$1,716	2%	9	33%	26	$45,118
Other white	9				23	72%	32	$62,862
White Total	**1,575**	**$2,460,256**	**$1,562**	**7%**	**1,695**	**52%**	**3,270**	**$5,283,478**
Grand Total	**2,118**	**$3,576,092**	**$1,688**	**9%**	**2,545**	**55%**	**4,663**	**$8,133,582**

Mudgee NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	38				170	82%	208	$310,378
Durif	2				5	74%	7	$6,845
Grenache					8	100%	8	$17,613
Malbec					5	100%	5	$7,125
Mataro/Mourvedre					3	100%	3	$6,065
Merlot	17	$24,849	$1,452	55%	92	84%	109	$158,131
Montepulciano					14	100%	14	$28,768
Muscat à Petits Grains Rouges					0	100%	0	$481
Petit Verdot	3				2	42%	5	$7,738
Pinot Noir	65	$67,812	$1,044	<1%	1	2%	66	$68,960
Sangiovese	24	$33,795	$1,394	<1%	6	20%	30	$42,045
Shiraz	102	$139,247	$1,364	2%	402	80%	504	$688,144
Tempranillo	2				21	93%	23	$35,233
Touriga Nacional					2	100%	2	$3,700
Other red					34	100%	34	$57,424
Red Total	**253**	**$331,065**	**$1,311**	**19%**	**766**	**75%**	**1,019**	**$1,438,651**

(continues)

Mudgee (continued) NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	95	$125,243	$1,321	16%	153	62%	248	$327,550
Fiano					4	100%	4	$6,644
Gewürztraminer					20	100%	20	$22,690
Marsanne					5	100%	5	$7,543
Muscat à Petits Grains Blancs					3	100%	3	$3,835
Pinot Gris/Grigio	18	$22,633	$1,240	<1%	86	82%	104	$128,916
Riesling	13				44	78%	57	$88,049
Sauvignon Blanc	11				9	47%	20	$35,078
Semillon	30				73	71%	103	$130,118
Verdelho					6	100%	6	$6,897
Vermentino	2				10	84%	12	$24,672
Viognier	3				5	63%	8	$11,800
Other white					15	100%	15	$33,989
White Total	**171**	**$232,356**	**$1,358**	**15%**	**433**	**72%**	**604**	**$827,781**
Grand Total	**424**	**$563,421**	**$1,330**	**18%**	**1,199**	**74%**	**1,623**	**$2,266,432**

Murray Darling – Swan Hill (NSW)

NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	6,086	$2,237,430	$368	-2%	2,525	29%	8,612	$3,165,814
Durif	413				2	<1%	415	$191,876
Graciano	2						2	$1,154
Malbec	259				778	75%	1,037	$638,933
Merlot	2,315	$802,545	$347	-14%	679	23%	2,994	$1,037,840
Montepulciano					162	100%	162	$87,424
Nero d'Avola					2	100%	2	$2,052
Petit Verdot					49	100%	49	$11,119
Pinot Noir	1,800	$1,153,395	$641	-11%	416	19%	2,216	$1,419,990
Ruby Cabernet	405				15	4%	420	$132,224
Sangiovese	50						50	$19,848
Shiraz	13,153	$4,891,543	$372	2%	4,169	24%	17,323	$6,442,060
Other red	996	$475,346	$477	<1%	1,009	50%	2,004	$916,054
Red Total	**25,479**	**$10,059,334**	**$395**	**-1%**	**9,806**	**28%**	**35,285**	**$14,066,390**

(continues)

Murray Darling – Swan Hill (NSW) (continued)

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	14,636	$5,634,183	$385	-8%	10,168	41%	24,805	$9,548,532
Colombard	1,748	$545,477	$312	-7%	3,433	66%	5,181	$1,617,066
Fiano	103				255	71%	358	$233,725
Gewürztraminer	123						123	$46,687
Muscat à Petits Grains Blancs	384	$108,424	$282	-12%	10	2%	394	$111,198
Muscat Gordo Blanco	1,888	$644,169	$341	<1%	2,408	56%	4,296	$1,465,850
Pinot Gris/Grigio	3,181	$1,613,601	$507	-1%	3,348	51%	6,529	$3,311,672
Prosecco	2,345	$1,461,896	$623	-19%	578	20%	2,923	$1,822,111
Riesling					39	100%	39	$13,787
Sauvignon Blanc	9,002	$5,207,981	$579	1%	2,258	20%	11,260	$6,514,249
Semillon	1,219	$462,341	$379	-14%	2,880	70%	4,099	$1,554,790
Verdelho					429	100%	429	$143,346
Vermentino	204				11	5%	215	$90,735
Viognier	111						111	$39,974
Other white	598				218	27%	816	$245,602
White Total	**35,542**	**$16,095,504**	**$453**	**<1%**	**26,036**	**42%**	**61,578**	**$26,759,324**
Grand Total	**61,021**	**$26,154,837**	**$429**	**<1%**	**35,842**	**37%**	**96,863**	**$40,825,714**

Orange

NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	1				5	80%	6	$13,752
Cabernet Franc	5				11	68%	16	$29,011
Cabernet Sauvignon	60	$102,477	$1,714	55%	413	87%	473	$810,581
Grenache					41	100%	41	$91,637
Malbec					43	100%	43	$59,213
Mataro/Mourvedre					11	100%	11	$21,075
Merlot	99	$157,131	$1,584	26%	213	68%	313	$495,355
Montepulciano					7	100%	7	$14,968
Nebbiolo					3	100%	3	$8,553
Petit Verdot					4	100%	4	$5,735
Pinot Noir	93	$186,153	$2,006	-27%	199	68%	292	$585,026
Sangiovese	5				26	83%	31	$62,696
Shiraz	156	$253,671	$1,625	36%	751	83%	907	$1,473,963
Tempranillo	13	$25,414	$1,957	<1%	12	49%	25	$49,489
Other red	3				20	86%	23	$47,529
Red Total	**436**	**$752,966**	**$1,728**	**30%**	**1,759**	**80%**	**2,195**	**$3,768,582**

(continues)

Orange (continued)

NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	185	$344,665	$1,865	-1%	340	65%	525	$979,312
Gewürztraminer	4				16	82%	19	$30,196
Grüner Veltliner	1				5	82%	6	$11,810
Marsanne	6				10	62%	17	$26,632
Pinot Gris/Grigio	146	$251,079	$1,723	19%	300	67%	445	$767,358
Prosecco					77	100%	77	$86,993
Riesling	31	$54,178	$1,766	-4%	117	79%	148	$260,620
Sauvignon Blanc	100	$157,321	$1,570	6%	326	76%	426	$668,507
Semillon					18	100%	18	$21,177
Verdelho					25	100%	25	$29,654
Vermentino	5						5	$8,789
Viognier					1	100%	1	$853
Other white					10	100%	10	$23,878
White Total	**478**	**$834,318**	**$1,745**	**2%**	**1,244**	**72%**	**1,722**	**$2,915,779**
Grand Total	**913**	**$1,587,285**	**$1,737**	**16%**	**3,003**	**77%**	**3,917**	**$6,684,362**

Perricoota

NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	20				38	65%	58	$17,298
Durif	56				4	7%	60	$23,904
Merlot					30	100%	30	$8,281
Petit Verdot					8	100%	8	$1,878
Shiraz	31				60	66%	90	$36,048
Red Total	**107**				**139**	**57%**	**246**	**$87,409**
White								
Chardonnay	205				825	80%	1,031	$463,764
Muscat à Petits Grains Blancs					4	100%	4	$1,406
Sauvignon Blanc					18	100%	18	$9,462
Semillon					52	100%	52	$17,991
White Total	**205**				**899**	**81%**	**1,105**	**$492,624**
Grand Total	**312**	**$132,970**	**$426**	**-23%**	**1,039**	**77%**	**1,350**	**$580,032**

Riverina

NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	8,165	$2,838,499	$348	-11%	310	4%	8,475	$2,946,118
Durif	5,670	$1,543,113	$272	-21%	2,083	27%	7,753	$2,110,130
Grenache	210						210	$100,222
Lagrein	59						59	$32,241
Malbec	1,097				1,347	55%	2,444	$1,283,968
Mataro/Mourvedre	160	$42,154	$263	-24%	26	14%	186	$49,049
Merlot	9,857	$3,485,575	$354	-8%	3,541	26%	13,398	$4,737,899
Montepulciano	59				28	32%	87	$48,026
Muscat à Petits Grains Rouges	153	$54,332	$356	45%	297	66%	449	$159,976
Nero d'Avola	28				316	92%	344	$253,528
Petit Verdot	1,424	$419,285	$294	4%	110	7%	1,534	$451,580
Pinot Noir	3,801	$1,750,119	$460	-19%	76	2%	3,877	$1,785,305
Ruby Cabernet	2,067	$688,899	$333	-6%	46	2%	2,113	$704,227
Sangiovese	363	$139,650	$385	9%			363	$139,650
Shiraz	30,797	$11,162,147	$362	<1%	922	3%	31,718	$11,496,196
Tempranillo	134						134	$69,013
Touriga Nacional	27				9	26%	36	$10,914
Other red	8,680	$2,894,678	$334	-29%	3,130	27%	11,810	$4,428,698
Red Total	**72,749**	**$25,857,558**	**$355**	**-7%**	**12,241**	**14%**	**84,990**	**$30,806,740**

(continues)

Riverina (continued) NSW

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	35,293	$13,729,066	$389	-4%	1,118	3%	36,411	$14,164,061
Chenin blanc	324	$113,144	$350	8%	42	12%	366	$127,944
Colombard	5,451	$1,802,435	$331	-4%	358	6%	5,809	$1,920,871
Fiano	50						50	$23,741
Gewürztraminer	2,865	$977,013	$341	2%	721	20%	3,586	$1,223,051
Marsanne	275	$88,764	$323	<1%			275	$88,764
Muscat à Petits Grains Blancs	4,873	$1,592,705	$327	-4%	2,191	31%	7,064	$2,308,606
Muscat Gordo Blanco	4,403	$1,448,493	$329	-8%	6	<1%	4,409	$1,450,530
Pinot Gris/Grigio	15,361	$7,594,906	$494	-1%	723	4%	16,084	$7,952,231
Prosecco	241	$114,510	$476	<1%	192	44%	433	$205,917
Riesling	1,263	$433,870	$344	-5%	175	12%	1,438	$494,153
Roussanne	103						103	$38,723
Sauvignon Blanc	14,226	$6,910,779	$486	-4%	928	6%	15,154	$7,361,544
Semillon	17,810	$6,250,787	$351	-3%	1,202	6%	19,012	$6,672,731
Verdelho	643	$249,467	$388	<1%	139	18%	782	$303,177
Vermentino	5				11	69%	16	$5,558
Viognier	818	$262,075	$320	-2%			818	$262,075
Other white	2,663	$1,121,219	$421	-6%	654	20%	3,317	$1,416,846
White Total	**106,666**	**$42,753,412**	**$401**	**-1%**	**8,461**	**7%**	**115,127**	**$46,020,520**
Grand Total	**179,415**	**$68,610,970**	**$382**	**-3%**	**20,702**	**10%**	**200,117**	**$76,827,260**

Adelaide Hills SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	26	$68,880	$2,695	16%	9	25%	34	$92,277
Cabernet Franc					5	100%	5	$7,039
Cabernet Sauvignon	296	$381,381	$1,289	-19%	46	13%	342	$440,531
Durif					4	100%	4	$3,856
Graciano	0						0	$1,152
Grenache	6						6	$11,348
Malbec	0						0	$306
Mataro/Mourvedre					2	100%	2	$3,976
Merlot	250	$245,117	$982	-6%	12	4%	261	$256,443
Montepulciano	26	$57,190	$2,217	2%			26	$57,190
Nebbiolo	15	$34,339	$2,242	-6%	25	62%	40	$89,675
Nero d'Avola	12						12	$18,328
Pinot Meunier	102	$263,645	$2,584	20%			102	$263,645
Pinot Noir	3,361	$8,551,554	$2,544	15%	786	19%	4,147	$10,551,784
Sangiovese	43	$84,636	$1,955	<1%			43	$84,636
Shiraz	424	$776,990	$1,834	-2%	369	47%	793	$1,453,420
Tempranillo	100	$225,954	$2,268	9%	24	19%	123	$279,632
Other red	78	$201,508	$2,596	6%	19	20%	97	$251,838
Red Total	**4,737**	**$10,922,327**	**$2,306**	**14%**	**1,300**	**22%**	**6,037**	**$13,867,075**

(continues)

Adelaide Hills (continued) SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	3,608	$8,265,374	$2,290	13%	855	19%	4,462	$10,223,016
Fiano	9				5	37%	14	$30,536
Gewürztraminer	39	$79,546	$2,021	3%	7	14%	46	$92,930
Grüner Veltliner	58	$126,566	$2,190	-4%	67	54%	125	$272,611
Muscat à Petits Grains Blancs	11						11	$14,784
Pinot Gris/Grigio	959	$2,047,523	$2,135	16%	497	34%	1,456	$3,107,735
Prosecco	28				30	52%	57	$61,043
Riesling	88	$200,222	$2,265	27%	44	33%	132	$299,202
Sauvignon Blanc	3,838	$7,629,528	$1,988	12%	1,755	31%	5,593	$11,119,512
Semillon	66				29	31%	96	$174,003
Vermentino	12						12	$22,050
Viognier	22	$28,922	$1,323	-10%	5	20%	27	$36,159
Other white	25	$52,421	$2,095	16%	32	56%	57	$116,198
White Total	**8,763**	**$18,636,610**	**$2,127**	**13%**	**3,326**	**28%**	**12,088**	**$25,569,780**
Grand Total	**13,500**	**$29,558,936**	**$2,189**	**14%**	**4,626**	**26%**	**18,125**	**$39,436,854**

Adelaide Plains SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	118	$62,747	$534	-9%			118	$62,747
Grenache	82				13	14%	96	$95,760
Mataro/Mourvedre	72						72	$110,282
Pinot Noir	58	$83,660	$1,454	0%			58	$83,660
Shiraz	809	$678,999	$839	-14%	2	0%	811	$680,938
Red Total	**1,139**	**$1,018,008**	**$894**	**-9%**	**16**	**1%**	**1,154**	**$1,033,387**
White								
Chardonnay	58						58	$51,085
Muscat Gordo Blanco					6	100%	6	$7,687
Pinot Gris/Grigio	78						78	$96,313
Sauvignon Blanc	192	$278,186	$1,447	<1%			192	$278,186
Viognier	29						29	$41,905
Other white					3	100%	3	$3,874
White Total	**357**	**$467,489**	**$1,311**	**<1%**	**9**	**2%**	**365**	**$479,051**
Grand Total	**1,495**	**$1,485,497**	**$994**	**-2%**	**25**	**2%**	**1,520**	**$1,512,438**

Barossa Valley (including Barossa zone other) SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	2						2	$4,880
Cabernet Franc	43	$44,930	$1,043	<1%	16	27%	59	$61,418
Cabernet Sauvignon	4,820	$8,992,457	$1,866	-5%	4,237	47%	9,057	$16,882,835
Durif	61	$104,720	$1,712	-11%	28	32%	89	$153,043
Graciano	22	$30,456	$1,397	<1%	7	25%	29	$40,585
Grenache	2,509	$6,008,889	$2,395	<1%	1,274	34%	3,783	$9,058,626
Malbec	63	$141,566	$2,244	9%	71	53%	134	$300,944
Mataro/Mourvedre	714	$1,582,642	$2,218	-1%	506	42%	1,220	$2,705,654
Merlot	506	$719,894	$1,423	10%	792	61%	1,298	$1,846,589
Montepulciano	54	$109,123	$2,019	2%	82	60%	136	$275,028
Muscat à Petits Grains Rouges	2				25	93%	26	$26,137
Nero d'Avola	14	$25,992	$1,800	<1%	35	71%	49	$88,144
Petit Verdot	18	$26,127	$1,443	-17%	60	77%	78	$112,262
Pinot Meunier					6	100%	6	$12,231
Pinot Noir	98	$121,730	$1,237	-10%	32	25%	131	$161,849
Sangiovese	250	$333,372	$1,331	-14%	73	22%	323	$429,929
Shiraz	25,078	$49,883,686	$1,989	-11%	19,572	44%	44,651	$89,319,440
Tempranillo	262	$488,088	$1,861	2%	72	22%	334	$621,970
Touriga Nacional	10				85	90%	95	$151,438
Other red	308	$541,487	$1,756	14%	123	29%	432	$747,635
Red Total	**34,836**	**$69,177,288**	**$1,985**	**-8%**	**27,095**	**44%**	**61,931**	**$123,000,638**

(continues)

Barossa Valley (including Barossa zone other) (continued) SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	848	$660,382	$778	-5%	240	22%	1,088	$847,112
Chenin blanc	18						18	$26,231
Fiano	3				29	90%	33	$52,048
Gewürztraminer	15						15	$10,416
Marsanne	18	$32,986	$1,852	11%	51	74%	69	$127,265
Muscat à Petits Grains Blancs	132	$127,351	$967	-3%	97	42%	229	$221,205
Pinot Gris/Grigio	136	$133,749	$986	-11%	82	38%	218	$214,667
Riesling	476	$414,104	$870	-5%	96	17%	572	$497,597
Roussanne	16	$27,774	$1,701	<1%	3	16%	19	$33,107
Sauvignon Blanc	222				39	15%	261	$236,244
Semillon	816	$683,918	$838	-6%	204	20%	1,020	$854,398
Vermentino	109	$103,980	$958	<1%	11	9%	120	$114,438
Viognier	286	$386,318	$1,351	-6%	42	13%	328	$442,645
Other white	22	$26,937	$1,236	-27%	90	81%	112	$134,609
White Total	**3,116**	**$2,840,332**	**$911**	**-3%**	**984**	**24%**	**4,100**	**$3,811,981**
Grand Total	**37,952**	**$72,017,620**	**$1,897**	**-7%**	**28,079**	**43%**	**66,031**	**$126,812,619**

Clare Valley

SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					11	100%	11	$23,251
Cabernet Franc	15	$20,915	$1,381	-10%	20	56%	35	$47,862
Cabernet Sauvignon	2,035	$3,918,539	$1,926	4%	1,857	48%	3,892	$7,495,049
Grenache	94	$158,191	$1,685	-16%	300	76%	394	$663,192
Malbec	129	$194,968	$1,511	-9%	216	63%	345	$521,810
Mataro/Mourvedre	103	$194,222	$1,892	<1%	33	24%	136	$257,121
Merlot	404	$419,272	$1,038	2%	393	49%	797	$827,425
Montepulciano					9	100%	9	$18,338
Nero d'Avola					9	100%	9	$17,650
Petit Verdot	61						61	$98,214
Pinot Noir					55	100%	55	$128,686
Sangiovese	84	$104,406	$1,247	1%	206	71%	289	$360,827
Shiraz	3,563	$6,630,733	$1,862	6%	4,385	55%	7,947	$14,792,716
Tempranillo	70	$102,856	$1,473	36%	104	60%	174	$256,351
Touriga Nacional					7	100%	7	$13,480
Other red					4	100%	4	$3,820
Red Total	**6,557**	**$11,842,316**	**$1,806**	**4%**	**7,609**	**54%**	**14,166**	**$25,525,794**

(continues)

Clare Valley (continued) SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	421	$439,726	$1,045	14%	222	35%	643	$671,837
Fiano	16				76	83%	92	$172,350
Gewürztraminer	78	$96,213	$1,231	17%	35	31%	113	$139,235
Pinot Gris/Grigio	232	$330,938	$1,424	19%	416	64%	648	$923,029
Riesling	3,643	$5,807,333	$1,594	-1%	3,248	47%	6,891	$10,984,627
Sauvignon Blanc					31	100%	31	$46,380
Semillon	93	$91,615	$989	51%	99	52%	191	$189,112
Verdelho					7	100%	7	$8,899
Vermentino					6	100%	6	$8,609
Viognier					65	100%	65	$94,412
Other white					133	100%	133	$153,290
White Total	**4,483**	**$6,795,160**	**$1,516**	**3%**	**4,338**	**49%**	**8,821**	**$13,391,780**
Grand Total	**11,040**	**$18,637,476**	**$1,688**	**3%**	**11,947**	**52%**	**22,987**	**$38,917,574**

Coonawarra SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	8				55	88%	63	$70,676
Cabernet Sauvignon	2,172	$2,829,648	$1,303	8%	8,162	79%	10,334	$13,465,538
Malbec	8				21	73%	29	$57,682
Merlot	201	$214,775	$1,068	55%	1,376	87%	1,577	$1,684,912
Petit Verdot	13				190	94%	203	$101,451
Pinot Meunier					5	100%	5	$11,270
Pinot Noir	74	$111,472	$1,505	-4%	184	71%	258	$387,788
Shiraz	756	$1,134,322	$1,500	26%	4,048	84%	4,804	$7,206,002
Tempranillo					10	100%	10	$17,929
Other red	8						8	$16,212
Red Total	**3,239**	**$4,337,141**	**$1,339**	**15%**	**14,051**	**81%**	**17,291**	**$23,019,461**
White								
Chardonnay	541	$579,415	$1,071	17%	933	63%	1,474	$1,578,008
Gewürztraminer					6	100%	6	$6,772
Pinot Gris/Grigio	16				15	47%	31	$30,730
Riesling	27	$27,719	$1,042	<1%	294	92%	321	$334,119
Sauvignon Blanc	194	$228,630	$1,178	3%	874	82%	1,069	$1,258,831
Semillon	17				160	91%	177	$106,180
Viognier					0	100%	0	$470
Other white					6	100%	6	$10,208
White Total	**795**	**$861,930**	**$1,085**	**13%**	**2,288**	**74%**	**3,083**	**$3,325,317**
Grand Total	**4,034**	**$5,199,071**	**$1,289**	**13%**	**16,339**	**80%**	**20,373**	**$26,344,778**

Currency Creek

SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	1,144				79	6%	1,223	$1,435,162
Grenache	32						32	$28,962
Malbec	10				16	61%	27	$36,072
Merlot	338				13	4%	350	$291,937
Petit Verdot	20						20	$24,282
Pinot Noir	34						34	$38,679
Sangiovese	23						23	$35,100
Shiraz	1,044	$1,166,046	$1,116	41%	212	17%	1,256	$1,402,316
Tempranillo	15						15	$22,735
Red Total	**2,661**	**$2,953,629**	**$1,110**	**27%**	**320**	**11%**	**2,981**	**$3,315,245**
White								
Chardonnay	80				284	78%	364	$288,903
Fiano	2						2	$4,000
Gewürztraminer	62						62	$46,785
Pinot Gris/Grigio	221	$278,078	$1,257	<1%			221	$278,078
Roussanne	5						5	$7,028
Sauvignon Blanc	205	$191,062	$931	-18%	16	7%	222	$206,307
Vermentino	19						19	$26,964
Viognier	3						3	$4,950
White Total	**599**	**$622,483**	**$1,040**	**-16%**	**300**	**33%**	**899**	**$863,015**
Grand Total	**3,260**	**$3,576,112**	**$1,097**	**9%**	**620**	**16%**	**3,880**	**$4,178,260**

Eden Valley

SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	6				20	78%	26	$67,088
Cabernet Sauvignon	183	$402,158	$2,200	-3%	484	73%	667	$1,467,976
Graciano					2	100%	2	$2,983
Grenache	20	$62,050	$3,105	-13%			20	$62,050
Lagrein					2	100%	2	$3,042
Malbec					1	100%	1	$1,498
Mataro/Mourvedre	7				36	85%	43	$113,008
Merlot	37	$40,648	$1,088	-19%	109	74%	147	$159,370
Montepulciano	5				2	27%	7	$13,400
Petit Verdot					7	100%	7	$11,140
Pinot Noir	119	$201,280	$1,690	9%	63	35%	182	$307,693
Shiraz	1,514	$3,996,024	$2,646	<1%	921	38%	2,434	$6,432,050
Tempranillo	33				10	24%	43	$127,833
Other red	5				4	42%	9	$12,494
Red Total	**1,929**	**$4,848,035**	**$2,519**	**1%**	**1,661**	**46%**	**3,590**	**$8,781,627**

(continues)

Eden Valley (continued) SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	392	$684,952	$1,745	9%	447	53%	840	$1,465,825
Gewürztraminer	15				6	29%	21	$20,863
Grüner Veltliner					6	100%	6	$12,026
Muscat à Petits Grains Blancs	10				1	12%	12	$10,849
Pinot Gris/Grigio	87	$124,546	$1,438	4%	111	56%	198	$284,529
Riesling	957	$1,912,723	$1,999	3%	906	49%	1,863	$3,724,907
Roussanne	30				4	13%	34	$81,792
Sauvignon Blanc	57	$64,784	$1,143	10%	61	52%	118	$134,669
Semillon	133	$101,312	$764	-2%	32	20%	165	$126,032
Viognier	149	$281,792	$1,890	-14%	84	36%	233	$441,068
Other white	19				31	62%	50	$116,029
White Total	**1,848**	**$3,310,257**	**$1,791**	**5%**	**1,692**	**48%**	**3,539**	**$6,418,589**
Grand Total	**3,776**	**$8,158,292**	**$2,163**	**4%**	**3,353**	**47%**	**7,129**	**$15,200,216**

Langhorne Creek

SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	7						7	$7,476
Cabernet Franc	5				3	41%	8	$8,902
Cabernet Sauvignon	5,337	$4,285,313	$803	2%	1,592	23%	6,929	$5,563,268
Durif	220						220	$33,027
Graciano					7	100%	7	$12,916
Grenache	149	$149,627	$1,004	-2%	653	81%	802	$805,870
Lagrein	22						22	$26,348
Malbec	484	$564,648	$1,167	-5%	115	19%	599	$698,357
Mataro/Mourvedre	36				4	11%	41	$25,828
Merlot	1,351	$754,693	$559	-11%	461	25%	1,812	$1,011,966
Montepulciano	17	$38,578	$2,276	<1%	11	39%	28	$62,781
Nebbiolo					1	100%	1	$1,426
Nero d'Avola	4				2	38%	6	$10,657
Petit Verdot	23	$19,459	$847	<1%	18	43%	41	$34,437
Pinot Meunier	50						50	$49,820
Pinot Noir	590	$857,109	$1,452	34%	323	35%	913	$1,325,783
Sangiovese	114	$152,366	$1,341	2%	10	8%	123	$165,224
Shiraz	7,057	$6,342,365	$899	-3%	2,415	26%	9,472	$8,513,252
Tempranillo	30	$46,694	$1,538	42%	2	6%	32	$49,770
Touriga Nacional	14						14	$24,842
Other red	56	$36,500	$649	-30%	7	11%	63	$49,187
Red Total	**15,565**	**$13,423,844**	**$862**	**<1%**	**5,623**	**27%**	**21,188**	**$18,481,137**

(continues)

Langhorne Creek (continued) SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	1,817	$1,210,714	$666	-1%	411	18%	2,228	$1,484,238
Chenin blanc					4	100%	4	$5,390
Fiano	20	$35,135	$1,781	-2%	6	22%	25	$45,047
Marsanne					<1	100%	<1	$517
Muscat à Petits Grains Blancs					11	100%	11	$12,679
Pinot Gris/Grigio	317	$337,862	$1,066	10%	137	30%	454	$483,611
Prosecco	4						4	$7,215
Riesling	71				1,787	96%	1,857	$1,485,912
Sauvignon Blanc	424	$453,278	$1,069	19%	307	42%	731	$780,909
Verdelho					71	100%	71	$85,238
Vermentino	45	$48,286	$1,082	<1%	11	20%	56	$60,366
Viognier	24						24	$15,483
Other white					1	100%	1	$2,027
White Total	**2,721**	**$2,164,645**	**$796**	**8%**	**2,744**	**50%**	**5,465**	**$4,468,631**
Grand Total	**18,286**	**$15,588,489**	**$852**	**1%**	**8,367**	**31%**	**26,653**	**$22,949,768**

McLaren Vale

SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	7	$16,286	$2,399	<1%			7	$16,286
Cabernet Franc	34	$63,027	$1,872	3%	10	23%	44	$81,856
Cabernet Sauvignon	3,070	$4,766,689	$1,554	-12%	2,208	42%	5,278	$8,197,995
Durif	4				5	54%	9	$21,048
Graciano	30				18	37%	48	$108,077
Grenache	789	$1,917,666	$2,432	6%	1,031	57%	1,819	$4,424,089
Lagrein	3				1	23%	4	$7,780
Malbec	9	$17,304	$1,914	-11%	27	75%	36	$69,172
Mataro/Mourvedre	323	$617,548	$1,914	5%	277	46%	600	$1,148,478
Merlot	371	$401,846	$1,084	-14%	211	36%	582	$630,778
Montepulciano	25	$52,055	$2,049	-1%	5	16%	30	$61,746
Muscat à Petits Grains Rouges					10	100%	10	$15,137
Nebbiolo					<1	100%	<1	$1,266
Nero d'Avola	62	$134,750	$2,168	2%	19	23%	81	$174,986
Petit Verdot	4				76	94%	80	$130,251
Pinot Noir	253	$360,338	$1,425	6%	19	7%	272	$387,417
Sangiovese	89	$171,075	$1,930	1%	86	49%	174	$336,820
Shiraz	9,388	$16,282,298	$1,734	-9%	5,813	38%	15,201	$26,364,378
Tempranillo	88	$174,278	$1,989	<1%	114	56%	201	$400,422
Touriga Nacional	30	$64,311	$2,134	-5%	55	65%	85	$181,526
Other red	56	$104,256	$1,846	-7%	144	72%	200	$363,075
Red Total	**14,634**	**$25,234,116**	**$1,725**	**-8%**	**10,128**	**41%**	**24,762**	**$43,122,583**

(continues)

McLaren Vale (continued) SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	704	$788,422	$1,120	-4%	96	12%	800	$896,472
Chenin blanc	17	$37,240	$2,239	52%	7	30%	24	$53,520
Fiano	51	$92,573	$1,819	-7%	95	65%	146	$265,734
Marsanne	28				23	45%	52	$82,768
Muscat à Petits Grains Blancs	12	$16,831	$1,380	13%	5	31%	18	$24,240
Muscat Gordo Blanco					5	100%	5	$6,022
Pinot Gris/Grigio					97	100%	97	$137,919
Riesling	101	$137,663	$1,357	-6%	5	5%	107	$144,694
Roussanne					25	100%	25	$51,456
Sauvignon Blanc	35	$51,502	$1,461	-9%	65	65%	100	$145,938
Semillon	0				46	99%	46	$69,585
Verdelho	58	$67,162	$1,164	3%	7	11%	65	$75,519
Vermentino	26	$49,509	$1,940	-5%	28	53%	54	$104,314
Viognier	42	$65,073	$1,545	-2%	79	65%	122	$187,681
Other white	18	$38,552	$2,150	8%	28	61%	46	$81,038
White Total	**1,092**	**$1,390,448**	**$1,273**	**<1%**	**613**	**36%**	**1,705**	**$2,326,901**
Grand Total	**15,726**	**$26,624,564**	**$1,693**	**-6%**	**10,741**	**41%**	**26,467**	**$45,449,484**

Mount Benson

SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	121				249	67%	370	$365,407
Merlot	22				234	91%	256	$179,111
Shiraz	411				609	60%	1,020	$580,173
Red Total	**554**				**1,092**	**66%**	**1,646**	**$1,124,691**
White								
Chardonnay	40				260	87%	300	$270,407
Pinot Gris/Grigio	82	$107,142	$1,304	<1%	67	45%	149	$194,583
Riesling					11	100%	11	$16,558
Sauvignon Blanc	297	$312,718	$1,053	-3%	304	51%	600	$632,529
Semillon	8						8	$6,024
White Total	**427**	**$462,280**	**$1,083**	**3%**	**642**	**60%**	**1,069**	**$1,120,101**
Grand Total	**981**	**$830,847**	**$847**	**-22%**	**1,734**	**64%**	**2,715**	**$2,244,792**

Mount Gambier SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Pinot Noir	167	$347,842	$2,085	17%	2	1%	169	$352,221
Red Total	**167**	**$347,842**	**$2,085**	**17%**	**2**	**1%**	**169**	**$352,221**
White								
Chardonnay	105	$164,138	$1,556	17%			105	$164,138
Pinot Gris/Grigio	11						11	$19,800
Riesling	15						15	$27,978
Sauvignon Blanc	629	$1,001,151	$1,591	1%			629	$1,001,151
White Total	**761**	**$1,213,067**	**$1,594**	**3%**			**761**	**$1,213,067**
Grand Total	**928**	**$1,560,908**	**$1,682**	**7%**	**2**	**<1%**	**930**	**$1,565,288**

Padthaway

SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					64	100%	64	$96,645
Cabernet Sauvignon	4,261	$4,704,939	$1,104	-9%	1,645	28%	5,906	$6,521,453
Graciano	12						12	$18,880
Malbec	780						780	$916,067
Merlot	637				703	52%	1,340	$891,645
Pinot Meunier					2	100%	2	$5,002
Pinot Noir	597	$749,017	$1,255	-14%	19	3%	616	$772,503
Sangiovese	50	$95,726	$1,908	<1%			50	$95,726
Shiraz	6,225	$7,244,826	$1,164	-1%	2,013	24%	8,238	$9,588,188
Tempranillo	4						4	$10,700
Red Total	**12,566**	**$14,163,948**	**$1,127**	**-6%**	**4,447**	**26%**	**17,013**	**$18,916,808**
White								
Chardonnay	4,775	$3,933,405	$824	8%	1,228	20%	6,003	$4,944,693
Gewürztraminer	82						82	$55,663
Pinot Gris/Grigio	1,417	$1,506,691	$1,063	3%	4	<1%	1,422	$1,511,241
Riesling	1,129	$960,933	$851	<1%			1,129	$960,933
Sauvignon Blanc	806	$752,506	$933	<1%	114	12%	921	$859,313
Verdelho	68						68	$64,619
Viognier	57						57	$56,800
Other white					12	100%	12	$28,589
White Total	**8,334**	**$7,330,618**	**$880**	**5%**	**1,359**	**14%**	**9,693**	**$8,481,852**
Grand Total	**20,901**	**$21,494,566**	**$1,028**	**-1%**	**5,805**	**22%**	**26,706**	**$27,398,659**

Riverland SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	4						4	$876
Cabernet Franc	5				3	37%	7	$1,781
Cabernet Sauvignon	34,006	$7,632,023	$224	-34%	10,799	24%	44,806	$10,055,735
Durif	1,339	$519,415	$388	-25%	169	11%	1,509	$585,097
Graciano	24	$23,226	$972	<1%			24	$23,226
Grenache	3,501	$1,692,910	$484	-22%	155	4%	3,656	$1,768,072
Lagrein	9						9	$8,698
Malbec	144				302	68%	447	$145,150
Mataro/Mourvedre	2,163	$901,930	$417	-16%	165	7%	2,327	$970,724
Merlot	15,644	$3,219,144	$206	-38%	8,398	35%	24,042	$4,947,312
Montepulciano	108	$57,671	$534	-15%	41	28%	149	$79,551
Muscat à Petits Grains Rouges	253	$104,008	$411	-10%	1	<1%	254	$104,213
Nebbiolo	1						1	$275
Nero d'Avola	3						3	$6,008
Petit Verdot	5,938	$1,263,597	$213	-38%	5,991	50%	11,929	$2,538,356
Pinot Meunier	1						1	$330
Pinot Noir	5,567	$3,705,776	$666	-8%	646	10%	6,213	$4,135,886
Ruby Cabernet	727	$196,639	$270	-26%	922	56%	1,650	$445,900
Sangiovese	103				672	87%	775	$277,783
Shiraz	74,138	$16,619,026	$224	-35%	32,101	30%	106,239	$23,814,408
Tempranillo	603	$241,863	$401	-19%	163	21%	766	$307,385
Touriga Nacional	35				95	73%	131	$52,084
Other red	2,488	$1,009,061	$406	-4%	9,423	79%	11,911	$10,430,370
Red Total	**146,804**	**$37,301,666**	**$254**	**-31%**	**70,047**	**32%**	**216,851**	**$60,699,221**

(continues)

Riverland (continued) SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	82,506	$30,655,895	$372	-11%	14,757	15%	97,263	$36,139,065
Chenin blanc	1,235	$400,675	$325	-3%			1,235	$400,675
Colombard	20,228	$5,686,085	$281	-14%	2,173	10%	22,400	$6,296,818
Fiano	152	$73,699	$485	<1%			152	$73,699
Gewürztraminer	664	$253,519	$382	-3%	1,405	68%	2,069	$790,151
Grüner Veltliner	2				107	98%	109	$33,333
Muscat à Petits Grains Blancs	2,059	$650,565	$316	-5%	247	11%	2,306	$728,609
Muscat Gordo Blanco	19,628	$5,896,311	$300	-5%	3,357	15%	22,985	$6,904,856
Pinot Gris/Grigio	6,638	$3,576,119	$539	-3%	2,172	25%	8,810	$4,746,105
Prosecco	320	$230,978	$721	-13%			320	$230,978
Riesling	1,265	$445,498	$352	-1%	367	22%	1,632	$574,762
Roussanne	3						3	$921
Sauvignon Blanc	17,042	$9,329,756	$547	-5%	4,113	19%	21,155	$11,581,427
Semillon	4,449	$1,509,238	$339	-8%	4,020	47%	8,469	$2,872,824
Verdelho	789	$229,459	$291	-9%	1,012	56%	1,801	$523,515
Vermentino	348	$185,696	$534	-6%	317	48%	666	$355,245
Viognier	1,455	$673,720	$463	-7%	400	22%	1,856	$859,029
Other white	582	$236,396	$406	-3%	225	28%	807	$423,850
White Total	**159,366**	**$60,035,143**	**$377**	**-9%**	**34,672**	**18%**	**194,038**	**$73,535,860**
Grand Total	**306,170**	**$97,336,809**	**$318**	**-19%**	**104,718**	**25%**	**410,888**	**$134,235,080**

Robe

SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon					326	100%	326	$457,842
Merlot					14	100%	14	$12,944
Pinot Noir					595	100%	595	$1,394,883
Shiraz	94				451	83%	545	$871,584
Tempranillo					9	100%	9	$16,803
Red Total	**94**				**1,395**	**94%**	**1,489**	**$2,754,056**
White								
Chardonnay					916	100%	916	$1,268,379
Pinot Gris/Grigio	35						35	$53,280
Sauvignon Blanc					180	100%	180	$266,877
Semillon					165	100%	165	$197,199
White Total	**35**				**1,260**	**97%**	**1,295**	**$1,785,736**
Grand Total	**129**				**2,655**	**95%**	**2,783**	**$4,539,792**

Wrattonbully

SA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					3	100%	3	$3,924
Cabernet Sauvignon	2,439	$3,126,530	$1,282	1%	1,268	34%	3,707	$4,752,275
Grenache					36	100%	36	$80,380
Malbec	38	$40,625	$1,070	-8%	96	72%	134	$142,896
Merlot	673	$641,160	$952	-16%	451	40%	1,124	$1,070,287
Petit Verdot	4						4	$5,320
Pinot Noir	604	$730,794	$1,209	-22%	64	10%	668	$808,027
Sangiovese					48	100%	48	$69,577
Shiraz	2,762	$3,374,383	$1,222	-13%	1,779	39%	4,541	$5,547,837
Tempranillo	13				3	17%	15	$27,198
Red Total	**6,533**	**$7,941,420**	**$1,216**	**-7%**	**3,745**	**36%**	**10,278**	**$12,507,720**
White								
Chardonnay	942	$769,973	$817	-13%	256	21%	1,198	$979,213
Fiano	15						15	$30,200
Gewürztraminer	1						1	$1,511
Pinot Gris/Grigio	785	$1,012,170	$1,289	-5%	241	23%	1,026	$1,322,708
Prosecco	27						27	$27,060
Riesling	24				40	62%	64	$57,438
Sauvignon Blanc	203	$191,084	$943	-2%	343	63%	546	$514,634
Semillon					45	100%	45	$53,898
Viognier					52	100%	52	$75,703
White Total	**1,998**	**$2,053,886**	**$1,028**	**-2%**	**976**	**33%**	**2,974**	**$3,062,364**
Grand Total	**8,530**	**$9,995,307**	**$1,172**	**-6%**	**4,722**	**36%**	**13,252**	**$15,570,084**

Tasmania

TAS

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	2				67	97%	69	$208,422
Merlot	0				48	99%	49	$146,613
Pinot Meunier	27	$81,251	$3,065	<1%	176	87%	203	$621,604
Pinot Noir	1,376	$4,873,730	$3,543	6%	3,667	73%	5,043	$17,865,629
Shiraz	59				44	43%	103	$327,846
Other red	1				28	97%	29	$56,959
Red Total	**1,464**	**$5,151,475**	**$3,518**	**5%**	**4,031**	**73%**	**5,496**	**$19,227,073**
White								
Chardonnay	601	$2,038,928	$3,393	4%	2,125	78%	2,726	$9,247,825
Gewürztraminer	11				14	56%	24	$69,797
Pinot Gris/Grigio	199	$622,409	$3,133	<1%	682	77%	881	$2,760,053
Riesling	133	$404,025	$3,042	<1%	446	77%	579	$1,761,943
Sauvignon Blanc	167	$449,402	$2,688	<1%	773	82%	940	$2,526,440
Other white	6				37	86%	43	$137,213
White Total	**1,116**	**$3,564,707**	**$3,193**	**2%**	**4,077**	**79%**	**5,193**	**$16,503,271**
Grand Total	**2,581**	**$8,716,182**	**$3,377**	**4%**	**8,108**	**76%**	**10,689**	**$35,730,344**

Alpine Valleys

VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	8				2	20%	10	$14,125
Cabernet Sauvignon	9				8	46%	17	$16,597
Merlot	25				45	64%	70	$47,058
Montepulciano					3	100%	3	$5,120
Nebbiolo	3				14	80%	17	$26,211
Petit Verdot	1						1	$782
Pinot Noir	250	$421,121	$1,685	3%	140	36%	390	$656,873
Sangiovese	25				19	43%	44	$66,630
Shiraz	15				9	38%	24	$47,954
Tempranillo	22	$39,614	$1,806	<1%			22	$39,614
Other red	17	$24,824	$1,448	12%	11	40%	28	$44,719
Red Total	**375**	**$596,278**	**$1,590**	**11%**	**250**	**40%**	**626**	**$965,683**
White								
Chardonnay	198	$249,139	$1,255	8%	110	36%	309	$387,537
Fiano	2						2	$4,094
Gewürztraminer	0						0	$408
Grüner Veltliner	2						2	$4,966
Pinot Gris/Grigio	352	$379,419	$1,078	20%	25	7%	378	$406,841
Prosecco	809	$852,580	$1,054	1%	91	10%	900	$948,999
Riesling					0	100%	0	$717
Sauvignon Blanc	198	$180,839	$916	17%	5	2%	202	$185,165
Vermentino	9				2	20%	12	$14,755
Other white	11				31	74%	42	$71,880
White Total	**1,582**	**$1,703,854**	**$1,077**	**6%**	**266**	**14%**	**1,848**	**$2,025,361**
Grand Total	**1,957**	**$2,300,132**	**$1,175**	**6%**	**516**	**21%**	**2,473**	**$2,991,045**

Geelong VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	9	$23,517	$2,738	<1%	2	21%	11	$29,677
Cabernet Sauvignon	4				25	86%	29	$82,965
Merlot	8				1	14%	10	$28,032
Pinot Meunier					1	100%	1	$1,092
Pinot Noir	35	$106,450	$3,076	1%	372	91%	407	$1,250,580
Sangiovese					3	100%	3	$4,290
Shiraz	62	$175,416	$2,848	<1%	183	75%	245	$697,571
Other red					2	100%	2	$6,925
Red Total	**117**	**$340,810**	**$2,910**	**1%**	**590**	**83%**	**707**	**$2,101,132**
White								
Chardonnay	33	$96,276	$2,953	1%	146	82%	179	$527,391
Marsanne					1	100%	1	$1,453
Pinot Gris/Grigio	34				112	77%	146	$438,813
Riesling	3				24	90%	26	$79,080
Sauvignon Blanc	45	$95,428	$2,109	<1%	23	34%	68	$143,640
Other white					1	100%	1	$2,067
White Total	**114**	**$301,054**	**$2,634**	**3%**	**307**	**73%**	**421**	**$1,192,444**
Grand Total	**231**	**$641,864**	**$2,774**	**4%**	**897**	**79%**	**1,128**	**$3,293,576**

Goulburn Valley

VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					9	100%	9	$12,948
Cabernet Sauvignon	182	$124,118	$681	-19%	151	45%	333	$226,607
Grenache					21	100%	21	$47,062
Mataro/Mourvedre					17	100%	17	$30,810
Merlot	113	$67,543	$599	-22%			113	$67,543
Pinot Noir	34				7	18%	41	$90,992
Sangiovese	5						5	$7,320
Shiraz	464	$311,289	$669	-18%	198	30%	662	$443,784
Tempranillo	8						8	$7,864
Other red	2						2	$3,687
Red Total	**808**	**$596,665**	**$737**	**-11%**	**402**	**33%**	**1,210**	**$938,618**
White								
Chardonnay	254	$198,946	$783	-3%	58	19%	312	$244,267
Fiano	1						1	$1,230
Gewürztraminer					107	100%	107	$120,347
Marsanne	9				100	92%	110	$130,473
Pinot Gris/Grigio	102				13	11%	115	$74,633
Prosecco	22				41	66%	63	$78,849
Riesling					479	100%	479	$717,734
Sauvignon Blanc	22	$22,434	$1,016	-9%	7	25%	30	$30,034
Semillon					12	100%	12	$14,657
Verdelho					27	100%	27	$31,956
Vermentino	3						3	$3,713
Viognier	4				13	78%	17	$21,563
Other white	2						2	$3,060
White Total	**419**	**$338,575**	**$809**	**-5%**	**858**	**67%**	**1,277**	**$1,472,514**
Grand Total	**1,227**	**$935,239**	**$762**	**-9%**	**1,260**	**51%**	**2,487**	**$2,411,132**

Grampians VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					5	100%	5	$8,240
Cabernet Sauvignon	3				10	76%	14	$20,658
Graciano	1						1	$2,800
Grenache	16				1	8%	17	$33,223
Mataro/Mourvedre					1	100%	1	$1,306
Merlot	12				15	56%	27	$42,822
Pinot Meunier					15	100%	15	$32,346
Pinot Noir	4				16	80%	20	$40,660
Sangiovese					13	100%	13	$19,356
Shiraz	484	$660,250	$1,363	-4%	515	52%	999	$1,362,377
Tempranillo	4						4	$7,870
Touriga Nacional	1						1	$950
Other red	1				8	93%	9	$11,734
Red Total	**526**	**$735,716**	**$1,399**	**-4%**	**601**	**53%**	**1,126**	**$1,584,342**
White								
Chardonnay	3				4	59%	6	$8,766
Marsanne	2						2	$4,446
Pinot Gris/Grigio	29				27	48%	55	$73,816
Riesling	15				55	78%	70	$99,443
Roussanne	1						1	$1,573
Viognier	2				6	76%	8	$10,517
Other white	1				6	90%	7	$21,475
White Total	**53**	**$74,130**	**$1,397**	**6%**	**98**	**65%**	**150**	**$220,035**
Grand Total	**578**	**$809,846**	**$1,399**	**-3%**	**698**	**55%**	**1,276**	**$1,804,377**

Heathcote VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					0	100%	0	$679
Cabernet Sauvignon	111	$150,142	$1,350	-4%	58	34%	169	$228,327
Durif					43	100%	43	$38,788
Graciano					23	100%	23	$42,916
Grenache	13	$25,949	$1,945	32%	187	93%	200	$389,049
Lagrein	2						2	$6,813
Malbec	14				41	74%	55	$129,805
Mataro/Mourvedre	7	$14,660	$2,081	<1%	160	96%	167	$347,860
Merlot	57				53	48%	110	$97,371
Montepulciano	9				2	17%	11	$20,297
Nebbiolo	5				11	71%	16	$41,526
Petit Verdot	3						3	$7,324
Pinot Noir	49						49	$63,901
Sangiovese	25	$48,983	$1,993	34%	2	8%	27	$52,968
Shiraz	1,280	$1,509,424	$1,170	7%	1,585	55%	2,865	$3,364,104
Tempranillo	76	$107,529	$1,406	<1%	80	51%	156	$219,403
Touriga Nacional	11				1	4%	11	$19,569
Other red	2				47	96%	49	$48,203
Red Total	**1,666**	**$2,072,722**	**$1,239**	**3%**	**2,292**	**58%**	**3,957**	**$5,118,905**

(continues)

Heathcote (continued) VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay					1,578	100%	1,578	$2,185,589
Fiano	13	$21,177	$1,682	<1%	2	12%	14	$24,070
Marsanne	1				32	98%	33	$49,335
Muscat Gordo Blanco	71						71	$88,869
Pinot Gris/Grigio	55						55	$60,165
Riesling					7	100%	7	$10,799
Roussanne					65	100%	65	$134,931
Sauvignon Blanc	34						34	$25,679
Semillon	3						3	$4,590
Verdelho	1						1	$1,680
Vermentino	4				17	80%	22	$61,236
Viognier	9				2	20%	11	$18,581
Other white	4						4	$8,100
White Total	**194**	**$238,630**	**$1,225**	**5%**	**1,703**	**90%**	**1,897**	**$2,673,622**
Grand Total	**1,860**	**$2,311,352**	**$1,237**	**3%**	**3,995**	**68%**	**5,855**	**$7,792,528**

King Valley

VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	18				22	55%	41	$56,686
Cabernet Sauvignon	40	$64,582	$1,602	57%	11	22%	52	$82,673
Graciano					4	100%	4	$7,634
Merlot	237	$167,023	$706	1%	262	53%	499	$352,212
Montepulciano	4						4	$5,811
Nebbiolo					29	100%	29	$82,316
Nero d'Avola	2						2	$2,625
Pinot Meunier	34	$52,866	$1,559	<1%	62	65%	96	$150,147
Pinot Noir	558	$919,499	$1,649	6%	512	48%	1,070	$1,763,741
Sangiovese	178	$198,395	$1,116	4%	569	76%	747	$832,784
Shiraz	72	$70,047	$1,022	9%	75	51%	147	$146,447
Tempranillo	37	$56,751	$1,551	3%	65	64%	102	$157,802
Touriga Nacional					14	100%	14	$27,055
Other red	3				124	98%	127	$181,430
Red Total	**1,182**	**$1,567,679**	**$1,329**	**15%**	**1,751**	**60%**	**2,933**	**$3,849,362**

(continues)

King Valley (continued)

VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	826	$994,610	$1,204	-1%	818	50%	1,645	$1,979,461
Fiano	35	$47,875	$1,355	15%	18	34%	53	$72,123
Pinot Gris/Grigio	1,262	$1,536,740	$1,215	5%	1,318	51%	2,580	$3,138,050
Prosecco	3,179	$3,642,062	$1,146	2%	3,370	51%	6,549	$7,502,791
Riesling	67	$76,698	$1,102	3%	153	70%	220	$245,452
Sauvignon Blanc	657	$631,367	$961	8%	414	39%	1,071	$1,029,173
Vermentino	3				13	84%	16	$15,988
Other white	77	$99,056	$1,288	10%	108	58%	185	$236,010
White Total	**6,106**	**$7,031,012**	**$1,150**	**3%**	**6,213**	**50%**	**12,319**	**$14,219,048**
Grand Total	**7,288**	**$8,598,691**	**$1,179**	**5%**	**7,964**	**52%**	**15,251**	**$18,068,410**

Mornington Peninsula

VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon					7	100%	7	$9,633
Merlot					2	100%	2	$1,849
Muscat à Petits Grains Rouges					1	100%	1	$1,128
Pinot Meunier					3	100%	3	$6,749
Pinot Noir	181	$794,888	$4,387	1%	706	80%	887	$3,890,396
Sangiovese	2				4	69%	5	$16,230
Shiraz	21	$112,533	$5,337	4%	50	70%	71	$380,062
Other red					3	100%	3	$7,440
Red Total	**204**	**$912,461**	**$4,474**	**2%**	**775**	**79%**	**979**	**$4,313,486**
White								
Chardonnay	45	$150,596	$3,322	-23%	303	87%	348	$1,156,273
Fiano					5	100%	5	$9,501
Marsanne					1	100%	1	$1,033
Pinot Gris/Grigio	102	$340,860	$3,358	4%	171	63%	273	$916,121
Riesling					21	100%	21	$31,853
Sauvignon Blanc					16	100%	16	$23,670
Viognier					4	100%	4	$6,105
Other white	8				11	56%	19	$44,044
White Total	**155**	**$517,775**	**$3,339**	**-13%**	**532**	**77%**	**687**	**$2,188,600**
Grand Total	**359**	**$1,430,236**	**$3,984**	**-4%**	**1,307**	**78%**	**1,666**	**$6,502,086**

Murray Darling – Swan Hill (VIC)

VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	6,193	$1,922,069	$310	-20%	4,807	44%	11,000	$3,413,898
Durif	313						313	$132,539
Graciano	5						5	$5,200
Grenache	141	$57,035	$404	<1%	753	84%	895	$361,479
Malbec	277				476	63%	753	$392,805
Merlot	3,336	$1,097,681	$329	-15%	1,843	36%	5,179	$1,704,028
Muscat à Petits Grains Rouges	239	$140,693	$590	4%			239	$140,693
Nebbiolo					21	100%	21	$5,248
Nero d'Avola	50	$59,295	$1,189	2%	32	39%	82	$97,707
Petit Verdot	282				167	37%	449	$107,632
Pinot Noir	2,022	$1,581,504	$782	15%			2,022	$1,581,504
Ruby Cabernet	32						32	$23,151
Sangiovese	442	$176,618	$400	-13%	479	52%	921	$367,823
Shiraz	15,800	$4,854,042	$307	-22%	12,395	44%	28,194	$8,662,063
Tempranillo	45				265	86%	309	$232,056
Other red	920	$422,194	$459	-19%	2,196	70%	3,116	$1,680,888
Red Total	**30,096**	**$10,717,637**	**$356**	**-15%**	**23,434**	**44%**	**53,530**	**$18,908,713**

(continues)

Murray Darling – Swan Hill (VIC) (continued)

VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	20,163	$7,696,754	$382	-7%	5,655	22%	25,819	$9,855,502
Chenin blanc	46						46	$17,518
Colombard	2,146	$652,187	$304	-7%	28	1%	2,174	$660,652
Fiano	115	$69,190	$602	3%	17	13%	132	$79,264
Muscat à Petits Grains Blancs	185	$89,592	$485	-1%	25	12%	210	$101,865
Muscat Gordo Blanco	4,135	$1,397,910	$332	-1%	1,831	31%	5,967	$2,005,691
Pinot Gris/Grigio	5,869	$3,204,759	$546	-1%	766	12%	6,635	$3,623,179
Prosecco	1,315	$959,276	$729	<1%	235	15%	1,550	$1,130,707
Riesling	177	$68,900	$389	-22%	19	10%	196	$76,294
Sauvignon Blanc	6,132	$3,421,741	$558	-2%	554	8%	6,687	$3,731,118
Semillon	2,330	$706,988	$303	-9%	818	26%	3,148	$955,341
Vermentino	71				13	15%	84	$46,138
Viognier	169				45	21%	214	$74,977
Other white	612	$239,156	$391	-2%	1,193	66%	1,805	$1,381,656
White Total	**43,467**	**$18,622,469**	**$428**	**-1%**	**11,201**	**20%**	**54,667**	**$23,739,903**
Grand Total	**73,563**	**$29,340,105**	**$398**	**-7%**	**34,634**	**32%**	**108,197**	**$42,648,617**

Rutherglen

VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	26				96	78%	122	$134,880
Durif	126	$168,807	$1,336	3%	308	71%	434	$579,696
Graciano					0	100%	0	$426
Grenache	5				11	69%	16	$17,620
Lagrein					0	100%	0	$261
Malbec					13	100%	13	$18,029
Mataro/Mourvedre					7	100%	7	$12,682
Merlot					14	100%	14	$12,794
Muscat à Petits Grains Rouges	31				175	85%	206	$334,820
Petit Verdot					2	100%	2	$2,714
Pinot Noir					6	100%	6	$13,543
Ruby Cabernet					2	100%	2	$2,460
Sangiovese	21				43	67%	64	$51,005
Shiraz	273	$252,278	$923	-20%	859	76%	1,133	$1,045,596
Tempranillo					45	100%	45	$81,299
Touriga Nacional	3				5	62%	9	$10,295
Other red	11				27	71%	38	$72,677
Red Total	**497**	**$544,154**	**$1,095**	**-7%**	**1,612**	**76%**	**2,109**	**$2,390,797**

(continues)

Rutherglen (continued) VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	45	$30,686	$675	<1%	50	53%	96	$64,664
Chenin blanc					1	100%	1	$1,248
Fiano					25	100%	25	$44,196
Gewürztraminer					5	100%	5	$6,146
Marsanne	2				18	88%	21	$28,280
Muscat à Petits Grains Blancs	88				96	52%	184	$294,872
Pinot Gris/Grigio					11	100%	11	$15,171
Riesling	9				13	60%	22	$19,782
Roussanne					6	100%	6	$13,068
Semillon	15				2	12%	17	$11,897
Viognier					30	100%	30	$43,237
Other white	34				84	71%	118	$183,334
White Total	**195**	**$242,706**	**$1,247**	**-12%**	**342**	**64%**	**536**	**$725,894**
Grand Total	**692**	**$786,860**	**$1,138**	**-6%**	**1,954**	**74%**	**2,645**	**$3,116,691**

Strathbogie Ranges

VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	6				48	89%	53	$61,412
Mataro/Mourvedre					6	100%	6	$10,297
Merlot					4	100%	4	$3,656
Pinot Meunier					4	100%	4	$8,465
Pinot Noir	105				365	78%	470	$822,789
Sangiovese					32	100%	32	$47,389
Shiraz	45				130	74%	175	$210,036
Tempranillo					2	100%	2	$3,280
Other red	14						14	$16,738
Red Total	**170**				**590**	**78%**	**760**	**$1,184,063**
White								
Chardonnay	76				331	81%	407	$508,688
Pinot Gris/Grigio	9				22	72%	31	$42,713
Riesling					33	100%	33	$49,659
Sauvignon Blanc					52	100%	52	$77,787
Vermentino					6	100%	6	$8,330
Viognier	14						14	$17,158
Other white					10	100%	10	$24,068
White Total	**99**				**455**	**82%**	**554**	**$728,401**
Grand Total	**269**				**1,045**	**80%**	**1,314**	**$1,912,464**

Yarra Valley

VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	0				8	96%	9	$17,132
Cabernet Franc	4				17	82%	20	$38,830
Cabernet Sauvignon	65	$134,027	$2,078	-1%	340	84%	404	$840,104
Grenache					40	100%	40	$91,227
Malbec	3	$9,255	$3,183	<1%	12	81%	15	$48,477
Mataro/Mourvedre					4	100%	4	$6,561
Merlot	15	$28,223	$1,902	-7%	92	86%	107	$203,211
Nebbiolo	6				44	88%	50	$193,627
Petit Verdot					16	100%	16	$24,349
Pinot Meunier	18	$57,097	$3,224	<1%	3	15%	21	$66,866
Pinot Noir	1,070	$3,243,183	$3,031	12%	2,031	65%	3,101	$9,397,995
Sangiovese	20	$40,728	$2,012	9%	55	73%	75	$151,611
Shiraz	198	$436,950	$2,218	-13%	471	70%	669	$1,480,948
Tempranillo					2	100%	2	$3,539
Touriga Nacional					2	100%	2	$4,129
Other red	2				47	97%	48	$130,636
Red Total	**1,400**	**$3,985,619**	**$2,849**	**12%**	**3,183**	**69%**	**4,582**	**$12,699,243**

(continues)

Yarra Valley (continued) VIC

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	704	$1,879,964	$2,671	13%	1,309	65%	2,014	$5,377,909
Gewürztraminer					5	100%	5	$5,958
Grüner Veltliner					5	100%	5	$10,721
Marsanne	1				11	96%	12	$34,641
Pinot Gris/Grigio	85	$203,455	$2,403	6%	243	74%	328	$787,316
Riesling	8				37	82%	45	$94,305
Roussanne					7	100%	7	$14,161
Sauvignon Blanc	21	$54,344	$2,618	25%	113	84%	134	$350,591
Semillon	3				18	84%	21	$41,862
Verdelho	1				3	67%	4	$8,928
Viognier	6				12	66%	18	$45,691
Other white	18				44	71%	63	$122,499
White Total	**848**	**$2,227,651**	**$2,630**	**13%**	**1,807**	**68%**	**2,655**	**$6,894,581**
Grand Total	**2,247**	**$6,213,270**	**$2,767**	**12%**	**4,990**	**69%**	**7,237**	**$19,593,823**

Blackwood Valley

WA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	42	$50,061	$1,188	-4%	72	63%	114	$135,879
Grenache					2	100%	2	$4,995
Malbec	6				1	19%	7	$10,515
Merlot	51				2	4%	54	$60,437
Shiraz	211	$260,303	$1,235	8%	50	19%	261	$321,841
Tempranillo					3	100%	3	$5,176
Red Total	**310**	**$376,650**	**$1,215**	**5%**	**131**	**30%**	**441**	**$538,843**
White								
Chardonnay	112	$161,187	$1,436	12%	11	9%	123	$176,653
Sauvignon Blanc	496	$679,895	$1,372	8%			496	$679,895
Semillon	273	$356,488	$1,305	5%			273	$356,488
Vermentino					4	100%	4	$5,344
Viognier	1						1	$700
White Total	**882**	**$1,198,269**	**$1,359**	**7%**	**15**	**2%**	**896**	**$1,219,079**
Grand Total	**1,191**	**$1,574,920**	**$1,322**	**7%**	**146**	**11%**	**1,337**	**$1,757,922**

Geographe

WA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	3				0	11%	4	$9,435
Cabernet Sauvignon	158	$194,939	$1,237	4%	169	52%	326	$403,723
Grenache	21	$39,401	$1,847	<1%	17	44%	38	$70,693
Malbec	6				23	79%	29	$58,410
Mataro/Mourvedre					7	100%	7	$12,719
Merlot	77	$71,026	$924	-3%	34	30%	111	$102,180
Montepulciano	2						2	$6,065
Muscat à Petits Grains Rouges					10	100%	10	$14,857
Nebbiolo					2	100%	2	$5,987
Nero d'Avola					2	100%	2	$3,394
Petit Verdot					2	100%	2	$3,877
Sangiovese	30	$42,002	$1,380	<1%			30	$42,002
Shiraz	317	$407,126	$1,283	5%	126	28%	444	$569,008
Tempranillo	72	$116,825	$1,614	6%	27	27%	99	$160,559
Touriga Nacional					2	100%	2	$3,617
Other red					12	100%	12	$17,604
Red Total	**688**	**$898,173**	**$1,305**	**6%**	**433**	**39%**	**1,121**	**$1,484,130**

(continues)

Geographe (continued)

WA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	211	$304,025	$1,442	1%	92	30%	303	$436,377
Chenin blanc	5				8	61%	13	$19,638
Fiano					2	100%	2	$3,112
Riesling	7						7	$9,699
Sauvignon Blanc	155	$153,080	$987	10%	114	42%	270	$266,027
Semillon	244	$212,500	$873	11%	43	15%	287	$250,195
Vermentino	0				3	86%	3	$7,194
Viognier					3	100%	3	$3,710
Other white					6	100%	6	$9,050
White Total	**622**	**$688,050**	**$1,106**	**4%**	**271**	**30%**	**893**	**$1,005,002**
Grand Total	**1,310**	**$1,586,224**	**$1,211**	**4%**	**703**	**35%**	**2,014**	**$2,489,132**

Great Southern

WA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					5	100%	5	$7,813
Cabernet Sauvignon	770	$1,908,516	$2,477	<1%	245	24%	1,015	$2,514,860
Grenache	2				8	81%	10	$15,243
Malbec	21	$69,555	$3,280	2%	39	65%	60	$196,200
Merlot	43				61	59%	104	$129,647
Nebbiolo					2	100%	2	$5,987
Petit Verdot					4	100%	4	$6,638
Pinot Meunier					3	100%	3	$6,131
Pinot Noir	23	$42,781	$1,873	-1%	129	85%	151	$283,490
Sangiovese					4	100%	4	$5,171
Shiraz	950	$1,991,597	$2,096	1%	474	33%	1,424	$2,984,412
Tempranillo					16	100%	16	$29,123
Other red					2	100%	2	$1,500
Red Total	**1,809**	**$4,068,910**	**$2,249**	**1%**	**990**	**35%**	**2,799**	**$6,186,217**
White								
Chardonnay	355	$700,720	$1,975	44%	239	40%	594	$1,173,645
Gewürztraminer					6	100%	6	$6,689
Pinot Gris/Grigio	13				4	21%	17	$27,173
Riesling	93	$182,528	$1,952	9%	235	72%	329	$641,728
Sauvignon Blanc	231	$297,233	$1,286	10%	295	56%	527	$677,042
Semillon	307	$327,010	$1,067	7%	247	45%	553	$590,338
Vermentino	2						2	$3,191
Viognier					5	100%	5	$7,778
Other white					2	100%	2	$2,374
White Total	**1,001**	**$1,532,215**	**$1,530**	**20%**	**1,034**	**51%**	**2,035**	**$3,129,958**
Grand Total	**2,811**	**$5,601,125**	**$1,993**	**6%**	**2,024**	**42%**	**4,835**	**$9,316,175**

Margaret River

WA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					2	100%	2	$3,679
Cabernet Franc	37	$72,777	$1,953	15%	45	55%	82	$160,766
Cabernet Sauvignon	3,266	$6,827,026	$2,090	6%	2,806	46%	6,072	$12,689,880
Graciano					6	100%	6	$11,316
Grenache	2				29	93%	31	$61,710
Lagrein					2	100%	2	$2,761
Malbec	94	$255,822	$2,724	15%	148	61%	242	$658,096
Mataro/Mourvedre					4	100%	4	$7,162
Merlot	579	$804,879	$1,390	3%	514	47%	1,094	$1,519,824
Montepulciano					1	100%	1	$1,092
Muscat à Petits Grains Rouges	29	$40,921	$1,424	5%	17	38%	46	$65,789
Nebbiolo					4	100%	4	$11,656
Petit Verdot	25	$70,262	$2,867	9%	60	71%	84	$241,092
Pinot Noir	55	$106,995	$1,954	12%	51	48%	106	$207,418
Sangiovese	15	$27,729	$1,824	1%	11	43%	27	$48,414
Shiraz	2,283	$3,307,235	$1,448	2%	1,711	43%	3,994	$5,784,873
Tempranillo	106	$189,725	$1,796	1%	100	49%	205	$369,110
Touriga Nacional					3	100%	3	$6,272
Other red	10				23	70%	33	$43,359
Red Total	**6,501**	**$11,721,228**	**$1,803**	**7%**	**5,537**	**46%**	**12,037**	**$21,894,269**

(continues)

Margaret River (continued) WA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	2,126	$4,703,999	$2,213	11%	2,811	57%	4,938	$10,924,543
Chenin blanc	498	$581,394	$1,167	9%	189	27%	687	$801,770
Fiano					16	100%	16	$27,943
Gewürztraminer					7	100%	7	$7,573
Marsanne					3	100%	3	$4,843
Muscat à Petits Grains Blancs	3						3	$5,031
Pinot Gris/Grigio	32	$57,270	$1,772	3%	87	73%	119	$211,652
Prosecco					3	100%	3	$3,248
Riesling	2				2	49%	4	$7,285
Sauvignon Blanc	3,079	$4,413,414	$1,433	7%	3,035	50%	6,114	$8,763,516
Semillon	2,449	$3,213,095	$1,312	12%	2,711	53%	5,159	$6,770,489
Verdelho	15				44	75%	59	$63,927
Vermentino	4						4	$7,876
Viognier	21	$31,546	$1,499	15%	38	64%	59	$88,382
Other white					19	100%	19	$35,588
White Total	**8,229**	**$13,033,256**	**$1,584**	**13%**	**8,965**	**52%**	**17,194**	**$27,723,666**
Grand Total	**14,730**	**$24,754,484**	**$1,681**	**10%**	**14,502**	**50%**	**29,232**	**$49,617,935**

Pemberton

WA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					0	100%	0	$181
Cabernet Sauvignon					29	100%	29	$40,382
Malbec					0	100%	0	$344
Merlot					25	100%	25	$23,555
Nebbiolo					5	100%	5	$12,830
Petit Verdot					8	100%	8	$13,182
Pinot Meunier					2	100%	2	$3,473
Pinot Noir	38	$83,074	$2,170	<1%	57	60%	95	$207,104
Shiraz					7	100%	7	$10,822
Red Total	**38**	**$83,074**	**$2,170**	**11%**	**133**	**78%**	**171**	**$311,872**
White								
Chardonnay	175	$400,944	$2,297	31%	201	54%	376	$863,183
Gewürztraminer	2				0	15%	2	$3,417
Pinot Gris/Grigio	46	$81,390	$1,752	-1%	11	19%	57	$100,141
Prosecco	10				51	84%	61	$97,222
Sauvignon Blanc	341	$496,700	$1,457	5%	547	62%	888	$1,293,071
Semillon	4				71	95%	75	$74,964
Other white	1				3	73%	3	$7,501
White Total	**578**	**$1,003,048**	**$1,735**	**15%**	**884**	**60%**	**1,462**	**$2,439,499**
Grand Total	**617**	**$1,086,122**	**$1,762**	**14%**	**1,017**	**62%**	**1,633**	**$2,751,371**

Swan District

WA

Variety	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	22				142	87%	164	$154,439
Grenache	89	$138,807	$1,562	29%	20	19%	109	$170,408
Malbec					4	100%	4	$5,029
Merlot	2				32	94%	34	$25,704
Petit Verdot					5	100%	5	$7,399
Sangiovese					5	100%	5	$7,072
Shiraz	20	$26,609	$1,339	54%	49	71%	69	$92,488
Tempranillo	8				12	61%	20	$36,417
Touriga Nacional					2	100%	2	$4,267
Other red					2	100%	2	$3,933
Red Total	**141**	**$201,726**	**$1,436**	**46%**	**273**	**66%**	**414**	**$507,158**
White								
Chardonnay	25				254	91%	279	$343,362
Chenin blanc	43	$49,205	$1,134	30%	806	95%	849	$963,333
Fiano					26	100%	26	$45,991
Muscat à Petits Grains Blancs	1				1	39%	2	$1,638
Muscat Gordo Blanco	1				1	75%	2	$2,561
Pinot Gris/Grigio					84	100%	84	$119,231
Sauvignon Blanc					1	100%	1	$1,545
Semillon	4				11	73%	15	$15,496
Verdelho	49	$49,256	$1,007	<1%	392	89%	441	$443,811
Viognier					1	100%	1	$730
Other white	1				144	99%	145	$210,469
White Total	**124**	**$137,319**	**$1,105**	**25%**	**1,720**	**93%**	**1,844**	**$2,148,167**
Grand Total	**265**	**$339,045**	**$1,281**	**33%**	**1,993**	**88%**	**2,258**	**$2,655,325**

Wine
Australia

Note: data published in this report supercedes that in earlier reports. Minor variations in reported figures can occur due to data revisions.

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