Wine Australia

National Vintage Report 2025

At a glance summary

- The 2025 Australian winegrape crush is estimated to be 1.57 million tonnes, 8 per cent below the 10-year average of 1.71 million tonnes but 11 per cent higher than the 2024 crush of 1.41 million tonnes.
- The crush of red varieties was 20 per cent larger than in 2024, but still well below its 10-year average and the third-smallest since 2014.
- The crush of white varieties was just 2 per cent higher than in 2024, and 8 per cent below its 10-year average.
- After briefly overtaking reds to hold the majority share of the crush in 2024, whites decreased their share to 47 per cent in 2025 – in line with their 10-year average.
- Chardonnay remained the largest white variety in 2025 but decreased by 13 per cent due to significant frost losses, causing it to lose share to Sauvignon Blanc and Pinot Gris/Grigio.
- Most of the major reds increased their crush in 2025, with Cabernet Sauvignon, Shiraz and Pinot Noir accounting for most of the increase. Shiraz regained its position as largest variety overall, after briefly losing this position to Chardonnay in 2024.
- Despite a 23 per cent increase year-on-year, the crush of Shiraz was 14 per cent below its 10-year average and 32 per cent smaller than its peak in 2021.
- The three large inland regions – Riverina (NSW), Murray Darling – Swan Hill (NSW and Vic) and the Riverland (SA) – together accounted for 70 per cent of the national crush, down slightly from their 10-year average (and 2024 share) of 72 per cent.
- The total value of the winegrape crush in 2025 is estimated to be $1.13 billion.
- The weighted average value for purchased grapes was $604 per tonne, down by 1 per cent compared with 2024. Purchased grapes accounted for 71 per cent of the crush and increased by 15 per cent in tonnage, while winery-grown grapes increased by 2 per cent.
- The overall average value across all grapes, winery-grown and purchased, was $722 per tonne, which was 2 per cent higher than the figure in 2024, as a result of the increased share of reds and cool / temperate grapes in the overall mix.

Overview of the 2025 winegrape crush

The 2025 Australian winegrape crush is estimated[1] to be 1.57 million tonnes, 11 per cent higher than the 2024 crush of 1.41[2] million tonnes but 8 per cent below the 10-year average (2015–2024) of 1.71 million tonnes (Figure 1).

The 2025 crush was the third vintage in a row to be below the long-term average. The succession of smaller vintages has seen the five-year average (2020–2024) fall to 1.60 million tonnes, 103,000 tonnes smaller than the 10-year average. The 2025 crush was only 2 per cent below this recent average.

The total estimated value of the 2025 crush is $1.13 billion, an increase of 14 per cent compared with 2024.

Figure 1: Australian winegrape crush 2015–2025

1 Based on responses to the National Vintage Survey 2025 and scaled up to account for non-responses

2 Department of Agriculture, Fisheries and Forestry, June 2025

Vintage conditions

The below-average sized crush in 2025 is likely to have been due to both seasonal factors and deliberate decisions by grapegrowers and winemakers to restrict production or intake.

Australia had its second-hottest year on record in 2024 and also the wettest year in over a decade. Record warm sea temperatures were a key feature of the calendar year, while El Niño and the Indian Ocean Dipole both remained generally neutral.

Rainfall across the whole year was well above the 1961–1990 average for Australia as a whole, leading to the wettest year since 2011. However, the rainfall distribution was quite uneven. Although most of Western Australia and inland NSW had high rainfall, total rainfall in many of the winegrowing regions of Australia was well below average – including south-eastern NSW, most of Victoria, southern and south-eastern South Australia and parts of Tasmania.

In an isolated extreme event in mid-September, temperatures across south-east Australia fell to at least 10 degrees below average, producing the coldest spring temperatures on record in many areas of South Australia, Victoria and the ACT. This cold snap led to widespread frost damage described as being like a 'blowtorch' across many regions, notably affecting early-ripening white varieties such as Chardonnay and Colombard.

At the opposite extreme, a heatwave across much of Victoria and South Australia in mid-December caused temperatures to rise well above average. The hot dry conditions caused a major bushfire in the Grampians National Park in Western Victoria, which had a devastating impact on the vineyards in that region.

Despite these major events, comments on the season provided by respondents to the 2025 National Vintage Survey were more positive than negative. The dry conditions in many regions led to low disease pressure, while several respondents reported growing conditions being much better than in the past few years. Standout regions were Geographe and Margaret River in Western Australia, Wrattonbully in South Australia and Orange in NSW in terms of good reported seasonal conditions.

Many of the negative comments related more to the economic than seasonal factors, with several reports of low demand, unsustainable grape prices and difficulties in selling fruit.

The National Vintage Survey cannot capture how many tonnes were *not* harvested or crushed, as it only collects information from wineries on grape intake. There is currently no accurate estimate of the national vineyard supply base; however, the South Australian Vineyard Register maintained by Vinehealth Australia shows that there has been almost no change in the total vineyard area for that state in the past five years, which suggests that a crush at least in line with the 2022 crush of 1.74 million tonnes would have been easily possible in 2025 without deliberate reductions for strategic reasons.

Vintage by colour and variety

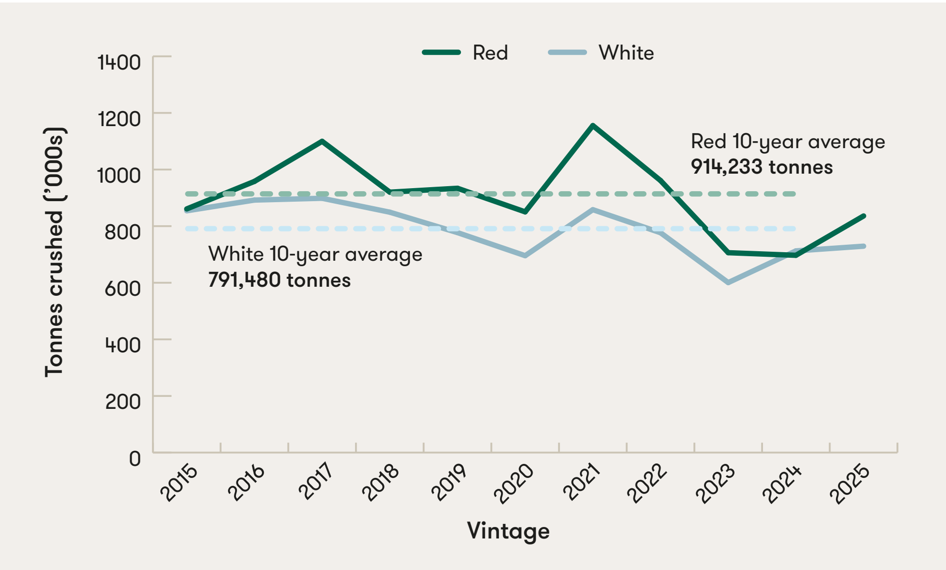
Overall, the crush in 2025 was 155,569 tonnes larger than in the previous year. Reds accounted for 89 per cent of the increase (138,960 tonnes), reversing the experience in 2024 when the overall increase was driven entirely by white varieties.

The crush of red varieties[3] in 2025 is estimated to be 835,958 tonnes, 20 per cent higher than in 2024. Despite the increase, the crush of red grapes is still estimated to be the third-smallest since 2014 (the last two years being the smallest), and was 9 per cent below its 10-year average of 914,233 tonnes.

The crush of white varieties in 2025 is estimated to be 729,177 tonnes, just 2 per cent higher than in 2024 and 8 per cent below its 10-year average of 791,480 tonnes.

Despite the short-term increases, the crush of both red and white varieties has shown signs of a declining trend over the past 10 years (Figure 2).

Figure 2: Winegrape crush by colour 2015–2025



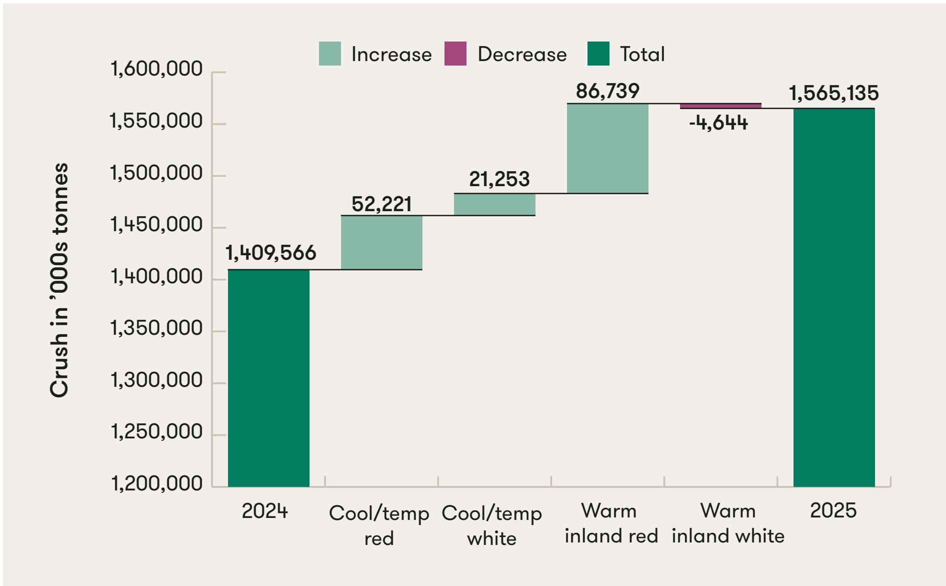
3 Grapes are classified according to their skin colour, even though some red grapes (eg Pinot Noir) may be used in white wine.

Both the warm inland[4] and the cool/temperate regions[5] contributed to the increase in the crush of reds, with the warm inland regions increasing by more in terms of tonnes, but slightly less relative to their share of the overall red crush (Figure 3).

The increase in whites came entirely from the cool / temperate regions, which increased by 21,253 tonnes (a 16 per cent increase), while the white crush from the warm inland regions decreased by 4,644 tonnes (-1 per cent).

After briefly overtaking reds to hold the majority share of the crush (51 per cent) in 2024, the different results for reds and whites in 2025 led to whites decreasing their share to 47 per cent – in line with their 10-year average share.

Figure 3: Change in crush by colour and location in 2025



4 The Riverland (South Australia), Murray Darling–Swan Hill (NSW and Victoria) and Riverina (NSW)

5 All other defined Geographical Indication (GI) regions except the three identified as warm inland

Top 10 varieties – white

Underpinning the overall decline in whites was a big decrease in Chardonnay – down an estimated 42,247 tonnes or 13 per cent – and a smaller decrease in Colombard (down an estimated 9,856 tonnes). These varieties were heavily impacted by the major spring frost events and had reductions across all the warm inland regions.

As a result, while Chardonnay remained the largest white variety in 2025 with 286,282 tonnes, it lost share to Sauvignon Blanc and Pinot Gris/Grigio, which both saw increases of over 30 per cent year-on-year.

Of the top 10, Prosecco had the largest increase in percentage terms – up 42 per cent to 24,488 tonnes – which saw it overtake Riesling to be the seventh-largest white variety nationally (Figure 4). Despite a 2 per cent decrease in crush, Muscat Gordo Blanco overtook Colombard due to the big reduction in the latter variety, while Semillon overtook both of them, jumping from sixth place to fourth place with a 16 per cent increase in crush size, most of it coming from Riverina.

This group of 10 made up 95 per cent of the total white crush in 2025, while the top three together accounted for 68 per cent.

Top 10 varieties – red

Most of the major reds increased, with Cabernet Sauvignon (up 40 per cent), Shiraz (up 23 per cent) and Pinot Noir (up 20 per cent) accounting for 96 per cent of the total net increase of 138,960 tonnes. The only varieties in the top 10 to decrease were Petit Verdot (down 26 per cent), Mataro/Mourvèdre (down 1 per cent) and Sangiovese (down 9 per cent).

Figure 4: Estimated crush of top 10 white varieties and year-on-year change

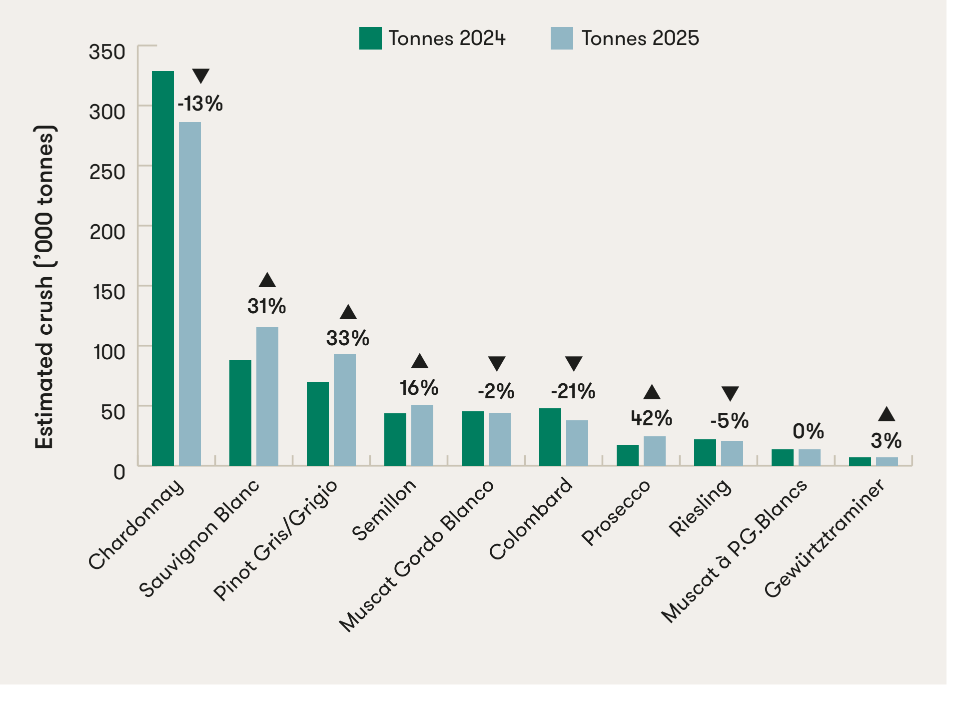
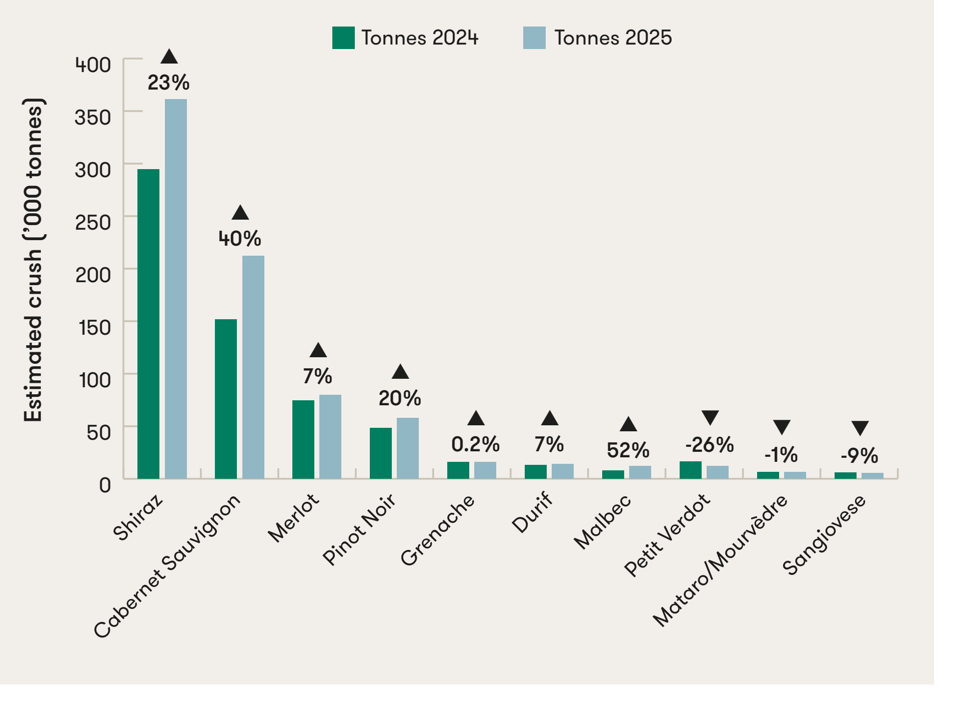


Figure 5: Estimated crush of top 10 red varieties and year-on-year change



After reducing by nearly 50,000 tonnes in 2024, Shiraz increased by 67,103 tonnes to 361,461 tonnes. Despite the increase, it was still the third-smallest crush of Shiraz since 2011 – excluding the past two record-low vintages in 2023 and 2024.

Ruby Cabernet decreased by 32 per cent and dropped out of the top 10, after reappearing at number 9 in 2024 with a 59 per cent increase in crush. It was replaced by Sangiovese, which squeaked in ahead of Tempranillo by just 49 tonnes (Figure 5).

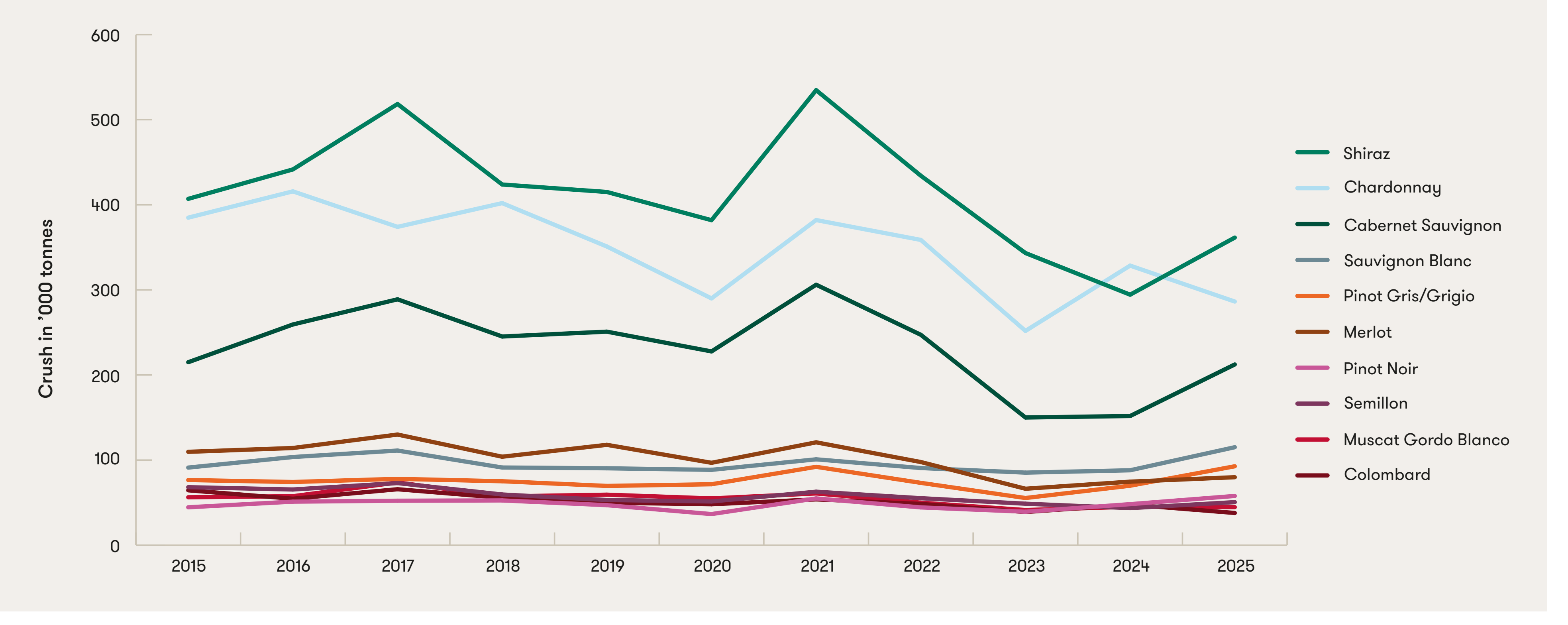
The top 10 reds accounted for 93 per cent of the red crush, up from 91 per cent in 2024.

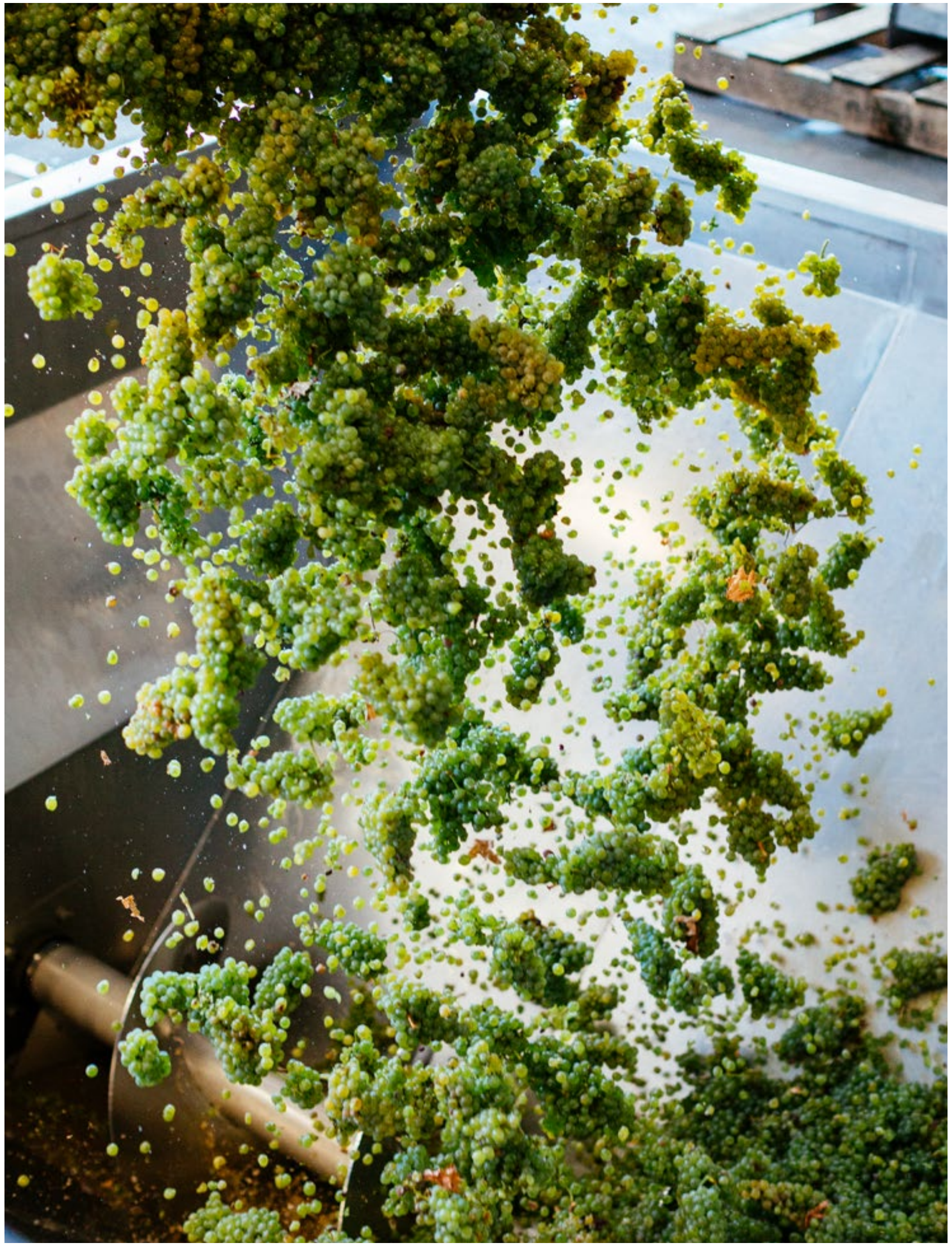
The top 10 reds and top 10 whites accounted for 94 per cent of the total estimated crush in 2025, up from 93 per cent in 2024.

The top 10 varieties overall comprised six whites and four reds. The composition did not change in 2025 compared with the previous year, but Chardonnay lost its briefly held number one position from 2024, while Pinot Gris/Grigio overtook Merlot for the first time, to take fifth position and give whites three of the top five positions for the first time. The top 10 varieties have not changed significantly for at least 10 years, falling into two distinct groups: the top three and the rest (Figure 6).

Details of all the major varieties can be found in table 4 on page 15.

Figure 6: Estimated crush of top 10 varieties over time





Other varieties

In addition to the top 10 reds and top 10 whites, respondents to the survey reported a further 67 red and 65 white varieties, accounting for the remaining 6 per cent of the crush (95,531 tonnes). Some of these are individually reported in the national and regional intake summary tables, while others are grouped under ‘other red’ or ‘other white’ because of their small volumes and/or small number of reporting wineries. Table 5 on page 16 provides more detail on the minor varieties crushed in Australia, as reported by respondents to the National Vintage Survey 2025. There are 55 varieties listed in table 4 that were reported by at least three different wineries. Total reported crush figures can be provided for these on request. There are a further 26 red and 31 white varieties reported by fewer than three wineries in 2025 – including some that are not identified by name. These are not listed individually, to protect the confidentiality of the respondents.

Vintage by state and region

South Australia (SA) accounted for the largest share of the national crush by size, with 747,688 tonnes (48 per cent). This was 8 per cent higher than the very low 2024 crush, but still 13 per cent below its 10-year average of 857,640 tonnes.

New South Wales (NSW) was the next largest, with a 31 per cent share of the crush by size (478,186 tonnes). This was in line with its 10-year average and 16 per cent larger than the 2024 crush.

The third-largest state by crush size was Victoria. The estimated crush from Victorian vineyards was 277,701 tonnes, up 13 per cent year-on-year and 1 per cent below its 10-year average.

These three states together accounted for 96 per cent of the crush (Figure 7).

Of the smaller states, Western Australia (WA) was the largest with an estimated 42,019 tonnes, 3 per cent higher than the previous year and 5 per cent above its 10-year average. For the second year in a row, Tasmania is estimated to have had a record crush – this time 18,764 tonnes, a further 12 per cent above the previous record of 16,804 tonnes in 2024. Two consecutive years of very good flowering conditions leading to increased yields, combined with ongoing new planting of vineyards, have seen the crush increase by 61 per cent in two years (since 2023).

The estimated crush from Queensland also increased slightly, up 1 per cent compared with 2024, but from a very small base. Variations in the response rate from year to year are likely to have a particularly large impact on the figures from these smaller states, including Queensland.

While the share of crush size by state has remained fairly constant over the past 10 years, the share of value has changed. In particular, SA has declined in value share from a peak of 62 per cent in 2016 to a low of 51 per cent in 2025. Correspondingly, NSW and Victoria have both increased their share of value, up from 31 per cent combined in 2016 to 36 per cent in 2025 (Figure 8). However, SA's share of crush value has remained higher than its share of the crush size, meaning that it has a higher overall average value than the other two large states.

Figure 7: Share of national crush and change in crush by state in 2025

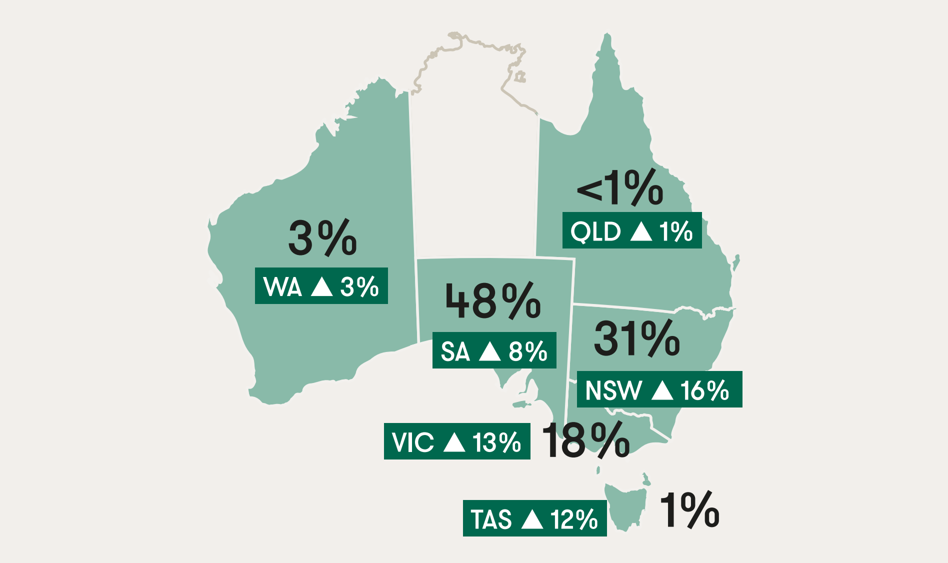
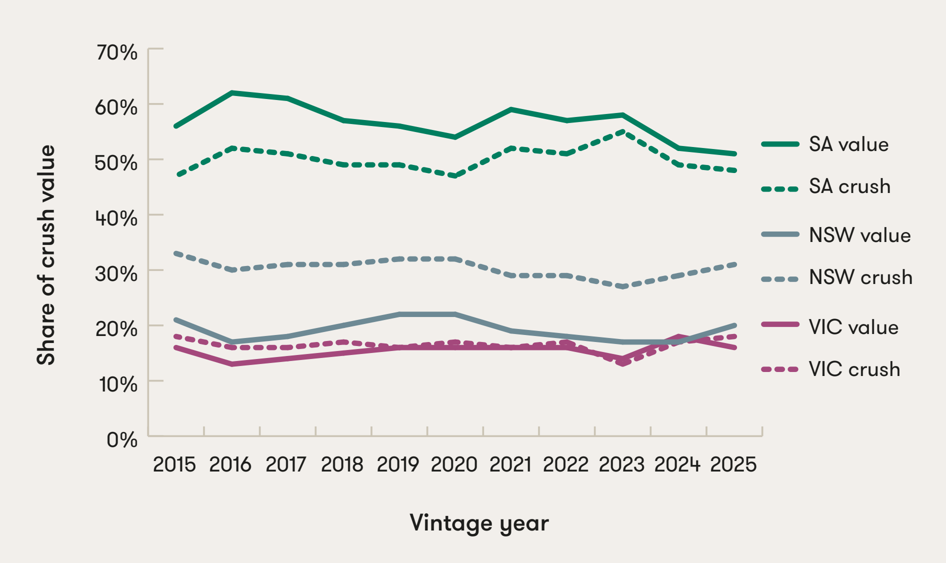


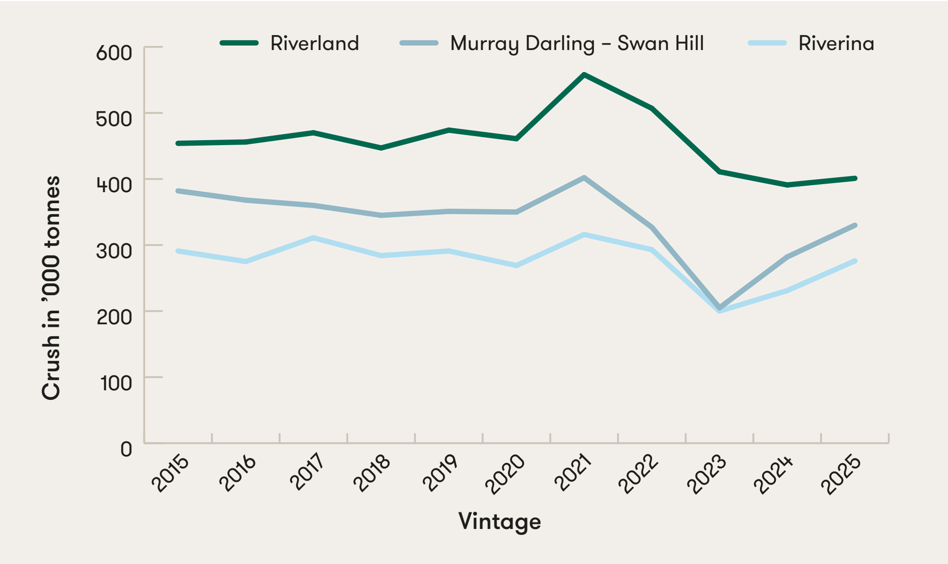
Figure 8: Share of crush size and value over time (largest 3 states)



The three large inland regions – Riverina (NSW), Murray Darling – Swan Hill (NSW and Vic) and the Riverland (SA) – together accounted for 70 per cent of the national crush, down slightly from their 10-year average (and 2024 share) of 72 per cent. The collected crush[6] from these inland regions combined was 1.01 million tonnes, 7 per cent below the 10-year average of 1.09 million tonnes but around 100,000 tonnes (11 per cent) higher than the previous year's crush of 909,039 tonnes.

The overall increase in the crush from the inland regions was driven by substantial increases from Murray Darling – Swan Hill (up 17 per cent) and the Riverina (up 19 per cent), combined with a small increase (3 per cent) in the crush from the Riverland. Despite the increases, all three regions crushed less than they did in 2015. After a period of very consistent vintages between 2015 and 2020, each region had an increase of 15 per cent or more in 2021, followed by decreases of 27–30 per cent between 2021 and 2024 (Figure 9).

Figure 9: Crush over time from the three major warm inland regions



6 Figures quoted at the regional level are the collected (reported) figures, not estimated figures (ie not raised by the non-response rate). See the method section for more details.

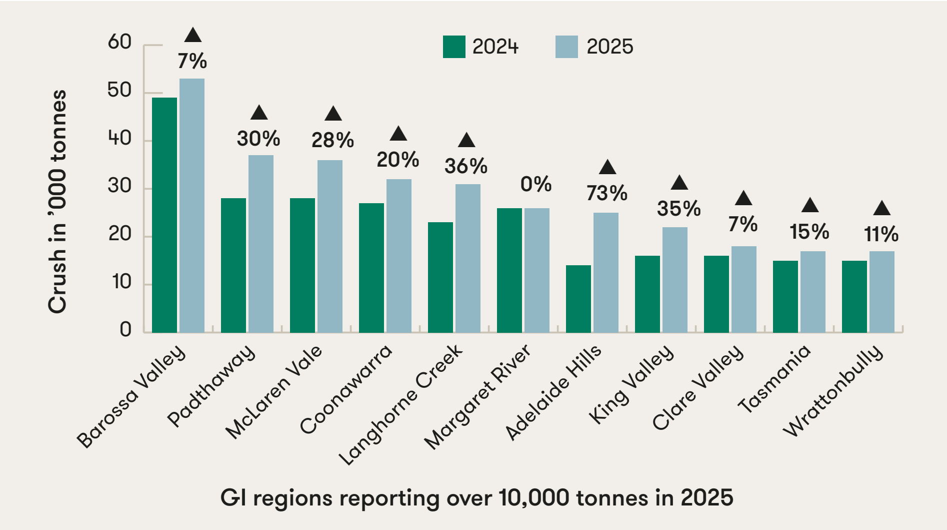
Crush from cool/temperate regions

Outside of the warm inland regions, there was a crush reported from a further 60 GI[7] regions and 14 other GI designations (zones) in 2025[8].

Of the 37 GI regions that reported a crush of over 1,000 tonnes, only four had a smaller reported crush in 2025 than in 2024[9]. Most regions reported double-digit increases, indicating widespread improvements in growing conditions and/or requirement for grapes. The largest 11 regions (all those with a crush over 10,000 tonnes) had a combined increase of 21 per cent in tonnes crushed and accounted for 22 per cent of the national crush. Of this group, the Adelaide Hills had the largest increase (up 73 per cent) followed by Langhorne Creek (up 36 per cent) and King Valley (up 35 per cent) – see Figure 10.

Details of the reported crush by state and region can be found in table 6 on pages 17–19.

Figure 10: Crush for largest cool / temperate regions in 2025 and year-on-year change



7 Geographical Indication

8 Tasmania is classified as a GI region as well as a state, and Gippsland is included as a region by convention, although it is in fact a GI zone.

9 Eden Valley, Goulburn Valley, Rutherglen and Pemberton.

Crush and value of purchased grapes

In 2025, there were 25,623 separate batches of purchased grapes reported in the National Vintage Survey by 455 different respondents, comprising a total of 1,019,037 tonnes with a value of $620.5 million[10].

The weighted average value calculated across all purchased grapes[11] was $604 per tonne, down by $10 per tonne (1 per cent) compared with 2024.

The reduction in the overall average purchase value was the result of a decrease in the average purchase value for both red and white grapes from cool / temperate regions, offsetting increases in the average purchase value for both red and white grapes from warm inland regions. These increases were despite substantial increases in tonnes for the warm inland regions – particularly for reds (see Table 1). However, it should be noted that the increase in average value can relate to factors such as a change in the varietal mix (e.g. a higher proportion of more highly priced varieties), yield caps or contract arrangements that predate the current vintage.

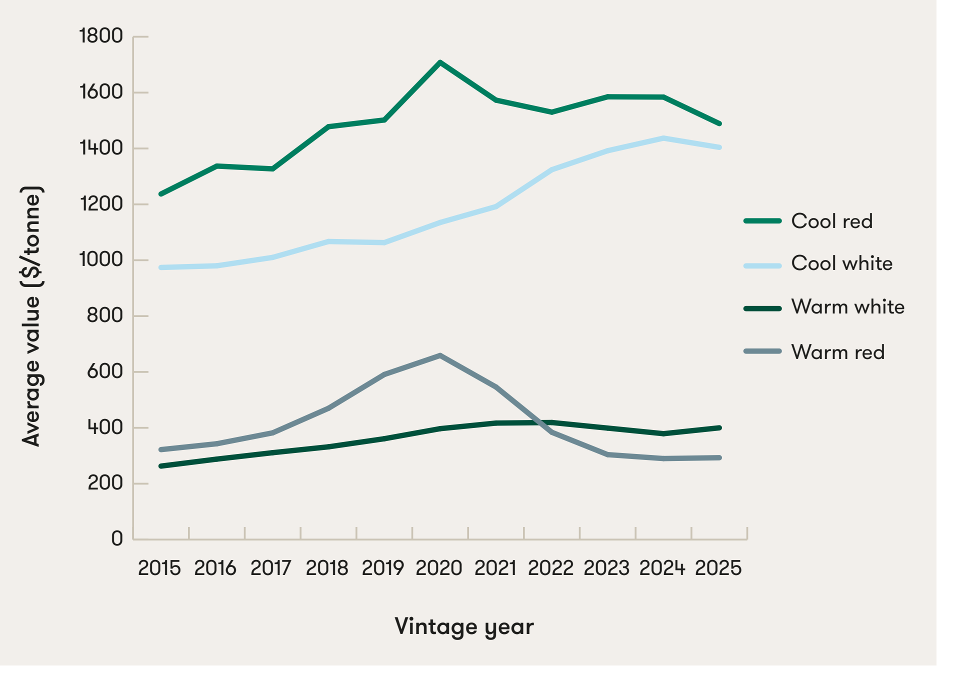
Table 1: Average value and year-on-year changes for grapes by source and colour

		Average value ($/tonne) 2024	2025	Change in average value YoY	10-year average (2015–2024)	Change in reported tonnes purchased
Cool/ temperate	Red	1584	1489	-6%	1471	22%
	White	1437	1404	-2%	1147	20%
	Total	**1533**	**1460**	**-5%**	**1366**	**21%**
Warm inland	Red	290	293	1%	442	40%
	White	379	400	6%	353	4%
	Total	**344**	**351**	**2%**	**394**	**18%**
All regions	**Total**	**614**	**604**	**-1%**	**612**	**18%**

The average value for cool / temperate whites decreased by 2 per cent in 2025 after reaching a new record of $1437 per tonne in 2024. The average value for reds from cool / temperate regions decreased by 6 per cent to $1489 per tonne – the lowest figure since 2018.

Across the warm inland regions, the average value for reds saw a small increase of 1 per cent to $293 per tonne, which was still 32 per cent below the 10-year average and 55 per cent below the peak of $659 per tonne in 2020. The average value for white grapes increased by 6 per cent to $400 per tonne, which was 12 per cent above the 10-year average and 4 per cent below its peak of $419 per tonne in 2022. For the fourth year in a row, the average value for inland whites was higher than for reds (Figure 11).

Figure 11: Average winegrape purchase value by source and colour 2015–2025



10 Note: the figures in this section have not been raised to allow for the non-response rate.
11 Excluding any where the price paid was not provided

Average values for major inland varieties

The top three red and top three white varieties across the three inland regions – Cabernet Sauvignon, Merlot, Shiraz, Chardonnay, Pinot Gris/Grigio and Sauvignon Blanc – together accounted for 57 per cent of all grapes purchased in 2025.

The average value increased year-on-year for each of these varieties – with the exception of Sauvignon Blanc, which decreased by 1 per cent. This was despite significant increases in the tonnes purchased for all these varieties except Chardonnay (down 14 per cent) – see Table 2.

Table 2: Average value for warm inland major varieties and year-on-year change in crush and average value

Variety	Average value 2024	Average value 2025	Change in average value	Change in tonnes purchased
Cabernet Sauvignon	241	264	9%	63%
Merlot	279	286	2%	26%
Shiraz	249	257	3%	46%
Chardonnay	372	394	6%	-14%
Pinot Gris/Grigio	461	491	7%	37%
Sauvignon Blanc	496	492	-1%	42%

Total crush value

The value of the crush is determined based on the value of purchased grapes. The winegrape batches reported in the National Vintage Survey are classified as either 'winery grown' – i.e. grown by the winery that crushed them, or 'purchased' – i.e. bought from an independent third party[12].

In 2025, it is estimated that winery grown grapes accounted for 29 per cent of the crush, compared with 32 per cent in 2024, and increased by 2 per cent, whereas the crush of purchased grapes increased by an estimated 15 per cent.

An analysis of the prices paid for purchased grapes enables an estimation to be made of the value of the grapes at a region–variety level, which in turn can be aggregated to a regional or national level. Winery grown grapes are assigned the same value as purchased grapes of the same region–variety combination.

Based on this analysis, the total value of the winegrape crush in 2025 is estimated[13] to be $1.13 billion. The overall average value across all grapes, winery-grown and purchased, was $722 per tonne, which was 2 per cent higher than the figure in 2024, as a result of the increased share of reds and cool / temperate grapes in the overall mix.

12 This could be an independent grapegrower or another winery choosing to sell some grapes from its own vineyards

13 Including the non-response share

Price dispersion

Warm inland

The range (dispersion) of prices paid can be determined from an analysis of the batch data. Each individual batch is assigned to a price segment and the amount and share purchased in each segment is calculated.

The distribution of prices for warm inland grapes generally showed an upward shift in 2025. For reds, there was an increase in the percentage purchased at between \$200–\$300 per tonne (up from 12 per cent in 2024 to 41 per cent in 2025) and a corresponding decrease in the percentage purchased at <\$200 per tonne (down from 46 per cent in 2024 to 23 per cent). This reversed the result in 2024 for these lowest price brackets and saw them return to the approximate distribution of 2023. However, nearly two-thirds of purchases of inland red grapes (64 per cent) in 2025 were at below \$300 per tonne (Figure 12).

In the case of whites, the share of grapes purchased at \$400 and above increased from less than one-third (31 per cent) to nearly half (47 per cent). By comparison, only 22 per cent of red grapes were purchased at \$400 and above.

The chart shows clearly the difference in the distribution of prices paid for red compared with white varieties, which has reversed since 2021.

Cool temperate

There was very little change in the price dispersion for the cool / temperate purchased grapes, except for a slight increase in the share of reds purchased at below \$600 per tonne (up from 5 per cent to 11 per cent) at the expense of the categories above \$600 per tonne. The dispersion for reds and whites is quite similar in 2025, except for a greater share of reds being purchased at > \$1500 per tonne compared with whites (41 per cent compared with 33 per cent) – see Figure 13.

Figure 12: Price dispersion for warm inland purchased grapes 2024 vs 2025

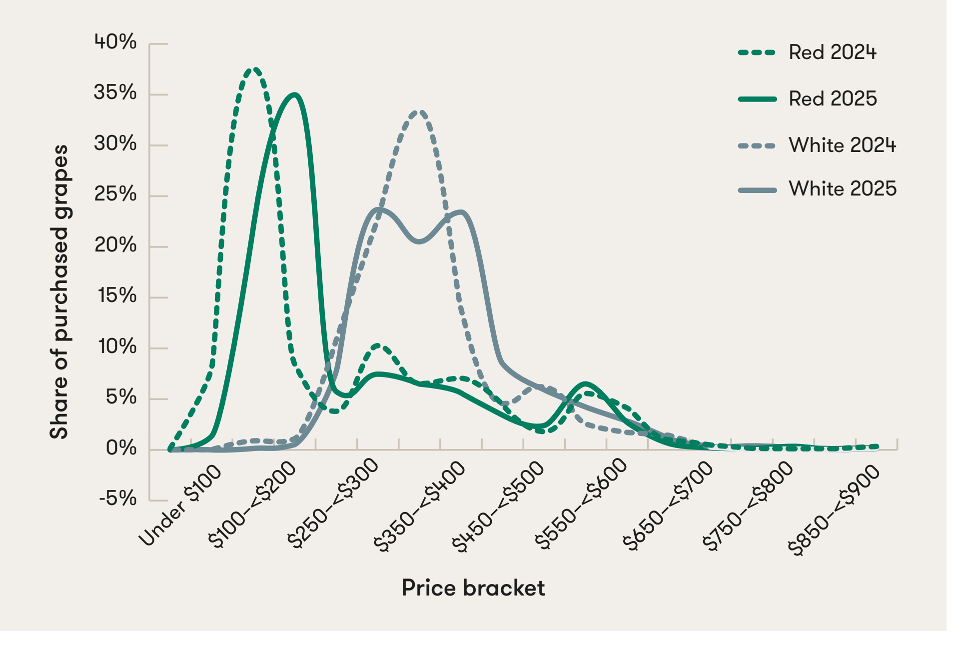


Figure 13: Price dispersion for cool / temperate purchased grapes 2024 vs 2025

Crush by winery size and business model

In 2025, there were 746 respondents to the National Vintage Survey, an increase of 33 respondents (5 per cent) compared with the previous record response number of 713 in 2024. There were a further 83 who reported a zero crush for the 2025 vintage, making an overall 42 per cent response rate out of 1980[14] eligible businesses who received the survey invitation.

Overall, a total of 1,439,276 tonnes was reported to the National Vintage Survey in 2025. It is estimated that the tonnes reported accounted for 92 per cent of the total Australian winegrape crush in 2025[15], up from 89 per cent in 2024 and a record since the National Vintage Survey started in 2015. However, it should be noted that the response rate is uneven across regions, with higher non-response rates generally in smaller regions with a lower percentage of purchased fruit.

Wine Australia would like to acknowledge and thank the wine businesses that took the time to respond to the survey. The contribution of all wineries is very important to the accuracy of the report in providing a picture of the distribution, value and changes in the crush by variety in Australia.

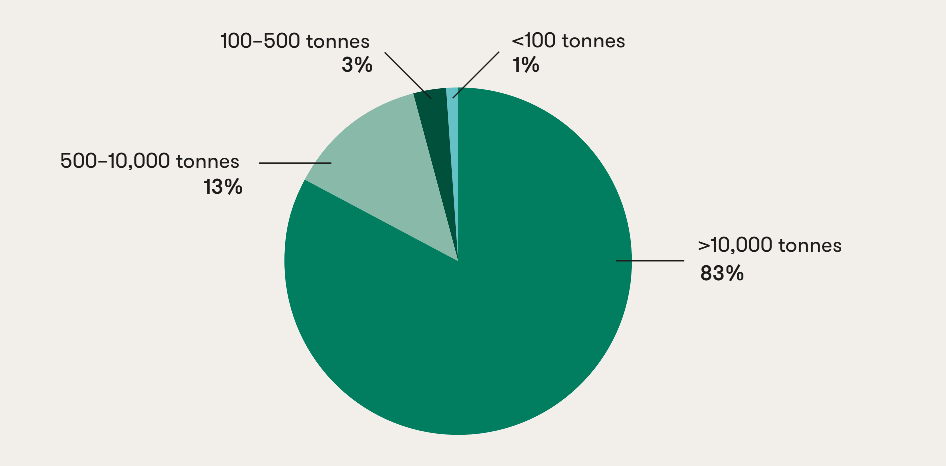
Of the 746 respondents, there were 291 (39 per cent) that only reported crushing their own grapes, while 126 (17 per cent) only reported purchased grapes – i.e. did not crush any own grown fruit. The remaining 329 (44 per cent) had a mix of own grown and purchased fruit. This group accounted for 85 per cent of the crush.

Respondents were classified into size categories based on their crush. There were 21 respondents from the largest size category (>10,000 tonnes), accounting for 3 per cent of respondents and 83 per cent of the reported crush, while there were 473 respondents from the smallest size category (<100 tonnes), accounting for 63 per cent of the responses and 1 per cent of the crush (Figure 14).

14 Of the 2042 businesses initially sent a survey, 62 reported that they do not crush grapes or were no longer in business.

15 See Method section

Figure 14: Share of reported crush by winery size category



Based on the responses to the survey and other sources, the estimated population of wineries by size category in the Australian wine sector is as shown in Table 3.

Table 3: Estimated number of Australian wine businesses by size category in 2025

Crush (tonnes)	Approximate 9-litre case equivalent	Respondents 2025	Est total wineries
<10	<1,000	143	550
10–100	1,000–5,000	330	1050
100–250	5000–20,000	111	180
250–500	20,000–50,000	51	75
500–1000	50,000–100,000	33	40
1000–6000	100,000–500,000	50	55
>6000	>500,000	28	30
Total		**746**	**1980**

Table 4: Estimated crush by variety in 2025

Variety	Estimated tonnes	Per cent change in estimated tonnes	Share of national crush	Estimated value all grapes
Red				
Barbera	501	22%	0%	611,751
Cabernet Franc	735	-4%	0%	1,132,679
Cabernet Sauvignon	212,367	40%	14%	145,495,070
Durif	13,867	7%	1%	5,989,729
Graciano	204	-49%	0%	329,820
Grenache	16,055	0%	1%	20,992,805
Lagrein	192	146%	0%	195,091
Malbec	12,236	52%	1%	9,785,330
Mataro/Mourvedre	6,360	-1%	0%	8,005,837
Merlot	79,858	7%	5%	32,637,933
Montepulciano	1,015	-12%	0%	1,008,741
Muscat à Petits Grains Rouges	1,268	10%	0%	985,872
Nebbiolo	352	4%	0%	1,011,121
Nero d'Avola	1,369	49%	0%	1,403,370
Other red	41,222	-8%	3%	20,582,904
Petit Verdot	12,040	-26%	1%	3,077,187
Pinot Meunier	781	10%	0%	2,102,261
Pinot Noir	57,834	20%	4%	109,802,977
Ruby Cabernet	4,995	-32%	0%	1,418,997
Sangiovese	5,312	-9%	0%	5,757,451
Shiraz	361,461	23%	23%	271,996,649
Tempranillo	5,263	35%	0%	5,410,260
Touriga Nacional	672	3%	0%	863,217
Red Total	**835,958**	**20%**	**53%**	**650,597,052**

Variety	Estimated tonnes	Per cent change in estimated tonnes	Share of national crush	Estimated value all grapes
White				
Chardonnay	286,282	-13%	18%	195,675,955
Chenin blanc	2,981	-6%	0%	2,086,529
Colombard	37,846	-21%	2%	11,100,467
Fiano	4,828	86%	0%	3,716,571
Gewürztraminer	6,920	3%	0%	2,920,412
Grüner Veltliner	357	39%	0%	737,606
Marsanne	1,078	47%	0%	1,058,800
Muscat à Petits Grains Blancs	13,397	0%	1%	4,609,289
Muscat Gordo Blanco	44,085	-2%	3%	14,224,157
Other white	13,646	13%	1%	8,513,310
Pinot Gris/Grigio	92,714	33%	6%	70,743,436
Prosecco	24,488	42%	2%	22,089,228
Riesling	20,810	-5%	1%	27,163,025
Roussanne	527	6%	0%	452,490
Sauvignon Blanc	115,110	31%	7%	82,270,409
Semillon	50,563	16%	3%	24,709,622
Verdelho	6,275	12%	0%	3,689,456
Vermentino	2,246	53%	0%	1,576,714
Viognier	5,025	18%	0%	3,233,872
White Total	**729,177**	**2%**	**47%**	**480,571,347**
Grand Total	**1,565,135**	**11%**	**100%**	**1,131,168,400**

Table 5: Varieties outside the top 10 reds and whites reported in the National Vintage Survey 2025

These varieties were outside the top 10 for each colour but reported individually in the regional summary tables.

Reds	Whites
Barbera	Chenin Blanc
Cabernet Franc	Fiano
Graciano	Grüner Veltliner
Lagrein	Marsanne
Montepulciano	Roussanne
Muscat à Petits Grains Rouges	Verdelho
Nebbiolo	Vermentino
Nero d'Avola	Viognier
Pinot Meunier	
Ruby Cabernet	
Tempranillo	
Touriga Nacional	

Varieties grouped as 'other' in regional intake summary reports but which have at least three wineries reporting them in total.[16]

Other reds		Other whites
Aglianico	Trousseau	Albarino
Alicante Bouschet	Zinfandel/Primitivo	Arinto
Carignan		Arneis
Carmenère		Canada Muscat
Chambourcin		Clairette
Cinsaut		Falanghina
Colorino		Garganega
Counoise		Greco
Dolcetto		Grenache Blanc
Gamay		Grenache Gris
Isabella		Grillo
Lambrusco Maestri		Gros Manseng
Marzemino		Inzolia
Mencia		Moscato Giallo
Mondeuse		Muscadelle
Muscat Hamburg		Orange Muscat
Negroamaro		Other white
Other red		Palomino
Rubired		Pecorino
Sagrantino		Pedro Ximenez
Saperavi		Picpoul
Souzao		Pinot blanc
Tannat		Savagnin
Teroldego		Trebbiano
Tinta Amarela		Verdejo
Tinta Barroca		Verduzzo
Tinta Câo		

16 There are a further 26 red and 31 white varieties reported by at least one winery in 2025 – including some that are not identified by name. These are not identified, to protect the confidentiality of the respondents.

Table 6: Crush by state and region 2025 (collected tonnes)

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
New South Wales	**338,905**	**100,827**	**439,733**	**23%**	**31%**	**147**
Big Rivers zone other	1,027	-	1,027	0%	0.1%	2
Canberra District	133	608	742	82%	0.1%	15
Central Ranges zone other	263	504	767	66%	0.1%	8
Cowra	1,977	62	2,038	3%	0.1%	4
Gundagai	5,735	28	5,763	0%	0.4%	8
Hastings River	-	0	0	100%	0.0%	1
Hilltops	437	9	446	2%	0.0%	25
Hunter	1,677	3,959	5,635	70%	0.4%	55
Mudgee	1,120	781	1,901	41%	0.1%	17
Murray Darling - Swan Hill NSW	74,725	65,735	140,460	47%	10%	22
New England Australia	-	31	31	100%	0.0%	1
Orange	454	3,586	4,040	89%	0.3%	35
Perricoota	659	-	659	0%	0.0%	2
Riverina	250,233	25,415	275,648	9%	19.2%	12
Shoalhaven Coast	6	47	53	89%	0.0%	3
South Coast zone other	-	6	6	100%	0.0%	1
Southern NSW zone other	-	2	2	100%	0.0%	1
Tumbarumba	460	54	514	11%	0.0%	18
Queensland	**64**	**650**	**715**	**91%**	**0.0%**	**19**
Granite Belt	63	590	653	90%	0.0%	16
Queensland zone other	-	56	56	100%	0.0%	2
South Burnett	1	4	5	80%	0.0%	2
South Australia	**484,127**	**203,437**	**687,564**	**30%**	**47.8%**	**311**
Adelaide Hills	15,230	9,533	24,763	38%	1.7%	113
Adelaide Plains	1,648	19	1,667	1%	0.1%	10
Barossa Valley	33,621	19,479	53,100	37%	3.7%	105
Barossa zone other	2	491	493	100%	0.0%	3
Clare Valley	8,077	9,502	17,579	54%	1.2%	44

Table 6: Crush by state and region 2025 (collected tonnes) (continued)

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
Coonawarra	9,687	22,769	32,457	70%	2.3%	37
Currency Creek	3,953	1,563	5,516	28%	0.4%	18
Eden Valley	3,179	3,164	6,343	50%	0.4%	51
Fleurieu zone other	905	-	905	0%	0.1%	4
Kangaroo Island	31	127	159	80%	0.0%	5
Langhorne Creek	21,566	9,902	31,467	31%	2.2%	43
Limestone Coast zone other	8,330	798	9,128	9%	0.6%	17
Lower Murray zone other	3,114	76	3,190	2%	0.2%	7
McLaren Vale	22,055	14,049	36,104	39%	2.5%	112
Mount Benson	1,493	1,996	3,489	57%	0.2%	8
Mount Gambier	827	26	853	3%	0.1%	13
Mount Lofty Ranges zone other	239	24	264	9%	0.0%	4
Padthaway	29,477	7,400	36,878	20%	2.6%	16
Riverland	310,405	91,054	401,459	23%	27.9%	47
Robe	83	3,919	4,002	98%	0.3%	4
Southern Fleurieu	59	35	94	37%	0.0%	4
Southern Flinders Ranges	442	-	442	0%	0.0%	3
The Peninsulas	250	37	287	13%	0.0%	4
Wrattonbully	9,453	7,474	16,927	44%	1.2%	23
Tasmania	**3,830**	**13,425**	**17,255**	**78%**	**1.2%**	**16**
Tasmania	3,830	13,425	17,255	78%	1.2%	16
Victoria	**173,224**	**82,146**	**255,370**	**32%**	**18%**	**228**
Alpine Valleys	2,542	171	2,713	6%	0.2%	16
Beechworth	295	376	671	56%	0.0%	9
Bendigo	1,246	177	1,423	12%	0.1%	13
Central Victoria zone other	-	3,547	3,547	100%	0.2%	1
Geelong	419	934	1,353	69%	0.1%	15
Gippsland	104	267	371	72%	0.0%	9
Glenrowan	2	759	761	100%	0.1%	3

Table 6: Crush by state and region 2025 (collected tonnes) (continued)

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
Goulburn Valley	1,931	2,667	4,598	58%	0.3%	11
Grampians	230	1,622	1,853	88%	0.1%	10
Heathcote	6,917	939	7,856	12%	0.5%	41
Henty	22	394	415	95%	0.0%	3
King Valley	11,804	10,322	22,126	47%	1.5%	33
Macedon Ranges	63	346	409	85%	0.0%	21
Mornington Peninsula	446	2,053	2,500	82%	0.2%	37
Murray Darling – Swan Hill VIC	142,764	46,397	189,161	25%	13%	30
North East Victoria zone other	15	134	148	90%	0.0%	4
Port Phillip zone other	-	10	10	100%	0.0%	2
Pyrenees	55	1,412	1,467	96%	0.1%	15
Rutherglen	414	1,858	2,272	82%	0.2%	19
Strathbogie Ranges	316	1,637	1,953	84%	0.1%	4
Sunbury	-	19	19	100%	0.0%	1
Upper Goulburn	560	100	660	15%	0.0%	5
Western Victoria zone other	83	20	103	20%	0.0%	5
Yarra Valley	2,997	5,985	8,982	67%	0.6%	42
Western Australia	**18,886**	**19,754**	**38,640**	**51%**	**2.7%**	**116**
Blackwood Valley	893	191	1,084	18%	0.1%	7
Central Western Australia	3	4	7	62%	0.0%	1
Eastern Plains, Inland and North of WA	-	2	2	100%	0.0%	1
Geographe	1,041	768	1,810	42%	0.1%	23
Great Southern	3,464	2,690	6,155	44%	0.4%	31
Manjimup	2	120	122	98%	0.0%	3
Margaret River	12,784	12,877	25,661	50%	1.8%	75
Pemberton	509	1,128	1,637	69%	0.1%	12
Perth Hills	37	46	83	55%	0.0%	3
Swan District	152	1,928	2,080	93%	0.1%	17
Grand Total	**1,019,037**	**420,240**	**1,439,276**	**29%**	**100.0%**	**746**

Method

The National Vintage Survey is a single annual crush and price survey conducted by Wine Australia on behalf of the Australian wine sector. This report has been prepared by Wine Australia based on an analysis of survey results.

Wine grapes levy payers (approximately 2,000 businesses) are sent a request for crush data in late April. Wine Tasmania conducts the survey in Tasmania in collaboration with Wine Australia to ensure alignment of results and to minimise survey load on wineries.

Respondents are asked to provide individual transaction data by variety and region for grape purchases and a summary of their own (winery) grown fruit by variety and region. This enables accurate reporting of crush (production) and price dispersion data by variety and GI region as well as at a national and state level.

In 2025, responses were received from 746 businesses[16], including all wineries known to have crushed over 10,000 tonnes. This represented a response rate of 42 per cent of eligible entities that received a survey invitation. The reported (collected) tonnage is estimated to account for 92 per cent of all winegrapes crushed in 2025 (a record response).

Calculating the national crush estimate

At a national level, the data collected has been scaled up to provide an estimate of the actual crush by variety (including non-collected tonnes).

The actual crush figure for each vintage is taken to be the figure provided by the Department of Agriculture Fisheries and Forestry (DAFF) levies unit, which collects levies based on crush and is the most accurate crush figure available. This figure is updated as levy returns are received and is not finalised until at least 12-18 months after the vintage it refers to. Therefore, Wine Australia prepares an early estimate of the crush for the wine sector based on the survey results.

16 Plus a further 83 that reported crushing zero tonnes in 2025

The crush estimate is based on calculating the ratio of tonnes collected in the survey in the current year to the tonnes collected from the same respondents in the previous year[17]. This is assumed to be representative of the overall change in crush volume between the two years, although it can be affected by other factors including changes of ownership and business decisions around use of fruit.

This change in crush is applied to the final DAFF figure[18] for the previous vintage to provide an estimate for the current vintage.

2025 estimated crush calculation

Change in crush from respondents who responded in both 2024 and 2025	11.0%
DAFF figure for 2024	1,409,566 tonnes
Calculation: 1,409,566 × (1 + 0.11) = 1,565,135	
Wine Australia estimated crush for 2024	1,565,135 tonnes

Reconciliation of crush estimate in 2024

Wine Australia estimate in 2024 survey	1,427,008 tonnes (June 2024)
DAFF figure for 2024	1,409,566 tonnes (as at June 2025)

The Wine Australia estimate for the 2024 crush was within 1.2 per cent of the DAFF figure for levy returns from the 2024 vintage, as at June 2025.

It should be noted that the 2024 figures reported in this 2025 report will vary slightly from what was reported last year, as they have been adjusted based on using the updated DAFF recorded figure for 2024 and incorporating late responses and data corrections.

17 The tonnage collected from this group is 96% of the total collected crush in 2025 and 88 per cent of the estimated crush

18 In fact, the DAFF figure can continue to change for many months as late returns are received. The latest available figure is used in this calculation, which is from June 2025.

Notes on the calculation of average value and valuation of own grown fruit

The average value is calculated at the variety/region level by dividing the total amount paid for all purchased grapes of that variety/region by the tonnes for which purchase value is provided.

Where tonnes purchased have been reported without a price attached, these tonnes are not included in the calculation of the average price for that variety.

The value of own grown fruit is estimated using the same calculated average purchase value as applies for purchased fruit of that variety in that region. Where there are no purchases of a particular variety, the average for that variety across all similar regions is used to estimate the value, or – if that is not available – then the average for red or white in the same region is used. It should be noted that this figure is an estimate only as own grown fruit, by definition, does not have a commercial purchase value.

Where there are fewer than three wineries reporting a purchase of a particular variety, the total purchase value and average price are not displayed in the regional intake summary reports to protect confidentiality. However, the calculated value is included in the total purchase value for red and white varieties overall.

Please direct any questions on this report's method and data to Peter Bailey Manager, Market Insights at Wine Australia: peter.bailey@wineaustralia.com.

National Vintage Report 2025

Appendix: Regional Summary Tables

This appendix contains intake summary tables by region and variety. The information includes tonnes purchased, tonnes of own grown fruit and an estimated total value of all grapes. It is important to note that these tables utilise collected (reported) tonnages and therefore tonnes and total value at a state level will differ from figures quoted in the National Vintage Report 2025. For purchased grapes, if a regional/varietal combination did not have three or more purchasers, the average value is excluded for the sake of privacy of those respondents.

Only defined GI regions where the total collected tonnage exceeds 1000 tonnes have been included in this report. Information for smaller regions and 'zones – other' can be obtained on request. Please contact 08 8228 2000 or market.insights@wineaustralia.com.

Notes to all tables

1. Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported.
2. The estimated non-response rate nationally is 11 per cent; however, the non-response rate varies for each region. Generally, regions with more small wineries and less purchased fruit will have higher non-response rates. As the number and identity of respondents can change from year to year, changes in the size of the crush can be partly attributable to changes in the non-response rate.

Contents

Cowra NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	134						134	$45,864
Merlot	150						150	$50,898
Montepulciano	7						7	$13,448
Shiraz	307						307	$98,131
Red Total	**598**						**598**	**$208,342**
White								
Chardonnay	1,151	$619,634	$538	0%	62	5%	1,213	$675,256
Pinot Gris/Grigio	60						60	$30,195
Sauvignon Blanc	3						3	$3,848
Semillon	62						62	$19,709
Verdelho	99						99	$31,766
Other white	4						4	$8,200
White Total	**1,379**	**$713,352**	**$517**	**-13%**	**62**	**4%**	**1,440**	**$768,974**
Grand Total	**1,977**	**$921,693**	**$466**	**-3%**	**62**	**3%**	**2,038**	**$977,315**

Gundagai NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	1,301	$1,475,592	$1,134	2%	7	1%	1,309	$1,484,085
Durif	270						270	$319,837
Merlot	426						426	$504,062
Nero d'Avola	13	$18,258	$1,429	8%			13	$18,258
Sangiovese	24						24	$41,837
Shiraz	2,838	$3,109,952	$1,096	1%	15	1%	2,853	$3,126,116
Red Total	**4,871**	**$5,469,538**	**$1,123**	**1%**	**22**	**0%**	**4,894**	**$5,494,195**
White								
Chardonnay	811				6	1%	817	$823,261
Chenin Blanc	2						2	$4,000
Fiano	51						51	$60,109
White Total	**864**	**$871,743**	**$1,009**	**0%**	**6**	**1%**	**870**	**$887,370**
Grand Total	**5,735**	**$6,341,281**	**$1,106**	**1%**	**28**	**0%**	**5,763**	**$6,381,565**

Hunter NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					17	100%	17	$36,903
Cabernet Franc					1	100%	1	$824
Cabernet Sauvignon	3				86	97%	89	$159,880
Durif	3				5	62%	8	$12,627
Graciano					2	100%	2	$3,596
Mataro/Mourvèdre					8	100%	8	$15,847
Merlot	15				48	77%	62	$112,106
Montepulciano					4	100%	4	$8,084
Muscat à Petits Grains Rouges					2	100%	2	$2,974
Petit Verdot					6	100%	6	$6,090
Pinot Noir	4				74	95%	78	$173,964
Sangiovese	1				14	95%	15	$29,264
Shiraz	186	$447,417	$2,407	6%	819	82%	1,005	$2,418,474
Tempranillo	20	$37,849	$1,854	-1%	81	80%	101	$187,602
Touriga Nacional					4	100%	4	$6,988
Other red					5	100%	5	$7,109
Red Total	**231**	**$531,288**	**$2,296**	**7%**	**1,176**	**84%**	**1,408**	**$3,182,332**

(continues)

Hunter (continued) NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	297	$539,756	$1,819	1%	1,223	80%	1,520	$2,768,600
Fiano	32	$61,930	$1,952	7%	12	27%	44	$85,155
Gewürztraminer	5				4	48%	9	$15,678
Grüner Veltliner					32	100%	32	$78,925
Muscat à Petits Grains Blancs					8	100%	8	$9,885
Pinot Gris/Grigio	73	$100,497	$1,385	0%	80	52%	153	$211,477
Prosecco					4	100%	4	$4,689
Semillon	483	$821,791	$1,702	7%	1,057	69%	1,540	$2,621,375
Verdelho	536	$715,730	$1,336	3%	218	29%	753	$1,006,363
Vermentino	13	$21,811	$1,665	-18%	102	89%	115	$192,050
Viognier	6				10	61%	16	$26,414
Other white	2				33	94%	35	$69,356
White Total	**1,445**	**$2,284,332**	**$1,581**	**3%**	**2,782**	**66%**	**4,227**	**$7,089,969**
Grand Total	**1,677**	**$2,815,620**	**$1,679**	**2%**	**3,959**	**70%**	**5,635**	**$10,272,301**

Mudgee NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					9	100%	9	$19,181
Cabernet Franc					12	100%	12	$16,936
Cabernet Sauvignon	68	$80,670	$1,188	-24%	154	69%	222	$263,541
Durif					5	100%	5	$6,270
Graciano					2	100%	2	$4,045
Grenache					7	100%	7	$12,626
Lagrein					2	100%	2	$4,452
Malbec					2	100%	2	$2,411
Merlot	206	$146,050	$709	-45%	86	29%	292	$207,108
Montepulciano					5	100%	5	$9,153
Muscat à Petits Grains Rouges					0	100%	0	$506
Nebbiolo					1	100%	1	$1,705
Nero d'Avola					0	100%	0	$193
Petit Verdot					5	100%	5	$4,843
Pinot Noir					12	100%	12	$29,173
Sangiovese	4				16	82%	20	$23,490
Shiraz	358	$331,012	$925	-32%	256	42%	614	$568,103
Tempranillo	4				17	81%	21	$41,020
Other red					29	100%	29	$46,959
Red Total	**639**	**$569,593**	**$891**	**-36%**	**620**	**49%**	**1,260**	**$1,261,713**

(continues)

Mudgee (continued) NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	229	$246,630	$1,077	-1%	36	14%	265	$285,540
Chenin Blanc					2	100%	2	$2,481
Fiano					3	100%	3	$4,960
Gewürztraminer	2				2	49%	4	$3,840
Pinot Gris/Grigio	242	$267,098	$1,103	0%	7	3%	249	$274,721
Riesling	3				32	91%	35	$70,006
Sauvignon Blanc					4	100%	4	$4,836
Semillon					47	100%	47	$58,257
Verdelho					6	100%	6	$7,290
Vermentino	4				7	65%	11	$22,280
Viognier					2	100%	2	$3,164
Other white					13	100%	13	$24,967
White Total	**480**	**$529,748**	**$1,103**	**-6%**	**161**	**25%**	**641**	**$762,341**
Grand Total	**1,120**	**$1,099,341**	**$982**	**-25%**	**781**	**41%**	**1,901**	**$2,024,054**

Murray Darling – Swan Hill (NSW)

NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	8,568	$2,317,350	$270	13%	3,941	32%	12,510	$3,382,812
Durif	141						141	$40,729
Malbec	496				1,104	69%	1,600	$969,176
Merlot	3,624	$1,075,530	$297	14%	813	18%	4,437	$1,316,934
Montepulciano					170	100%	170	$93,355
Nebbiolo					25	100%	25	$22,046
Nero d'Avola					303	100%	303	$265,328
Petit Verdot	53				52	50%	105	$42,040
Pinot Noir	1,821	$1,131,914	$621	-1%	1,763	49%	3,585	$2,224,678
Ruby Cabernet	440	$116,122	$264	0%			440	$116,122
Shiraz	9,159	$2,525,303	$276	8%	3,479	28%	12,638	$3,484,408
Tempranillo	69						69	$20,796
Other red	820	$290,108	$354	-1%	2,039	71%	2,859	$1,161,040
Red Total	**25,193**	**$7,839,616**	**$311**	**6%**	**13,689**	**35%**	**38,882**	**$13,139,463**

(continues)

Murray Darling – Swan Hill (NSW) (continued) NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	18,796	$7,839,576	$417	6%	12,982	41%	31,778	$13,293,527
Colombard	1,899	$642,436	$338	4%	3,585	65%	5,484	$1,855,000
Fiano	490	$185,583	$378	-15%	1,896	79%	2,386	$903,060
Muscat à Petits Grains Blancs	293				89	23%	382	$139,139
Muscat Gordo Blanco	3,925	$1,346,791	$343	-1%	3,123	44%	7,047	$2,418,380
Pinot Gris/Grigio	4,671	$2,521,818	$540	4%	17,523	79%	22,193	$11,982,882
Prosecco	3,618	$2,143,037	$592	-3%	1,704	32%	5,322	$3,152,263
Riesling	11				250	96%	261	$75,615
Sauvignon Blanc	14,165	$8,005,694	$565	3%	8,773	38%	22,938	$12,963,619
Semillon	684	$235,303	$344	0%	413	38%	1,097	$377,356
Verdelho					342	100%	342	$106,187
Vermentino	44				496	92%	540	$175,513
Viognier					57	100%	57	$21,722
Other white	937				814	46%	1,751	$588,964
White Total	**49,533**	**$23,363,824**	**$472**	**7%**	**52,045**	**51%**	**101,578**	**$48,053,227**
Grand Total	**74,725**	**$31,203,441**	**$418**	**4%**	**65,735**	**47%**	**140,460**	**$61,192,690**

Orange NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	7	$14,252	$2,070	0%	7	49%	14	$27,978
Cabernet Franc	5				35	89%	40	$78,281
Cabernet Sauvignon	8				260	97%	268	$477,771
Grenache					44	100%	44	$84,744
Lagrein					4	100%	4	$7,421
Malbec	5				63	92%	68	$136,038
Merlot	11				146	93%	157	$281,830
Montepulciano	2				3	61%	5	$22,546
Muscat à Petits Grains Rouges					2	100%	2	$2,230
Nebbiolo					4	100%	4	$12,175
Petit Verdot					5	100%	5	$4,361
Pinot Noir	52	$125,421	$2,424	5%	296	85%	347	$809,473
Sangiovese	20				19	49%	38	$66,823
Shiraz	41	$61,327	$1,508	-2%	843	95%	884	$1,332,598
Tempranillo	17	$33,907	$1,981	0%	18	52%	35	$70,056
Other red	4				32	90%	35	$86,331
Red Total	**170**	**$338,654**	**$1,988**	**23%**	**1,779**	**91%**	**1,949**	**$3,500,657**

(continues)

Orange (continued) NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	89	$197,735	$2,220	25%	502	85%	591	$1,293,018
Chenin Blanc					2	100%	2	$2,030
Gewürztraminer					66	100%	66	$74,893
Marsanne					5	100%	5	$6,305
Pinot Gris/Grigio	92	$151,537	$1,656	-6%	432	83%	524	$866,847
Prosecco					182	100%	182	$211,401
Riesling	12	$26,735	$2,200	15%	162	93%	174	$382,235
Sauvignon Blanc	71	$115,136	$1,620	-0%	417	85%	488	$790,599
Semillon					11	100%	11	$13,301
Verdelho	10				23	70%	33	$45,746
Vermentino	10						10	$26,545
Other white					6	100%	6	$9,902
White Total	**283**	**$531,557**	**$1,876**	**9%**	**1,807**	**86%**	**2,091**	**$3,722,823**
Grand Total	**454**	**$870,210**	**$1,918**	**14%**	**3,586**	**89%**	**4,040**	**$7,223,480**

Riverina NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	216				11	5%	226	$67,917
Cabernet Sauvignon	13,540	$4,704,519	$347	9%	390	3%	13,929	$4,839,657
Durif	7,641	$2,410,398	$315	8%	1,423	16%	9,063	$2,859,230
Grenache	129						129	$56,875
Lagrein	73						73	$32,041
Malbec	1,479				2,878	66%	4,357	$1,742,972
Mataro/Mourvèdre	334				52	13%	386	$73,138
Merlot	14,209	$5,002,226	$352	6%	3,406	19%	17,615	$6,200,450
Montepulciano	84				56	40%	141	$55,155
Muscat à Petits Grains Rouges	129				379	75%	509	$172,259
Nero d'Avola	156				414	73%	570	$420,016
Petit Verdot	1,752	$489,086	$279	21%	22	1%	1,774	$495,337
Pinot Noir	4,306	$1,597,207	$371	8%	189	4%	4,496	$1,668,968
Ruby Cabernet	2,527	$803,891	$318	7%			2,527	$803,891
Sangiovese	288						288	$123,619
Shiraz	44,619	$14,970,847	$335	7%	1,900	4%	46,519	$15,607,006
Tempranillo	707				3	0%	710	$330,832
Touriga Nacional	25				50	67%	75	$15,008
Other red	10,239	$4,432,337	$433	-2%	4,647	31%	14,886	$7,062,208
Red Total	**102,454**	**$35,869,301**	**$350**	**6%**	**15,819**	**13%**	**118,273**	**$42,626,580**

(continues)

Riverina (continued) NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	49,415	$18,053,101	$365	-4%	1,522	3%	50,937	$18,613,882
Chenin Blanc	255						255	$66,884
Colombard	6,924	$2,046,972	$296	1%	242	3%	7,166	$2,118,561
Fiano	88						88	$32,494
Gewürztraminer	3,241	$931,323	$287	5%	709	18%	3,950	$1,135,109
Marsanne	294	$81,718	$278	22%			294	$81,718
Muscat à Petits Grains Blancs	7,793	$2,379,236	$305	2%	2,331	23%	10,124	$3,090,849
Muscat Gordo Blanco	4,778	$1,423,596	$298	-0%	29	1%	4,807	$1,432,371
Pinot Gris/Grigio	23,310	$10,041,309	$431	12%	654	3%	23,964	$10,322,931
Prosecco	241	$107,190	$446	4%	228	49%	469	$208,934
Riesling	1,705	$513,612	$301	30%	99	5%	1,804	$543,287
Roussanne	220						220	$65,976
Sauvignon Blanc	20,642	$7,680,238	$372	-6%	1,154	5%	21,796	$8,109,610
Semillon	21,895	$6,853,011	$313	-2%	1,564	7%	23,459	$7,342,052
Verdelho	1,664	$528,534	$318	4%	269	14%	1,933	$614,064
Vermentino	139				44	24%	183	$61,892
Viognier	1,677	$521,705	$311	1%			1,677	$521,705
Other white	3,498	$1,335,487	$382	-5%	750	18%	4,248	$1,685,319
White Total	**147,779**	**$52,709,356**	**$356**	**-1%**	**9,596**	**6%**	**157,375**	**$56,047,636**
Grand Total	**250,233**	**$88,578,657**	**$354**	**2%**	**25,415**	**9%**	**275,648**	**$98,674,215**

Queensland QLD

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	1				3	75%	4	$12,030
Cabernet Franc					3	100%	3	$4,213
Cabernet Sauvignon	9	$16,900	$1,965	0%	54	86%	63	$122,993
Durif					11	100%	11	$13,423
Graciano					0	100%	0	$221
Grenache					3	100%	3	$5,404
Lagrein					3	100%	3	$5,037
Malbec					12	100%	12	$16,662
Mataro/Mourvèdre	1				8	86%	9	$18,480
Merlot	3				66	96%	69	$121,940
Montepulciano					7	100%	7	$13,408
Muscat à Petits Grains Rouges					2	100%	2	$3,182
Nebbiolo	1				3	74%	4	$10,515
Nero d'Avola					4	100%	4	$6,828
Petit Verdot	2				16	90%	18	$36,392
Pinot Noir					12	100%	12	$27,539
Ruby Cabernet					7	100%	7	$7,448
Sangiovese					2	100%	2	$3,143
Shiraz	12	$22,364	$1,851	-8%	135	92%	147	$267,960
Tempranillo	2				13	89%	15	$29,565
Other red					35	100%	35	$56,239
Red Total	**31**	**$60,164**	**$1,967**	**3%**	**400**	**93%**	**431**	**$782,622**

(continues)

Queensland (continued)

QLD

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	7	$17,120	$2,378	0%	62	90%	69	$154,554
Fiano					20	100%	20	$35,002
Muscat à Petits Grains Blancs	1				20	95%	21	$29,309
Pinot Gris/Grigio	5				33	87%	38	$95,743
Riesling	3				1	23%	3	$6,500
Sauvignon Blanc	6				19	77%	25	$49,495
Semillon					24	100%	24	$29,585
Verdelho	10	$21,971	$2,131	8%	18	63%	28	$60,358
Vermentino	1				20	93%	21	$41,518
Viognier	1				15	96%	15	$32,643
Other white					19	100%	19	$41,836
White Total	**34**	**$73,958**	**$2,190**	**15%**	**250**	**88%**	**284**	**$576,543**
Grand Total	**64**	**$134,123**	**$2,084**	**9%**	**650**	**91%**	**715**	**$1,359,164**

Adelaide Hills SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	29	$76,991	$2,656	-9%	9	23%	38	$100,439
Cabernet Franc	1				38	99%	39	$69,892
Cabernet Sauvignon	115	$184,242	$1,600	0%	212	65%	327	$523,668
Durif	3				3	56%	6	$9,285
Grenache	14						14	$21,030
Lagrein					6	100%	6	$10,296
Malbec	7						7	$13,087
Merlot	33	$82,776	$2,532	196%	57	64%	90	$227,100
Montepulciano	7						7	$13,889
Nebbiolo	26	$91,368	$3,708	34%	37	58%	63	$227,375
Nero d'Avola	6						6	$12,000
Petit Verdot					1	100%	1	$950
Pinot Meunier	51	$137,972	$2,705	5%	1	1%	52	$139,354
Pinot Noir	4,137	$9,996,257	$2,416	-2%	1,280	24%	5,417	$13,042,319
Pinot Noir (sparkling)	881	$2,185,870	$2,481	NA	367	29%	1,248	$3,095,923
Pinot Noir (still)	3,255	$7,810,386	$2,399	NA	913	22%	4,169	$9,946,396
Sangiovese	86	$205,979	$2,387	6%	2	2%	88	$209,949
Shiraz	262	$494,835	$1,890	5%	3,513	93%	3,775	$7,132,896
Tempranillo	123	$269,119	$2,183	-9%	26	18%	150	$326,947
Other red	112	$311,923	$2,789	-2%	60	35%	172	$421,567
Red Total	**5,011**	**$11,916,581**	**$2,379**	**4%**	**5,245**	**51%**	**10,256**	**$22,502,042**

(continues)

Adelaide Hills (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	4,576	$11,232,514	$2,455	4%	1,346	23%	5,922	$14,539,659
Chardonnay (sparkling)	1,156	$2,628,820	$2,274	NA	368	24%	1,524	$3,466,017
Chardonnay (still)	3,420	$8,603,694	$2,516	NA	978	22%	4,398	$11,073,642
Chenin Blanc	6						6	$9,690
Fiano	36	$88,769	$2,483	-5%	0	1%	36	$89,906
Gewürztraminer	75	$164,953	$2,193	5%	13	15%	88	$193,438
Grüner Veltliner	56	$131,708	$2,366	-1%	85	61%	141	$333,542
Pinot Gris/Grigio	1,533	$3,402,309	$2,219	1%	927	38%	2,460	$5,458,064
Prosecco	14				18	56%	32	$49,029
Riesling	195	$444,275	$2,274	-5%	66	25%	261	$593,742
Sauvignon Blanc	3,582	$7,573,688	$2,114	2%	1,694	32%	5,275	$11,154,761
Semillon	57	$108,245	$1,895	0%	43	43%	100	$190,087
Viognier	37	$62,482	$1,692	6%	12	24%	49	$82,428
Other white	51	$106,280	$2,088	6%	85	63%	136	$256,585
White Total	**10,219**	**$23,346,372**	**$2,285**	**3%**	**4,288**	**30%**	**14,507**	**$32,950,932**
Grand Total	**15,230**	**$35,262,953**	**$2,316**	**3%**	**9,533**	**38%**	**24,763**	**$55,452,974**

Adelaide Plains SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	54						54	$26,880
Grenache	97	$84,645	$873	0%	7	7%	104	$91,175
Mataro/Mourvèdre	87						87	$157,140
Merlot	17						17	$12,765
Pinot Noir	40						40	$60,000
Shiraz	1,009	$685,020	$679	-15%	2	0%	1,011	$686,637
Red Total	**1,304**	**$1,026,450**	**$787**	**-13%**	**10**	**1%**	**1,313**	**$1,034,597**
White								
Chardonnay	70						70	$49,366
Muscat Gordo Blanco					7	100%	7	$6,729
Pinot Gris/Grigio	127	$161,227	$1,266	0%			127	$161,227
Sauvignon Blanc	128						128	$162,903
Viognier	19						19	$28,985
Other white					3	100%	3	$3,321
White Total	**344**	**$402,480**	**$1,169**	**4%**	**9**	**3%**	**353**	**$412,530**
Grand Total	**1,648**	**$1,428,931**	**$867**	**-11%**	**19**	**1%**	**1,667**	**$1,447,127**

Barossa Valley (including Barossa zone – other: 493 tonnes) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	1						1	$1,638
Cabernet Franc	30	$28,291	$932	-7%	17	35%	47	$43,719
Cabernet Sauvignon	4,102	$7,650,875	$1,865	6%	2,966	42%	7,068	$13,175,260
Durif	74	$133,492	$1,815	11%	13	15%	86	$156,586
Graciano	14				9	37%	23	$34,104
Grenache	2,759	$5,887,390	$2,135	-9%	905	25%	3,665	$7,820,693
Lagrein					1	100%	1	$1,104
Malbec	15	$24,373	$1,625	-10%	79	84%	94	$152,491
Mataro/Mourvèdre	847	$1,893,695	$2,237	-2%	528	38%	1,375	$3,075,714
Merlot	586	$808,396	$1,379	15%	374	39%	960	$1,324,426
Montepulciano	32	$62,489	$1,932	-6%	55	63%	87	$168,622
Muscat à Petits Grains Rouges	2						2	$2,520
Nebbiolo	4				0	7%	4	$5,592
Nero d'Avola	10	$17,705	$1,764	-10%	39	80%	49	$87,160
Petit Verdot	12	$15,814	$1,367	0%	67	85%	78	$107,150
Pinot Meunier					2	100%	2	$3,643
Pinot Noir	82	$142,142	$1,730	13%	9	10%	91	$159,608
Sangiovese	287	$365,389	$1,272	-4%	43	13%	330	$419,516
Shiraz	22,154	$42,210,769	$1,905	2%	14,057	39%	36,210	$68,767,585
Tempranillo	263	$439,919	$1,674	-6%	98	27%	361	$603,495
Touriga Nacional	15	$23,382	$1,592	0%	92	86%	107	$169,616
Other red	259	$450,205	$1,737	3%	97	27%	357	$605,974
Red Total	**31,548**	**$60,185,023**	**$1,908**	**1%**	**19,449**	**38%**	**50,997**	**$96,886,214**

(continues)

Barossa Valley (including Barossa zone – other: 493 tonnes) (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	624	$599,029	$960	9%	40	6%	664	$638,124
Chenin Blanc	13	$22,009	$1,697	0%	6	30%	19	$31,512
Fiano	46	$77,040	$1,676	0%	15	24%	61	$101,580
Marsanne	12	$21,723	$1,807	-2%	42	78%	54	$97,360
Muscat à Petits Grains Blancs	71	$68,202	$957	9%	26	27%	98	$93,306
Muscat Gordo Blanco					1	100%	1	$814
Pinot Gris/Grigio	157	$169,307	$1,081	4%	57	27%	214	$230,958
Riesling	261	$226,595	$867	0%	58	18%	320	$277,035
Roussanne	28	$54,807	$1,953	1%	14	34%	42	$82,605
Sauvignon Blanc	194				14	7%	208	$188,714
Semillon	328	$282,968	$863	2%	83	20%	411	$354,924
Vermentino	70				9	12%	79	$77,127
Viognier	212	$242,171	$1,140	-6%	54	20%	266	$302,910
Other white	59	$78,726	$1,325	9%	101	63%	160	$227,697
White Total	**2,075**	**$2,086,246**	**$1,005**	**7%**	**520**	**20%**	**2,595**	**$2,704,665**
Grand Total	**33,624**	**$62,271,269**	**$1,852**	**3%**	**19,969**	**37%**	**53,593**	**$99,590,879**

Clare Valley SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	6				9	62%	15	$22,335
Cabernet Franc	9				14	60%	23	$34,527
Cabernet Sauvignon	747	$1,133,132	$1,517	-4%	1,908	72%	2,655	$4,026,163
Grenache	93	$168,573	$1,813	6%	234	72%	327	$593,077
Malbec	161	$215,516	$1,339	-15%	171	52%	332	$444,506
Mataro/Mourvèdre	25	$43,804	$1,787	-3%	37	60%	61	$109,673
Merlot	299				83	22%	382	$457,774
Montepulciano					4	100%	4	$7,217
Muscat à Petits Grains Rouges					1	100%	1	$2,082
Nero d'Avola					7	100%	7	$10,963
Petit Verdot	37				2	5%	39	$18,792
Sangiovese	67	$103,444	$1,548	12%	158	70%	225	$347,758
Shiraz	2,153	$3,348,017	$1,555	-3%	2,966	58%	5,119	$7,959,571
Tempranillo	63	$90,830	$1,439	19%	105	62%	168	$241,365
Touriga Nacional					14	100%	14	$23,936
Other red					12	100%	12	$15,584
Red Total	**3,660**	**$5,501,808**	**$1,503**	**-2%**	**5,724**	**61%**	**9,384**	**$14,315,321**

(continues)

Clare Valley (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	226	$261,555	$1,157	-1%	161	42%	387	$449,669
Fiano	46	$75,790	$1,642	-2%	105	69%	151	$248,181
Gewürztraminer	51				27	34%	78	$81,012
Pinot Gris/Grigio	181	$266,549	$1,469	-0%	479	73%	661	$970,932
Prosecco	1						1	$1,070
Riesling	3,877	$6,448,478	$1,663	1%	2,812	42%	6,689	$11,125,203
Sauvignon Blanc					13	100%	13	$17,386
Semillon	23				9	27%	32	$38,182
Verdelho					10	100%	10	$12,083
Vermentino	11				10	49%	21	$32,235
Viognier					32	100%	32	$43,696
Other white					121	100%	121	$139,913
White Total	**4,417**	**$7,151,143**	**$1,619**	**3%**	**3,778**	**46%**	**8,195**	**$13,159,561**
Grand Total	**8,077**	**$12,652,950**	**$1,566**	**1%**	**9,502**	**54%**	**17,579**	**$27,474,883**

Coonawarra

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					3	100%	3	$6,906
Cabernet Franc	15				104	87%	119	$133,074
Cabernet Sauvignon	6,278	$7,366,192	$1,173	-16%	12,717	67%	18,995	$22,286,720
Grenache					1	100%	1	$1,913
Malbec	23				123	84%	146	$252,281
Merlot	789	$549,465	$697	-27%	1,865	70%	2,653	$1,848,834
Nebbiolo	6						6	$14,000
Petit Verdot	28				269	91%	298	$182,775
Pinot Meunier					9	100%	9	$19,601
Pinot Noir					217	100%	217	$567,429
Shiraz	1,454	$1,905,168	$1,310	-12%	5,069	78%	6,523	$8,546,070
Tempranillo					7	100%	7	$11,663
Other red	4				5	55%	10	$6,214
Red Total	**8,597**	**$9,912,107**	**$1,153**	**-17%**	**20,388**	**70%**	**28,986**	**$33,877,479**
White								
Chardonnay	626	$585,127	$934	-10%	1,400	69%	2,027	$1,951,780
Pinot Gris/Grigio	13						13	$12,992
Riesling	69	$69,256	$998	6%	333	83%	402	$401,232
Sauvignon Blanc	346	$367,086	$1,061	-7%	502	59%	848	$899,621
Semillon	35				140	80%	175	$105,204
Other white					6	100%	6	$10,268
White Total	**1,090**	**$1,055,677**	**$969**	**-7%**	**2,381**	**69%**	**3,471**	**$3,381,098**
Grand Total	**9,687**	**$10,967,784**	**$1,132**	**-15%**	**22,769**	**70%**	**32,457**	**$37,258,577**

Currency Creek SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	1,245	$1,474,486	$1,185	0%	124	9%	1,369	$1,621,563
Grenache	43						43	$38,484
Lagrein	5						5	$9,876
Malbec	17						17	$23,166
Merlot	402				29	7%	432	$361,541
Montepulciano					12	100%	12	$22,141
Nebbiolo	2						2	$2,442
Nero d'Avola					14	100%	14	$22,239
Petit Verdot	2						2	$1,793
Pinot Noir	41				35	46%	76	$141,635
Sangiovese	52						52	$73,332
Shiraz	938				367	28%	1,305	$1,504,195
Tempranillo	22						22	$31,304
Other red					3	100%	3	$9,000
Red Total	**2,770**	**$3,118,330**	**$1,126**	**0%**	**585**	**17%**	**3,355**	**$3,862,711**
White								
Chardonnay	138				854	86%	993	$700,478
Gewürztraminer	89				2	2%	91	$68,280
Pinot Gris/Grigio	284				35	11%	320	$408,421
Prosecco	28						28	$35,750
Roussanne	3				3	48%	6	$4,620
Sauvignon Blanc	613	$550,814	$899	0%	81	12%	694	$623,939
Vermentino	24						24	$33,992
Viognier	4						4	$5,940
Other white	1				2	62%	3	$3,000
White Total	**1,184**	**$1,162,466**	**$983**	**9%**	**978**	**45%**	**2,162**	**$1,884,420**
Grand Total	**3,953**	**$4,280,796**	**$1,083**	**0%**	**1,563**	**28%**	**5,516**	**$5,747,131**

Eden Valley — SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					2	100%	2	$3,410
Cabernet Franc	8				27	77%	35	$89,720
Cabernet Sauvignon	441	$1,099,175	$2,491	6%	627	59%	1,068	$2,661,616
Durif					20	100%	20	$25,608
Graciano					3	100%	3	$6,184
Grenache	29	$71,885	$2,459	-19%	33	53%	62	$152,542
Lagrein					7	100%	7	$12,986
Malbec					0	100%	0	$489
Mataro/Mourvèdre	3				64	95%	67	$184,094
Merlot	172	$261,270	$1,515	74%	4	2%	177	$267,495
Montepulciano	4				10	71%	13	$26,920
Nebbiolo					2	100%	2	$6,696
Petit Verdot	5				0	7%	5	$12,300
Pinot Noir	159	$267,073	$1,674	6%	18	10%	177	$294,983
Shiraz	915	$2,499,739	$2,733	1%	936	51%	1,851	$5,059,221
Tempranillo	28				21	44%	49	$88,236
Other red					3	100%	3	$6,528
Red Total	**1,764**	**$4,297,363**	**$2,436**	**-1%**	**1,778**	**50%**	**3,542**	**$8,899,027**

(continues)

Eden Valley (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	350	$642,647	$1,835	5%	312	47%	662	$1,207,445
Gewürztraminer	6				9	61%	15	$15,370
Grüner Veltliner					7	100%	7	$16,428
Muscat à Petits Grains Blancs	7	$7,204	$964	10%	0	6%	8	$7,667
Pinot Gris/Grigio	118	$200,366	$1,695	9%	66	36%	184	$312,661
Riesling	795	$1,636,286	$2,058	2%	865	52%	1,660	$3,416,174
Roussanne	16				5	23%	21	$31,049
Sauvignon Blanc	36	$42,706	$1,180	0%	41	53%	78	$91,489
Semillon	31				15	32%	46	$33,955
Viognier	44	$84,945	$1,930	9%	36	45%	80	$153,821
Other white	10				30	75%	40	$72,333
White Total	**1,415**	**$2,681,989**	**$1,896**	**4%**	**1,386**	**49%**	**2,801**	**$5,358,392**
Grand Total	**3,179**	**$6,979,352**	**$2,195**	**5%**	**3,164**	**50%**	**6,343**	**$14,257,419**

Langhorne Creek SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	1						1	$1,776
Cabernet Franc					12	100%	12	$17,301
Cabernet Sauvignon	6,570	$5,239,083	$797	-2%	2,313	26%	8,882	$7,083,354
Durif	175						175	$217,848
Graciano	3				5	64%	8	$19,027
Grenache	550	$583,117	$1,060	-3%	514	48%	1,064	$1,128,507
Lagrein	6				31	83%	38	$45,288
Malbec	464	$594,054	$1,280	8%	131	22%	595	$761,698
Mataro/Mourvèdre	2				4	64%	6	$7,746
Merlot	922	$691,589	$750	6%	505	35%	1,428	$1,070,568
Montepulciano	26	$47,004	$1,819	-15%	13	33%	39	$70,674
Nebbiolo					1	100%	1	$2,648
Nero d'Avola					4	100%	4	$6,343
Petit Verdot	2				20	91%	22	$24,327
Pinot Meunier	37						37	$37,200
Pinot Noir	953	$1,324,530	$1,389	-2%	480	33%	1,433	$2,062,744
Ruby Cabernet					1	100%	1	$1,270
Sangiovese	103				8	7%	111	$154,655
Shiraz	7,779	$6,802,703	$874	-5%	3,315	30%	11,094	$9,701,491
Tempranillo	18				3	14%	21	$25,250
Touriga Nacional	9						9	$15,732
Other red	2				36	94%	38	$79,994
Red Total	**17,625**	**$15,743,249**	**$894**	**-3%**	**7,397**	**30%**	**25,022**	**$22,535,440**

(continues)

Langhorne Creek (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	3,001	$2,083,919	$694	6%	597	17%	3,598	$2,493,949
Fiano	38	$64,093	$1,696	-11%	6	13%	43	$73,458
Muscat à Petits Grains Blancs					14	100%	14	$17,865
Pinot Gris/Grigio	491	$526,491	$1,072	-0%	96	16%	587	$629,128
Prosecco	44						44	$37,324
Riesling	5				1,449	100%	1,454	$872,616
Sauvignon Blanc	358	$353,291	$986	-6%	267	43%	626	$616,895
Verdelho					48	100%	48	$55,847
Vermentino	4				8	65%	12	$14,184
Other white					20	100%	20	$33,810
White Total	**3,941**	**$3,072,978**	**$780**	**4%**	**2,504**	**39%**	**6,445**	**$4,845,076**
Grand Total	**21,566**	**$18,816,228**	**$873**	**-1%**	**9,902**	**31%**	**31,467**	**$27,380,516**

McLaren Vale SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	8						8	$16,018
Cabernet Franc	15	$38,010	$2,558	10%	5	24%	20	$50,074
Cabernet Sauvignon	3,212	$5,289,238	$1,647	9%	3,221	50%	6,433	$10,593,423
Durif	15				4	21%	19	$50,246
Graciano	35	$77,332	$2,181	-0%	15	29%	50	$109,545
Grenache	1,117	$2,388,942	$2,138	-1%	1,310	54%	2,428	$5,190,033
Malbec	9				11	57%	20	$40,204
Mataro/Mourvèdre	367	$851,557	$2,318	8%	259	41%	627	$1,453,108
Merlot	267	$264,888	$992	-4%	198	43%	465	$461,596
Montepulciano	19	$39,495	$2,039	9%	27	58%	46	$94,078
Muscat à Petits Grains Rouges	22				15	40%	37	$53,266
Nebbiolo					1	100%	1	$3,318
Nero d'Avola	52	$92,205	$1,770	-9%	91	64%	143	$252,899
Petit Verdot	19				83	81%	102	$86,463
Pinot Noir	431	$482,684	$1,120	-20%	40	9%	471	$520,765
Sangiovese	276	$498,688	$1,808	-7%	163	37%	439	$793,579
Shiraz	13,667	$21,015,904	$1,538	-3%	7,169	34%	20,837	$32,041,864
Tempranillo	204	$419,769	$2,054	9%	138	40%	343	$703,631
Touriga Nacional	93	$173,447	$1,874	-8%	109	54%	201	$377,073
Other red	75	$148,092	$1,975	5%	186	71%	261	$498,500
Red Total	**19,905**	**$31,901,834**	**$1,603**	**-1%**	**13,046**	**40%**	**32,950**	**$53,389,684**

(continues)

McLaren Vale (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	1,396	$1,553,521	$1,113	-5%	138	9%	1,535	$1,703,422
Chenin Blanc	41	$63,049	$1,527	-3%	33	45%	74	$113,745
Fiano	217	$424,967	$1,954	17%	203	48%	420	$820,836
Marsanne	32				43	58%	75	$104,356
Muscat à Petits Grains Blancs	21	$24,010	$1,144	0%	14	39%	35	$39,681
Muscat Gordo Blanco	13						13	$12,550
Pinot Gris/Grigio					122	100%	122	$173,712
Prosecco	43						43	$72,615
Riesling	69				9	11%	77	$104,197
Roussanne					30	100%	30	$38,888
Sauvignon Blanc	55	$68,806	$1,255	-42%	89	62%	143	$179,955
Semillon					45	100%	45	$56,118
Verdelho	79				69	47%	147	$197,068
Vermentino	39	$72,362	$1,848	-6%	46	54%	85	$157,381
Viognier	91	$121,321	$1,327	0%	82	47%	174	$230,421
Other white	55	$93,033	$1,689	-9%	82	60%	137	$242,193
White Total	**2,151**	**$2,747,904**	**$1,278**	**-1%**	**1,004**	**32%**	**3,154**	**$4,247,136**
Grand Total	**22,055**	**$34,649,738**	**$1,571**	**-1%**	**14,049**	**39%**	**36,104**	**$57,636,821**

Mount Benson SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					3	100%	3	$4,213
Cabernet Sauvignon	201				266	57%	467	$769,161
Grenache					15	100%	15	$28,694
Merlot	119	$77,760	$655	0%	310	72%	429	$280,888
Petit Verdot					3	100%	3	$2,915
Pinot Noir					27	100%	27	$45,986
Shiraz	665	$701,792	$1,055	-0%	441	40%	1,106	$1,167,195
Red Total	**985**	**$1,110,620**	**$1,127**	**11%**	**1,066**	**52%**	**2,051**	**$2,299,053**
White								
Chardonnay	123				242	66%	365	$368,821
Pinot Gris/Grigio	79				355	82%	434	$527,016
Riesling					39	100%	39	$57,952
Sauvignon Blanc	306	$401,393	$1,312	-1%	294	49%	600	$786,978
White Total	**508**	**$620,451**	**$1,221**	**-5%**	**930**	**65%**	**1,438**	**$1,740,766**
Grand Total	**1,493**	**$1,731,070**	**$1,159**	**4%**	**1,996**	**57%**	**3,489**	**$4,039,819**

Mount Gambier SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					0	100%	0	$562
Cabernet Sauvignon					3	100%	3	$3,988
Merlot					1	100%	1	$540
Pinot Noir	114	$248,154	$2,185	1%	15	11%	128	$281,509
Red Total	**114**	**$248,154**	**$2,185**	**1%**	**19**	**14%**	**132**	**$286,600**
White								
Chardonnay	70	$106,812	$1,536	-2%			70	$106,812
Pinot Gris/Grigio	42	$74,221	$1,765	0%	7	15%	49	$86,968
Riesling	17						17	$32,500
Sauvignon Blanc	584	$946,141	$1,619	-1%			584	$946,141
White Total	**713**	**$1,159,674**	**$1,626**	**-1%**	**7**	**1%**	**721**	**$1,172,421**
Grand Total	**827**	**$1,407,828**	**$1,702**	**-1%**	**26**	**3%**	**853**	**$1,459,020**

Padthaway SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	4,647	$5,992,162	$1,289	3%	2,237	32%	6,884	$8,876,235
Malbec	1,382						1,382	$1,567,991
Merlot	863	$485,327	$562	0%	149	15%	1,012	$569,082
Montepulciano	11						11	$9,102
Nero d'Avola	20						20	$15,800
Pinot Noir	1,498	$1,869,539	$1,248	-12%	27	2%	1,525	$1,911,318
Sangiovese	47	$88,228	$1,896	69%			47	$88,228
Shiraz	8,454	$7,665,237	$907	-31%	3,117	27%	11,572	$10,491,633
Tempranillo	32				14	31%	47	$49,100
Red Total	**16,954**	**$17,727,466**	**$1,046**	**-17%**	**5,544**	**25%**	**22,498**	**$23,578,490**
White								
Chardonnay	6,345	$4,994,916	$787	-4%	1,758	22%	8,103	$6,376,852
Gewürztraminer	228	$143,307	$628	0%			228	$143,307
Pinot Gris/Grigio	2,518	$2,509,871	$997	-1%			2,518	$2,509,871
Prosecco	14						14	$6,954
Riesling	1,314						1,314	$1,076,160
Sauvignon Blanc	1,971	$1,686,827	$856	-7%	83	4%	2,054	$1,758,082
Verdelho	96						96	$91,447
Viognier	36						36	$35,920
Other white					16	100%	16	$28,177
White Total	**12,523**	**$10,545,402**	**$842**	**-4%**	**1,856**	**13%**	**14,380**	**$12,026,770**
Grand Total	**29,477**	**$28,272,868**	**$959**	**-12%**	**7,400**	**20%**	**36,878**	**$35,605,260**

Riverland SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	5						5	$945
Cabernet Franc	6						6	$1,168
Cabernet Sauvignon	51,702	$11,907,311	$230	22%	15,595	23%	67,298	$15,498,879
Durif	1,319	$434,597	$330	-9%	0	0%	1,319	$434,636
Graciano	15						15	$5,341
Grenache	4,438	$1,824,814	$411	-7%	127	3%	4,565	$1,876,825
Lagrein	19	$11,047	$601	0%			19	$11,047
Malbec	176				381	68%	557	$184,788
Mataro/Mourvèdre	2,158	$779,218	$361	-8%	91	4%	2,249	$812,038
Merlot	16,367	$3,645,483	$223	22%	10,063	38%	26,429	$5,886,806
Montepulciano	218	$121,038	$554	2%	58	21%	277	$153,392
Muscat à Petits Grains Rouges	99	$34,419	$347	0%			99	$34,419
Nebbiolo	1						1	$105
Nero d'Avola	36						36	$32,634
Petit Verdot	4,313	$834,104	$193	8%	3,869	47%	8,182	$1,582,349
Pinot Meunier	1						1	$150
Pinot Noir	7,665	$4,908,569	$640	-1%	747	9%	8,412	$5,370,571
Pinot Noir (sparkling)	1,926	$1,174,074	$610	NA			1,926	$1,174,074
Pinot Noir (still)	5,739	$3,734,496	$651	NA	747	12%	6,486	$4,196,498
Ruby Cabernet	953	$218,035	$229	-22%	589	38%	1,541	$352,783
Sangiovese	223	$61,021	$274	0%	516	70%	739	$202,069
Shiraz	79,961	$16,308,431	$204	2%	22,449	22%	102,411	$20,886,987
Tempranillo	960	$286,894	$299	-13%	315	25%	1,275	$381,093
Touriga Nacional	40	$14,225	$359	0%	80	67%	120	$43,099
Other red	2,997	$1,305,319	$435	9%	10,863	78%	13,860	$5,019,719
Red Total	**173,672**	**$42,793,345**	**$246**	**4%**	**65,743**	**27%**	**239,415**	**$58,771,845**

(continues)

Riverland (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	65,723	$26,703,201	$406	11%	8,810	12%	74,533	$30,315,147
Chardonnay (sparkling)	3,365	$1,280,266	$380	NA	947	22%	4,312	$1,640,499
Chardonnay (still)	62,358	$25,422,935	$408	NA	7,863	11%	70,221	$28,674,648
Chenin Blanc	1,018	$338,877	$333	1%			1,018	$338,877
Colombard	15,461	$4,241,594	$274	-2%	2,275	13%	17,736	$4,865,773
Fiano	186	$81,522	$439	0%	87	32%	273	$119,688
Gewürztraminer	716				830	54%	1,546	$580,971
Grüner Veltliner					85	100%	85	$85,140
Muscat à Petits Grains Blancs	641	$218,807	$341	6%	337	34%	978	$333,767
Muscat Gordo Blanco	15,722	$4,893,417	$311	4%	2,176	12%	17,899	$5,570,766
Pinot Gris/Grigio	6,695	$3,804,460	$568	8%	1,835	22%	8,530	$4,847,277
Prosecco	815	$503,850	$618	9%			815	$503,850
Riesling	1,129	$370,538	$328	4%	275	20%	1,404	$460,866
Roussanne	16						16	$9,251
Sauvignon Blanc	20,188	$11,049,018	$547	1%	3,603	15%	23,792	$13,020,937
Semillon	3,776	$1,290,336	$342	1%	3,542	48%	7,319	$2,500,574
Verdelho	871	$258,046	$296	-0%	783	47%	1,654	$490,053
Vermentino	392	$190,856	$487	-9%	212	35%	604	$294,190
Viognier	1,133	$563,004	$497	2%	308	21%	1,441	$716,247
Other white	2,250	$722,486	$321	-3%	152	6%	2,402	$873,767
White Total	**136,733**	**$55,508,373**	**$406**	**10%**	**25,311**	**16%**	**162,044**	**$65,927,142**
Grand Total	**310,405**	**$98,301,718**	**$317**	**1%**	**91,054**	**23%**	**401,459**	**$124,698,986**

Robe SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	8				948	99%	956	$1,720,476
Merlot					14	100%	14	$12,554
Pinot Noir					768	100%	768	$1,861,735
Shiraz	45				887	95%	933	$1,678,680
Tempranillo					11	100%	11	$17,444
Red Total	**53**				**2,628**	**98%**	**2,681**	**$5,290,889**
White								
Chardonnay					1,093	100%	1,093	$1,546,119
Pinot Gris/Grigio	30						30	$44,160
Sauvignon Blanc					138	100%	138	$190,062
Semillon					59	100%	59	$74,206
White Total	**30**				**1,291**	**98%**	**1,321**	**$1,854,547**
Grand Total	**83**	**$139,524**	**$1,679**	**7%**	**3,919**	**98%**	**4,002**	**$7,145,436**

Wrattonbully SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					5	100%	5	$7,302
Cabernet Sauvignon	2,361	$2,857,524	$1,208	-22%	2,469	51%	4,829	$5,840,262
Grenache					62	100%	62	$117,724
Malbec	73	$85,404	$1,173	-27%	111	60%	183	$215,120
Merlot	845	$805,770	$953	-15%	968	53%	1,813	$1,728,279
Petit Verdot	11						11	$16,800
Pinot Noir	816	$975,127	$1,196	-5%	114	12%	929	$1,214,897
Sangiovese					61	100%	61	$97,771
Shiraz	2,256	$2,530,647	$1,120	-20%	2,152	49%	4,408	$4,941,418
Tempranillo	33						33	$49,290
Red Total	**6,395**	**$7,320,561**	**$1,144**	**-19%**	**5,940**	**48%**	**12,335**	**$14,228,863**
White								
Chardonnay	1,199	$1,116,036	$931	-9%	575	32%	1,774	$1,838,904
Gewürztraminer	2						2	$3,629
Pinot Gris/Grigio	1,586	$2,002,491	$1,258	-2%	336	17%	1,922	$2,425,189
Prosecco	94						94	$18,799
Riesling	26				47	65%	73	$65,921
Sauvignon Blanc	152	$209,039	$1,378	30%	433	74%	585	$806,069
Semillon					63	100%	63	$78,610
Viognier					79	100%	79	$108,801
White Total	**3,058**	**$3,373,237**	**$1,100**	**-4%**	**1,534**	**33%**	**4,592**	**$5,345,922**
Grand Total	**9,453**	**$10,693,798**	**$1,130**	**-15%**	**7,474**	**44%**	**16,927**	**$19,574,785**

Tasmania TAS

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	7				91	92%	99	$239,155
Merlot	29				67	70%	96	$316,021
Pinot Meunier	9				283	97%	292	$1,051,002
Pinot Noir	2,032	$8,107,824	$3,990	5%	6,278	76%	8,309	$33,435,688
Pinot Noir (sparkling)	1,118	$4,389,788	$3,928	NA	1,982	64%	3,100	$12,175,269
Pinot Noir (still)	914	$3,313,901	$4,050	NA	4,295	82%	5,210	$21,260,419
Shiraz	40				122	75%	162	$573,975
Other red	27				65	70%	92	$334,319
Red Total	**2,146**	**$8,497,121**	**$3,961**	**5%**	**6,906**	**76%**	**9,051**	**$35,950,160**
White								
Chardonnay	1,128	$4,710,417	$4,174	10%	3,868	77%	4,996	$21,090,416
Chardonnay (sparkling)	781	$3,259,020	$4,173	NA	2,463	76%	3,244	$13,534,666
Chardonnay (still)	347	$1,451,397	$4,178	NA	1,405	80%	1,753	$7,555,750
Gewürztraminer	21	$65,316	$3,097	0%	18	45%	39	$119,761
Pinot Gris/Grigio	367	$1,220,718	$3,329	0%	1,093	75%	1,460	$4,859,599
Riesling	81	$266,388	$3,301	2%	594	88%	674	$2,225,663
Sauvignon Blanc	82	$247,993	$3,021	1%	883	91%	965	$2,915,251
Viognier					1	100%	1	$1,886
Other white	5				63	92%	68	$217,444
White Total	**1,684**	**$6,527,911**	**$3,876**	**9%**	**6,519**	**79%**	**8,204**	**$31,430,020**
Grand Total	**3,830**	**$15,025,032**	**$3,924**	**7%**	**13,425**	**78%**	**17,255**	**$67,380,181**

Alpine Valleys VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	10				3	22%	13	$20,955
Cabernet Franc					2	100%	2	$2,528
Cabernet Sauvignon	6				0	8%	6	$9,570
Merlot	35				71	67%	106	$71,447
Nebbiolo	4				10	72%	13	$20,099
Pinot Noir	557	$973,898	$1,727	-2%	3	1%	560	$982,495
Sangiovese	16				15	49%	30	$45,519
Shiraz	20				10	33%	30	$74,823
Tempranillo	24						24	$59,778
Other red	44	$64,715	$1,383	1%	10	19%	54	$86,590
Red Total	**716**	**$1,226,435**	**$1,692**	**-2%**	**124**	**15%**	**839**	**$1,373,801**
White								
Chardonnay	260	$387,310	$1,477	8%	25	9%	285	$426,191
Fiano	3						3	$6,780
Gewürztraminer					1	100%	1	$701
Grüner Veltliner	5						5	$9,042
Pinot Gris/Grigio	328	$417,025	$1,270	12%			328	$417,025
Prosecco	874	$855,466	$1,021	-6%	10	1%	884	$865,503
Sauvignon Blanc	280	$227,272	$811	-13%			280	$227,272
Vermentino	10				7	43%	17	$26,040
Other white	67				4	6%	71	$137,424
White Total	**1,827**	**$2,047,426**	**$1,106**	**-2%**	**47**	**3%**	**1,874**	**$2,115,979**
Grand Total	**2,542**	**$3,273,860**	**$1,258**	**-3%**	**171**	**6%**	**2,713**	**$3,489,781**

Bendigo VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	129	$74,272	$576	-11%	31	19%	160	$92,058
Mataro/Mourvèdre	1						1	$1,839
Merlot	169				4	2%	173	$69,104
Nebbiolo					1	100%	1	$1,522
Pinot Noir	35						35	$42,576
Sangiovese	2				17	89%	19	$43,434
Shiraz	596	$511,579	$859	-31%	88	13%	684	$587,320
Other red					2	100%	2	$4,228
Red Total	**932**	**$702,659**	**$754**	**-22%**	**142**	**13%**	**1,075**	**$842,082**
White								
Chardonnay	64	$50,365	$786	-26%			64	$50,365
Fiano					10	100%	10	$17,731
Pinot Gris/Grigio	207	$217,842	$1,050	0%			207	$217,842
Riesling	39	$28,775	$745	-34%	2	5%	41	$30,265
Sauvignon Blanc					1	100%	1	$1,378
Semillon					3	100%	3	$3,127
Viognier	4				19	82%	23	$44,186
White Total	**314**	**$304,982**	**$971**	**-15%**	**34**	**10%**	**348**	**$364,894**
Grand Total	**1,246**	**$1,007,642**	**$808**	**-21%**	**177**	**12%**	**1,423**	**$1,206,976**

Geelong

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	6						6	$17,040
Cabernet Sauvignon	1				26	96%	27	$81,900
Merlot	7				8	53%	15	$46,140
Pinot Meunier					1	100%	1	$2,277
Pinot Noir	115	$520,563	$4,389	62%	356	76%	471	$2,206,751
Sangiovese	8				3	24%	11	$17,056
Shiraz	81	$262,789	$3,262	2%	170	68%	251	$818,478
Tempranillo	3						3	$5,217
Other red	8				8	50%	16	$33,309
Red Total	**229**	**$855,228**	**$3,742**	**22%**	**572**	**71%**	**800**	**$3,228,168**
White								
Chardonnay	94	$434,485	$4,427	38%	184	66%	278	$1,305,082
Fiano	1						1	$1,531
Gewürztraminer	0				1	67%	1	$849
Marsanne					2	100%	2	$1,966
Pinot Gris/Grigio	86	$295,431	$3,442	0%	111	56%	197	$679,117
Riesling	3				18	87%	21	$30,967
Sauvignon Blanc	7				44	86%	51	$70,274
Other white					3	100%	3	$6,079
White Total	**190**	**$745,478**	**$3,874**	**60%**	**362**	**66%**	**553**	**$2,095,865**
Grand Total	**419**	**$1,600,705**	**$3,803**	**45%**	**934**	**69%**	**1,353**	**$5,324,033**

Goulburn Valley VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					27	100%	27	$38,281
Cabernet Sauvignon	299				346	54%	644	$354,261
Durif	12				36	74%	48	$18,068
Grenache					88	100%	88	$168,302
Lagrein					2	100%	2	$3,655
Malbec					28	100%	28	$37,235
Mataro/Mourvèdre					62	100%	62	$123,491
Merlot	244				65	21%	309	$174,765
Montepulciano					2	100%	2	$4,199
Nebbiolo	4						4	$6,011
Petit Verdot	6				2	22%	8	$4,530
Pinot Noir	38				18	33%	56	$132,820
Sangiovese	6				5	47%	11	$7,574
Shiraz	442				386	47%	827	$457,281
Tempranillo					51	100%	51	$85,393
Red Total	**1,049**	**$649,497**	**$614**	**-5%**	**1,118**	**52%**	**2,167**	**$1,615,866**

(continues)

Goulburn Valley (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	211	$106,603	$505	-19%	449	68%	661	$502,843
Fiano					8	100%	8	$13,921
Marsanne					448	100%	448	$550,495
Pinot Gris/Grigio	183				65	26%	248	$136,257
Prosecco	7						7	$9,450
Riesling	317				159	33%	476	$278,300
Roussanne					44	100%	44	$57,837
Sauvignon Blanc	101				253	71%	354	$227,654
Semillon	61						61	$37,240
Verdelho					22	100%	22	$25,483
Viognier					91	100%	91	$125,613
Other white					11	100%	11	$20,156
White Total	**881**	**$504,530**	**$573**	**-9%**	**1,550**	**64%**	**2,431**	**$1,985,249**
Grand Total	**1,931**	**$1,154,027**	**$595**	**-7%**	**2,667**	**58%**	**4,598**	**$3,601,115**

Grampians

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					5	100%	5	$7,114
Cabernet Sauvignon	6				285	98%	291	$436,298
Graciano	2						2	$3,167
Grenache	9	$17,822	$1,900	-0%			9	$17,822
Merlot					25	100%	25	$22,688
Pinot Meunier					16	100%	16	$37,452
Pinot Noir	4				44	91%	48	$76,288
Sangiovese	2				2	57%	4	$5,250
Shiraz	64	$101,514	$1,585	14%	1,103	95%	1,167	$1,850,470
Tempranillo	4				2	25%	6	$10,664
Touriga Nacional	2						2	$3,167
Other red	2				8	83%	10	$22,794
Red Total	**95**	**$154,835**	**$1,637**	**13%**	**1,490**	**94%**	**1,585**	**$2,493,175**
White								
Chardonnay	18				11	37%	29	$41,842
Pinot Gris/Grigio	48	$62,348	$1,300	-0%	44	48%	92	$119,665
Riesling	67	$106,257	$1,577	0%	75	53%	143	$224,884
Viognier	1						1	$1,274
Other white	2				2	58%	4	$5,663
White Total	**136**	**$198,805**	**$1,465**	**2%**	**132**	**49%**	**268**	**$393,328**
Grand Total	**230**	**$353,640**	**$1,535**	**6%**	**1,622**	**88%**	**1,853**	**$2,886,503**

Heathcote

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	3				3	52%	6	$11,720
Cabernet Sauvignon	435	$339,327	$779	-22%	25	6%	461	$359,186
Durif	151						151	$153,273
Graciano	34						34	$47,432
Grenache	440	$551,820	$1,255	-4%	12	3%	452	$566,794
Lagrein					2	100%	2	$3,989
Malbec	38	$88,804	$2,313	0%	64	62%	102	$236,364
Mataro/Mourvèdre	237				2	1%	239	$665,168
Merlot	47				9	16%	57	$39,507
Montepulciano	18						18	$23,897
Nebbiolo	10				7	43%	17	$41,055
Nero d'Avola	7						7	$11,965
Petit Verdot					0	100%	0	$209
Pinot Noir	100				8	8%	108	$143,219
Sangiovese	68	$109,481	$1,612	-6%			68	$109,481
Shiraz	3,134	$3,478,016	$1,110	-20%	750	19%	3,884	$4,310,614
Tempranillo	199	$196,081	$985	-30%	26	11%	225	$221,488
Touriga Nacional	26						26	$36,083
Other red	19	$44,577	$2,394	0%			19	$44,577
Red Total	**4,966**	**$5,935,044**	**$1,197**	**-15%**	**909**	**15%**	**5,875**	**$7,026,019**

(continues)

Heathcote (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	1,515				14	1%	1,529	$1,068,185
Fiano	43	$68,775	$1,598	-35%			43	$68,775
Gewürztraminer					2	100%	2	$2,571
Marsanne	50						50	$48,948
Pinot Gris/Grigio	2						2	$4,851
Riesling	160						160	$67,040
Roussanne	70				3	4%	74	$74,583
Vermentino	32	$83,397	$2,611	20%	1	4%	33	$86,791
Viognier	4	$6,760	$1,610	0%	7	63%	12	$18,509
Other white	76	$160,781	$2,128	0%	1	2%	77	$162,926
White Total	**1,951**	**$1,569,957**	**$805**	**-4%**	**30**	**2%**	**1,981**	**$1,603,179**
Grand Total	**6,917**	**$7,505,001**	**$1,085**	**-10%**	**939**	**12%**	**7,856**	**$8,629,198**

King Valley VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	22	$42,832	$1,980	10%	39	64%	61	$120,147
Cabernet Sauvignon	45	$52,528	$1,168	-1%	33	42%	78	$90,833
Durif					3	100%	3	$3,157
Graciano					11	100%	11	$20,207
Lagrein					1	100%	1	$1,262
Merlot	147				197	57%	343	$253,477
Montepulciano	7				2	24%	9	$15,712
Nebbiolo					45	100%	45	$137,949
Nero d'Avola	6				6	50%	12	$19,804
Pinot Meunier	75				56	43%	131	$196,409
Pinot Noir	1,409	$2,568,259	$1,797	-11%	612	30%	2,020	$3,680,724
Pinot Noir (sparkling)	743	$1,381,957	$1,861	NA	300	29%	1,043	$1,939,636
Pinot Noir (still)	666	$1,186,302	$1,781	NA	312	32%	978	$1,741,088
Sangiovese	150	$166,046	$1,177	3%	755	83%	905	$1,055,239
Shiraz	68	$70,500	$1,039	-9%	34	33%	101	$105,366
Tempranillo	62				25	29%	88	$65,758
Touriga Nacional					22	100%	22	$38,288
Other red	45	$101,477	$1,436	0%	135	75%	180	$324,690
Red Total	**2,035**	**$3,291,004**	**$1,419**	**-16%**	**1,975**	**49%**	**4,010**	**$6,129,020**

(continues)

King Valley (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	869	$1,317,003	$1,346	-23%	991	53%	1,860	$2,744,718
Chardonnay (sparkling)	366	$640,875	$1,750	NA	237	39%	603	$1,055,791
Chardonnay (still)	503	676,129	$1,345	NA	754	60%	1,257	$1,688,927
Chenin Blanc					6	100%	6	$6,793
Fiano	47	$56,205	$1,206	-10%	58	56%	105	$126,388
Gewürztraminer	8						8	$8,710
Muscat à Petits Grains Blancs					10	100%	10	$13,173
Pinot Gris/Grigio	2,297	$2,971,370	$1,295	-4%	1,770	44%	4,067	$5,263,712
Prosecco	5,534	$6,512,704	$1,195	-0%	4,686	46%	10,220	$12,114,494
Riesling	99	$161,707	$1,636	3%	223	69%	323	$526,875
Sauvignon Blanc	830	$773,064	$931	-8%	450	35%	1,280	$1,191,860
Vermentino	4				1	22%	5	$5,000
Other white	80	$128,539	$1,518	-17%	152	66%	233	$342,876
White Total	**9,769**	**$11,933,205**	**$1,206**	**-5%**	**8,347**	**46%**	**18,116**	**$22,344,599**
Grand Total	**11,804**	**$15,224,209**	**$1,229**	**-8%**	**10,322**	**47%**	**22,126**	**$28,473,618**

Mornington Peninsula

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon					9	100%	9	$11,712
Merlot					3	100%	3	$3,002
Pinot Meunier					5	100%	5	$11,091
Pinot Noir	193	$850,039	$4,407	1%	1,153	86%	1,346	$5,966,534
Sangiovese	2				5	70%	7	$25,690
Shiraz	23	$85,468	$3,641	8%	102	81%	126	$457,988
Tempranillo	8						8	$24,714
Other red	2				2	47%	4	$10,544
Red Total	**228**	**$973,290**	**$4,261**	**2%**	**1,280**	**85%**	**1,508**	**$6,511,275**
White								
Chardonnay	60	$213,017	$3,545	-1%	485	89%	545	$2,124,030
Fiano					8	100%	8	$15,043
Gewürztraminer					1	100%	1	$930
Marsanne					0	100%	0	$430
Pinot Gris/Grigio	146	$500,331	$3,432	5%	229	61%	375	$1,286,458
Riesling					24	100%	24	$35,654
Sauvignon Blanc					18	100%	18	$25,253
Viognier	4				1	25%	5	$20,816
Other white	9				7	44%	15	$43,413
White Total	**218**	**$757,062**	**$3,474**	**3%**	**774**	**78%**	**991**	**$3,552,025**
Grand Total	**446**	**$1,730,352**	**$3,877**	**2%**	**2,053**	**82%**	**2,500**	**$10,063,300**

Murray Darling – Swan Hill (VIC)

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	0						0	$18
Cabernet Sauvignon	18,015	$5,274,823	$293	-10%	8,584	32%	26,599	$7,788,441
Durif	741	$292,897	$395	1%			741	$292,897
Graciano	20						20	$17,820
Grenache	369	$133,162	$361	12%	884	71%	1,253	$452,612
Lagrein	0						0	$120
Malbec	493	$181,365	$368	-14%	378	43%	871	$320,265
Mataro/Mourvedre					98	100%	98	$33,103
Merlot	6,533	$1,922,855	$294	-14%	3,543	35%	10,076	$2,965,589
Montepulciano	36						36	$32,238
Muscat à Petits Grains Rouges	233	$105,599	$453	-18%			233	$105,599
Nebbiolo	1						1	$1,200
Nero d'Avola	30				6	16%	36	$55,759
Petit Verdot	150				92	38%	243	$49,891
Pinot Noir	4,906	$3,065,474	$624	-9%	72	1%	4,978	$3,112,985
Ruby Cabernet	65						65	$12,040
Sangiovese	393	$161,446	$411	-5%	461	54%	854	$350,648
Shiraz	23,047	$6,508,889	$282	-14%	13,145	36%	36,191	$10,221,172
Tempranillo	179				237	57%	416	$312,227
Other red	1,744	$744,585	$406	-8%	2,679	61%	4,423	$2,417,260
Red Total	**56,955**	**$18,666,577**	**$326**	**-15%**	**30,179**	**35%**	**87,133**	**$28,541,886**

(continues)

Murray Darling – Swan Hill (VIC) (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	40,242	$15,980,085	$397	10%	8,049	17%	48,291	$19,227,228
Chenin blanc	53						53	$20,246
Colombard	4,332	$1,343,377	$310	-2%	55	1%	4,387	$1,360,371
Fiano	419	$197,191	$471	-26%	48	10%	467	$219,878
Gewürztraminer	146						146	$55,427
Muscat à Petits Grains Blancs	437	$151,972	$348	0%			437	$151,972
Muscat Gordo Blanco	7,647	$2,585,939	$338	4%	3,061	29%	10,707	$3,621,013
Pinot Gris/Grigio	8,859	$5,015,062	$566	6%	1,786	17%	10,646	$6,026,216
Prosecco	3,412	$2,265,871	$664	-2%	781	19%	4,193	$2,784,452
Riesling	184				105	36%	289	$112,730
Sauvignon Blanc	12,390	$6,381,096	$515	-5%	501	4%	12,891	$6,639,337
Semillon	6,044	$1,835,799	$304	-1%	479	7%	6,524	$1,981,417
Vermentino	252	$119,737	$475	-5%			252	$119,737
Viognier	334	$115,042	$344	5%			334	$115,042
Other white	1,060	$406,159	$387	-6%	1,352	56%	2,412	$1,714,739
White Total	**85,810**	**$36,544,654**	**$426**	**7%**	**16,218**	**16%**	**102,028**	**$44,149,808**
Grand Total	**142,764**	**$55,211,231**	**$386**	**-2%**	**46,397**	**25%**	**189,161**	**$72,691,694**

Pyrenees

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					4	100%	4	$4,915
Cabernet Sauvignon					131	100%	131	$174,040
Grenache	15				22	59%	37	$119,665
Lagrein					5	100%	5	$9,276
Malbec					5	100%	5	$6,697
Mataro/Mourvèdre					1	100%	1	$1,228
Merlot					40	100%	40	$36,407
Nebbiolo	15	$50,040	$3,406	-3%	9	39%	24	$81,720
Pinot Meunier					36	100%	36	$81,757
Pinot Noir					186	100%	186	$365,205
Sangiovese					0	100%	0	$482
Shiraz	21	$71,650	$3,334	60%	500	96%	521	$1,737,969
Tempranillo					6	100%	6	$9,719
Touriga Nacional					8	100%	8	$14,106
Other red					3	100%	3	$3,000
Red Total	**51**	**$170,515**	**$3,320**	**38%**	**956**	**95%**	**1,007**	**$2,646,185**
White								
Chardonnay					335	100%	335	$405,883
Marsanne					6	100%	6	$6,757
Pinot Gris/Grigio	2						2	$3,150
Riesling					2	100%	2	$2,526
Sauvignon Blanc	2				75	97%	77	$154,560
Semillon					1	100%	1	$1,251
Viognier					38	100%	38	$52,144
Other white					0	100%	0	$579
White Total	**4**				**456**	**99%**	**460**	**$626,850**
Grand Total	**55**	**$177,665**	**$3,221**	**36%**	**1,412**	**96%**	**1,467**	**$3,273,035**

Rutherglen VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	11				40	78%	52	$47,036
Durif	68	$97,279	$1,427	-6%	299	81%	368	$524,399
Graciano					0	100%	0	$854
Grenache	8	$10,139	$1,340	0%	38	83%	46	$61,226
Lagrein					0	100%	0	$881
Malbec	6				18	77%	24	$16,797
Mataro/Mourvèdre					13	100%	13	$25,607
Merlot	22				19	47%	41	$28,049
Muscat à Petits Grains Rouges	2				218	99%	219	$438,660
Nebbiolo					5	100%	5	$15,219
Petit Verdot					6	100%	6	$5,442
Pinot Noir					175	100%	175	$420,107
Ruby Cabernet					11	100%	11	$11,337
Sangiovese	23	$19,399	$840	0%	44	66%	67	$56,358
Shiraz	111	$114,463	$1,032	-4%	399	78%	510	$525,667
Tempranillo					122	100%	122	$203,125
Touriga Nacional	3				9	72%	12	$14,490
Other red	5				36	89%	41	$71,798
Red Total	**258**	**$284,965**	**$1,110**	**-9%**	**1,454**	**85%**	**1,712**	**$2,467,052**

(continues)

Rutherglen (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	21				103	83%	125	$81,293
Chenin Blanc					4	100%	4	$5,062
Fiano	12	$15,352	$1,300	0%	49	81%	61	$79,221
Gewürztraminer					2	100%	2	$2,440
Marsanne	2				27	93%	29	$38,948
Muscat à Petits Grains Blancs	86	$152,233	$1,762	0%	34	28%	120	$211,555
Pinot Gris/Grigio					21	100%	21	$29,600
Riesling					16	100%	16	$23,904
Roussanne					15	100%	15	$20,107
Sauvignon Blanc					5	100%	5	$6,751
Semillon					9	100%	9	$11,849
Viognier	2				38	95%	40	$60,075
Other white	32	$50,586	$1,563	-9%	80	71%	113	$172,298
White Total	**156**	**$237,090**	**$1,521**	**-8%**	**404**	**72%**	**560**	**$743,102**
Grand Total	**414**	**$522,055**	**$1,273**	**-7%**	**1,858**	**82%**	**2,272**	**$3,210,154**

Strathbogie Ranges VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon					11	100%	11	$14,264
Mataro/Mourvèdre					7	100%	7	$14,708
Pinot Meunier					12	100%	12	$26,722
Pinot Noir	239				686	74%	925	$1,649,802
Sangiovese					18	100%	18	$28,516
Shiraz					127	100%	127	$180,989
Other red					2	100%	2	$4,834
Red Total	**239**				**862**	**78%**	**1,101**	**$1,919,836**
White								
Chardonnay	77				650	89%	727	$925,612
Pinot Gris/Grigio					37	100%	37	$52,959
Riesling					48	100%	48	$70,971
Sauvignon Blanc					12	100%	12	$17,082
Vermentino					14	100%	14	$21,931
Other white					14	100%	14	$24,967
White Total	**77**				**775**	**91%**	**852**	**$1,113,522**
Grand Total	**316**				**1,637**	**84%**	**1,953**	**$3,033,358**

Yarra Valley VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	1				15	94%	16	$39,795
Cabernet Franc	0				18	99%	18	$49,164
Cabernet Sauvignon	17	$48,416	$2,872	45%	572	97%	589	$1,690,434
Grenache	1				31	97%	33	$65,080
Malbec	3				29	92%	32	$89,452
Mataro/Mourvèdre	3				2	39%	6	$11,514
Merlot	8				142	95%	149	$298,802
Nebbiolo					52	100%	52	$157,447
Petit Verdot					12	100%	12	$11,354
Pinot Meunier	26	$75,564	$2,859	-18%	38	59%	64	$183,205
Pinot Noir	1,377	$4,131,100	$3,066	3%	2,460	64%	3,837	$11,735,258
Pinot Noir (sparkling)	174			NA	232	57%	406	$783,514
Pinot Noir (still)	1,203	$3,795,446	$3,155	NA	2,228	65%	3,431	$10,951,744
Sangiovese	32	$84,548	$2,682	0%	64	67%	95	$256,154
Shiraz	135	$346,055	$2,567	14%	616	82%	751	$1,928,132
Tempranillo	1				2	69%	3	$8,168
Touriga Nacional					1	100%	1	$2,050
Other red	5				65	93%	70	$134,506
Red Total	**1,608**	**$4,725,679**	**$2,991**	**4%**	**4,120**	**72%**	**5,728**	**$16,660,515**

(continues)

Yarra Valley (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	1,202	$3,119,141	$2,740	8%	1,361	53%	2,563	$7,093,955
Chardonnay (sparkling)	677	$1,490,791	$2,202	NA	269	28%	946	$2,082,821
Chardonnay (still)	525	$1,628,350	$3,102	NA	1,092	68%	1,617	$5,011,135
Chenin Blanc					1	100%	1	$977
Colombard	0						0	$462
Fiano					0	100%	0	$653
Gewürztraminer	0				7	97%	7	$18,843
Grüner Veltliner	2				6	76%	8	$23,545
Marsanne					12	100%	12	$15,015
Pinot Gris/Grigio	118	$286,470	$2,426	-5%	254	68%	372	$903,323
Riesling	8				36	82%	44	$123,836
Roussanne	1				8	88%	9	$22,335
Sauvignon Blanc	43	$80,226	$1,880	-21%	68	61%	111	$208,072
Semillon					19	100%	19	$23,414
Vermentino					1	100%	1	$1,280
Viognier	9				25	74%	34	$84,772
Other white	5				68	93%	73	$150,884
White Total	**1,388**	**$3,553,348**	**$2,668**	**6%**	**1,865**	**57%**	**3,253**	**$8,671,366**
Grand Total	**2,997**	**$8,279,027**	**$2,858**	**5%**	**5,985**	**67%**	**8,982**	**$25,331,881**

Blackwood Valley

WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	48	$76,522	$1,580	-12%	67	58%	115	$181,724
Grenache					4	100%	4	$8,333
Malbec					5	100%	5	$6,220
Merlot					4	100%	4	$3,514
Shiraz	92	$110,424	$1,201	-25%	74	44%	166	$198,920
Tempranillo					5	100%	5	$7,514
Red Total	**140**	**$186,947**	**$1,332**	**-19%**	**158**	**53%**	**298**	**$406,225**
White								
Chardonnay	90	$149,720	$1,665	2%	33	27%	123	$207,531
Sauvignon Blanc	457	$596,091	$1,304	1%			457	$596,091
Semillon	206						206	$263,153
White Total	**753**	**$1,008,965**	**$1,340**	**1%**	**33**	**4%**	**786**	**$1,066,775**
Grand Total	**893**	**$1,195,911**	**$1,339**	**-2%**	**191**	**18%**	**1,084**	**$1,473,000**

Geographe WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	2				6	80%	8	$21,353
Cabernet Sauvignon	33				110	77%	143	$171,590
Graciano					1	100%	1	$1,375
Grenache	53	$98,937	$1,866	-5%	11	17%	64	$119,729
Malbec	6				21	77%	28	$69,390
Mataro/Mourvèdre	5				5	52%	10	$19,049
Merlot	43				31	41%	74	$63,003
Montepulciano	3				10	76%	12	$34,983
Muscat à Petits Grains Rouges					15	100%	15	$22,226
Nebbiolo	1				2	63%	3	$5,610
Nero d'Avola					6	100%	6	$8,667
Petit Verdot					2	100%	2	$1,929
Sangiovese					8	100%	8	$12,937
Shiraz	260	$321,817	$1,240	-7%	152	37%	411	$509,777
Tempranillo	80	$126,364	$1,579	-6%	40	33%	120	$188,891
Touriga Nacional	2						2	$4,000
Other red					20	100%	20	$31,130
Red Total	**488**	**$667,220**	**$1,368**	**-2%**	**438**	**47%**	**926**	**$1,285,638**

(continues)

Geographe (continued) WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	261	$395,551	$1,513	-1%	78	23%	339	$541,799
Chenin Blanc	14				14	50%	28	$36,283
Fiano	3				7	72%	10	$18,802
Riesling	14						14	$19,600
Sauvignon Blanc	164	$177,273	$1,082	-4%	155	49%	319	$344,902
Semillon	98	$98,149	$1,007	-6%	66	40%	163	$164,398
Verdelho					3	100%	3	$3,526
Vermentino	0				2	83%	2	$3,482
Other white					5	100%	5	$7,503
White Total	**554**	**$714,347**	**$1,290**	**1%**	**330**	**37%**	**884**	**$1,140,295**
Grand Total	**1,041**	**$1,381,567**	**$1,327**	**0%**	**768**	**42%**	**1,810**	**$2,425,933**

Great Southern WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	2				15	86%	17	$25,754
Cabernet Sauvignon	796	$2,266,833	$2,848	2%	308	28%	1,104	$3,145,174
Grenache	32	$69,235	$2,137	5%	26	44%	58	$124,279
Malbec	106	$317,905	$2,989	-7%	95	47%	201	$602,115
Mataro/Mourvèdre	5				9	61%	14	$41,604
Merlot					57	100%	57	$51,516
Petit Verdot					7	100%	7	$6,192
Pinot Meunier					5	100%	5	$12,157
Pinot Noir	53	$119,955	$2,255	0%	168	76%	222	$472,724
Sangiovese	2						2	$2,656
Shiraz	1,172	$2,654,657	$2,264	-1%	720	38%	1,892	$4,284,673
Tempranillo	3				35	93%	37	$67,172
Touriga Nacional					0	100%	0	$245
Other red	10				0	1%	10	$19,292
Red Total	**2,182**	**$5,474,803**	**$2,509**	**0%**	**1,445**	**40%**	**3,627**	**$8,855,553**

(continues)

Great Southern (continued) WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	476	$960,827	$2,017	-1%	300	39%	777	$1,558,992
Fiano	14						14	$34,839
Gewürztraminer	19	$47,229	$2,458	0%	31	62%	50	$123,163
Pinot Gris/Grigio	67	$124,170	$1,862	-13%	6	8%	73	$135,436
Riesling	203	$365,580	$1,796	-11%	281	58%	485	$871,004
Sauvignon Blanc	246	$319,404	$1,300	-3%	416	63%	662	$860,015
Semillon	251				199	44%	450	$584,945
Vermentino	3				0	8%	3	$5,891
Viognier					11	100%	11	$14,635
Other white	3				0	13%	3	$5,850
White Total	**1,283**	**$2,188,642**	**$1,707**	**1%**	**1,245**	**49%**	**2,528**	**$4,194,771**
Grand Total	**3,464**	**$7,663,445**	**$2,212**	**1%**	**2,690**	**44%**	**6,155**	**$13,050,323**

Margaret River — WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					2	100%	2	$4,862
Cabernet Franc	20	$45,152	$2,252	8%	38	66%	58	$131,003
Cabernet Sauvignon	2,302	$4,755,617	$2,066	-5%	1,986	46%	4,288	$8,859,387
Graciano					2	100%	2	$3,991
Grenache	2				38	95%	40	$100,930
Lagrein					3	100%	3	$6,313
Malbec	124	$314,793	$2,538	-10%	189	60%	313	$793,901
Mataro/Mourvèdre					2	100%	2	$3,282
Merlot	340	$492,785	$1,451	1%	388	53%	727	$1,055,263
Montepulciano					1	100%	1	$2,287
Muscat à Petits Grains Rouges	39	$58,910	$1,513	-6%	5	12%	44	$66,672
Nebbiolo					7	100%	7	$21,036
Petit Verdot	5	$14,366	$2,641	-8%	28	84%	34	$89,326
Pinot Meunier	1						1	$3,325
Pinot Noir	51	$103,951	$2,034	4%	45	47%	97	$200,944
Sangiovese	37	$69,010	$1,847	-4%	10	21%	47	$87,729
Shiraz	1,438	$1,897,442	$1,320	-13%	1,373	49%	2,811	$3,709,640
Tempranillo	103	$178,687	$1,735	-5%	54	34%	157	$271,869
Touriga Nacional					4	100%	4	$6,836
Other red					16	100%	16	$22,060
Red Total	**4,463**	**$7,939,537**	**$1,779**	**-6%**	**4,193**	**48%**	**8,656**	**$15,440,656**

(continues)

Margaret River (continued) WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	2,931	$5,860,147	$2,000	-15%	2,912	50%	5,843	$11,704,478
Chenin Blanc	499	$573,545	$1,150	-4%	89	15%	588	$676,356
Fiano	18				20	52%	37	$57,372
Gewürztraminer					0	100%	0	$490
Marsanne					6	100%	6	$6,995
Muscat à Petits Grains Blancs	3				11	80%	13	$24,375
Pinot Gris/Grigio	69	$106,851	$1,551	-9%	91	57%	160	$247,782
Prosecco					39	100%	39	$44,893
Riesling					12	100%	12	$17,172
Sauvignon Blanc	2,997	$3,587,667	$1,197	-19%	2,759	48%	5,755	$6,890,302
Semillon	1,766	$2,224,243	$1,260	-3%	2,672	60%	4,438	$5,590,773
Verdelho	13				29	70%	42	$41,729
Vermentino	7				8	52%	15	$27,780
Viognier	21				18	47%	39	$56,756
Other white					19	100%	19	$35,552
White Total	8,321	$12,440,723	$1,495	-11%	8,684	51%	17,005	$25,422,805
Grand Total	12,784	$20,380,260	$1,594	-9%	12,877	50%	25,661	$40,863,461

Pemberton — WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon					3	100%	3	$4,493
Malbec					0	100%	0	$509
Merlot					43	100%	43	$39,084
Nebbiolo					5	100%	5	$16,680
Pinot Noir	30	$63,846	$2,117	4%	38	56%	68	$139,588
Shiraz					2	100%	2	$2,301
Red Total	**30**	**$63,846**	**$2,117**	**4%**	**93**	**75%**	**123**	**$202,655**
White								
Chardonnay	202	$461,576	$2,285	0%	337	63%	539	$1,122,306
Gewürztraminer					2	100%	2	$2,304
Pinot Gris/Grigio	33				11	25%	45	$81,623
Prosecco	43				48	53%	91	$145,576
Sauvignon Blanc	201	$292,497	$1,455	-2%	558	74%	759	$1,104,003
Semillon					76	100%	76	$95,155
Other white					3	100%	3	$5,581
White Total	**479**	**$883,534**	**$1,844**	**3%**	**1,036**	**68%**	**1,515**	**$2,556,548**
Grand Total	**509**	**$947,379**	**$1,860**	**3%**	**1,128**	**69%**	**1,637**	**$2,759,203**

Swan District WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					1	100%	1	$927
Cabernet Sauvignon	1				74	99%	75	$113,163
Durif					4	100%	4	$5,064
Grenache	41	$83,505	$2,044	24%	31	44%	72	$147,822
Malbec					4	100%	4	$5,328
Mataro/Mourvèdre					1	100%	1	$1,212
Merlot	2				6	79%	7	$10,611
Montepulciano					2	100%	2	$2,909
Petit Verdot					4	100%	4	$3,951
Sangiovese	1						1	$1,360
Shiraz	7				67	91%	74	$88,913
Tempranillo	4				19	84%	23	$38,760
Touriga Nacional					5	100%	5	$9,564
Other red					7	100%	7	$13,212
Red Total	**55**	**$102,975**	**$1,887**	**18%**	**226**	**81%**	**280**	**$442,795**

(continues)

Swan District (continued) WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	2				203	99%	205	$335,423
Chenin Blanc	18				660	97%	678	$596,552
Fiano					53	100%	53	$93,479
Gewürztraminer	1						1	$1,752
Muscat à Petits Grains Blancs					4	100%	4	$5,395
Muscat Gordo Blanco	1				2	61%	3	$3,780
Pinot Gris/Grigio					98	100%	98	$140,140
Sauvignon Blanc					3	100%	3	$3,637
Semillon					9	100%	9	$11,650
Verdelho	73	$75,488	$1,034	-3%	422	85%	495	$511,294
Viognier					1	100%	1	$1,844
Other white	2				246	99%	248	$377,421
White Total	**97**	**$101,188**	**$1,040**	**-10%**	**1,702**	**95%**	**1,799**	**$2,082,365**
Grand Total	**152**	**$204,162**	**$1,345**	**-2%**	**1,928**	**93%**	**2,080**	**$2,525,160**

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Note: data published in this report supercedes that in earlier reports. Minor variations in reported figures can occur due to data revisions.

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About Wine Australia

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