Wine Australia

National Vintage Report 2026

At a glance summary

- The 2026 Australian winegrape crush is estimated[1] to be 1.27 million tonnes, 19 per cent lower than the 2025 vintage of 1.57 million tonnes[2] and the smallest in more than 25 years (since 2000).
- The very low crush in 2026 is believed to be a result of market conditions as well as climate and seasonal factors.
- The crush of red varieties decreased by 29 per cent to an estimated 596,226 tonnes, the lowest since 2000 and 35 per cent below its 10-year average.
- The crush of white grapes declined by 9 per cent to an estimated 669,445 tonnes, to be 14 per cent below its 10-year average and the second-smallest crush of white grapes in the past 20 years.
- White grapes accounted for 53 per cent of the total crush – up six percentage points from 2025 to its highest share since 2012 and only the second time since 2014 that it has had the majority share of the crush.
- There were double-digit declines for all the top 10 red varieties, with Shiraz and Malbec down the most (35 per cent each) and Petit Verdot the least (down 13 per cent).
- The Shiraz crush decreased by 35 per cent to fall to a 19 per cent share of the national crush – the first time in 15 years that its share has dropped below 20 per cent.
- Overall, the top 10 whites declined by 8 per cent, despite Chardonnay remaining almost identical to 2025. The largest decreases were in Semillon (down 32 per cent) and Colombard (down 21 per cent). Only Muscat à Petits Grains Blanc increased (up by 1 per cent).
- Chardonnay was the largest single variety by crush size in 2026, overtaking Shiraz. The crush of Chardonnay was almost identical to its 2025 figure but its share of the national crush increased to 23 per cent.
- The largest contributor to the crush was South Australia (SA), with an estimated crush of 658,087 tonnes, down 12 per cent compared with 2025. The reduction was less than for other states, leading to SA increasing its share of the national crush by 4 percentage points to 52 per cent at the expense of New South Wales (NSW) and Victoria.
- Purchased grapes accounted for 66 per cent of the crush and decreased by 29 per cent in tonnage, while winery-grown grapes accounted for 34 per cent and decreased by 10 per cent.
- The national weighted average value for purchased grapes was $570 per tonne, down by $34 per tonne (6 per cent) compared with 2025.
- The total estimated value of the 2026 vintage was $837 million – down 26 per cent (nearly $300 million) compared with 2025.

1. Based on responses to the National Vintage Survey 2026 and scaled up to account for non-responses
2. Department of Agriculture, Fisheries and Forestry (DAFF), June 2026

Overview of the 2026 winegrape crush

The 2026 Australian winegrape crush is estimated[3] to be 1.27 million tonnes, the smallest in more than 25 years (since 2000).

The crush was 19 per cent lower than the 2025 vintage of 1.57 million tonnes and 25 per cent below the 10-year average (2016–2025) of 1.69 million tonnes (Figure 1).

Figure 1: Australian winegrape crush 2016–2026

3. Based on responses to the National Vintage Survey 2026 and scaled up to account for non-responses

Vintage conditions

The very low crush in 2026 highlights the combined impact of challenging market conditions and seasonal factors on production.

From a seasonal perspective, Australia experienced its fourth warmest year on record in 2025, with the national average temperatures 1.2°C above the 1961–1990 historical average. While annual national rainfall was 8 per cent higher than the 1961–1990 average, most wine-growing regions – including Tasmania, Victoria, South Australia, inland NSW and southern Western Australia (WA) – recorded below-average rainfall, with the increased rainfall concentrated in Queensland, northern WA and the Northern Territory.

Seasonal events during the growing season varied widely across regions, vineyards and months. National Vintage Survey respondents reported a wide range of significant challenges including late spring frosts, heatwaves, drought, hail and/or flooding. Yields were commonly reported to be below average as a result of one or more of these events.

Another common experience was that the 2025–26 season was long and late, with some regions still picking into June. Coonawarra reported having had the latest harvest since the 1970s.

At the same time, smaller berries, lower bunch weights and slower ripening were frequently associated with good flavour concentration, colour and structure, and some regions reported outstanding vintages despite the broader challenges.

Alongside seasonal pressures, respondents' comments pointed to serious market and financial strain. Many respondents identified issues impacting their businesses around oversupply, weak demand, low prices, cancelled or delayed contracts and grapes left unpicked, particularly for red varieties.

The National Vintage Survey cannot capture how many vineyards were left unharvested, as it only collects information from wineries on grape intake. Australia doesn't have a complete, up-to-date register of what is planted across its winegrape vineyards. Without this information, it is not possible to determine how much of the decline in production is due to reduced vineyard area versus other influences such as yield caps, unsold / unharvested grapes, resting vineyards or climate and seasonal effects. The National Vineyard Register project currently being undertaken by Wine Australia with funding from DAFF is expected to address this gap by building and populating a comprehensive register of all grapevine plantings across Australia.

In addition to this uncertainty, the survey response rate in 2026 was lower than usual, with 667 respondents reporting a crush compared with 751 respondents in 2025. This could be due to a reduction in the number of businesses crushing grapes, as suggested by anecdotal reports, but could also indicate a reduced capacity or willingness among struggling businesses to participate in the voluntary survey. While this does not affect the estimated crush figure at a national level, the increased non-response rate may account for some of the decrease in the reported crush at a regional level compared with 2025.

Vintage by colour and variety

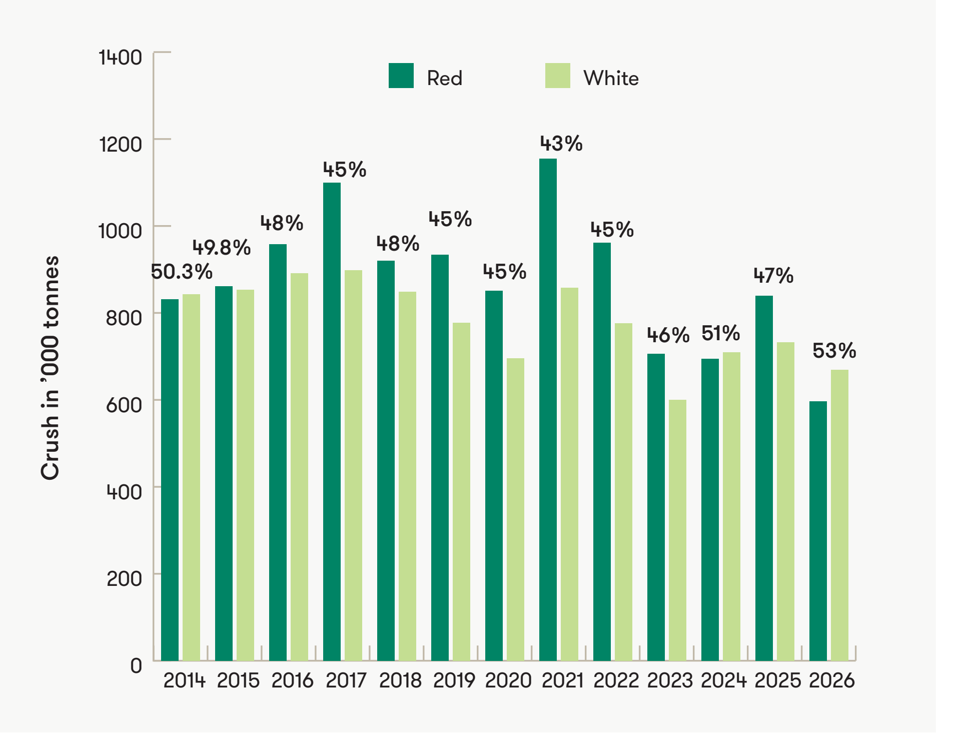
Overall, the 2026 crush was 306,334 tonnes smaller than 2025, with red varieties accounting for 80 per cent of the decrease. This reverses the result seen in 2025 when the crush increased by 167,924 tonnes, driven largely by red varieties (87 per cent of the growth).

After increasing by 21 per cent in 2025, the crush of red varieties[4] decreased by 243,560 tonnes (-29 per cent) in 2026 to an estimated 596,226 tonnes, the lowest since 2000 and 16 per cent smaller than the well below-average vintage of 2023. Conversely, the crush of white grapes declined by a more modest 62,774 tonnes (-9 per cent) to 669, 445 tonnes. While still the second-smallest crush of white grapes in the past 20 years, it was 12 per cent higher than it was in the 2023 vintage.

The more significant decline in the crush of reds resulted in a big jump in white's share of the total crush – up six percentage points to 53 per cent – its highest share since 2012 and only the second time since 2014 that white varieties have accounted for the majority of the crush (Figure 2).

The crush of white varieties was 14 per cent below its 10-year average of 778,825 tonnes, while the crush of red varieties was 35 per cent below its 10-year average of 912,039 tonnes.

Figure 2: Winegrape crush by colour 2014–2026 and white percentage of total

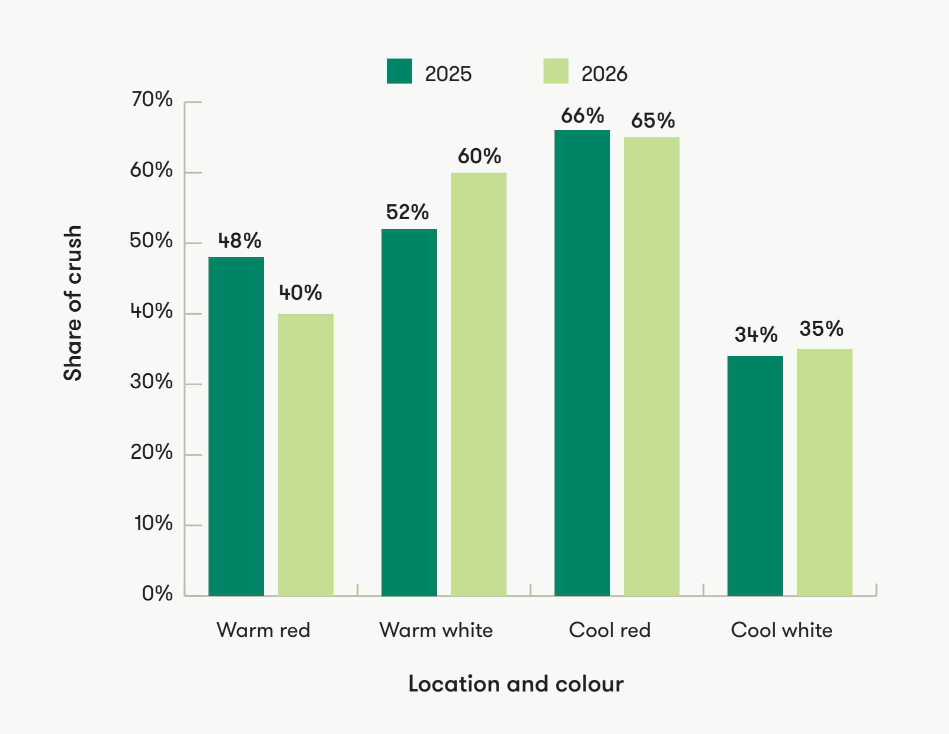


4. Grapes are classified according to their skin colour, even though some red grapes (e.g. Pinot Noir) may be used in white wine.

The shift in the colour mix of the crush was even more pronounced in the warm inland regions[5] , where the red crush declined by 33 per cent compared to a 6 per cent decline in whites. This reduced the red varieties' share of the crush from 48 per cent to 40 per cent, while whites increased correspondingly from a 52 per cent to a 60 per cent share.

In contrast, there was little change in the cool / temperate regions[6], where reds accounted for 65 per cent of the crush in 2026, down only slightly from 66 per cent in 2025 (Figure 3).

Figure 3: Share of crush by colour and location in 2026 vs 2025



5. The Riverland (SA), Murray Darling-Swan Hill (NSW and Victoria) and Riverina (NSW)
6. All other defined Geographical Indication (GI) regions and zones except the three identified as warm inland

Crush by variety

The composition of the top 10 varieties did not change in 2026. This group has not changed significantly overall for at least 10 years, falling into two distinct groups – the top three varieties and the rest. There are four reds and six whites in the top 10.

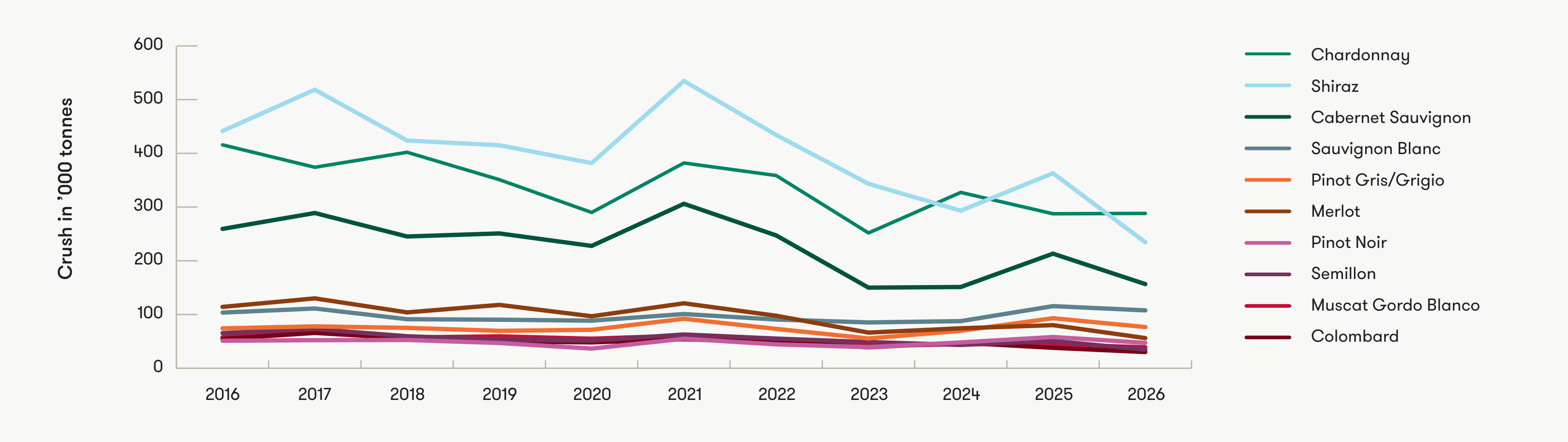
While the composition did not change, there was a significant decrease in the crush of Shiraz, which saw it lose its number one position to Chardonnay for the second time in the past three years.

Shiraz decreased by 128,656 tonnes (35 per cent) accounting for 42 per cent of the total net decline in the crush, while the crush of Chardonnay remained almost identical to 2025. Although Chardonnay's crush (288,183 tonnes) was 16 per cent below its 10-year average, it became the largest variety by share at 23 per cent (up from 18 per cent in 2025). Shiraz fell to 234,377 tonnes – 44 per cent below its 10-year average –and its share of the national crush fell to 19 per cent. This was the first time in 15 years that Shiraz has dropped below a 20 per cent share of the national crush.

Pinot Gris/Grigio consolidated its position in the top five, widening the gap over Merlot, which ranked sixth for the second consecutive year. Merlot may also fall below Pinot Noir in coming years, which would make Pinot Noir the third-largest red variety (noting that not all Pinot Noir is used to make still red wine).

Rounding out the top 10, Muscat Gordo Blanco, Semillon and Colombard all declined to well below their 10-year averages. All the top 10 varieties recorded year-on-year declines except Chardonnay, and only Sauvignon Blanc and Pinot Gris/Grigio were above their 10-year averages (Figure 4).

Figure 4: Estimated crush of top 10 varieties 2016–2026



Top 10 varieties – white

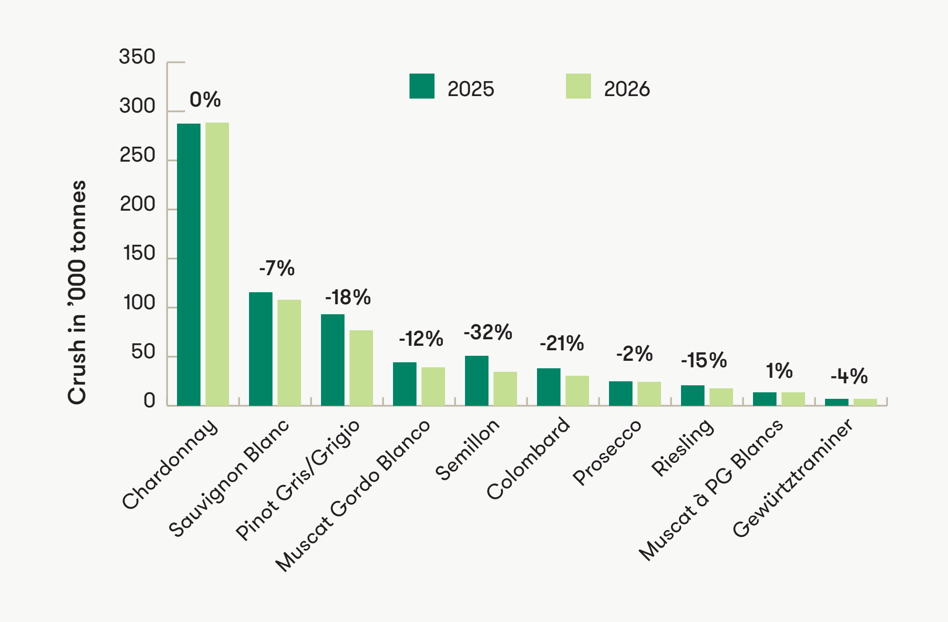
Overall, the top 10 whites declined by 8 per cent, despite Chardonnay's crush remaining almost identical to 2025. The largest decreases were in Semillon (down 32 per cent) and Colombard (down 21 per cent), while Sauvignon Blanc decreased by 7 per cent and Prosecco by 2 per cent. Only Muscat à Petits Grains Blanc increased (up by 1 per cent). See Figure 5.

As a result, Chardonnay increased its share of white varieties by 4 percentage points from 39 per cent to 43 per cent, mainly at the expense of Pinot Gris/Grigio and Semillon.

Semillon dropped from fourth to fifth place, overtaken by Muscat Gordo Blanco.

This group of 10 made up 95 per cent of the total white crush in 2026, while the top three together accounted for 71 per cent.

Figure 5: Estimated crush of top 10 white varieties and year-on-year change



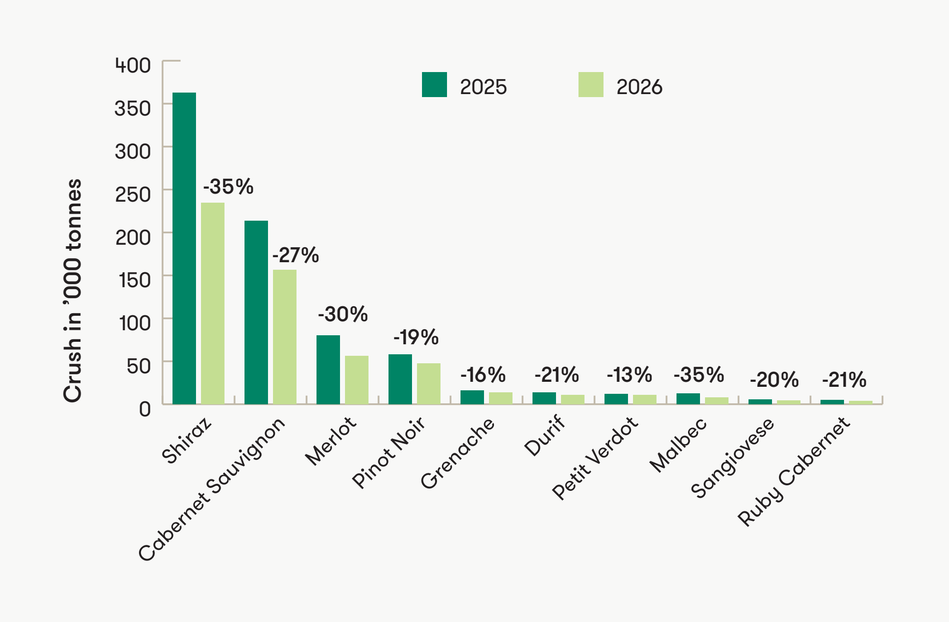
Top 10 varieties – red

The top 10 red varieties declined by much more than the whites – down by 30 per cent overall. Individually, all top 10 varieties recorded double-digit declines, with Shiraz and Malbec down the most (35 per cent each) and Petit Verdot the least (down 13 per cent). The only change in ranking was Malbec dropping to eighth position below Petit Verdot.

Mataro/Mourvèdre fell out of the top 10 after a 38 per cent decline in crush, narrowly overtaken by Ruby Cabernet by just one tonne (Figure 6). Tempranillo declined by 38 per cent, remaining outside the top 10 for the second year in a row, but by a greater margin than in 2025.

It is not possible to determine whether these changes were driven primarily by seasonal impacts or a reduction in demand for the varieties.

Figure 6: Estimated crush of top 10 red varieties and year-on-year change



Other varieties

The top 10 red and top 10 white varieties accounted for 94 per cent of the total estimated crush in 2026, the same as in 2025.

In addition to the top 10 reds and top 10 whites, respondents to the survey reported a further 70 red and 60 white varieties, accounting for the remaining 6 per cent of the crush (81,452 tonnes).

Some of these varieties are individually reported in the National Vintage Report and on the Wine Australia Vintage Survey Dashboard, while others are grouped under 'other red' or 'other white' because of their small volumes and/or small number of reporting wineries.

Overall, the other reds decreased by -16 per cent. However, some varieties showed smaller decreases – including Montepulciano (down -9 per cent) and Nero d'Avola (down -1 per cent) – while Nebbiolo increased by 6 per cent against the overall trend.

In the whites, the varieties outside the top 10 also decreased by -16 per cent overall, with Fiano (-1 per cent), Gewürztraminer (down -4 per cent) and Prosecco (down -2 per cent) showing smaller decreases individually, while Muscat à Petits Grains Blancs increased by 1 per cent.

These varieties are very small and therefore subject to greater variations due to reporting differences between years. However, these results may also reflect changing consumer demands, including a shift towards lighter reds and alternative and sparkling whites.

Details of all the major varieties can be found in table 3 on page 19.

Table 4 on page 20 provides more detail on the minor varieties crushed in Australia, as reported by respondents to the National Vintage Survey 2026. There are 74 varieties listed in table 4 that were reported by at least three different wineries. Total reported crush figures can be provided for these on request. There are a further 30 red and 26 white varieties reported by fewer than three wineries in 2026 – including some that are not identified by name. These are not listed individually, to protect the confidentiality of the respondents' data.

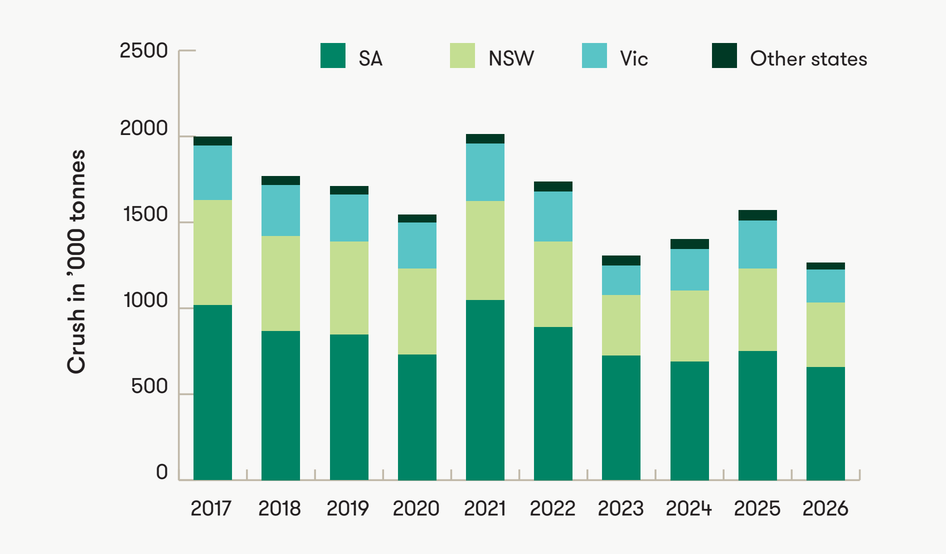
Vintage by state and region

South Australia (SA), New South Wales (NSW) and Victoria together accounted for 97 per cent of the crush.

The SA crush is estimated to be 658,087 tonnes, down 12 per cent from 2025 and 23 per cent below its 10-year average. It was the smallest estimated crush for SA since 2000, and 35 per cent below its highest estimated crush of over 1 million tonnes in 2017. Despite this, the reduction was smaller than in other states, resulting in SA increasing its share of the national crush by 4 percentage points to 52 per cent, slightly above its 10-year average share (50 per cent).

The next largest state by crush was NSW with 375,603 tonnes, down 22 per cent compared with 2025 and 26 per cent below its 10-year average. The NSW share of the national crush was 30 per cent, marginally down from 31 per cent in 2025 but in line with its average 10-year share.

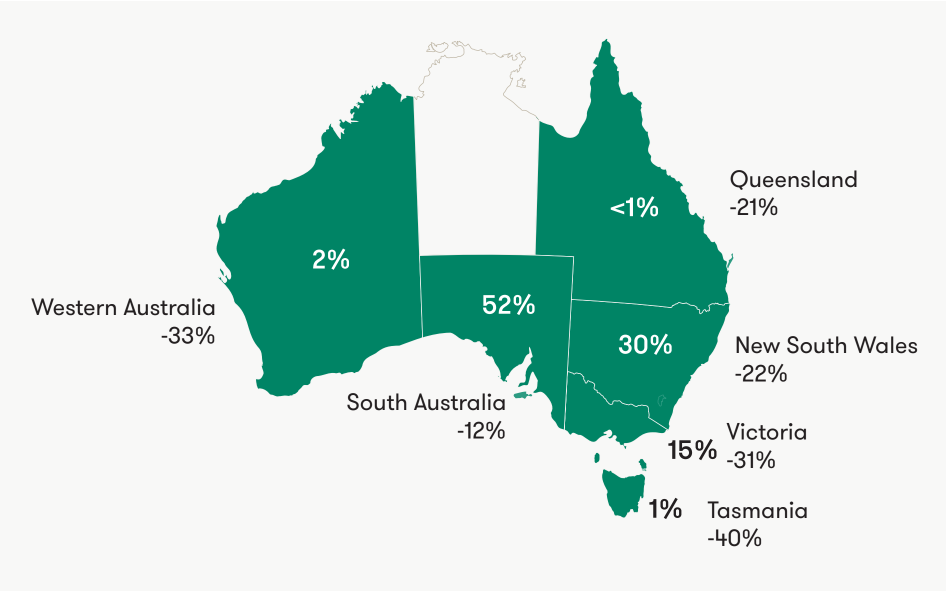
Figure 7: Crush by state 2017–2026



Victoria ranked third with an estimated crush of 191,765 tonnes, down 31 per cent year-on-year and also 31 per cent below its 10-year average. Victoria's share of the national crush decreased by three percentage points from 18 per cent in 2025 to 15 per cent in 2026 – its second-lowest share since 2015.

The three smaller states together accounted for just over 3 per cent of the total estimated national crush. Western Australia (WA) recorded the largest crush with an estimated 28,378 tonnes – down 33 per cent year-on-year and 31 per cent below its 10-year average. Tasmania experienced the largest percentage decrease – down 40 per cent to 11,219 tonnes following two years of record crops, although this was still only 15 per cent below its 10-year average. Queensland decreased by 21 per cent year-on-year but remained broadly in line with its 10-year average. Survey response rates are generally lower in these states, which means that the overall non-response rate may be too low to fully account for their missing tonnes. See Figures 7 and 8.

Figure 8: Share of national crush by state in 2026 and year-on-year change in crush



Crush from inland regions

The three large inland regions – Riverina (NSW), Murray Darling – Swan Hill (NSW and Vic) and the Riverland (SA) – together accounted for 71 per cent of the national crush, down slightly from their 10-year average of 72 per cent but 1 percentage point higher than the previous year (70 per cent).

The collected crush[7] from these inland regions combined was 782,716 tonnes, 23 per cent lower than the previous year and 27 per cent lower than the 10-year average of 1.07 million tonnes.

The crush from all three regions declined, with the biggest decrease in percentage terms coming from Murray Darling – Swan Hill (down 28 per cent) and the smallest from the Riverland (down 16 per cent). All three regions had reductions of 35 per cent or more compared with their peaks in 2021 (See figure 9 on next page).

Crush from cool / temperate regions

Outside of the warm inland regions, the Australian winegrape crush came from a further 71 GI[8] regions and other GI designations (zones) in 2026[9].

The combined crush from this 'rest of Australia' group was 319,796 tonnes, slightly less than that of the Riverland and around 100,000 tonnes more than either Murray Darling – Swan Hill or Riverina.

The cool / temperate regions (as a group) declined by a similar amount to the inland regions – down 25 per cent year-on-year, 25 per cent below their 10-year average and down 39 per cent since 2021.

Over the past 5 years, the crush from the cool / temperate regions has closely matched that of the Riverland – despite the significant differences between this group and the Riverland region in terms of seasonal effects, grape and wine specifications and demand drivers. (Figure 9).

7. Figures quoted at the regional level are the collected (reported) figures, not estimated figures (i.e. not raised by the non-response rate). See the method section for more details.
8. Geographical Indication
9. Tasmania is classified as a GI region as well as a state.

Figure 9: Crush over time from each of the three major warm inland regions and the cool/temperate regions (combined)

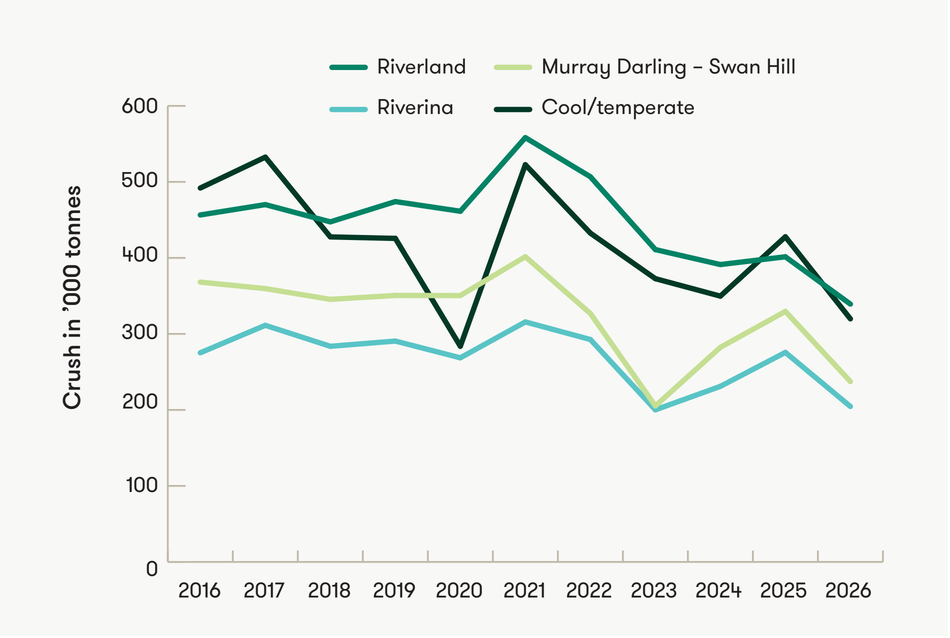
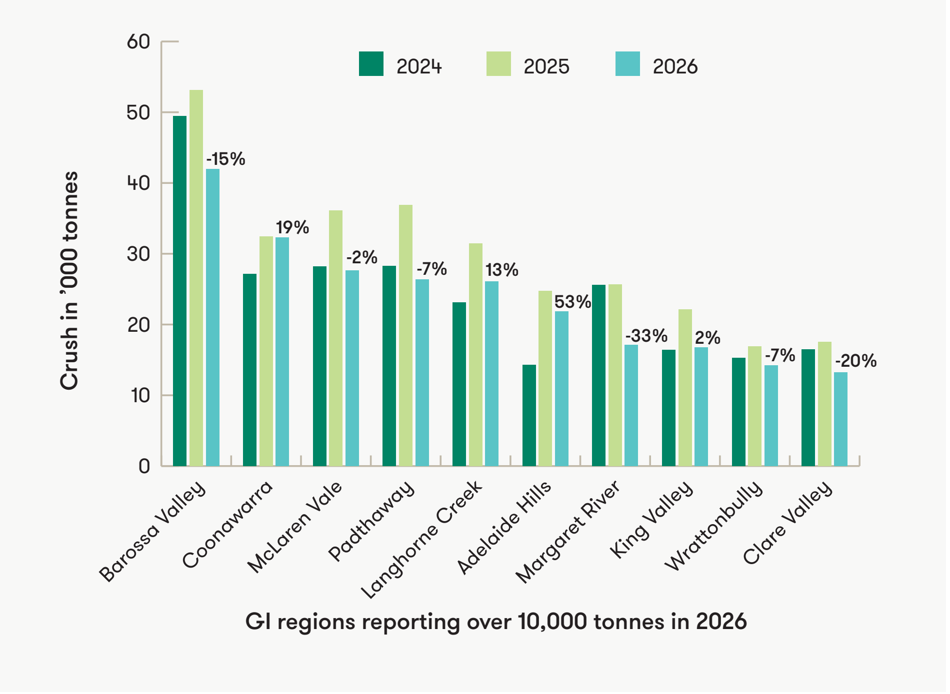


Figure 10: Crush for largest cool / temperate regions 2024–2026 and percentage change over 2 years



Top 10 cool / temperate regions

Among cool / temperate GIs, 10 GI regions reported a crush of more than 10,000 tonnes in 2026. Only two of these were outside SA.

All of these regions saw year-on-year declines in crush, with all but one declining by more than 10 per cent and most by more than 20 per cent. The exception was Coonawarra, which decreased by just -0.5 per cent and moved to second position behind Barossa Valley, overtaking both Padthaway and McLaren Vale.

However, over a two-year period, the outcomes were more variable. While most regions saw an increase in 2025 compared with 2024, the overall change across the two years ranged from an increase of 53 per cent for the Adelaide Hills to a decrease of 33 per cent for Margaret River (see Figure 10). In many cases, crush at a regional level in 2026 returned to similar sizes reported in 2024.

Details of the reported crush by state and region can be found in table 5 on pages 21–23.

Crush and value of purchased grapes

The National Vintage Survey distinguishes between tonnes of grapes grown by the business that crushed them ('own grown' or 'winery grown') and tonnes purchased from an independent business/grower. Reported prices paid for purchased grapes are used to calculate the average value of the grapes and the total value of the vintage.

In 2026, there were 22,788 separate batches of purchased grapes reported in the National Vintage Survey by 408 different purchasers. The total amount of purchased grapes reported was 724,715 tonnes, with a total value at the crusher of $413.6 million[10].

The total reported tonnes purchased was down 29 per cent compared with 2025, while the total of 'own grown' grapes declined by a smaller 10 per cent. As a result, the share of own grown fruit increased from 29 per cent in 2025 to 34 per cent in 2026.

The weighted average value calculated across all purchased grapes[11] was $570 per tonne, down $34 per tonne (6 per cent) compared with 2025.

The combination of the 29 per cent reduction in tonnes purchased and the 6 per cent decline in the overall average value led to a reduction of 33 per cent ($207 million) in the total value of the purchased grapes.

The reduction in overall average purchase value was seen across warm inland and cool / temperate regions and for both reds and whites. Cool / temperate reds and whites were both down by 3 per cent year-on-year, while across the warm inland regions, reds were down by 1 per cent and whites down by 12 per cent.

Although the year-on-year changes were fairly similar across the categories in 2026, longer-term trends are more varied. The average purchase value for warm inland reds was 32 per cent below its 10-year average, whereas the average purchase value for whites – despite the 12 per cent reduction – was only 5 per cent below its 10-year average. In the case of the cool / temperate regions, the reds were also 5 per cent below their 10-year average, while – conversely – whites were 13 per cent above their 10-year average (Table 1).

Table 1: Average purchase value and year-on-year changes for grapes by source and colour

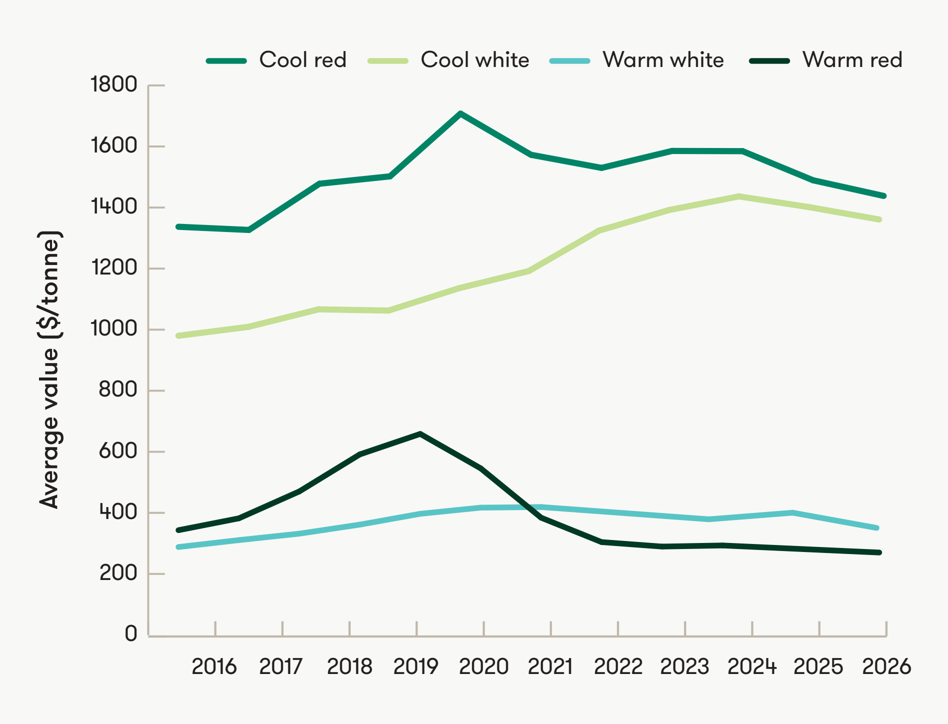
		Average purchase value ($/tonne)				
		2025	2026	Change in average value YoY	10-year average (2016–2025)	Change in average value vs 10-year average
Cool/temperate	Red	1489	1438	-3%	1511	-5%
	White	1401	1361	-3%	1200	13%
	Total	**1459**	**1410**	**-3%**	**1411**	**0%**
Warm inland	Red	293	291	-1%	426	-32%
	White	400	351	-12%	370	-5%
	Total	**351**	**329**	**-6%**	**400**	**-18%**
All regions	Total	604	570	-6%	626	-9%

10. Note: the figures in this section have not been raised to allow for the non-response rate.
11. The calculation excludes any batches where the price paid was not provided

The effect of the decline in average value for warm inland reds relative to its long-term average was to reduce the overall average value to $570 per tonne – 9 per cent below the 10-year average. It was the lowest overall average value since 2017.

After falling dramatically between 2020 and 2023, the average value for warm inland reds has been stable for the past four years, remaining around $60–$100 per tonne below that of warm inland whites (Figure 11).

Figure 11: Average winegrape purchase value by source and colour 2016–2026



Average values for major inland varieties

The top three red and top three white varieties across the three inland regions: Cabernet Sauvignon, Merlot, Shiraz, Chardonnay, Pinot Gris/Grigio and Sauvignon Blanc – together accounted for 73 per cent of all grapes purchased from the inland regions in 2026.

The average value decreased year-on-year for all these varieties except Shiraz, which increased by 3 per cent (but from a lower starting point than the others). It returned to having the highest average value of the three major red varieties after being the lowest in 2025. Cabernet Sauvignon and Merlot both saw decreases in average value, to be even lower than the Shiraz value had been in 2025.

The white varieties all had double-digit decreases in average value despite declines in the crush – see Table 2.

Table 2: Average value for warm inland major varieties and year-on-year change in crush and average value

Variety	Average value 2025	Average value 2026	Change in average value	Change in tonnes purchased
Cabernet Sauvignon	264	244	-7%	-46%
Merlot	286	247	-14%	-44%
Shiraz	257	265	3%	-52%
Chardonnay	394	332	-16%	-4%
Pinot Gris/Grigio	491	433	-12%	-20%
Sauvignon Blanc	492	417	-15%	-14%

The average values for these white varieties have now been generally declining for the past four years, after a period of slow growth since 2014. They are all at least $200 per tonne lower than they were in 2008 (Figure 12).

Figure 12: Average value per tonne for warm inland white varieties 2008–2026

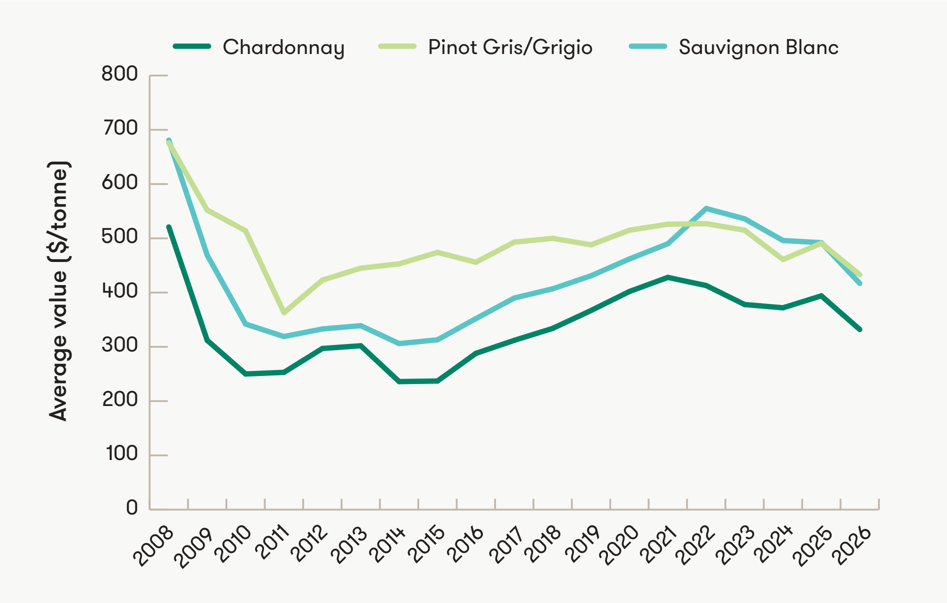
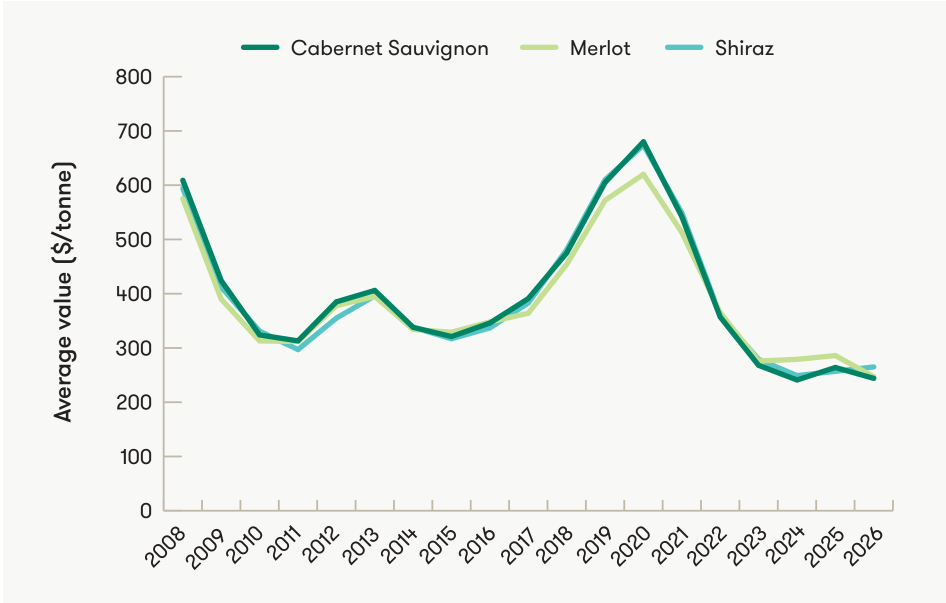


Figure 13: Average value per tonne for warm inland red varieties 2008–2026



For the major red varieties, the decline has been steeper and started a year earlier. It seems to have flattened out over the past three years, but shows no signs of a recovery (Figure 13).

These price trends despite the significant reductions in the crush size over the past four years suggest that very soft demand for the major inland varieties is continuing, reflecting global declines in demand for wine and a lack of adjustment in the supply base.

Price dispersion

The range (dispersion) of prices paid can be determined from an analysis of the batch data. Each individual batch is assigned to a price segment and the amount and share purchased in each segment is calculated.

Warm inland price dispersion

The distribution of prices for warm inland grapes generally showed a downward shift in 2026, reversing the result for 2025. For reds, the share purchased at below $200 per tonne increased from 23 per cent in 2025 to 36 per cent in 2026. However, there was also a small increase in the share purchased at $400 and above – up from 22 per cent to 27 per cent (Figure 14).

In the case of whites, the share of grapes purchased at below $350 per tonne nearly doubled (up from 32 per cent to 61 per cent. By comparison, only 20 per cent of white grapes were purchased at $400 and above in 2026, compared with 47 per cent in 2025 (Figure 15).

Overall, the share of inland grapes purchased at below $300 per tonne remained very similar across the two years at just over one-third.

Figure 14: Price dispersion for warm inland red purchased grapes 2026 vs 2025

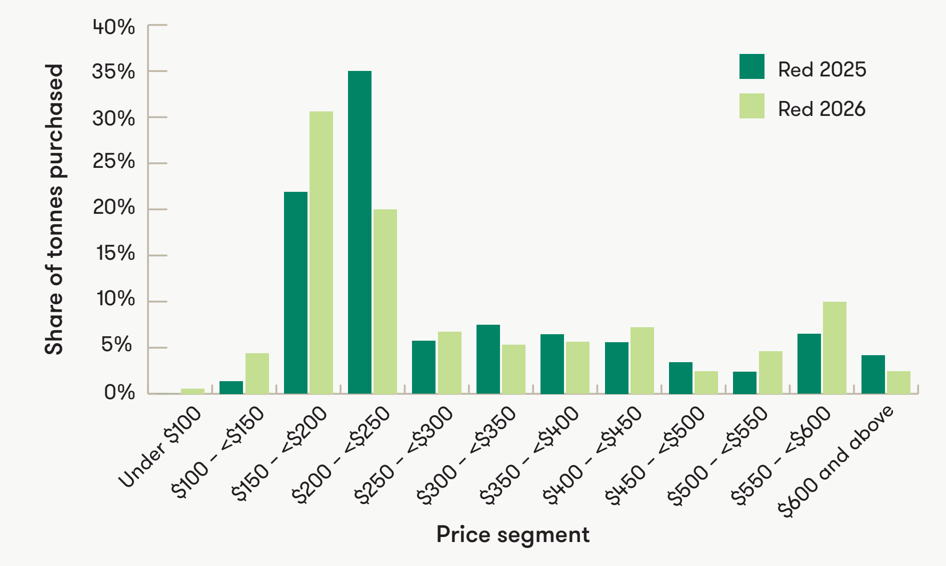
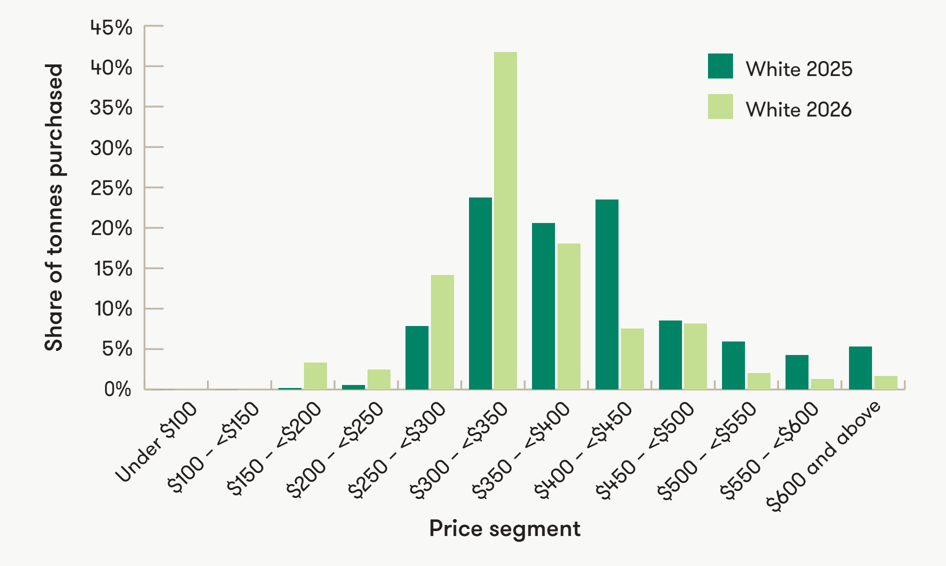


Figure 15: Price dispersion for warm inland white purchased grapes 2026 vs 2025



Cool temperate price dispersion

There was very little change in the price dispersion for the cool / temperate purchased grapes, although any shifts were generally downward.

For whites, the share purchased at below $1200 per tonne increased from 45 per cent to 50 per cent, while the share purchased at $2000 and above decreased from 24 per cent to 19 per cent. For reds, the changes in percentages were very similar to that for the whites, reflecting the overall softening in average value across both colours (Figure 16).

Figure 16: Price dispersion for cool / temperate purchased grapes 2026 vs 2025

Total crush value

Analysis of prices paid for purchased grapes allows values to be estimated at a region–variety level, which can then be aggregated to a regional or national level. Winery grown grapes are assigned the same value as purchased grapes of the same region–variety combination.

In 2026, the total reported value of purchased grapes was $414 million, down 33 per cent compared with 2025. This is a result of the 29 per cent decrease in tonnes purchased combined with a 6 per cent overall decrease in the average value per tonne.

Applying these average values to winery-grown fruit at the region–variety level, and adjusting for survey non-response rate, gives a total estimated value of the 2026 vintage of $837 million – down 26 per cent (nearly $300 million) compared with 2025.

Crush by winery size and business model

In 2026, 667 respondents participated in the National Vintage Survey and were classified into size categories based on their reported crush.

The 20 largest crush size respondents (>10,000 tonnes) represented just 3 per cent of total respondents but accounted for 86 per cent of the reported crush and 75 per cent of the estimated total crush. In comparison, the 450 smallest crush size respondents (<100 tonnes), made up 67 per cent of the total responses but contributed only 1 per cent of the reported crush.

Respondents were also classified according to the source of their grapes: all own grown, all purchased or a combination.

In 2026, there were 259 respondents (39 per cent) who crushed only their own grown grapes, contributing 2 per cent of the total crush. A further 110 respondents (16 per cent) only purchased grapes, accounting for 10 per cent of the total crush. The remaining 298 respondents (45 per cent) had a mix of both purchased and own grown grapes and accounted for the vast majority (88 per cent) of the total tonnes crushed.

Figure 17: Share of respondents by business model 2026

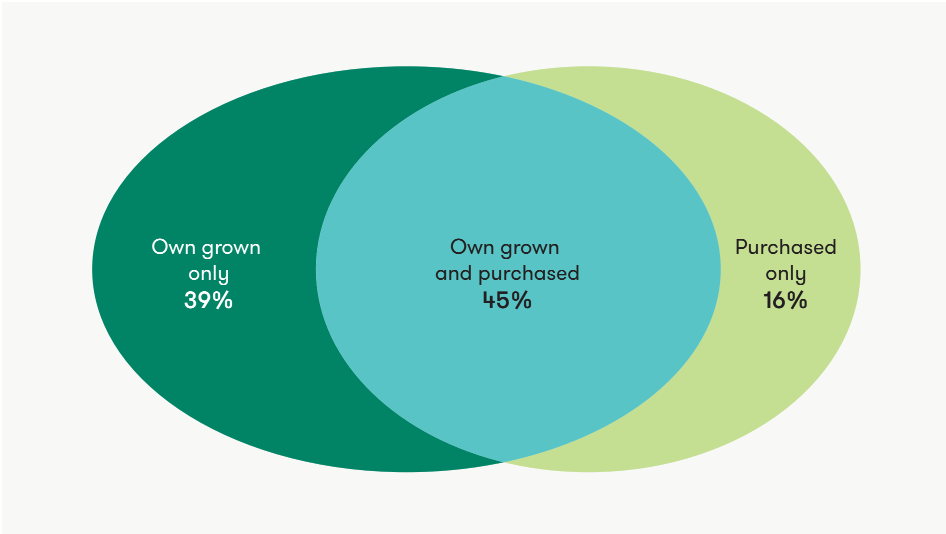


Table 3: Estimated crush by variety in 2026

Variety	Estimated tonnes	Per cent change in tonnes	Share of national crush	Estimated value all grapes
Red				
Barbera	347	-31%	0%	382,834
Cabernet Franc	528	-29%	0%	834,383
Cabernet Sauvignon	156,612	-27%	12%	109,815,469
Durif	11,070	-21%	1%	3,344,733
Graciano	160	-22%	0%	251,537
Grenache	13,550	-16%	1%	17,398,901
Lagrein	122	-37%	0%	69,997
Malbec	7,992	-35%	1%	6,271,531
Mataro/Mourvèdre	3,955	-38%	0%	4,781,352
Merlot	56,156	-30%	4%	20,532,787
Montepulciano	924	-9%	0%	798,938
Muscat à Petits Grains Rouges	817	-42%	0%	641,561
Nebbiolo	377	6%	0%	1,116,531
Nero d'Avola	1,366	-1%	0%	983,156
Other red	37,757	-9%	3%	20,102,324
Petit Verdot	10,557	-13%	1%	2,668,928
Pinot Meunier	484	-38%	0%	1,287,713
Pinot Noir	47,276	-19%	4%	74,289,618
Ruby Cabernet	3,956	-21%	0%	1,077,036
Sangiovese	4,274	-20%	0%	4,474,577
Shiraz	234,377	-35%	19%	179,515,160
Tempranillo	3,284	-38%	0%	3,089,952
Touriga Nacional	285	-58%	0%	448,595
Red Total	**596,226**	**-29%**	**47%**	**454,177,614**

Variety	Estimated tonnes	Per cent change in tonnes	Share of national crush	Estimated value all grapes
White				
Chardonnay	288,183	0%	23%	157,232,460
Chenin blanc	2,940	-2%	0%	2,762,565
Colombard	30,135	-21%	2%	8,255,743
Fiano	4,798	-1%	0%	3,621,105
Gewürztraminer	6,676	-4%	1%	2,445,617
Grüner Veltliner	305	-15%	0%	483,701
Marsanne	519	-52%	0%	497,675
Muscat à Petits Grains Blancs	13,495	1%	1%	4,182,085
Muscat Gordo Blanco	39,010	-12%	3%	11,554,101
Other white	9,735	-29%	1%	6,191,207
Pinot Gris/Grigio	76,721	-18%	6%	50,838,343
Prosecco	23,982	-2%	2%	20,982,295
Riesling	17,838	-15%	1%	23,624,366
Roussanne	467	-12%	0%	301,468
Sauvignon Blanc	107,719	-7%	9%	67,477,927
Semillon	34,641	-32%	3%	15,213,763
Verdelho	5,345	-15%	0%	3,411,492
Vermentino	1,736	-23%	0%	1,152,000
Viognier	5,200	3%	0%	2,779,629
White Total	**669,445**	**-9%**	**53%**	**383,007,542**
Grand Total	**1,265,671**	**-19%**	**100%**	**837,185,156**

Table 4: Varieties outside the top 10 reds and whites reported in the National Vintage Survey 2026

These varieties were outside the top 10 for each colour but reported individually in the regional summary tables.

Reds	Whites
Barbera	Chenin blanc
Cabernet Franc	Fiano
Graciano	Grüner Veltliner
Lagrein	Marsanne
Montepulciano	Roussanne
Muscat à Petits Grains Rouges	Verdelho
Nebbiolo	Vermentino
Nero d'Avola	Viognier
Pinot Meunier	
Ruby Cabernet	
Tempranillo	
Touriga Nacional	

Varieties grouped as 'other' in regional intake summary reports but which have at least three wineries reporting them in total. [12]

Other reds		Other whites
Aglianico	Muscat Hamburg	Albarino
Alicante Bouschet	Negro Amaro	Ansonica
Carignan	Other red	Arinto
Carmenère	Rubired	Arneis
Chambourcin	Sagrantino	Canada Muscat
Cinsaut	Saperavi	Clairette
Colorino	Souzao	Falanghina
Counoise	Tannat	Garganega
Dolcetto	Teroldego	Greco
Gamay	Tinta Amarela	Grenache Blanc
Isabella	Tinta Barroca	Grey Grenache
Lambrusco Maestri	Tinta Câo	Moscato Giallo
Marzemino	Trousseau	Muscadelle
Mencia	Zinfandel/Primitivo	Orange Muscat
		Other white
		Palomino
		Pecorino
		Pedro Ximenes
		Pinot blanc
		Piquepoul Blanc
		Savagnin
		Sylvaner
		Trebbiano
		Verdejo
		Verdicchio Bianco
		Verduzzo

12. There are a further 30 red and 26 white varieties reported by at least one winery in 2026 – including some that are not identified by name. These are not identified, to protect the confidentiality of the respondents.

Table 5: Crush by state and region (reported tonnes) in 2026

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
New South Wales	**244,967**	**82,216**	**327,183**	**25%**	**30%**	**124**
Canberra District	50	262	312	84%	0%	12
Central Ranges zone other	155	282	438	65%	0%	8
Cowra	793	-	793	0%	0%	2
Gundagai	104	24	128	19%	0%	7
Hastings River	-	22	22	100%	0%	1
Hilltops	274	4	278	1%	0%	15
Hunter	976	2,628	3,604	73%	0%	49
Mudgee	362	951	1,313	72%	0%	15
Murray Darling - Swan Hill NSW	58,948	53,993	112,942	48%	10%	16
Orange	343	2,028	2,372	86%	0%	27
Perricoota	303	-	303	0%	0%	1
Riverina	182,524	21,982	204,506	11%	19%	12
Shoalhaven Coast	2	32	33	95%	0%	2
South Coast zone other	1	5	6	82%	0%	1
Southern NSW zone other	-	2	2	100%	0%	1
Tumbarumba	132	-	132	0%	0%	9
Queensland	**91**	**449**	**540**	**83%**	**0%**	**18**
Granite Belt	88	443	531	83%	0%	16
Queensland zone other	3	3	6	47%	0%	2
South Burnett	-	3	3	100%	0%	1
South Australia	**352,044**	**221,208**	**573,252**	**39%**	**52%**	**282**
Adelaide Hills	14,022	7,863	21,885	36%	2%	98
Adelaide Plains	1,036	23	1,059	2%	0%	6
Barossa Valley	24,355	17,617	41,972	42%	4%	94
Barossa zone other	55	818	873	94%	0%	5
Clare Valley	6,190	7,035	13,226	53%	1%	36
Coonawarra	6,911	25,391	32,302	79%	3%	36
Currency Creek	5,150	2,025	7,175	28%	1%	16

Table 5: Crush by state and region (reported tonnes) in 2026 (continued)

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
Eden Valley	3,159	3,190	6,349	50%	1%	49
Fleurieu zone other	647	3	650	0%	0%	4
Kangaroo Island	4	70	74	95%	0%	3
Langhorne Creek	16,116	9,950	26,066	38%	2%	38
Limestone Coast zone other	4,008	3,679	7,687	48%	1%	10
Lower Murray zone other	1,395	-	1,395	0%	0%	4
McLaren Vale	15,453	12,192	27,645	44%	3%	110
Mount Benson	259	1,031	1,290	80%	0%	6
Mount Gambier	551	104	654	16%	0%	7
Mount Lofty Ranges zone other	129	3	131	2%	0%	4
Padthaway	21,262	5,129	26,391	19%	2%	16
Riverland	224,377	114,819	339,195	34%	31%	42
Robe	46	2,460	2,506	98%	0%	3
Southern Fleurieu	120	-	120	0%	0%	4
Southern Flinders Ranges	157	-	157	0%	0%	1
The Peninsulas	232	5	237	2%	0%	2
Wrattonbully	6,412	7,802	14,213	55%	1%	16
Tasmania	**2,281**	**7,491**	**9,772**	**77%**	**1%**	**11**
Tasmania	2,281	7,491	9,772	77%	1%	11
Victoria	**113,682**	**53,362**	**167,045**	**32%**	**15%**	**200**
Alpine Valleys	2,142	482	2,624	18%	0%	14
Beechworth	150	301	452	67%	0%	14
Bendigo	194	86	280	31%	0%	9
Central Victoria zone other	185	1,459	1,644	89%	0%	4
Geelong	58	402	460	87%	0%	14
Gippsland	20	308	328	94%	0%	10
Glenrowan	-	326	326	100%	0%	1
Goulburn Valley	354	908	1,262	72%	0%	7

Table 5: Crush by state and region (reported tonnes) in 2026 (continued)

State and region	Tonnes purchased	Tonnes own grown	Total tonnes	Share winery grown	Share of national crush	# respondents
Grampians	151	1,495	1,645	91%	0%	10
Heathcote	4,379	1,090	5,469	20%	0%	39
Henty	67	420	487	86%	0%	6
King Valley	7,782	9,000	16,783	54%	2%	36
Macedon Ranges	63	208	272	77%	0%	16
Mornington Peninsula	285	1,428	1,713	83%	0%	30
Murray Darling - Swan Hill VIC	95,413	28,962	124,375	23%	11%	25
North East Victoria zone other	-	60	60	100%	0%	1
Port Phillip zone other	-	2	2	100%	0%	1
Pyrenees	64	464	528	88%	0%	13
Rutherglen	112	1,065	1,177	91%	0%	16
Strathbogie Ranges	97	662	759	87%	0%	2
Sunbury	-	18	18	100%	0%	1
Upper Goulburn	326	69	395	18%	0%	5
Western Victoria zone other	89	5	95	6%	0%	4
Yarra Valley	1,752	4,142	5,894	70%	1%	39
Western Australia	**11,649**	**13,070**	**24,720**	**53%**	**2%**	**108**
Blackwood Valley	20	5	26	21%	0%	4
Central Western Australia	2	1	4	41%	0%	2
Geographe	67	540	608	89%	0%	11
Great Southern	3,192	1,015	4,206	24%	0%	24
Margaret River	8,104	9,030	17,133	53%	2%	71
Peel	0	12	12	97%	0%	3
Pemberton	159	148	307	48%	0%	9
Perth Hills	35	23	58	40%	0%	4
Swan District	70	2,296	2,366	97%	0%	16
Grand Total	**724,715**	**377,796**	**1,102,511**	**34%**	**100%**	**667**

Method

The National Vintage Survey is a single annual crush and price survey conducted by Wine Australia on behalf of the Australian wine sector. This report has been prepared by Wine Australia based on an analysis of survey results.

Wine grapes levy payers (approximately 1800 businesses) are sent a request for crush data in late April. Wine Tasmania conducts the survey in Tasmania in collaboration with Wine Australia to ensure alignment of results and to minimise survey load on wineries.

Respondents are asked to provide individual transaction data by variety and region for grape purchases and a summary of their own (winery) grown fruit by variety and region. This enables accurate reporting of crush (production) and price dispersion data by variety and GI region as well as at a national and state level.

In 2026, there were 667 respondents to the National Vintage Survey and a further 108 who reported a zero crush for the 2026 vintage, making an overall 37 per cent response rate out of an estimated 1824 eligible businesses who received the survey invitation. While this is a good response, it was 84 fewer than the record of 751 respondents in 2025. It is not possible to determine the reasons behind the lower response rate, but it is likely to reflect a combination of more businesses having exited the industry or not crushed grapes, and a reduced capacity or willingness among others to participate in the survey, given the difficult economic conditions faced by most wine businesses.

Wine Australia would like to acknowledge and thank the wine businesses that took the time to respond to the survey. The contribution of all wineries is very important to the accuracy of the report in providing a picture of the distribution, value and changes in the crush by variety in Australia.

Overall, a total of 1,102,511 tonnes was reported to the National Vintage Survey in 2026. It is estimated that the tonnes reported accounted for 87 per cent of the total Australian winegrape crush in 2026, the lowest percentage since 2018 – although only 5 percentage points below the record of 92 per cent in 2025.

It should be noted that the response rate is uneven across regions, with higher non-response rates generally in smaller regions with a lower percentage of purchased fruit. Therefore, the reported tonnage for smaller regions is likely to under-state their true crush by more than the overall non-response share.

Calculating the national crush estimate

At a national level, the data collected has been scaled up to provide an estimate of the actual crush by variety (including non-collected tonnes).

The actual crush figure for each vintage is taken to be the figure provided by the Department of Agriculture Fisheries and Forestry (DAFF) levies unit, which collects levies based on crush and is the most accurate crush figure available. This figure is updated as levy returns are received and is not finalised until at least 12-18 months after the vintage it refers to. Therefore, Wine Australia prepares an early estimate of the crush for the wine sector based on the survey results.

The crush estimate is based on calculating the ratio of tonnes collected in the survey in the current year to the tonnes collected from the same respondents in the previous year[13]. This is assumed to be representative of the overall change in crush size between the two years, although it can be affected by other factors including changes of ownership and business decisions around use of fruit.

This change in crush is applied to the most recent available DAFF figure[14] for the previous vintage to provide an estimate for the current vintage.

13. The tonnage collected from this group is 99% of the total collected crush in 2026 and 86.5 per cent of the estimated crush
14. The DAFF figure can continue to change for many months as late returns are received. The latest available figure is used in this calculation, which is from June 2026.

2026 estimated crush calculation

Change in crush from respondents who responded in both 2025 and 2026	-19.5%
DAFF figure for 2025	1,572,005 tonnes
Calculation: 1,572,005 × (1 – 0.19) = 1,265,671	
Wine Australia estimated crush for 2026	1,265,671 tonnes

Reconciliation of crush estimate in 2025

Wine Australia estimate in 2025 survey	1,565,135 tonnes (June 2025)
DAFF levies return reported crush figure for 2025	1,572,005 tonnes (as at June 2026)

The Wine Australia estimate for the 2025 crush was within 7,000 tonnes (0.4 per cent) of the DAFF figure for levy returns from the 2025 vintage, as at June 2026.

It should be noted that the 2025 figures reported in this 2026 report will vary slightly from what was reported last year, as they have been adjusted based on using the updated DAFF recorded figure for 2025 and incorporating late responses and data corrections.

Notes on the calculation of average value and valuation of own grown fruit

The average value is calculated at the variety/region level by dividing the total amount paid for all purchased grapes of that variety/region by the tonnes for which purchase value is provided.

Where tonnes purchased have been reported without a price attached, these tonnes are not included in the calculation of the average price for that variety.

The value of own grown fruit is estimated using the same calculated average purchase value as applies for purchased fruit of that variety in that region. Where there are no purchases of a particular variety, the average for that variety across all similar regions is used to estimate the value, or – if that is not available – then the average for red or white in the same region is used. It should be noted that this figure is an estimate only as own grown fruit, by definition, does not have a commercial purchase value.

Where there are fewer than three wineries reporting a purchase of a particular variety, the total purchase value and average price are not displayed in the regional intake summary reports to protect confidentiality. However, the calculated value is included in the total purchase value for red and white varieties overall.

Please direct any questions on this report's method and data to Manager, Market Insights Peter Bailey at Wine Australia peter.bailey@wineaustralia.com.

National Vintage Report 2026

Appendix: Regional Summary Tables

This appendix contains intake summary tables by region and variety. The information includes tonnes purchased, tonnes of own grown fruit and an estimated total value of all grapes. It is important to note that these tables utilise collected (reported) tonnages and therefore tonnes and total value at a state level will differ from figures quoted in the National Vintage Report 2026. For purchased grapes, if a regional/varietal combination did not have three or more purchasers, the average value is excluded for the sake of privacy of those respondents.

Only defined GI regions where the total collected tonnage exceeds 1000 tonnes have been included in this report. Information for smaller regions and 'zones – other' can be obtained on request. Please contact 08 8228 2000 or market.insights@wineaustralia.com.

Notes to all tables

1. Where there are fewer than three purchasers of a variety, the average price and total purchase value are not reported.
2. The estimated non-response rate nationally is 13 per cent; however, the non-response rate varies for each region. Generally, regions with more small wineries and less purchased fruit will have higher non-response rates. As the number and identity of respondents can change from year to year, changes in the size of the crush can be partly attributable to changes in the non-response rate.

Contents

Hunter NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					9	100%	9	$17,933
Cabernet Franc					8	100%	8	$12,226
Cabernet Sauvignon	3				47	94%	50	$99,089
Durif	2				2	46%	4	$6,446
Mataro/Mourvèdre					3	100%	3	$5,254
Merlot	11	$24,202	$2,213	0%	18	63%	29	$64,616
Muscat à Petits Grains Rouges	10	$17,149	$1,720	0%	1	9%	11	$18,869
Nero d'Avola					1	100%	1	$1,520
Petit Verdot					5	100%	5	$9,073
Pinot Noir	13				56	81%	69	$70,945
Sangiovese	7				16	70%	23	$28,335
Shiraz	98	$237,742	$2,429	1%	530	84%	628	$1,524,522
Tempranillo	12				32	72%	44	$85,740
Touriga Nacional	2				3	59%	6	$18,511
Other red	3				5	62%	8	$16,929
Red Total	**162**	**$350,402**	**$2,165**	**-6%**	**736**	**82%**	**898**	**$1,980,006**

(continues)

Hunter (continued) NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	190	$348,409	$1,839	1%	825	81%	1,015	$1,860,772
Fiano	19	$40,983	$2,161	11%	22	53%	41	$87,707
Gewürztraminer	2				5	72%	7	$11,981
Grüner Veltliner	7						7	$11,200
Muscat à Petits Grains Blancs	6				1	14%	7	$17,390
Pinot Gris/Grigio	29	$41,066	$1,439	4%	21	42%	49	$70,638
Riesling					0	100%	0	$582
Sauvignon Blanc	5						5	$7,200
Semillon	287	$505,085	$1,760	3%	787	73%	1,074	$1,890,188
Verdelho	244	$320,508	$1,314	-2%	191	44%	435	$571,645
Vermentino	9				8	46%	17	$27,843
Viognier	7				5	39%	12	$19,649
Other white	10	$21,210	$2,115	0%	28	73%	38	$78,119
White Total	**814**	**$1,340,849**	**$1,648**	**4%**	**1,892**	**70%**	**2,706**	**$4,654,915**
Grand Total	**976**	**$1,691,251**	**$1,734**	**3%**	**2,628**	**73%**	**3,604**	**$6,634,921**

Mudgee

NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					14	100%	14	$26,220
Cabernet Sauvignon	7	$8,153	$1,189	0%	71	91%	78	$93,070
Grenache					4	100%	4	$6,916
Lagrein	2						2	$5,250
Merlot	91	$114,078	$1,247	76%	41	31%	132	$165,158
Montepulciano					3	100%	3	$5,563
Muscat à Petits Grains Rouges					5	100%	5	$6,899
Nero d'Avola					1	100%	1	$1,064
Pinot Noir	2				10	83%	12	$17,988
Sangiovese	25				18	42%	44	$82,674
Shiraz	55	$33,058	$597	-35%	223	80%	278	$166,218
Tempranillo					5	100%	5	$7,800
Touriga Nacional					7	100%	7	$12,046
Other red	5				26	85%	30	$35,197
Red Total	**188**	**$223,011**	**$1,188**	**33%**	**427**	**69%**	**615**	**$632,062**

(continues)

Mudgee (continued) NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	142	$181,139	$1,276	18%	216	60%	358	$456,341
Chenin blanc					4	100%	4	$5,176
Fiano					7	100%	7	$12,229
Gewürztraminer	10				1	12%	11	$16,739
Muscat à Petits Grains Blancs					2	100%	2	$2,441
Pinot Gris/Grigio	10				246	96%	256	$449,507
Riesling	6	$7,645	$1,184	0%	27	80%	33	$39,071
Sauvignon Blanc					1	100%	1	$702
Semillon	3				12	81%	15	$20,700
Verdelho	4						4	$9,250
Vermentino					8	100%	8	$12,728
Other white					1	100%	1	$1,692
White Total	**174**	**$233,769**	**$1,340**	**21%**	**524**	**75%**	**698**	**$1,026,577**
Grand Total	**362**	**$456,780**	**$1,261**	**28%**	**951**	**72%**	**1,313**	**$1,658,639**

Murray Darling – Swan Hill (NSW) — NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	5,020	$1,359,783	$271	0%	2,395	32%	7,414	$2,008,485
Durif	162						162	$40,721
Malbec	125				1,180	90%	1,305	$642,761
Merlot	2,555	$644,609	$252	-15%	578	18%	3,133	$790,330
Montepulciano					105	100%	105	$43,222
Nebbiolo					22	100%	22	$33,450
Nero d'Avola					192	100%	192	$111,883
Petit Verdot					21	100%	21	$4,285
Pinot Noir	2,800	$1,581,667	$565	-9%	1,515	35%	4,315	$2,498,909
Ruby Cabernet	172						172	$29,519
Shiraz	6,581	$1,749,499	$266	-4%	1,508	19%	8,088	$2,150,310
Tempranillo	120						120	$32,511
Other red	232				1,888	89%	2,119	$927,454
Red Total	**17,767**	**$5,579,008**	**$314**	**1%**	**9,402**	**35%**	**27,169**	**$9,313,838**

(continues)

Murray Darling – Swan Hill (NSW) (continued) NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	16,128	$6,085,057	$377	-10%	11,128	41%	27,256	$10,421,666
Colombard	825	$256,435	$311	-8%	2,994	78%	3,819	$1,187,274
Fiano	300	$98,592	$329	-13%	2,022	87%	2,321	$764,020
Muscat à Petits Grains Blancs	107				98	48%	205	$61,596
Muscat Gordo Blanco	2,802	$753,401	$269	-22%	3,366	55%	6,168	$1,658,635
Pinot Gris/Grigio	4,259	$1,941,606	$456	-16%	13,616	76%	17,875	$8,149,591
Prosecco	2,831	$1,572,060	$555	-6%	1,634	37%	4,465	$2,479,183
Riesling					313	100%	313	$103,125
Sauvignon Blanc	12,804	$6,357,572	$497	-12%	7,117	36%	19,921	$9,891,351
Semillon	1,050				496	32%	1,545	$524,516
Verdelho					508	100%	508	$157,981
Vermentino	51				355	87%	406	$131,905
Viognier	26				37	59%	63	$22,445
Other white					906	100%	906	$291,442
White Total	**41,181**	**$17,478,926**	**$424**	**-10%**	**44,591**	**52%**	**85,773**	**$35,844,730**
Grand Total	**58,948**	**$23,057,934**	**$391**	**-6%**	**53,993**	**48%**	**112,942**	**$45,158,568**

Orange

NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					31	100%	31	$45,782
Cabernet Sauvignon	18				93	84%	111	$132,709
Grenache					27	100%	27	$46,729
Malbec					45	100%	45	$63,669
Merlot					48	100%	48	$44,825
Muscat à Petits Grains Rouges					2	100%	2	$2,875
Petit Verdot					8	100%	8	$14,419
Pinot Meunier					2	100%	2	$4,909
Pinot Noir	66	$144,868	$2,197	-9%	277	81%	343	$730,507
Sangiovese					5	100%	5	$7,096
Shiraz	21	$30,540	$1,484	-2%	206	91%	227	$336,682
Tempranillo					3	100%	3	$5,098
Other red					13	100%	13	$38,033
Red Total	**105**	**$197,008**	**$1,885**	**-5%**	**760**	**88%**	**865**	**$1,473,332**

(continues)

Orange (continued) NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	113	$218,029	$1,925	-13%	325	74%	438	$835,667
Chenin blanc					2	100%	2	$2,578
Gewürztraminer					25	100%	25	$24,844
Grüner Veltliner					2	100%	2	$4,815
Muscat à Petits Grains Blancs					1	100%	1	$853
Pinot Gris/Grigio	86	$147,366	$1,723	4%	220	72%	305	$525,747
Prosecco					173	100%	173	$206,111
Riesling	19	$39,864	$2,107	-4%	87	82%	106	$222,314
Sauvignon Blanc	21	$29,155	$1,400	-14%	408	95%	429	$600,850
Semillon					20	100%	20	$23,610
Viognier					3	100%	3	$4,438
Other white					2	100%	2	$3,631
White Total	**239**	**$434,415**	**$1,822**	**-3%**	**1,268**	**84%**	**1,507**	**$2,455,459**
Grand Total	**343**	**$631,423**	**$1,842**	**-4%**	**2,028**	**86%**	**2,372**	**$3,928,790**

Riverina NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	157						157	$51,235
Cabernet Sauvignon	9,237	$2,932,235	$317	-8%	382	4%	9,618	$3,053,349
Durif	6,266	$1,433,835	$229	-27%	2,026	24%	8,292	$1,897,520
Grenache	34						34	$19,642
Lagrein	45						45	$24,684
Malbec	154				2,103	93%	2,257	$492,994
Mataro/Mourvèdre	49				18	27%	67	$13,492
Merlot	8,544	$2,498,364	$292	-17%	2,593	23%	11,136	$3,256,491
Montepulciano	89				75	46%	164	$68,270
Muscat à Petits Grains Rouges	121				182	60%	303	$106,183
Nero d'Avola	280				531	65%	812	$453,807
Petit Verdot	1,386	$394,119	$284	2%	43	3%	1,429	$406,486
Pinot Noir	2,922	$1,027,101	$352	-5%	91	3%	3,013	$1,059,685
Ruby Cabernet	1,847	$685,413	$371	17%	23	1%	1,870	$693,785
Sangiovese	398						398	$69,936
Shiraz	28,858	$9,801,996	$340	1%	1,209	4%	30,066	$10,212,548
Tempranillo	537						537	$295,843
Other red	8,032	$3,742,004	$466	8%	3,899	33%	11,931	$6,193,995
Red Total	**68,955**	**$23,256,204**	**$337**	**-4%**	**13,175**	**16%**	**82,130**	**$28,369,946**

(continues)

Riverina (continued) NSW

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	41,639	$14,143,494	$340	-7%	1,629	4%	43,268	$14,707,095
Chenin blanc	229						229	$56,751
Colombard	4,942	$1,323,742	$268	-9%	195	4%	5,137	$1,375,993
Fiano	63						63	$27,886
Gewürztraminer	2,893	$813,829	$281	-2%	592	17%	3,485	$980,276
Marsanne	58						58	$15,079
Muscat à Petits Grains Blancs	5,624	$1,623,063	$289	-5%	2,686	32%	8,311	$2,398,304
Muscat Gordo Blanco	3,239	$893,290	$276	-7%	7	0%	3,246	$895,165
Pinot Gris/Grigio	17,824	$7,234,585	$406	-6%	454	2%	18,279	$7,418,976
Prosecco	439	$177,715	$404	-9%	241	35%	680	$275,150
Riesling	1,065	$327,960	$308	2%	42	4%	1,107	$340,922
Roussanne	239						239	$71,712
Sauvignon Blanc	17,861	$6,292,141	$352	-5%	1,090	6%	18,951	$6,676,158
Semillon	11,662	$3,497,662	$300	-4%	872	7%	12,534	$3,759,240
Verdelho	1,367	$447,961	$328	3%	30	2%	1,398	$457,913
Vermentino	48				30	39%	79	$31,977
Viognier	1,366	$418,930	$307	-1%			1,366	$418,930
Other white	3,009	$1,022,203	$340	-11%	938	24%	3,947	$1,369,906
White Total	**113,568**	**$38,407,631**	**$338**	**-5%**	**8,807**	**7%**	**122,376**	**$41,277,434**
Grand Total	**182,524**	**$61,663,835**	**$338**	**-4%**	**21,982**	**11%**	**204,506**	**$69,647,380**

Queensland QLD

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					1	100%	1	$2,480
Cabernet Sauvignon	7	$13,284	$2,019	3%	43	87%	50	$100,306
Durif	3				3	51%	5	$10,520
Graciano	2				1	31%	3	$5,646
Grenache					3	100%	3	$5,832
Lagrein					12	100%	12	$8,262
Malbec	2				2	47%	3	$6,338
Mataro/Mourvèdre	3				3	51%	5	$11,607
Merlot	4	$9,197	$2,368	0%	40	91%	44	$103,227
Montepulciano	4				6	62%	10	$10,284
Muscat à Petits Grains Rouges					3	100%	3	$4,312
Nebbiolo					2	100%	2	$5,967
Nero d'Avola					2	100%	2	$2,516
Petit Verdot	3				10	76%	13	$24,726
Pinot Noir					12	100%	12	$27,472
Ruby Cabernet					1	100%	1	$500
Sangiovese					3	100%	3	$4,446
Shiraz	9	$18,950	$2,102	14%	82	90%	91	$190,069
Tempranillo	8	$17,893	$2,171	0%	12	60%	20	$44,007
Other red	2				13	88%	15	$25,326
Red Total	**45**	**$85,877**	**$1,902**	**-3%**	**252**	**85%**	**297**	**$593,843**

(continues)

Queensland (continued) QLD

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	13	$32,460	$2,414	2%	54	80%	68	$156,948
Fiano					19	100%	19	$34,867
Grüner Veltliner	1						1	$2,638
Marsanne	1				1	45%	2	$2,630
Muscat à Petits Grains Blancs	6				3	33%	8	$11,686
Muscat Gordo Blanco	1						1	$2,700
Pinot Gris/Grigio	4				30	88%	34	$65,484
Riesling	4						4	$9,176
Sauvignon Blanc	5				13	73%	18	$38,261
Semillon	1				12	92%	13	$31,425
Verdelho	9	$20,008	$2,332	9%	21	71%	29	$67,690
Vermentino					14	100%	14	$22,749
Viognier					12	100%	12	$15,717
Other white	1				18	94%	20	$37,049
White Total	**46**	**$98,900**	**$2,145**	**-2%**	**197**	**81%**	**243**	**$499,019**
Grand Total	**91**	**$184,778**	**$2,025**	**-3%**	**449**	**83%**	**540**	**$1,092,862**

Adelaide Hills SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	13	$34,116	$2,553	-4%	23.2	63%	37	$93,339
Cabernet Franc	6				37.622	87%	43	$94,899
Cabernet Sauvignon	122	$141,235	$1,162	-27%	311.926	72%	433	$503,705
Durif					10.44	100%	10	$12,488
Grenache	12						12	$18,300
Mataro/Mourvèdre	1						1	$920
Merlot	6				34.62	84%	41	$48,094
Montepulciano	13	$24,542	$1,836		2.38	15%	16	$28,912
Muscat à Petits Grains Rouges	19						19	$19,400
Nebbiolo	58	$197,145	$3,419	-8%	51.629	47%	109	$373,676
Pinot Meunier	44				3.281	7%	47	$119,903
Pinot Noir	3,877	$8,160,945	$2,105	-13%	1131.09	23%	5,008	$10,537,747
Pinot Noir (sparkling)	1,585	$3,475,662	$2,192	-12%	297	16%	1,882	$4,126,129
Pinot Noir (still)	2,292	$4,685,283	$2,044	-15%	834	27%	3,126	$6,411,617
Sangiovese	63	$128,437	$2,051	-14%	5	7%	68	$138,693
Shiraz	332	$540,750	$1,628	-14%	715.046	68%	1,047	$1,705,102
Tempranillo	86	$173,463	$2,029	-7%	31.56	27%	117	$237,490
Other red	103	$304,655	$2,947	6%	78.098	43%	181	$473,051
Red Total	**4,755**	**$9,875,350**	**$2,077**	**-13%**	**2435.892**	**34%**	**7,191**	**$14,405,721**

(continues)

Adelaide Hills (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	3,947	$9,300,578	$2,356	-4%	1,732	30%	5,679	$13,400,824
Chardonnay (sparkling)	956	2,255,292	$2,359	4%	428	31%	1,384	3,264,271
Chardonnay (still)	1,906	4,656,314	$2,356	-6%	910	32%	2,816	6,880,002
Chenin blanc	8				13	62%	20	32,726
Fiano	41	$95,886	$2,316	-7%	8.559	17%	50	$115,708
Gewürztraminer	40	$62,556	$1,573	-28%	6	13%	46	$71,917
Grüner Veltliner	44	$106,748	$2,419	2%	85	66%	129	$311,726
Muscat à Petits Grains Blancs	40						40	$26,039
Pinot Gris/Grigio	1,523	$2,958,146	$1,943	-12%	892	37%	2,414	$4,690,727
Prosecco	45				15	26%	60	$90,285
Riesling	112	$237,671	$2,116	-7%	65	37%	178	$375,876
Roussanne					0	100%	0	$246
Sauvignon Blanc	3,335	$6,675,792	$2,002	-5%	2449	42%	5,784	$11,577,733
Semillon	76	$82,135	$1,081	-43%	75	50%	151	$163,498
Vermentino	8						8	$14,184
Viognier	1				3	79%	4	$8,648
Other white	47	$91,582	$1,931	-8%	83	64%	130	$232,697
White Total	**9,267**	**$19,732,751**	**$2,129**	**-7%**	**5427**	**37%**	**14,694**	**$31,112,834**
Grand Total	**14,022**	**$29,608,102**	**$2,111**	**-9%**	**7,863**	**36%**	**21,885**	**$45,518,555**

Adelaide Plains SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Grenache					12	100%	12	$20,626
Mataro/Mourvèdre	37						37	$65,772
Merlot	27						27	$17,836
Pinot Noir	49						49	$37,290
Sangiovese	18						18	$15,334
Shiraz	593	$368,398	$621	-9%	2	0%	596	$369,888
Red Total	**725**	**$504,630**	**$696**	**-12%**	**14**	**2%**	**739**	**$526,746**
White								
Chardonnay	11						11	$7,434
Muscat Gordo Blanco					4	100%	4	$11,421
Pinot Gris/Grigio	117						117	$116,520
Sauvignon Blanc	136						136	$112,694
Viognier	48						48	$47,700
Other white					4	100%	4	$5,263
White Total	**311**	**$284,348**	**$914**	**-22%**	**9**	**3%**	**320**	**$301,032**
Grand Total	1,036	$788,978	$762	-12%	23	2%	1,059	$827,778

Barossa Valley (including Barossa zone – other: 873 tonnes) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	2						2	$4,728
Cabernet Franc	9	$7,888	$872	-7%	13	59%	22	$19,452
Cabernet Sauvignon	4,114	$6,502,508	$1,581	-15%	3,631	47%	7,745	$12,231,354
Durif	22	$42,034	$1,931	6%	19	46%	40	$77,887
Graciano	19	$30,987	$1,605		10	33%	29	$46,523
Grenache	2,290	$4,460,445	$1,948	-9%	1,291	36%	3,581	$6,974,721
Lagrein					0	100%	0	$139
Malbec	16	$26,501	$1,625	-0%	52	76%	68	$111,133
Mataro/Mourvèdre	451	$976,894	$2,166	-3%	451	50%	902	$1,953,058
Merlot	444	$530,719	$1,195	-13%	314	41%	758	$905,878
Montepulciano	23	$38,783	$1,712	-11%	22	49%	45	$76,761
Muscat à Petits Grains Rouges	0				6	94%	6	$4,298
Nebbiolo	2				3	65%	4	$14,980
Nero d'Avola	3				13	80%	17	$27,444
Petit Verdot	8	$11,385	$1,373	0%	44	84%	52	$71,363
Pinot Meunier					0	100%	0	$905
Pinot Noir	47	$56,658	$1,211	-30%	11	18%	57	$74,819
Sangiovese	196	$237,019	$1,210	-5%	35	15%	231	$279,900
Shiraz	14,132	$24,918,037	$1,763	-7%	11,863	46%	25,995	$45,456,279
Tempranillo	127	$200,738	$1,579	-6%	60	32%	187	$295,840
Touriga Nacional	3				25	90%	27	$38,486
Other red	235	$406,278	$1,728	-1%	114	33%	349	$599,206
Red Total	**22,144**	**$38,466,377**	**$1,737**	**-9%**	**17,976**	**45%**	**40,120**	**$69,265,153**

(continues)

Barossa Valley (including Barossa zone – other: 873 tonnes) (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	852	$824,525	$967	1%	102	11%	955	$923,607
Chenin blanc	2				13	86%	14	$15,908
Colombard					0	100%	0	$250
Fiano	80	$136,464	$1,713	2%	8	9%	88	$150,186
Marsanne	9	$17,876	$1,935	7%	11	53%	20	$38,422
Muscat à Petits Grains Blancs	50	$48,361	$977	2%	28	36%	77	$75,372
Pinot Gris/Grigio	75				37	33%	112	$104,565
Riesling	305	$280,578	$920	6%	62	17%	367	$337,774
Roussanne	19	$34,656	$1,824	-7%	15	44%	34	$61,426
Sauvignon Blanc	201						201	$170,493
Semillon	416	$335,069	$805	-7%	91	18%	507	$408,593
Vermentino	52				5	9%	57	$56,988
Viognier	109	$110,612	$1,016	-11%	27	20%	136	$138,482
Other white	96	$139,609	$1,448	9%	59	38%	156	$228,493
White Total	**2,266**	**$2,221,944**	**$981**	**-2%**	**459**	**17%**	**2,724**	**$2,710,560**
Grand Total	**24,410**	**$40,688,321**	**$1,666**	**-10%**	**18,435**	**43%**	**42,845**	**$71,975,713**

Clare Valley SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	5						5	$6,810
Cabernet Franc	10				7	39%	17	$24,197
Cabernet Sauvignon	667	$1,016,977	$1,525	1%	1,532	70%	2,199	$3,352,890
Grenache	101	$179,103	$1,772	-2%	144	59%	245	$434,589
Malbec	103	$154,438	$1,501	12%	81	44%	184	$275,710
Mataro/Mourvèdre	12	$23,389	$2,030	14%	19	62%	30	$61,023
Merlot	193				253	57%	446	$538,396
Montepulciano	3				7	75%	10	$17,231
Nero d'Avola					2	100%	2	$2,310
Petit Verdot					3	100%	3	$4,702
Sangiovese	49	$72,508	$1,474	-5%	180	79%	229	$338,119
Shiraz	1,709	$2,535,623	$1,483	-5%	2,217	56%	3,927	$5,824,307
Tempranillo	40	$48,315	$1,212	-16%	32	44%	72	$86,623
Touriga Nacional					2	100%	2	$2,710
Other red	1						1	$1,800
Red Total	**2,893**	**$4,291,339**	**$1,484**	**-1%**	**4,477**	**61%**	**7,370**	**$10,971,416**

(continues)

Clare Valley (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	172	$201,822	$1,174	1%	136	44%	308	$362,213
Fiano	45	$72,534	$1,629	-1%	120	73%	165	$268,142
Gewürztraminer	53	$60,477	$1,143		13	20%	66	$75,879
Grüner Veltliner	12						12	$22,392
Pinot Gris/Grigio	174	$269,327	$1,546	5%	303	63%	477	$737,013
Riesling	2,821	$4,625,833	$1,640	-1%	1,841	39%	4,662	$7,645,199
Semillon	21				9	30%	30	$37,039
Vermentino					5	100%	5	$8,561
Viognier					36	100%	36	$47,562
Other white					95	100%	95	$110,072
White Total	**3,298**	**$5,278,488**	**$1,600**	**-1%**	**2,558**	**44%**	**5,856**	**$9,314,072**
Grand Total	**6,190**	**$9,569,827**	**$1,545**	**-1%**	**7,035**	**53%**	**13,226**	**$20,285,488**

Coonawarra

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	18				87	83%	106	$118,114
Cabernet Sauvignon	4,558	$4,063,757	$892	-24%	14,724	76%	19,282	$17,191,126
Malbec	23				96	81%	119	$199,037
Merlot	233	$135,745	$583	-16%	2,009	90%	2,242	$1,306,915
Other red					14	100%	14	$21,160
Petit Verdot					221	100%	221	$384,373
Pinot Meunier					3	100%	3	$5,330
Pinot Noir					154	100%	154	$331,967
Sangiovese					3	100%	3	$4,151
Shiraz	1,188	$1,325,763	$1,116	-15%	5,738	83%	6,926	$7,730,125
Tempranillo					8	100%	8	$13,918
Red Total	**6,020**	**$5,583,846**	**$928**	**-20%**	**23,056**	**79%**	**29,076**	**$27,306,215**
White								
Chardonnay	523	$496,771	$949	2%	1,283	71%	1,806	$1,706,118
Gewürztraminer					7	100%	7	$7,450
Other white					3	100%	3	$5,333
Pinot Gris/Grigio					18	100%	18	$25,303
Riesling	11				263	96%	274	$301,010
Sauvignon Blanc	357	$336,238	$941	-11%	642	64%	999	$939,943
Semillon					118	100%	118	$138,177
White Total	**892**	**$844,647**	**$947**	**-2%**	**2,334**	**72%**	**3,226**	**$3,123,334**
Grand Total	**6,911**	**$6,428,493**	**$930**	**-18%**	**25,391**	**79%**	**32,302**	**$30,429,549**

Currency Creek SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	1,731				160	8%	1,892	$2,081,068
Grenache	61						61	$55,071
Malbec	18						18	$24,381
Merlot	421						421	$333,790
Nero d'Avola	11						11	$4,216
Petit Verdot	14						14	$16,563
Pinot Noir	330				35	10%	365	$442,217
Sangiovese	41				7	15%	48	$67,060
Shiraz	898				194	18%	1,093	$1,275,948
Tempranillo	20				5	20%	25	$34,552
Red Total	**3,545**	**$3,835,615**	**$1,082**	**-4%**	**402**	**10%**	**3,947**	**$4,334,865**
White								
Chardonnay	172				1,160	87%	1,332	$635,682
Gewürztraminer	61						61	$46,740
Pinot Gris/Grigio	35				289	89%	325	$301,616
Prosecco	13						13	$15,792
Sauvignon Blanc	1,260	$956,096	$759	-16%	174	12%	1,434	$1,087,782
Semillon	31						31	$7,763
Vermentino	28						28	$39,102
Other white	4						4	$5,600
White Total	**1,605**	**$1,217,743**	**$759**	**-23%**	**1,623**	**50%**	**3,228**	**$2,140,077**
Grand Total	**5,150**	**$5,053,358**	**$981**	**-9%**	**2,025**	**28%**	**7,175**	**$6,474,942**

Eden Valley SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					1	100%	1	$2,413
Cabernet Franc	12				10	47%	22	$47,805
Cabernet Sauvignon	412	$847,133	$2,057	-17%	566	58%	978	$2,011,092
Durif					15	100%	15	$17,440
Grenache	19	$58,386	$3,086	25%	45	71%	64	$198,656
Lagrein					4	100%	4	$2,770
Malbec					0	100%	0	$252
Mataro/Mourvèdre	1				23	98%	23	$65,436
Merlot	113	$184,896	$1,636	8%	14	11%	127	$207,757
Montepulciano	5				8	61%	13	$25,184
Nebbiolo					2	100%	2	$6,657
Petit Verdot	4				0	4%	5	$7,028
Pinot Noir	118	$187,718	$1,583	-5%	11	9%	129	$206,862
Shiraz	807	$2,092,825	$2,592	-5%	791	50%	1,599	$4,144,314
Tempranillo	9				11	56%	21	$33,376
Other red					17	100%	17	$22,001
Red Total	**1,500**	**$3,429,270**	**$2,288**	**-6%**	**1,520**	**50%**	**3,020**	**$6,999,045**

(continues)

Eden Valley (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	340	$586,195	$1,726	-6%	431	56%	771	$1,325,749
Gewürztraminer	4				5	57%	9	$8,433
Grüner Veltliner					5	100%	5	$11,045
Muscat à Petits Grains Blancs	2						2	$2,448
Pinot Gris/Grigio	169	$289,849	$1,713	1%	121	42%	290	$496,729
Riesling	911	$1,756,227	$1,928	-6%	849	48%	1,760	$3,392,532
Roussanne					4	100%	4	$4,342
Sauvignon Blanc	53				63	55%	116	$132,692
Semillon	75				25	25%	99	$70,965
Viognier	98	$152,820	$1,560	-19%	142	59%	240	$374,661
Other white	8				25	76%	33	$53,322
White Total	**1,659**	**$2,916,399**	**$1,758**	**-7%**	**1,670**	**50%**	**3,329**	**$5,872,917**
Grand Total	**3,159**	**$6,345,669**	**$2,009**	**-8%**	**3,190**	**50%**	**6,349**	**$12,871,962**

Langhorne Creek SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					4	100%	4	$6,120
Cabernet Sauvignon	4,466	$3,717,701	$832	4%	1,876	30%	6,343	$5,279,446
Graciano					12	100%	12	$21,063
Grenache	791	$576,754	$729	-31%	477	38%	1,268	$924,356
Malbec	221	$273,071	$1,236	-3%	112	34%	333	$411,111
Mataro/Mourvèdre	2				4	65%	6	$6,984
Merlot	201				507	72%	708	$495,775
Montepulciano	21				13	38%	34	$61,919
Nebbiolo					22	100%	22	$69,651
Nero d'Avola					3	100%	3	$4,315
Petit Verdot					22	100%	22	$38,484
Pinot Meunier	48						48	$46,422
Pinot Noir	664	$824,816	$1,242	-11%	529	44%	1,193	$1,423,589
Sangiovese	119				19	14%	138	$193,328
Shiraz	6,457	$6,216,024	$963	10%	2,124	25%	8,581	$8,260,239
Tempranillo	5				22	81%	27	$41,160
Touriga Nacional	7						7	$5,936
Other red	4				2	30%	6	$10,400
Red Total	**13,008**	**$12,026,042**	**$925**	**3%**	**5,746**	**31%**	**18,754**	**$17,300,298**

(continues)

Langhorne Creek (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	2,205	$1,323,805	$600	-14%	1,223	36%	3,428	$2,002,191
Fiano	59	$85,741	$1,466	-14%	8	13%	67	$98,170
Marsanne					1	100%	1	$1,085
Muscat à Petits Grains Blancs					13	100%	13	$14,017
Pinot Gris/Grigio	343	$345,023	$1,006	-6%	81	19%	424	$426,423
Prosecco	6						6	$7,200
Riesling					1,941	100%	1,941	$2,825,140
Sauvignon Blanc	496				860	63%	1,356	$1,008,731
Verdelho					48	100%	48	$57,114
Vermentino					12	100%	12	$19,726
Other white					16	100%	16	$32,596
White Total	**3,109**	**$2,130,827**	**$685**	**-12%**	**4,204**	**57%**	**7,312**	**$6,492,393**
Grand Total	**16,116**	**$14,156,869**	**$878**	**1%**	**9,950**	**38%**	**26,066**	**$23,792,691**

McLaren Vale SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	18	$32,419	$1,753		4	18%	22	$39,431
Cabernet Franc	12	$32,655	$2,724	6%	10	46%	22	$60,789
Cabernet Sauvignon	2,965	$3,543,591	$1,195	-27%	3,059	51%	6,025	$7,199,615
Durif	6				22	80%	28	$36,207
Graciano	35	$74,794	$2,148	-2%	5	12%	40	$85,403
Grenache	1,254	$2,549,622	$2,034	-5%	874	41%	2,127	$4,326,501
Malbec	2				16	87%	19	$42,549
Mataro/Mourvèdre	275	$573,288	$2,086	-10%	162	37%	437	$910,873
Merlot	246	$225,973	$917	-8%	176	42%	422	$386,999
Montepulciano	31	$54,515	$1,737	-15%	31	49%	62	$107,822
Muscat à Petits Grains Rouges					6	100%	6	$7,977
Nero d'Avola	45	$66,461	$1,467	-17%	43	49%	88	$129,098
Petit Verdot	8				70	89%	78	$102,953
Pinot Noir	158	$169,120	$1,071	-4%	5	3%	163	$175,300
Sangiovese	321	$532,367	$1,660	-8%	180	36%	500	$830,374
Shiraz	8,431	$12,434,389	$1,475	-4%	6,294	43%	14,725	$21,717,528
Tempranillo	151	$272,591	$1,811	-12%	108	42%	258	$467,523
Touriga Nacional	53	$94,781	$1,774	-5%	33	38%	86	$153,363
Other red	64	$108,695	$1,692	-14%	250	80%	314	$580,480
Red Total	**14,076**	**$20,789,003**	**$1,477**	**-8%**	**11,347**	**45%**	**25,423**	**$37,360,785**

(continues)

McLaren Vale (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	714	$711,636	$997	-10%	248	26%	962	$965,870
Chenin blanc	49	$86,309	$1,768	16%	25	34%	73	$129,970
Fiano	164	$316,406	$1,929	-1%	204	55%	368	$710,593
Gewürztraminer	4						4	$8,016
Marsanne	19				22	54%	41	$53,287
Muscat à Petits Grains Blancs	18	$22,885	$1,294	13%	11	39%	29	$37,725
Pinot Gris/Grigio	20				48	70%	68	$81,660
Prosecco	12						12	$17,775
Riesling	52				11	17%	63	$91,261
Roussanne	3				11	77%	15	$29,034
Sauvignon Blanc	47	$47,528	$1,020	-19%	74	61%	120	$122,529
Semillon					25	100%	25	$29,516
Verdelho	111				20	15%	131	$167,909
Vermentino	35	$46,773	$1,334	-28%	44	55%	79	$105,008
Viognier	46				47	51%	92	$130,581
Other white	84	$146,980	$1,760	4%	55	40%	139	$249,378
White Total	**1,376**	**$1,741,754**	**$1,265**	**-1%**	**845**	**38%**	**2,222**	**$2,930,113**
Grand Total	**15,453**	**$22,530,757**	**$1,458**	**-7%**	**12,192**	**44%**	**27,645**	**$40,290,898**

Mount Benson SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					5	100%	5	$7,725
Cabernet Sauvignon					150	100%	150	$185,584
Grenache					5	100%	5	$8,748
Merlot					212	100%	212	$197,204
Pinot Noir					23	100%	23	$52,184
Shiraz	76				154	67%	230	$46,070
Red Total	**76**				**549**	**88%**	**626**	**$497,515**
White								
Chardonnay					205	100%	205	$336,859
Pinot Gris/Grigio	23				31	57%	54	$89,183
Riesling					8	100%	8	$11,748
Sauvignon Blanc	159				238	60%	398	$412,385
White Total	**183**				**482**	**73%**	**664**	**$850,174**
Grand Total	**259**	**$218,655**	**$845**	**-27%**	**1,031**	**80%**	**1,290**	**$1,347,689**

Mount Gambier SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Pinot Noir	10				10	51%	20	$38,705
Red Total	**10**				**10**	**51%**	**20**	**$38,705**
White								
Chardonnay	41				47	53%	88	$126,425
Pinot Gris/Grigio	17	$28,760	$1,681	-5%			17	$28,760
Sauvignon Blanc	483	$675,132	$1,397	-14%	46	9%	530	$740,043
White Total	**541**	**$761,222**	**$1,407**	**-13%**	**93**	**15%**	**634**	**$895,227**
Grand Total	**551**	**$776,822**	**$1,410**	**-17%**	**104**	**16%**	**654**	**$933,932**

Padthaway SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	4,513	$4,862,930	$1,078	-16%	2,599	37%	7,112	$7,662,893
Malbec	963						963	$1,066,029
Merlot	554				97	15%	651	$374,915
Montepulciano					23	100%	23	$39,382
Pinot Noir	818	$836,793	$1,023	-18%	90	10%	908	$908,440
Sangiovese	41	$45,913	$1,122	-41%			41	$45,913
Shiraz	5,148	$4,513,444	$877	-3%	1,359	21%	6,508	$5,705,035
Tempranillo	8						8	$20,900
Red Total	**12,046**	**$11,664,839**	**$968**	**-7%**	**4,168**	**26%**	**16,213**	**$15,823,507**
White								
Chardonnay	3,926	$2,777,841	$708	-10%	850	18%	4,776	$3,955,372
Gewürztraminer	157	$89,482	$570	-9%			157	$89,482
Pinot Gris/Grigio	1,416	$1,431,470	$1,011	1%			1,416	$1,431,470
Prosecco	127						127	$139,161
Riesling	801						801	$617,014
Sauvignon Blanc	2,681	$1,821,311	$679	-21%	112	4%	2,793	$1,897,213
Verdelho	76						76	$74,579
Viognier	32						32	$32,440
White Total	**9,216**	**$6,983,298**	**$758**	**-10%**	**962**	**9%**	**10,178**	**$8,236,732**
Grand Total	**21,262**	**$18,648,137**	**$877**	**-9%**	**5,129**	**19%**	**26,391**	**$24,060,239**

Riverland SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	2						2	$340
Cabernet Sauvignon	25,871	$5,159,945	$199	-13%	14,464	36%	40,335	$8,044,780
Durif	286						286	$131,277
Graciano	13						13	$5,043
Grenache	2,864	$875,261	$306	-26%	5	0%	2,870	$876,918
Lagrein	15						15	$4,925
Malbec	51				208	80%	259	$90,239
Mataro/Mourvèdre	1,318	$422,740	$321	-11%			1,318	$422,740
Merlot	9,021	$1,718,205	$190	-14%	10,896	55%	19,917	$3,793,427
Montepulciano	171	$58,622	$342	-38%	66	28%	237	$81,260
Muscat à Petits Grains Rouges	11				1	5%	12	$3,624
Petit Verdot	1,948	$275,004	$141	-27%	5,147	73%	7,096	$1,001,477
Pinot Meunier	1						1	$300
Pinot Noir	7,797	$3,991,342	$512	-20%	937	11%	8,734	$4,470,747
Pinot Noir (sparkling)	2,439	$1,242,651	$510	-16%			2,439	$1,242,651
Pinot Noir (still)	5,358	$451,069	$513	-21%	937	15%	6,295	$3,228,096
Ruby Cabernet	283	$43,223	$153	-33%	1,120	80%	1,403	$214,390
Sangiovese	17						618	$106,792
Shiraz	29,099	$5,584,024	$192	-6%	27,960	49%	57,059	$10,949,571
Tempranillo	544	$130,788	$241	-19%	355	40%	899	$216,209
Touriga Nacional	6				24	80%	30	$15,748
Other red	5,623	$2,266,967	$403	-7%	7,701	58%	13,325	$4,631,216
Red Total	**84,942**	**$20,695,362**	**$244**	**-1%**	**69,484**	**45%**	**154,426**	**$35,061,022**

(continues)

Riverland (continued) SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	78,464	$25,447,177	$324	-20%	22,064	22%	100,528	$32,314,381
Chardonnay (sparkling)	9,602				670	7%	10,272	$3,463,236
Chardonnay (still)	68,862	$22,209,775	$323	-21%	21,395	24%	90,256	$28,851,145
Chenin blanc	580	$167,414	$288	-13%	40	6%	620	$178,823
Colombard	11,833	$3,184,840	$269	-2%	3,067	21%	14,900	$4,010,385
Fiano	325	$122,482	$377	-14%	64	16%	389	$146,634
Gewürztraminer	626	$206,710	$330		1,103	64%	1,729	$570,849
Grüner Veltliner	1				96	99%	97	$29,166
Muscat à Petits Grains Blancs	2,490	$764,741	$307	-10%	514	17%	3,003	$922,563
Muscat Gordo Blanco	13,083	$3,945,510	$302	-3%	3,041	19%	16,124	$4,862,658
Pinot Gris/Grigio	6,063	$2,711,738	$447	-21%	2,463	29%	8,526	$3,813,357
Prosecco	2,050	$1,089,320	$531	-14%	1	0%	2,051	$1,089,851
Riesling	1,060	$361,544	$341	4%	439	29%	1,498	$511,227
Roussanne	5						5	$1,400
Sauvignon Blanc	18,000	$7,549,914	$419	-23%	5,830	24%	23,830	$9,995,446
Semillon	2,723	$775,185	$285	-17%	4,469	62%	7,192	$2,047,475
Verdelho	463	$121,065	$261	-12%	1,009	69%	1,472	$384,808
Vermentino	175				297	63%	472	$174,733
Viognier	1,340	$409,524	$306	-39%	694	34%	2,034	$621,480
Other white	155	$71,860	$463	44%	143	48%	298	$186,187
White Total	**139,435**	**$46,995,391**	**$337**	**-17%**	**45,334**	**25%**	**184,769**	**$61,861,422**
Grand Total	**224,377**	**$67,690,753**	**$302**	**-5%**	**114,819**	**34%**	**339,195**	**$96,922,444**

Robe

SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	7				722	99%	728	$436,962
Merlot					5	100%	5	$4,652
Pinot Noir					368	100%	368	$832,599
Shiraz	14				399	97%	414	$248,118
Tempranillo					4	100%	4	$6,797
Red Total	**21**				**1,498**	**99%**	**1,519**	**$1,529,128**
White								
Chardonnay					773	100%	773	$1,168,382
Pinot Gris/Grigio	25						25	$35,000
Sauvignon Blanc					139	100%	139	$171,031
Semillon					49	100%	49	$57,665
White Total	**25**				**962**	**97%**	**987**	**$1,432,078**
Grand Total	**46**				**2,460**	**98%**	**2,506**	**$2,961,207**

Wrattonbully SA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon	2,016	$2,295,861	$1,139	-6%	3,484	63%	5,501	$6,262,990
Malbec	42				16	27%	57	$113,171
Merlot	530	$546,534	$1,030	8%	636	55%	1,166	$1,201,731
Petit Verdot	5						5	$4,484
Pinot Noir	656	$726,333	$1,107	-7%	81	11%	737	$852,131
Sangiovese					45	100%	45	$70,356
Shiraz	1,399	$1,601,791	$1,145	2%	1,944	58%	3,343	$3,826,608
Tempranillo	22						22	$21,702
Red Total	**4,670**	**$5,279,294**	**$1,130**	**-1%**	**6,206**	**57%**	**10,877**	**$12,353,172**
White								
Chardonnay	609	$537,449	$883	-5%	562	48%	1,170	$1,072,872
Fiano	7						7	$2,100
Gewürztraminer	2						2	$2,757
Pinot Gris/Grigio	1,002	$1,077,944	$1,075	-15%	270	21%	1,273	$1,368,576
Riesling					55	100%	55	$80,166
Sauvignon Blanc	121				621	84%	742	$796,727
Semillon					59	100%	59	$68,983
Viognier					29	100%	29	$37,502
White Total	**1,741**	**$1,750,324**	**$1,005**	**-9%**	**1,596**	**48%**	**3,337**	**$3,429,682**
Grand Total	**6,412**	**$7,029,617**	**$1,096**	**-3%**	**7,802**	**55%**	**14,213**	**$15,782,855**

Tasmania

TAS

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon					48	100%	48	$59,900
Merlot					33	100%	33	$30,657
Pinot Meunier	15				138	90%	154	$607,300
Pinot Noir	1,172	$4,679,917	$3,992	0%	3,576	75%	4,749	$18,296,999
Pinot Noir (sparkling)	755	$3,056,808	$4,050	3%	1,359	64%	2,114	$8,561,689
Pinot Noir (still)	418	$1,623,109	$3,888	-4%	2,217	84%	2,635	$9,735,310
Shiraz	14				127	90%	141	$530,715
Other red	3				63	96%	66	$215,574
Red Total	**1,204**	**$4,801,404**	**$3,988**	**1%**	**3,986**	**77%**	**5,190**	**$19,741,145**
White								
Chardonnay	718	$2,960,586	$4,124	-1%	1,901	73%	2,618	$10,771,986
Chardonnay (sparkling)	622	$2,570,213	$4,131	-1%	1,137	65%	1,759	$7,267,473
Chardonnay (still)	96	$390,373	$4,080	0%	763	89%	859	$3,504,513
Gewürztraminer	4						4	$11,088
Pinot Gris/Grigio	206	$605,794	$2,941	-12%	652	76%	858	$2,523,573
Riesling	46	$153,218	$3,313	0%	346	88%	392	$1,299,632
Sauvignon Blanc	99	$279,117	$2,832	-6%	564	85%	662	$1,875,975
Other white					43	90%	47	$137,644
White Total	**1,077**	**$4,022,907**	**$3,738**	**-4%**	**3,505**	**76%**	**4,583**	**$16,619,897**
Grand Total	**2,281**	**$8,824,311**	**$3,870**	**-1%**	**7,491**	**77%**	**9,772**	**$36,361,042**

Alpine Valleys VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	7						7	$9,608
Cabernet Sauvignon	1						1	$1,844
Durif					1	100%	1	$1,762
Merlot	16				73	82%	89	$57,935
Montepulciano					4	100%	4	$6,229
Nebbiolo	3				11	79%	14	$20,681
Petit Verdot					2	100%	2	$3,836
Pinot Meunier					0	100%	0	$985
Pinot Noir	540				201	27%	741	$1,288,653
Sangiovese	4				19	83%	23	$34,604
Shiraz	8				12	59%	21	$41,288
Tempranillo	5				2	31%	7	$14,538
Other red	8						8	$15,250
Red Total	**593**	**$1,010,974**	**$1,706**	**1%**	**326**	**36%**	**919**	**$1,497,211**
White								
Chardonnay	245				93	27%	338	$500,356
Fiano					3	100%	3	$5,851
Grüner Veltliner	4						4	$7,874
Pinot Gris/Grigio	232	$294,714	$1,271	0%	16	6%	248	$314,980
Prosecco	942	$1,008,898	$1,071	10%	18	2%	960	$1,027,801
Sauvignon Blanc	101	$94,402	$933	15%	7	7%	108	$101,226
Vermentino	5				5	50%	10	$11,556
Other white	21				14	41%	35	$65,584
White Total	**1,549**	**$1,814,934**	**$1,171**	**8%**	**156**	**9%**	**1,705**	**$2,035,228**
Grand Total	**2,142**	**$2,825,908**	**$1,319**	**6%**	**482**	**18%**	**2,624**	**$3,532,439**

Goulburn Valley VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					13	100%	13	$19,371
Cabernet Sauvignon	19				166	90%	185	$46,195
Grenache					18	100%	18	$30,343
Mataro/Mourvèdre					7	100%	7	$12,083
Merlot					6	100%	6	$5,656
Pinot Noir					2	100%	2	$3,406
Shiraz	22				137	86%	158	$39,615
Tempranillo					1	100%	1	$1,224
Other red					4	100%	4	$8,080
Red Total	**41**				**352**	**90%**	**393**	**$165,973**
White								
Chardonnay	28				76	73%	104	$132,374
Fiano					5	100%	5	$9,608
Gewürztraminer	9						9	$11,700
Marsanne					250	100%	250	$253,487
Pinot Gris/Grigio	125				38	23%	163	$61,910
Prosecco	49				11	18%	60	$80,325
Riesling	10				20	66%	30	$41,524
Roussanne					33	100%	33	$33,722
Sauvignon Blanc	78						78	$36,485
Semillon	15				42	74%	57	$26,695
Verdelho					10	100%	10	$11,951
Viognier					63	100%	63	$82,927
Other white					7	100%	7	$15,120
White Total	**313**	**$192,196**	**$613**	**7%**	**555**	**64%**	**869**	**$797,829**
Grand Total	**354**	**$202,371**	**$571**	**-4%**	**908**	**72%**	**1,262**	**$963,802**

Grampians VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					1	100%	1	$2,671
Cabernet Franc					4	100%	4	$5,657
Cabernet Sauvignon					134	100%	134	$165,755
Graciano					1	100%	1	$1,806
Grenache	8				10	55%	17	$32,794
Merlot					22	100%	22	$20,328
Pinot Meunier					14	100%	14	$28,825
Pinot Noir					25	100%	25	$55,939
Sangiovese					15	100%	15	$22,724
Shiraz	61	$112,117	$1,824	15%	1,110	95%	1,172	$2,136,723
Tempranillo	4						4	$6,428
Touriga Nacional					1	100%	1	$863
Other red					7	100%	7	$7,290
Red Total	**73**	**$133,213**	**$1,829**	**12%**	**1,343**	**95%**	**1,416**	**$2,487,803**
White								
Chardonnay	5				10	69%	14	$20,195
Pinot Gris/Grigio	39	$51,035	$1,300	0%	40	50%	79	$102,645
Riesling	34				92	73%	126	$194,921
Viognier					6	100%	6	$7,278
Other white					4	100%	4	$5,418
White Total	**78**	**$109,941**	**$1,413**	**-4%**	**152**	**66%**	**229**	**$330,458**
Grand Total	**151**	**$243,154**	**$1,614**	**5%**	**1,495**	**91%**	**1,645**	**$2,818,261**

Heathcote VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	3				1	23%	4	$6,225
Cabernet Sauvignon	57	$78,712	$1,373	76%	395	87%	453	$621,229
Durif	96						96	$91,950
Graciano	21						21	$28,840
Grenache	290	$376,418	$1,296	3%	58	17%	348	$451,722
Lagrein					1	100%	1	$495
Malbec	5				1	9%	6	$14,515
Mataro/Mourvèdre	270				5	2%	275	$310,544
Merlot					1	100%	1	$1,098
Montepulciano	11						11	$13,780
Nebbiolo	5				4	45%	9	$22,807
Nero d'Avola	10				8	46%	18	$46,223
Petit Verdot					1	100%	1	$1,219
Pinot Noir	49						49	$43,688
Sangiovese	45	$83,954	$1,883	17%	2	3%	46	$86,780
Shiraz	1,855	$2,018,674	$1,088	-2%	547	23%	2,402	$2,613,562
Tempranillo	50	$97,372	$1,955	98%	2	4%	52	$101,537
Touriga Nacional	10						10	$17,153
Other red	18	$48,597	$2,745	15%	13	43%	31	$84,155
Red Total	**2,794**	**$3,259,691**	**$1,166**	**-3%**	**1,039**	**27%**	**3,833**	**$4,557,520**

(continues)

Heathcote (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	935				1	0%	936	$620,455
Fiano	36	$98,444	$2,742	72%	4	11%	40	$110,287
Gewürztraminer					3	100%	3	$3,050
Marsanne	62				6	9%	67	$50,263
Muscat à Petits Grains Blancs	10				2	17%	12	$17,023
Pinot Gris/Grigio	51						51	$45,200
Riesling	355				9	3%	364	$79,990
Roussanne	63				1	1%	64	$46,865
Vermentino	23	$67,621	$2,998	15%	9	28%	31	$93,282
Viognier	2				5	71%	7	$12,521
Other white	50	$108,974	$2,189	3%	11	18%	61	$133,905
White Total	**1,585**	**$1,126,609**	**$703**	**-13%**	**51**	**3%**	**1,636**	**$1,212,841**
Grand Total	**4,379**	**$4,386,301**	**$999**	**-8%**	**1,090**	**20%**	**5,469**	**$5,770,361**

King Valley VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	4				2	39%	6	$11,363
Cabernet Franc					2	100%	2	$2,971
Cabernet Sauvignon	42	$52,053	1,240	6%	2	4%	44	$54,162
Durif					1	100%	1	$1,531
Merlot					360	86%	420	$329,868
Nebbiolo					45	100%	45	$143,239
Nero d'Avola	4						4	$6,065
Petit Verdot					3	100%	3	$5,224
Pinot Meunier	44	$74,220	1,671	0%	43	49%	88	$146,724
Pinot Noir	529	$891,560	1,689	-6%	632	54%	1,161	$1,965,404
Pinot Noir (sparkling)	159	$267,032	$1,682	-10%	423	73%	582	$978,282
Pinot Noir (still)	370	$624,528	$1,687	-5%	209	36%	579	$987,122
Sangiovese	58	$63,391	$1,095	-1%	628	92%	686	$750,964
Shiraz	48	$50,444	$1,052	1%	37	44%	85	$89,750
Tempranillo	11						11	$8,078
Touriga Nacional					30	100%	30	$52,309
Other red	11				74	87%	84	$168,795
Red Total	**810**	**$1,216,341**	**$1,505**	**7%**	**1,860**	**70%**	**2,670**	**$3,736,446**

(continues)

King Valley (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	322	$371,697	$1,155	-14%	872	73%	1,194	$1,385,629
Chardonnay (sparkling)	166	$178,004	$1,075		593	78%	758	$815,400
Chardonnay (still)	156	$193,694	$1,240	-8%	279	64%	435	$570,229
Chenin blanc					2	100%	2	$2,818
Fiano	49	$52,148	$1,067	-11%	25	34%	74	$78,766
Gewürztraminer	7						7	$7,990
Pinot Gris/Grigio	1,599	$2,138,878	$1,338	3%	984	38%	2,583	$3,454,661
Prosecco	4,540	$5,450,150	$1,207	3%	4,540	50%	9,081	$10,929,699
Riesling	118	$136,800	$1,154	-28%	139	54%	257	$296,806
Sauvignon Blanc	299	$237,028	$811	-13%	466	61%	765	$614,897
Vermentino	11	$14,230	$1,257				11	$14,230
Other white	27	$44,572	$1,645	8%	112	81%	139	$205,314
White Total	**6,973**	**8,453,493**	**1,217**	**2%**	**7,140**	**51%**	**14,113**	**$16,990,809**
Grand Total	**7,782**	**$9,669,834**	**$1,247**	**3%**	**9,000**	**54%**	**16,783**	**$20,727,255**

Mornington Peninsula

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Sauvignon					6	100%	6	$7,982
Merlot					1	100%	1	$586
Pinot Meunier					7	100%	7	$13,811
Pinot Noir	136	$645,532	$4,755	8%	674	83%	809	$3,834,093
Sangiovese					2	100%	2	$3,584
Shiraz	17	$57,148	$3,345	-8%	111	87%	128	$428,862
Tempranillo	8				1	16%	9	$27,402
Other red	5				4	43%	9	$19,610
Red Total	**165**	**$734,594**	**$4,433**	**4%**	**806**	**83%**	**972**	**$4,335,930**
White								
Chardonnay	44	$176,069	$4,016	13%	406	90%	450	$1,827,089
Fiano					4	100%	4	$7,518
Marsanne					0	100%	0	$278
Muscat à Petits Grains Blancs					1	100%	1	$1,168
Pinot Gris/Grigio	71	$252,076	$3,567	4%	160	69%	231	$822,373
Riesling					24	100%	24	$34,362
Sauvignon Blanc	1				17	95%	18	$54,315
Viognier	2				4	69%	5	$23,857
Other white	2				6	73%	8	$23,250
White Total	**119**	**$445,709**	**$3,733**	**7%**	**622**	**84%**	**741**	**$2,794,210**
Grand Total	**285**	**$1,180,303**	**$4,138**	**7%**	**1,428**	**83%**	**1,713**	**$7,130,140**

Murray Darling – Swan Hill (VIC)

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	0						0	$300
Cabernet Sauvignon	10,174	$2,842,474	$279	-5%	2,492	20%	12,666	$3,538,750
Durif	375	$144,086	$384	-3%			375	$144,086
Graciano	15						15	$13,050
Grenache	132				664	83%	796	$135,073
Malbec	266				195	42%	461	$103,855
Mataro/Mourvèdre	50						50	$11,000
Merlot	2,885	$823,238	$285	-3%	2,021	41%	4,906	$1,399,912
Montepulciano	23						23	$20,826
Muscat à Petits Grains Rouges	158						158	$48,957
Nebbiolo	0						0	$659
Nero d'Avola	7				5	41%	13	$18,819
Petit Verdot	74				78	51%	152	$30,344
Pinot Noir	2,948	$1,564,352	$531	-15%	211	7%	3,159	$1,672,931
Sangiovese	219	$72,933	$333	-19%			219	$72,933
Shiraz	11,504	$3,059,224	$266	-6%	8,240	42%	19,744	$5,250,365
Tempranillo	41				59	59%	100	$75,186
Other red	1,483	$567,868	$383	-6%	2,470	62%	3,953	$2,791,183
Red Total	**30,355**	**$9,307,821**	**$307**	**-6%**	**16,436**	**35%**	**46,791**	**$15,328,228**

(continues)

Murray Darling – Swan Hill (VIC) (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	32,263	$10,318,955	$320	-19%	5,959	16%	38,222	$12,208,627
Chenin blanc	71						71	$28,240
Colombard	2,139	$560,426	$262	-16%	170	7%	2,310	$605,055
Fiano	216	$109,984	$509	8%	37	15%	253	$128,779
Gewürztraminer	73						73	$27,831
Muscat à Petits Grains Blancs	6						6	$2,389
Muscat Gordo Blanco	6,527	$2,032,018	$311	-8%	1,909	23%	8,436	$2,626,206
Pinot Gris/Grigio	6,605	$3,142,713	$476	-16%	2,058	24%	8,662	$4,121,775
Prosecco	2,090	$1,141,075	$546	-18%	928	31%	3,018	$1,647,932
Riesling	195	$73,323	$377		88	31%	283	$106,646
Sauvignon Blanc	9,126	$3,896,995	$427	-17%	242	3%	9,368	$4,000,206
Semillon	4,391	$1,273,574	$290	-5%	118	3%	4,510	$1,307,912
Vermentino	210	$101,724	$483	2%			210	$101,724
Viognier	166						166	$49,821
Other white	978	$351,381	$359	-7%	1,016	51%	1,994	$1,355,742
White Total	**65,058**	**$23,110,449**	**$355**	**-17%**	**12,526**	**16%**	**77,584**	**$28,318,885**
Grand Total	**95,413**	**$32,418,269**	**$340**	**-12%**	**28,962**	**23%**	**124,375**	**$43,647,114**

Rutherglen VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					3	100%	3	$4,731
Cabernet Sauvignon					28	100%	28	$35,253
Durif	11				164	94%	175	$262,383
Graciano					1	100%	1	$1,198
Grenache	3				37	94%	39	$58,607
Lagrein					1	100%	1	$469
Malbec					12	100%	12	$16,274
Mataro/Mourvèdre					12	100%	12	$20,656
Merlot	2				11	81%	13	$7,881
Muscat à Petits Grains Rouges	8				119	94%	127	$249,050
Nero d'Avola					5	100%	5	$7,354
Petit Verdot					1	100%	1	$1,950
Pinot Noir					92	100%	92	$205,924
Sangiovese	14	$13,075	$908	8%	20	58%	34	$31,104
Shiraz	42				188	82%	230	$171,466
Tempranillo	6				39	87%	45	$63,183
Touriga Nacional					22	100%	22	$37,657
Other red					37	100%	37	$55,903
Red Total	**87**	**$90,096**	**$1,053**	**-17%**	**790**	**90%**	**877**	**$1,231,043**

(continues)

Rutherglen (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	10				78	89%	88	$87,891
Chenin blanc					1	100%	1	$1,637
Fiano	4				53	94%	56	$73,359
Gewürztraminer					0	100%	0	$409
Marsanne	2				1	47%	3	$4,354
Muscat à Petits Grains Blancs					18	100%	18	$19,342
Pinot Gris/Grigio					15	100%	15	$20,667
Riesling	4				16	79%	20	$19,859
Roussanne					8	100%	8	$8,664
Semillon					5	100%	5	$5,270
Viognier					22	100%	22	$28,948
Other white	6	$7,962	$1,355	-13%	58	91%	63	$82,264
White Total	**25**	**$28,880**	**$1,152**	**-11%**	**275**	**92%**	**300**	**$352,665**
Grand Total	**112**	**$118,976**	**$1,077**	**-15%**	**1,065**	**91%**	**1,177**	**$1,583,707**

Upper Goulburn

VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Malbec	1						1	$2,000
Nebbiolo	1						1	$2,000
Pinot Noir	214				2	1%	216	$370,444
Sangiovese					3	100%	3	$5,003
Shiraz					6	100%	6	$8,727
Tempranillo	1				6	87%	7	$13,478
Other red					2	100%	2	$2,405
Red Total	**217**				**20**	**8%**	**237**	**$404,057**
White								
Chardonnay	67				4	5%	71	$99,972
Gewürztraminer					13	100%	13	$13,440
Pinot Gris/Grigio	32				18	36%	50	$76,603
Riesling	7				9	57%	16	$27,896
Sauvignon Blanc	1				5	77%	6	$15,083
Vermentino	1						1	$1,800
White Total	**109**	**$160,461**	**$1,474**	**-19%**	**49**	**31%**	**158**	**$234,794**
Grand Total	**326**	**$531,186**	**$1,631**	**-12%**	**69**	**18%**	**395**	**$638,851**

Yarra Valley VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera	5				21	80%	26	$42,261
Cabernet Franc					15	100%	15	$43,196
Cabernet Sauvignon	17	45,840	2,633	-8%	267	94%	284	$748,294
Grenache					13	100%	13	$22,647
Malbec	1				10	90%	11	$26,763
Mataro/Mourvèdre					0	100%	0	$401
Merlot	37				64	63%	101	$155,437
Nebbiolo	2				46	96%	47	$118,165
Petit Verdot					10	100%	10	$16,846
Pinot Meunier	5				14	75%	19	$57,720
Pinot Noir	866	$2,483,887	$2,869	-6%	1,724	67%	2,590	$7,326,986
Pinot Noir (sparkling)	27			NA	172	87%	199	$457,764
Pinot Noir (still)	839	$1,744,847	$2,080	-8%	1,552	65%	2,390	$6,869,221
Sangiovese	14				47	77%	61	$166,219
Shiraz	85	$133,804	$1,576	-39%	366	81%	451	$710,828
Tempranillo					4	100%	4	$7,635
Touriga Nacional					2	100%	2	$3,710
Other red	3				78	97%	81	$215,218
Red Total	**1,035**	**$2,796,920**	**$2,703**	**-10%**	**2,681**	**72%**	**3,716**	**$9,662,326**

(continues)

Yarra Valley (continued) VIC

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	579	$1,336,946	$2,310	-16%	1,210	68%	1,788	$4,131,228
Chardonnay (sparkling)	126	$284,778	$2,256	2%	102	45%	228	$514,755
Chardonnay (still)	453	$819,293	$1,811	-25%	1,108	71%	1,560	$3,616,473
Chenin blanc					1	100%	1	$1,269
Fiano					2.3	100%	2.3	$4,217
Gewürztraminer					6.4	100%	6.4	$6,398
Grüner Veltliner					5	100%	5	$9,991
Marsanne	1				2	66%	4	$9,128
Pinot Gris/Grigio	111	$228,984	$2,069	-15%	110	50%	220	$455,639
Riesling	6				26	81%	31	$78,475
Roussanne					3	100%	3	$3,041
Sauvignon Blanc	7				44	86%	51	$158,832
Semillon					6	100%	6	$7,499
Viognier					15	62%	25	$71,405
Other white					31	89%	35	$83,202
White Total	**717**	**$1,644,413**	**$2,292**	**-14%**	**1,461**	**67%**	**2,178**	**$5,020,322**
Grand Total	**1,752**	**$4,441,333**	**$2,535**	**-11%**	**4,142**	**70%**	**5,894**	**$14,682,648**

Great Southern WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc	2				1	34%	3	$5,000
Cabernet Sauvignon	877	$2,583,506	$2,947	3%	129	13%	1,006	$2,963,540
Graciano					0	100%	0	$452
Grenache	13	$33,909	$2,639	23%	8	39%	21	$55,961
Malbec	112	$331,335	$2,948	-1%	67	37%	179	$528,730
Mataro/Mourvèdre	4				7	66%	10	$41,152
Merlot					5	100%	5	$4,456
Nebbiolo					2	100%	2	$7,700
Pinot Meunier					2	100%	2	$3,218
Pinot Noir	28	$59,607	$2,103	-7%	146	84%	174	$367,215
Sangiovese	3						3	$5,362
Shiraz	983	$2,571,559	$2,617	16%	135	12%	1,118	$2,925,356
Tempranillo					22	100%	22	$38,008
Other red					0	100%	0	$248
Red Total	**2,021**	**$5,602,730**	**$2,772**	**10%**	**525**	**21%**	**2,545**	**$6,946,397**

(continues)

Great Southern (continued) WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	411	$798,267	$1,943	-4%	190	32%	601	$1,168,419
Fiano	25	$60,486	$2,419	0%	9	26%	34	$81,747
Gewürztraminer	20	$49,108	$2,460	0%	5	21%	25	$62,183
Grüner Veltliner	1				3	74%	4	$10,500
Pinot Gris/Grigio	37	$92,630	$2,532	36%			37	$92,630
Riesling	154	$273,132	$1,769	-2%	204	57%	359	$634,692
Sauvignon Blanc	211				60	22%	271	$358,196
Semillon	299				15	5%	314	$410,186
Vermentino	13	$33,200	$2,521	0%	1	10%	15	$36,729
Viognier					2	100%	2	$1,971
Other white					1	100%	1	$1,122
White Total	**1,171**	**$1,978,904**	**$1,690**	**-1%**	**490**	**30%**	**1,661**	**$2,858,375**
Grand Total	**3,192**	**$7,581,635**	**$2,375**	**7%**	**1,015**	**24%**	**4,206**	**$9,804,772**

Margaret River WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Barbera					5	100%	5	$9,911
Cabernet Franc	7	$13,403	$1,921	-15%	31	82%	38	$73,168
Cabernet Sauvignon	1,255	$2,998,610	$2,388	16%	1,531	55%	2,786	$6,654,120
Graciano					3	100%	3	$5,455
Grenache	64	$124,714	$1,949	0%	38	37%	102	$198,807
Lagrein					7	100%	7	$4,667
Malbec	100	$287,027	$2,865	13%	156	61%	256	$733,505
Mataro/Mourvèdre	5				0	7%	6	$12,289
Merlot	198	$283,163	$1,433	-1%	242	55%	440	$629,663
Montepulciano					2	100%	2	$3,974
Muscat à Petits Grains Rouges	26	$30,783	$1,163	-23%	8	23%	34	$39,843
Nebbiolo	2				4	66%	5	$17,636
Petit Verdot	10				33	76%	43	$154,227
Pinot Meunier					7	100%	7	$14,261
Pinot Noir	51	$114,784	$2,242	10%	113	69%	165	$371,218
Sangiovese	10	$20,780	$2,000	8%	0	4%	11	$21,580
Shiraz	995	$1,409,917	$1,417	7%	967	49%	1,963	$2,780,426
Tempranillo	64	$126,837	$1,991	15%	43	40%	107	$212,279
Touriga Nacional					9	100%	9	$15,182
Other red	6	$14,174	$2,008	0%	11	65%	17	$25,186
Red Total	**2,795**	**$5,478,271**	**$1,957**	**10%**	**3,210**	**53%**	**6,005**	**$11,977,398**

(continues)

Margaret River (continued) WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay	2,161	$4,084,258	$1,890	-6%	2,911	57%	5,073	$9,693,825
Chenin blanc	399	$468,530	$1,175	2%	93	19%	492	$577,932
Fiano	11				2	16%	14	$17,244
Gewürztraminer	1				8	87%	10	$10,570
Marsanne					4	100%	4	$4,289
Muscat à Petits Grains Blancs	3				9	74%	12	$21,590
Pinot Gris/Grigio	163	$239,203	$1,467	-5%	69	30%	232	$340,459
Prosecco	51				71	58%	121	$194,349
Riesling	59				112	66%	171	$337,244
Sauvignon Blanc	1,831	$2,326,408	$1,270	6%	1,452	44%	3,284	$4,171,639
Semillon	610	$757,527	$1,242	-1%	1,011	62%	1,621	$2,012,904
Verdelho	7				36	85%	42	$42,272
Vermentino	9	$20,371	$2,171	0%	10	53%	20	$43,019
Viognier	3				17	84%	21	$35,921
Other white					12	100%	12	$24,824
White Total	**5,309**	**$8,127,191**	**$1,531**	**2%**	**5,819**	**52%**	**11,128**	**$17,528,081**
Grand Total	**8,104**	**$13,605,462**	**$1,677**	**5%**	**9,030**	**53%**	**17,133**	**$29,505,479**

Swan District WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
Red								
Cabernet Franc					3	100%	3	$3,751
Cabernet Sauvignon	2				26	93%	28	$44,690
Durif					4	100%	4	$5,084
Grenache	15	$26,766	$1,811	-11%	43	74%	58	$104,780
Malbec					10	100%	10	$14,595
Mataro/Mourvèdre					1	100%	1	$2,172
Merlot					8	100%	8	$7,852
Montepulciano					1	100%	1	$2,329
Muscat à Petits Grains Rouges					1	100%	1	$862
Nero d'Avola					2	100%	2	$2,583
Petit Verdot					4	100%	4	$7,470
Pinot Noir					1	100%	1	$2,877
Sangiovese	2				1	44%	3	$5,763
Shiraz					74	100%	74	$104,065
Tempranillo	9	$10,996	$1,283	0%	12	59%	21	$26,681
Touriga Nacional					3	100%	3	$4,832
Other red	2				7	81%	9	$13,656
Red Total	**29**	**$46,638**	**$1,630**	**-14%**	**203**	**88%**	**232**	**$354,043**

(continues)

Swan District (continued) WA

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
White								
Chardonnay					309	100%	309	$508,789
Chenin blanc	33				977	97%	1,010	$1,335,254
Fiano	5				38	88%	44	$81,362
Muscat à Petits Grains Blancs	2				4	68%	7	$10,448
Muscat Gordo Blanco					3	100%	3	$7,857
Pinot Gris/Grigio					122	100%	122	$172,134
Riesling					0	100%	0	$475
Sauvignon Blanc					3	100%	3	$3,406
Semillon					16	100%	16	$18,618
Verdelho	1				412	100%	413	$907,716
Vermentino					6	100%	6	$9,684
Viognier					1	100%	1	$1,445
Other white					201	100%	201	$249,047
White Total	**41**				**2,092**	**98%**	**2,134**	**$3,306,234**
Grand Total	**70**	**$105,410**	**$1,497**	**11%**	**2,296**	**97%**	**2,366**	**$3,660,277**

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Note: data published in this report supercedes that in earlier reports. Minor variations in reported figures can occur due to data revisions.

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