

# Wine Australia providing insights on Australian Wine

## Global Supply Monitor 2021

### Global wine production (million litres)

Country	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021*	YoY change	5-year average
Italy	4,277	4,562	5,400	4,470	5,000	5,090	4,250	5,480	4,750	4,910	4,450	↓	4,914
France	5,076	4,155	4,200	4,670	4,740	4,520	3,660	4,920	4,220	4,660	3,420	↓	4,412
Spain	3,340	3,112	4,531	3,821	3,730	3,930	3,250	4,490	3,370	4,070	3,500	↓	3,754
USA	1,910	2,170	2,360	2,370	2,210	2,360	2,330	2,480	2,560	2,280	2,410	→	2,388
Argentina	1,547	1,178	1,498	1,520	1,340	940	1,180	1,450	1,300	1,080	1,250	↑	1,242
Australia	1,100	1,211	1,219	1,186	1,191	1,310	1,370	1,285	1,200	1,060	1,482	↑	1,271
South Africa	973	1,057	1,098	1,132	1,120	1,050	1,080	940	970	1,040	1,060	↑	1,032
Chile	884	1,255	1,282	1,050	1,290	1,010	950	1,290	1,190	1,030	1,340	↑	1,146
World Total	26,780	25,820	28,890	26,860	27,440	26,880	24,800	29,400	25,800	26,000	25,030	↓	26,576

Source: OIV, Ciatti, IWSR and local industry sources

\* OIV estimates November 2021

### 2021 vintage report

Preliminary estimates from the OIV are that the global harvest in 2021 is extremely low, at a level similar to 2017. This is the third year in a row where global production has been below average.

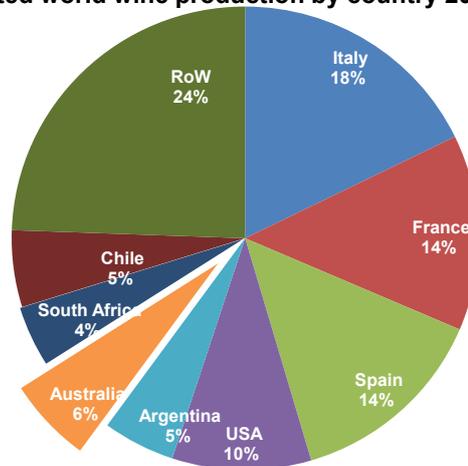
#### Northern hemisphere

The northern hemisphere harvest was reduced in the major wine-producing countries in Europe, France, Spain and Italy, which together lost around 2.2 billion litres due to late spring frost and overall unfavourable climatic conditions. Ongoing drought conditions also affected the US harvest, which was close to average, although it was larger than in 2020 when there were significant impacts of fire and smoke taint.

#### Southern hemisphere

The southern hemisphere producers (except for New Zealand) had relatively favourable climatic conditions, leading to high production levels in Argentina, Chile, South Africa and Australia. Overall, the southern hemisphere production is estimated to be a record high 5.9 billion litres, up 19 per cent compared with the very low 2020 harvest. Australia contributed most to the increase and retains its position as fifth-largest wine producer in the world and largest in the southern hemisphere, with a 5.7 per cent share of global production. New Zealand is estimated to have crushed 370,000 tonnes, a 19% reduction on the 2020 vintage, due to cooler spring weather and late frosts in some regions.

### Estimated world wine production by country 2021



Global wine production in 2021 is estimated by the OIV to be 25 billion litres. This is one of the lowest ever reported global vintages, at 7 per cent below the long-term average, and is very similar to production in 2017, which was the lowest in 20 years. It is the third year in a row that world wine production has been below average.

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### Global wine consumption (million litres)

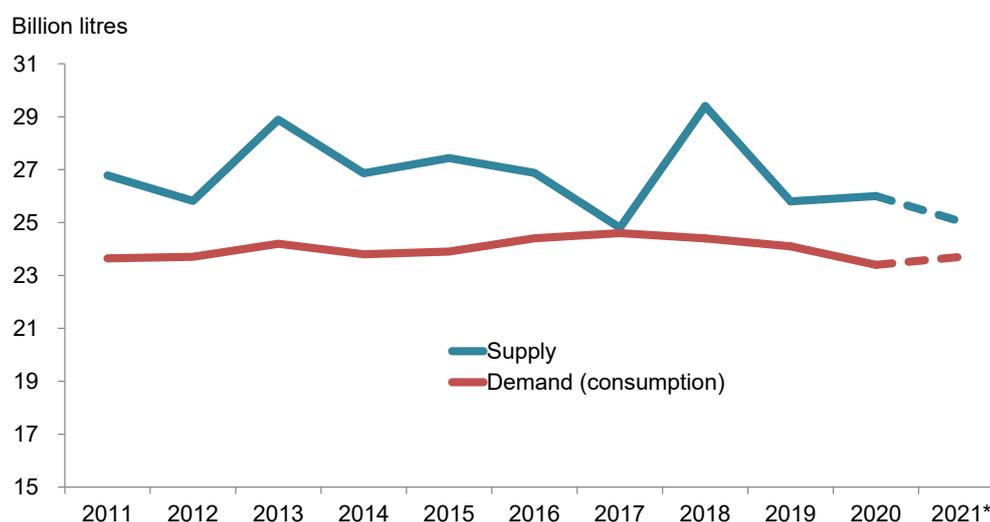
Country	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020*	2021**
USA	2,850	2,935	3,080	3,060	3,090	3,130	3,150	3,240	3,300	3,300	3,333
France	2,468	2,449	2,780	2,750	2,730	2,710	2,700	2,670	2,470	2,470	2,519
Italy	2,494	2,399	2,080	1,950	2,140	2,240	2,260	2,240	2,280	2,450	2,475
Germany	2,022	1,979	2,040	2,030	2,050	2,020	1,970	2,000	1,980	1,980	1,960
China	1,757	2,021	1,650	1,550	1,810	1,920	1,930	1,840	1,500	1,240	1,339
United Kingdom	1,392	1,373	1,270	1,260	1,270	1,290	1,310	1,290	1,300	1,330	1,290
Spain	1,001	970	980	980	980	990	1,050	1,090	1,030	960	989
Russia	1,192	1,127	1,040	960	970	1,010	1,040	990	1,000	1,030	1,092
Argentina	1,002	1,029	1,040	990	1,030	940	890	840	890	940	912
Australia	532	543	540	540	550	540	590	600	590	570	570
Portugal	478	492	490	460	480	470	520	510	460	460	460
World Total	23,646	23,703	24,200	23,800	23,900	24,400	24,600	24,400	24,100	23,400	23,704

Source: OIV

\* Preliminary OIV figures April 2021

\*\* Estimates using IWSR forecast growth rates for 2021

World wine consumption in 2020 is now estimated by OIV to be 23.4 billion litres, a 3% decrease compared with 2019 but better than earlier forecasts. Based on IWSR growth forecasts for 2021, world consumption is expected to grow by 2% but is still below the five-year average of 24 billion litres.



Latest update: **December 2021**

**About Wine Australia:** Wine Australia supports a competitive wine sector by investing in research, development and adoption (RDA), growing domestic and international markets and protecting the reputation of Australian wine.

Wine Australia is an Australian Commonwealth Government statutory authority, established under the Wine Australia Act 2013, and funded by grape growers and winemakers through levies and user-pays charges and the Australian Government, which provides matching funding for RDA investments and funds the ERWSP.

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